



Fourth Supplementary Prospectus

KIN Mining NL

ABN 30 150 597 541

Important Information

This is a supplementary prospectus (**Fourth Supplementary Prospectus**) intended to be read with the prospectus dated 15 August 2012 (**Original Prospectus**) as modified by the supplementary prospectus dated 12 November 2012 (**First Supplementary Prospectus**) and the second supplementary prospectus dated 8 February 2013 (**Second Supplementary Prospectus**), and the third supplementary prospectus dated 7 May 2013 (**Third Supplementary Prospectus**) (all together the **Prospectus**).

This Fourth Supplementary Prospectus is dated 1 August 2013 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, ASX Limited (**ASX**) and their respective officers do not take any responsibility as to the contents of this Fourth Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Fourth Supplementary Prospectus and the Prospectus, this Fourth Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Fourth Supplementary Prospectus.

This Fourth Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.kinmining.com.au. The Company will send a copy of this Fourth Supplementary Prospectus to all Applicants who have applied for Shares under the Prospectus as at the date of this Fourth Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

1 EXTENSION OF TIME TO OBTAIN QUOTATION AND RAISE MINIMUM SUBSCRIPTION

In accordance with the Corporations Act, if a person offers securities under a disclosure document (e.g. a prospectus) and the disclosure document states or implies that the securities are to be quoted on a financial market (e.g. ASX) and the securities are not admitted to quotation within 3 months after the date of the disclosure document (**Quotation Condition**) then an issue or transfer of securities in response to an application made under the disclosure document is void and the person offering the securities must return the money received by the person from the applicants as soon as practicable.

In addition, the Corporations Act provides that where a disclosure document states that the securities will not be issued or transferred unless a minimum amount is raised and that condition is not satisfied within 4 months after the date of the disclosure document the person must repay the monies received from the applicants or give the applicants a supplementary disclosure document and 1 month to withdraw their application and be repaid.

The Corporation Act also provides that no securities will be issued on the basis of a prospectus after the expiry date specified in the prospectus (being no later than 13 months after the date of the prospectus).

Accordingly, the Company has until 13 September 2013 to have the Shares offered pursuant to the Original Prospectus admitted to quotation on the ASX and until 13 September 2013 (being the last business day prior to the end of the 13 month period) to raise the minimum subscription of \$2,500,000.

2 STATUS OF THE OFFER

As at the date of this Fourth Supplementary Prospectus the Company has received 155 valid Applications for 5,723,000 Shares totaling \$1,144,600. It has not raised the minimum subscription provided for in the Prospectus of \$2,500,000, and will not be able to issue any Shares pursuant to the Prospectus or obtain quotation of those Shares on ASX by 7 August 2013. While the Company has received valid Applications no Applications have been processed and no Shares have been issued pursuant to the Prospectus.

3 ASIC MODIFICATION

On 8 November 2012 the Company was granted a modification of the Corporations Act by ASIC (**ASIC Modification**). The effect of the ASIC Modification is to give the Company additional time to obtain quotation of the Shares on ASX and to raise the Minimum Subscription each time the Company lodges a supplementary prospectus.

The Prospectus expires on 13 September 2013 and no Shares will be allotted or issued on the basis of this Prospectus later than that date.

4 CLOSING DATE

Pursuant to the ASIC Modification, and given the applications received under the Prospectus the Company has extended the Closing Date to 4 September 2013.

Accordingly, references to the Closing Date in the Original Prospectus are amended and the timetable to the Offer set out on page 3 of the Original Prospectus is deleted and replaced with the following timetable:

Timetable to the Offer

Opening Date of the Offer	23 August 2012
Closing Date of the Offer	4 September 2013
Allotment of Shares under this Prospectus	6 September 2013
Quotation of Shares on the ASX	13 September 2013

This timetable is indicative only, and may change.

5 OPTION AGREEMENTS

- (a) Each Option Agreement is conditional on KIN being granted conditional approval to be listed on the Official List of the ASX by 15 September 2013.
- (b) The date by which each of the options exercisable under the Option Agreements must be exercised has been extended up to or beyond 14 September 2013 (and this amendment is reflected throughout section 5.8 of the Original Prospectus).

6 2012 ANNUAL REPORT AND ANNUAL GENERAL MEETING

The Company failed to either lodge its 2012 annual report within the required period or hold an annual general meeting in 2012, as required by the Corporations Act.

As a result, the Company and/or its officers may face penalties (including fines). The Company may apply to ASIC for relief in relation to the breaches. In the event relief is not granted KIN cannot issue a section 708A(5) cleansing notice, but rather will need to issue a prospectus if in the future the Company wishes to issue Shares.

7 VOLUNTARY RESTRICTION AGREEMENTS

Section 15.15 (as set out in the Third Supplementary Prospectus) will be deleted and replaced with the following:

“The Company has entered into voluntary restriction agreements with 27 seed Shareholders over 6,100,000 Shares. Pursuant to these voluntary restriction agreements the seed Shareholder have each agreed not to dispose of their seed Shares to which the agreement relates for 6 months from the date of KIN’s admission to the Official List. The voluntary restriction agreements do not restrict the seed Shareholder’s voting rights. The Company is also seeking to enter into voluntary restriction agreements (on the same terms) with up to a further 2 seed Shareholders with respect to up to a further 175,000 Shares.”

8 USE OF FUNDS AND COSTS OF THE OFFER

8.1 Use of funds raised under the Offer

Section 5.9 of the Original Prospectus is deleted and replaced by the following:

“The Company intends to use its current funds of approximately \$155,306 cash on hand as at the date of this Prospectus and the funds raised from the Offer broadly as follows:

<i>Funds available</i>	<i>Full subscription</i>	<i>Over subscription</i>
<i>Cash on hand</i>	<i>\$155,306</i>	<i>\$155,306</i>
<i>Government funding - Mary Bore¹</i>	<i>\$50,000</i>	<i>\$50,000</i>
<i>Funds from this Offer</i>	<i>\$2,500,000</i>	<i>\$4,000,000</i>
<i>Total funds available</i>	<i>\$2,705,306</i>	<i>\$4,205,306</i>

Note:

- ^{1.} *KIN has received confirmation that its application for co-funding by the Department of Mines and Petroleum for \$50,000 for the Mary Bore Magnetic Complex Project has been successful.*

<i>Use of funds</i>	<i>Full subscription</i>	<i>Over subscription</i>
<i>Exploration programs</i>		

(a) <i>Desdemona</i> ¹	\$350,000	\$650,000
(b) <i>Iron King Group</i>	\$125,000	\$235,000
(c) <i>Murrin Murrin</i>	\$237,500	\$450,000
(d) <i>Redcastle</i>	\$237,500	\$450,000
(e) <i>Mt Flora</i>	\$200,000	\$370,000
(f) <i>Randwick</i>	\$100,000	\$195,000
<i>Total exploration program budget</i> ²	\$1,250,000	\$2,350,000
<i>Vendor Option Agreement exercise payments including duty</i>	\$177,500	\$177,500
<i>New project acquisition costs including project due diligence</i> ³	-	\$150,000
<i>2 year corporate administration costs</i>	\$837,084	\$892,000
<i>Costs of the Offer</i> ⁴	\$440,325	\$550,325
<i>General working capital</i>	\$397	\$85,481
Total	\$2,705,306	\$4,205,306

Notes:

- These funds include the \$50,000 KIN anticipates it will receive under the co-funding agreement with the Department of Mines and Petroleum.*
- The 2 year budgets for the Projects are itemised and commented upon in the Independent Geologists' Report at section 11 of the Original Prospectus as amended by section 8 of the Third Supplementary Prospectus and section 8 of the Fourth Supplementary Prospectus.*
- The Company will consider investment opportunities in the resources sector both locally and internationally.*
- The costs of the Offer are detailed in section 8.2 of the Fourth Supplementary Prospectus.*

In the event that the amount raised under this Prospectus is less than the full oversubscriptions, after accounting for reduced costs of the Offer by reason of the reduced fund raising fees, it is intended that the additional

amount raised will be applied towards exploration on each project and administration costs on a pro rata basis from the amounts shown above.

This table is a statement of current intentions as at the date of this Fourth Supplementary Prospectus. As with any budget, intervening events (including exploration success or failure) and new circumstances have the potential to affect the way funds will be applied. The Board reserves the right to vary the way funds are applied on this basis.

8.2 Expenses of the Offer

Section 8.14 of the Original Prospectus is deleted and replaced by the following:

“The total estimated expenses of this Prospectus are estimated to be \$440,325 if the Company raises the full subscription amount and \$550,325 if the Company raises the over subscription amount. As at 30 June 2013 approximately \$255,325 has been paid by the Company. The costs of the Offer consist of the following:

Cost	Full subscription (\$2,500,000)	Over subscription (\$4,000,000)
<i>Investigating accountants' report</i>	\$16,288	\$16,288
<i>Independent geologist's report</i>	\$31,633	\$31,633
<i>Legal fees (including ASIC Fees)</i>	\$86,840	\$86,840
<i>Prospectus design and printing</i>	\$16,800	\$16,800
<i>ASX fees</i>	\$50,000	\$55,000
<i>Commissions¹</i>	\$175,000	\$280,000
<i>Other- Marketing the Offer</i>	\$63,764	\$63,764
Total	\$440,325	\$550,325

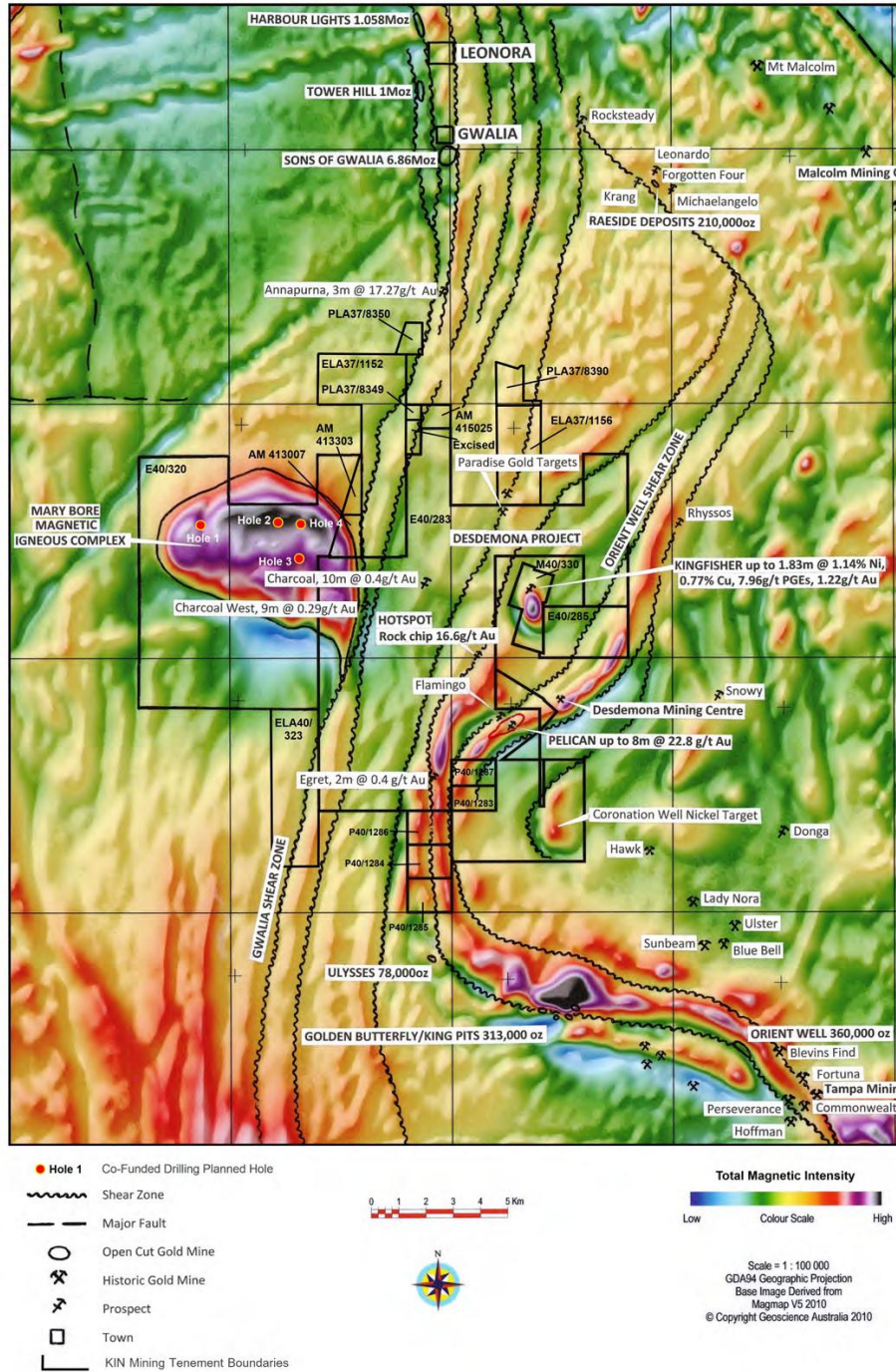
Notes:

- 1 The Company may pay a commission of up to 7% (excluding GST) of amounts subscribed to any licensed securities dealers or Australian financial services licensee in respect of any valid applications lodged and accepted by the Company and bearing the stamp of the licensed securities dealer or Australian financial services licensee. Payments will be subject to the receipt of a proper tax invoice from the licensed securities dealer or Australian financial services licensee.

These expenses have or will be paid by the Company.”

The Independent Geologist’s Report (at section 11 of the Original Prospectus) as amended section 8 of the Third Supplementary Prospectus will be amended by inserting the following figure in section 3.4:

KIN Mining NL Desdemona Project Including Planned Co-Funded Drillholes



10 REPLACEMENT OF THE INVESTIGATING ACCOUNTANT'S REPORT

Section 10 of the Original Prospectus (the Investigating Accountant's Report) is deleted in its entirety and is replaced by the Investigating Accountant's Report in Annexure A to this Fourth Supplementary Prospectus.

11 AMENDMENTS TO THE SOLICITORS' REPORT

Certain conditions attached to mining tenements have changed since the Third Supplementary Prospectus. The notes for the following tenements in the tenement schedule in the Solicitor's Report in section 9 of the Original Prospectus are inserted.

Desdemona Project								
Tenement	Holder	Status	Area	Application Date	Grant Date	Expiry Date	Required Expenditure	Notes
E37/1156	KIN	Pending	2 blocks	24/04/2013	N/A	N/A	N/A	25
P37/8390	KIN	Pending	155 ha	26/04/2013	N/A	N/A	N/A	25
P37/8349	KIN	Pending	30 ha	21/12/2012	N/A	N/A	N/A	
P37/8350	KIN	Pending	93 ha	21/12/2012	N/A	N/A	N/A	
E37/1152	KIN	Pending	5 blocks	14/12/2012	N/A	N/A	N/A	
E40/323	KIN	Pending	3 blocks	21/12/2012	N/A	N/A	N/A	

Note 25. An objection to the grant of this tenement has been lodged by Murrin Murrin Holdings Pty Ltd and Glenmurrin Pty Ltd.

12 ASX LISTING

Section 8.10 of the Original Prospectus is replaced by the following:

“Application for Official Quotation by ASX of the Shares offered pursuant to the Prospectus was made within 7 days after the date of the Prospectus.

Following the ASIC Modification, if the Shares are not admitted to Official Quotation by ASX before the earlier of 3 months after the date of issue of this Fourth Supplementary Prospectus and the expiry date of the Prospectus (i.e. 13 September 2013), or such period as varied by the ASIC, the Company will not issue any Shares and will repay all application monies for the Shares within the time prescribed under the Corporations Act, without interest.

The fact that ASX may grant Official Quotation to the Shares is not to be taken in any way as an indication of the merits of the Company or the Shares now offered for subscription.”

13 RIGHT TO WITHDRAW APPLICATIONS

In accordance with the Corporations Act, where the Quotation Condition is not satisfied, the Company must give Applicants who have previously submitted an Application Form (under the Original Prospectus, the First Supplementary Prospectus, Second Supplementary Prospectus or Third Supplementary Prospectus) a copy of this Fourth Supplementary Prospectus and 1 month to withdraw their application and be repaid.

Any repayments made by the Company pursuant to an Applicant exercising their right to withdraw their Application will be made in full without interest.

An Applicant who wishes to withdraw their Application and obtain a refund must submit a written request to the Company at either of the addresses set out below so that it is received within 1 month of the date of this Fourth Supplementary Prospectus (i.e. by close of business on 31 August 2013).

Mailed to: KIN Mining NL c/- Advanced Share Registry Ltd PO Box 1156 Nedlands WA 6909	Delivered to: KIN Mining NL c/- Advanced Share Registry Ltd 150 Stirling Hwy Nedlands WA 6009
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The details for the payment of the refund cheque and address to which it should be sent as set out in the written request must correspond to the details contained in the Application Form lodged by that Applicant.

14 APPLICATIONS

Investors who have NOT previously submitted an Application Form
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Applications for Shares under the Offer must be made using the application form attached to or accompanying this Fourth Supplementary Prospectus (**Fourth Supplementary Application Form**). Applications must not be made on the Application Form attached to or accompanying the Original Prospectus, the First Supplementary Prospectus, Second Supplementary Prospectus or Third Supplementary Prospectus.

The Fourth Supplementary Application Form contains detailed instructions on how it is to be completed.

Applications must be for a minimum of 10,000 Shares (being minimum application moneys of \$2,000), and thereafter in multiples of 1,000 Shares (\$200) and payment for the Shares must be made in full at the issue price of \$0.20 per Share.

Completed Fourth Supplementary Application Forms and accompanying cheques, made payable to "KIN Mining NL - Share Offer Account" and crossed "Not Negotiable", must be mailed or delivered to the address set out on the Fourth Supplementary Application Form by no later than the Closing Date.

The Company reserves the right to close the Offer early.

Applicants who HAVE previously submitted an Application Form AND DO NOT want to withdraw their application

Applicants in this category do not need to complete a further Fourth Supplementary Application Form in order to receive their Shares. However, such applicants may lodge a Fourth Supplementary Application Form if they wish to apply for additional Shares in accordance with the instructions set out above for investors who have not previously submitted an application form.

Applicants who have previously submitted an Application Form and do want to withdraw their application

Applicants in this category may withdraw their Applications and be repaid any application monies upon written request to the Company in the manner set out in section 13 of this Fourth Supplementary Prospectus.

15 ADDITIONAL INFORMATION

15.1 Consents

Each of Al Maynard & Associates Pty Ltd, HLB Mann Judd and Kings Park Corporate Lawyers:

- (a) has given and has not, before the date of lodgment of this Prospectus with ASIC withdrawn their written consent:
 - (i) to be named in the Prospectus in the form and context which it is named; and
 - (ii) where applicable, to the inclusion in this Prospectus of the statement(s) and/or reports (if any) by that person in the form and context in which it appears in this Prospectus;
- (b) has not caused or authorised the issue of this Prospectus;
- (c) has not made any statement in this Prospectus or any statement on which a statement in this Prospectus is based, other than specified below; and

- (d) to the maximum extent permitted by law, expressly disclaims all liability in respect of, makes no representation regarding, and takes no responsibility for, any part of this Prospectus, other than the references to their name and the statement(s) and/or report(s) (if any) specified below and included in this Prospectus with the consent of that person.

Name	Role	Statement/Report
Al Maynard & Associates Pty Ltd	Independent Geologist	Amendments to the Independent Geologist's Report, section 9
HLB Mann Judd	Investigating Accountants	Replacement of the Investigating Accountant's Report, section 10 and Annexure A
Kings Park Corporate Lawyers	Solicitors to the Offer	Amendments to the Solicitors' Report, section 11

15.2 Interests of experts and advisors

- (a) HLB Mann Judd consents to the inclusion of the replacement Investigating Accountant's Report, as set out in Annexure A of this Fourth Supplementary Prospectus. HLB Mann Judd will be paid \$5,000 for services provided with respect to this Fourth Supplementary Prospectus.
- (b) Kings Park Corporate Lawyers consents to the amendments to the Solicitors' Report, as set out in section 11 of this Fourth Supplementary Prospectus. Kings Park Corporate Lawyers will be paid \$8,000 for services provided with respect to this Fourth Supplementary Prospectus.

16 DIRECTORS' AUTHORISATION

This Fourth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Fourth Supplementary Prospectus with the ASIC.

Dated: 1 August 2013

Trevor Dixon

Director for and on behalf of KIN Mining NL

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30 July 2013

The Directors
KIN Mining NL
PO Box 964
SCARBOROUGH WA 6922

Dear Sirs

INVESTIGATING ACCOUNTANT'S REPORT

Introduction

This Investigating Accountant's Report ("Report") has been prepared for inclusion in the Fourth Supplementary Prospectus to be dated on or about 1 August 2013 for the issue by KIN Mining NL ("KIN" or the "Company") of 12,500,000 ordinary shares at an issue price of 20 cents each to raise a total of \$2,500,000 before the expenses of the issue ("Offer"). Oversubscriptions may be accepted of up to a further 7,500,000 ordinary shares at an issue price of 20 cents each to raise an additional \$1,500,000 before the expenses of the issue. The Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 ("Original Prospectus") as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 (all together "Prospectus").

This Report has been included in the Prospectus to assist potential investors and their financial advisers to make an assessment of the financial position and performance of KIN.

Structure of Report

This Report has been divided into the following sections:

1. Background information;
2. Scope of Report;
3. Financial information;
4. Subsequent events;
5. Statements; and
6. Declaration.

1. *Background Information*

The Company was registered in Australia on 27 April 2011. The current directors of the Company are Mr Terry Grammer, Mr Trevor Dixon, Mr Marvyn (Fritz) Fitton and Mr Giuseppe (Joe) Graziano. Mr Graziano also acts as the Company Secretary.

The Company has secured valuable mining tenements in the North-Eastern Goldfields region of Western Australia. KIN is a public unlisted company that has options to acquire a total of 70 mineral exploration tenements within the major gold and nickel producing regions of Leonora and Laverton.

KIN has entered into option agreements to acquire interests in six separate project areas in the North-Eastern Goldfields region of Western Australia. These leases cover a combined total area of 271.8km².

As at the date of this Report, the issued share capital of the Company is 18,950,003 ordinary fully paid shares. The following table summarises share capital movements since registration.

Date		Number issued	Issue price	\$
27/04/2011	Incorporation shares	3	\$1.000	3
21/09/2011	Founder shares	4,000,000	\$0.001	4,000
21/09/2011	Directors' shares	4,000,000	\$0.010	40,000
21/09/2011	Seed capital - tranche 1	2,000,000	\$0.050	100,000
27/10/2011	Seed capital - tranche 1	1,000,000	\$0.050	50,000
23/04/2012	Seed capital - tranche 1	500,000	\$0.050	25,000
06/06/2012	Seed capital - tranche 2	6,950,000	\$0.100	695,000
30/06/2012	Promoter shares	500,000	\$0.050	25,000
		<u>18,950,003</u>		<u>939,003</u>

The Company's main objectives are set out in Section 5 of the Original Prospectus.

2. *Scope of Report*

You have requested HLB Mann Judd ("HLB") to prepare this Report presenting the following information:

- a) the historical financial information of the Company, comprising the historical Statement of Financial Position as at 30 June 2013 and the historical Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended as set out in Appendix 1 to this Report; and
- b) the proforma financial information for the Company, comprising the proforma Statement of Financial Position as at 30 June 2013 and the proforma Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended. This information is presented under the following two scenarios:
 - \$2,500,000 capital raising, and
 - \$4,000,000 capital raising (maximum oversubscriptions accepted).

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

The Directors have prepared and are responsible for the historical and proforma information. We disclaim any responsibility for any reliance on this Report or on the financial information to which it relates for any purposes other than that for which it was prepared. This Report should be read in conjunction with the full Prospectus.

We performed a review of the historical financial information and the proforma financial information of the Company as at 30 June 2013 in order to ensure consistency in the application of applicable Accounting Standards and other mandatory professional reporting requirements.

Our review of the historical financial information and the proforma information of the Company was carried out in accordance with Australian Auditing Standard ASRE 2410 "Review of an Interim Financial Report performed by the Independent Auditor of the Entity" and included such enquiries and procedures which we considered necessary for the purposes of this Report. The review procedures undertaken by HLB in our role as Investigating Accountants were substantially less in scope than that of an audit examination conducted in accordance with generally accepted auditing standards. Our review was limited primarily to an examination of the historical financial information and the proforma information, analytical review procedures and discussions with senior management. A review of this nature provides less assurance than an audit and, accordingly, this Report does not express an audit opinion on the historical financial information and proforma information included in this Report or elsewhere in the Prospectus.

In relation to the information presented in this Report:

- a) support by another person, corporation or an unrelated entity has not been assumed;
- b) the amounts shown in respect of assets do not purport to be the amounts that would have been realised if the assets were sold at the date of this Report; and
- c) the going concern basis of accounting has been adopted.

3. *Financial Information*

Set out in Appendix 1 (attached) are:

- a) The Statement of Financial Position of the Company as at 30 June 2013, and the Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended.
- b) The proforma Statement of Financial Position of the Company as at 30 June 2013, and the proforma Statement of Comprehensive Income, proforma Statement of Changes in Equity and proforma Statement of Cash Flows for the year then ended as they would appear after incorporating the following significant events and proposed transactions by the Company subsequent to 30 June 2013:

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

- i) the issue by the Company pursuant to the Prospectus of 12,500,000 ordinary shares issued at a price of 20 cents each, raising \$2,500,000; or 20,000,000 ordinary shares issued at 20 cents each, raising \$4,000,000 if oversubscriptions of a further 7,500,000 ordinary shares are accepted;
- ii) the write off to the issued capital account of the estimated costs of the Offer not yet paid at 30 June 2013 being an estimated \$185,000; or \$295,000 if oversubscriptions of a further 7,500,000 ordinary shares are accepted, after taking into account costs of the Offer incurred and paid prior to 30 June 2013 and included in the Statement of Financial Position as at that date, as detailed below:

	\$2.5M raising \$	\$4.0M raising \$
Investigating accountant's report	16,288	16,288
Independent geologist's report	31,633	31,633
Legal fees	86,840	86,840
Prospectus design and printing	16,800	16,800
ASIC and ASX fees	50,000	55,000
Commissions	175,000	280,000
Other	63,764	63,764
	<u>440,325</u>	<u>550,325</u>
Less: Costs incurred:		
• Prior to 30 June 2012	(56,838)	(56,838)
• During year ended 30 June 2013	(198,487)	(198,487)
	<u>185,000</u>	<u>295,000</u>

- iii) upon exercise of the various vendor option agreements, the payment of \$100,500 to vendors, the issue of 6,785,000 ordinary shares in the capital of the Company to vendors (valued at the IPO issue price of 20 cents each), and the payment of estimated stamp duty of \$77,000; and
- iv) the transfer of \$198,487 in costs of the Offer incurred and recorded at 30 June 2013 from Other Current Assets to the issued capital account (costs incurred prior to 30 June 2012 have already been applied against the issued capital account).
- c) Notes to the historical financial information and proforma information.

4. Subsequent Events

In our opinion, there have been no material items, transactions or events subsequent to 30 June 2013 not otherwise disclosed in the Prospectus that have come to our attention during the course of our review that would require comment in, or adjustment to, the content of this Report or which would cause such information included in this Report to be misleading.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

5. Statements

Based on our review, which was not an audit, we have not become aware of any matter that causes us to believe that:

- a) the historical financial information of KIN Mining NL as at 30 June 2013 as set out in Appendix 1 of this Report, does not present fairly the financial position of the Company as at that date in accordance with the measurement and recognition requirements (but not all of the disclosure requirements) of applicable Accounting Standards and other mandatory reporting requirements in Australia and its performance as represented by its results of its operations and its cash flows for the year then ended; and
- b) the proforma information of KIN Mining NL as at 30 June 2013 as set out in Appendix 1 of this Report, does not present fairly the financial position of the Company as at that date in accordance with the measurement and recognition requirements (but not all of the disclosure requirements) of applicable Accounting Standards and other mandatory reporting requirements in Australia and its performance as represented by its results of its operations and its cash flows for the year then ended, as if the transactions referred to in Section 3 (b) of this Report had occurred during that period.

6. Declaration

- a) HLB was paid a fee of \$10,000 for the preparation of the Investigating Accountant's Report forming part of the Original Prospectus. In addition, HLB will be paid its usual professional fees based on time involvement, for the preparation of this Report and review of the financial information, at our normal professional rates (expected to be \$5,000).
- b) Apart from the aforementioned fees, neither HLB, nor any of its associates will receive any other benefits, either directly or indirectly, for or in connection with the preparation of this Report.
- c) Neither HLB, nor any of its employees or associated persons has any interest in KIN Mining NL or the promotion of the Company. HLB has been appointed as the Company's auditor and was paid a fee of \$5,500 for the audit of the Company's financial report for the year ended 30 June 2012.
- d) Unless specifically referred to in this Report, or elsewhere in the Prospectus, HLB was not involved in the preparation of any other part of the Prospectus and did not cause the issue of any other part of the Prospectus. Accordingly, HLB makes no representations or warranties as to the completeness or accuracy of the information contained in any other part of the Prospectus.
- e) HLB has consented to the inclusion of this Report in the Prospectus in the form and context in which it appears. The inclusion of this Report should not be taken as an endorsement of the Company or a recommendation by HLB of any participation in the Company by an intending subscriber.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

Yours faithfully
HLB MANN JUDD



L DI GIALLONARDO
Partner

APPENDIX 1

KIN MINING NL STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2013

	Reviewed	Proforma \$2.5M raising	Proforma \$4.0M raising
	\$	\$	\$
Interest received	10,263	10,263	10,263
Other income	14,213	14,213	14,213
Other expenses	(123,096)	(123,096)	(123,096)
Loss from ordinary activities	(98,620)	(98,620)	(98,620)
Income tax expense	-	-	-
Profit/(loss) from ordinary activities after taxation	(98,620)	(98,620)	(98,620)
Other comprehensive income			
Other comprehensive income	-	-	-
Income tax expense	-	-	-
Other comprehensive income, net of tax	-	-	-
Total comprehensive loss	(98,620)	(98,620)	(98,620)

This statement should be read in conjunction with the accompanying notes.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

**KIN MINING NL
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2013**

	Notes	Reviewed \$	Proforma \$2.5M raising \$	Proforma \$4.0M raising \$
Current assets				
Cash and cash equivalents	2	155,306	2,292,806	3,682,806
Receivables		12,515	12,515	12,515
Other (prepaid share issue costs)		198,487	-	-
Total current assets		366,308	2,305,321	3,695,321
Non-current assets				
Property, plant and equipment		7,612	7,612	7,612
Deferred exploration and tenement acquisition expenditure	3	314,592	1,849,092	1,849,092
Total non-current assets		322,204	1,856,704	1,856,704
Total assets		688,512	4,162,025	5,552,025
Current liabilities				
Trade and other payables		30,651	30,651	30,651
Total current liabilities		30,651	30,651	30,651
Total liabilities		30,651	30,651	30,651
Net assets		657,861	4,131,374	5,521,374
Equity				
Issued capital	4	778,115	4,251,628	5,641,628
Accumulated losses		(120,254)	(120,254)	(120,254)
Total equity		657,861	4,131,374	5,521,374

This statement should be read in conjunction with the accompanying notes.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

**KIN MINING NL
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2013**

	Issued capital \$	Accumulated losses \$	Total \$
Balance as at 30 June 2013	778,115	(120,254)	657,861
\$2.5M raising Proforma adjustments			
Shares issued pursuant to Prospectus	2,500,000	-	2,500,000
Shares issued to vendors	1,357,000	-	1,357,000
Issue expenses	(383,487)	-	(383,487)
\$2.5M raising Proforma total	4,251,628	(120,254)	4,131,374
Additional \$1.5M raising Proforma adjustments			
Shares issued pursuant to Prospectus	1,500,000	-	1,500,000
Issue expenses	(110,000)	-	(110,000)
\$4.0M raising Proforma total	5,641,628	(120,254)	5,521,374

This statement should be read in conjunction with the accompanying notes.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

**KIN MINING NL
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2013**

	Reviewed	Proforma \$2.5M raising	Proforma \$4.0M raising
	\$	\$	\$
Cash flows from operating activities			
Interest received	10,262	10,262	10,262
Payments to customers and suppliers	(103,567)	(103,567)	(103,567)
Net cash used in operating activities	(93,305)	(93,305)	(93,305)
Cash flows from investing activities			
Property, plant and equipment	(6,510)	(6,510)	(6,510)
Deferred exploration and acquisition expenditure	(152,093)	(329,593)	(329,593)
Net cash used in investing activities	(158,603)	(336,103)	(336,103)
Cash flows from financing activities			
Proceeds on the issue of shares	25,000	2,525,000	4,025,000
Issue costs paid	(230,091)	(415,091)	(525,091)
Net cash provided by financing activities	(205,091)	2,109,909	3,499,909
Increase/(decrease) in cash held	(456,999)	1,680,501	3,070,501
Cash at the beginning of the financial year	612,305	612,305	612,305
Cash at the end of the financial year	155,306	2,292,806	3,682,806

This statement should be read in conjunction with the accompanying notes.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

**KIN MINING NL
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2013**

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The significant accounting policies which have been adopted in the preparation of the historical and proforma financial information reported under Australian Equivalents to International Financial Reporting Standards ("AIFRS") are shown below.

(a) Basis of preparation

The financial statements have been prepared in accordance with the measurement requirements (but not all of the disclosure requirements) of applicable Accounting Standards and other mandatory professional reporting requirements in Australia using the accrual basis of accounting, including the historical cost convention.

Compliance with IFRS

The financial information complies with Australian Accounting Standards, which include Australian equivalents to International Financial Reporting Standards ("AIFRS"). Compliance with AIFRS ensures that the financial information, comprising the financial statements and notes thereto, comply with measurement requirements but not all of the disclosure requirements of the International Financial Reporting Standards.

Historical cost convention

These financial statements have been prepared under the historical cost convention.

(b) Cash and Cash Equivalents

Cash and cash equivalents include cash on hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of three months or less and bank overdrafts.

(c) Trade and other Receivables

Trade receivables are recognised initially at the transaction price (ie cost) and are subsequently measured at cost less provision for impairment.

At the end of each reporting period, carrying amounts of trade and other receivables are reviewed to determine whether there is any objective evidence that the amounts are not recoverable. A provision for impairment of trade receivables is established when there is objective evidence that the company will not be able to collect all amounts due according to the original terms of the receivables.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

(d) Exploration Expenditure and Mining Tenements

Exploration and evaluation costs, including the costs of acquiring licences, are capitalised as exploration and evaluation assets on an area of interest basis. Costs incurred before the Company has obtained the legal rights to explore an area are recognised in the income statement.

Exploration and evaluation assets are only recognised if the rights of the area of interest are current and either:

- the expenditures are expected to be recouped through successful development and exploitation of the area of interest; or
- activities in the area of interest have not at the reporting date, reached a stage which permits a reasonable assessment of the existence or other wise of economically recoverable reserves and active and significant operations in, or in relation to, the area of interest are continuing.

Exploration and evaluation assets are assessed for impairment if sufficient data exists to determine technical feasibility and commercial viability, and facts and circumstances suggest that the carrying amount exceeds the recoverable amount (see impairment accounting policy 1(e)).

For the purposes of impairment testing, exploration and evaluation assets are allocated to cash-generating units to which the exploration activity relates. The cash generating unit shall not be larger than the area of interest.

Once the technical feasibility and commercial viability of the extraction of mineral resources in an area of interest are demonstrable, exploration and evaluation assets attributable to that area of interest are first tested for impairment and then reclassified from intangible assets to mining property and development assets within property, plant and equipment.

(e) Impairment of assets

The Company assesses at each balance date whether there is an indication that an asset may be impaired. If any such indication exists, or when annual impairment testing for an asset is required, the Company makes an estimate of the asset's recoverable amount. An asset's recoverable amount is the higher of its fair value less costs to sell and its value in use and is determined for an individual asset, unless the asset does not generate cash inflows that are largely independent of those from other assets or groups of assets and the asset's value in use cannot be estimated to be close to its fair value. In such cases the asset is tested for impairment as part of the cash-generating unit to which it belongs. When the carrying amount of an asset or cash-generating unit exceeds its recoverable amount, the asset or cash-generating unit is considered impaired and is written down to its recoverable amount.

In assessing value in use, the estimated future cash flows are discounted to their present value using a pre-tax discount rate that reflects current market assessments of the time value of

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

money and the risks specific to the asset. Impairment losses relating to continuing operations are recognised in those expense categories consistent with the function of the impaired asset unless the asset is carried at revalued amount (in which case the impairment loss is treated as a revaluation decrease).

Exploration, evaluation and development expenditure incurred is accumulated in respect of each area of interest. These costs are only carried forward to the extent that they are expected to be recouped through the successful development of the area or where activities in the area have not yet reached a stage which permits reasonable assessment of the existence of economically recoverable reserves.

(f) Trade Payables

Trade payables are recognised at their transaction price. Trade payables are obligations on the basis of normal credit terms and do not bear interest.

(g) Goods and Services Tax

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the ATO. In these circumstances, the GST is recognised as part of the cost of acquisition of the asset or as part of an item of the expense. Receivables and payables in the statement of financial position are shown inclusive of GST.

(h) Provisions

Provisions are recognised when the Company has a present obligation (legal or constructive) as a result of a past event, it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation and a reliable estimate can be made of the amount of the obligation.

When the Company expects some or all of a provision to be reimbursed, for example under an insurance contract, the reimbursement is recognised as a separate asset but only when the reimbursement is virtually certain. The expense relating to any provision is presented in the Statement of Comprehensive Income net of any reimbursement.

If the effect of the time value of money is material, provisions are discounted using a current pre-tax rate that reflects the risks specific to the liability. When discounting is used, the increase in the provision due to the passage of time is recognised as a borrowing cost.

(i) Issued capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds.

(j) Share-based payment transactions

The Company provides benefits to employees (including senior executives) of the Company in the form of share-based payments, whereby employees render services in exchange for shares or rights over shares (equity-settled transactions).

The cost of these equity-settled transactions with employees is measured by reference to the fair value of the equity instruments at the date at which they are granted.

In valuing equity-settled transactions, no account is taken of any performance conditions, other than conditions linked to the price of the shares of KIN Mining NL (market conditions) if applicable.

The cumulative expense recognised for equity-settled transactions at each reporting date until vesting date reflects (i) the extent to which the vesting period has expired and (ii) the Company's best estimate of the number of equity instruments that will ultimately vest. No adjustment is made for the likelihood of market performance conditions being met as the effect of these conditions is included in the determination of fair value at grant date.

The Statement of Comprehensive Income charge or credit for a period represents the movement in cumulative expense recognised as at the beginning and end of that period.

No expense is recognised for awards that do not ultimately vest, except for awards where vesting is only conditional upon a market condition.

If the terms of an equity-settled award are modified, as a minimum an expense is recognised as if the terms had not been modified. In addition, an expense is recognised for any modification that increases the total fair value of the share-based payment arrangement, or is otherwise beneficial to the employee, as measured at the date of modification.

If an equity-settled award is cancelled, it is treated as if it had vested on the date of cancellation, and any expense not yet recognised for the award is recognised immediately. However, if a new award is substituted for the cancelled award and designated as a replacement award on the date that it is granted, the cancelled and new award are treated as if they were a modification of the original award, as described in the previous paragraph.

(i) Cash settled transactions:

The Company also provides benefits to employees in its electronics segment in the form of cash-settled share-based payments, whereby employees render services in exchange for cash, the amounts of which are determined by reference to movements in the price of the shares of KIN Mining NL.

The cost of cash-settled transactions is measured initially at fair value at the grant date using the Black & Scholes option pricing model taking into account the terms and conditions upon which the instruments were granted. This fair value is expensed over the period until vesting with recognition of a corresponding liability. The liability is re-measured to fair value at each balance date up to and including the settlement date with changes in fair value recognised in profit or loss.

(k) Revenue Recognition

Revenue is recognised to the extent that it is probable that the economic benefits will flow to the Company and the revenue can be reliably measured. The following specific recognition criteria must also be met before revenue is recognised:

(i) Interest income

Interest revenue is recognised on a time proportionate basis that takes into account the effective yield on the financial asset.

(l) Income tax

Current tax assets and liabilities for the current and prior periods are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted by the balance date.

Deferred income tax is provided on all temporary differences at balance date between the tax bases of assets and liabilities and their carrying amounts for financial reporting purposes.

Deferred income tax liabilities are recognised for all taxable temporary differences except:

- when the deferred income tax liability arises from the initial recognition of goodwill or of an asset or liability in a transaction that is not a business combination and that, at the time of the transaction, affects neither the accounting profit nor taxable profit or loss; or
- when the taxable temporary difference is associated with investments in subsidiaries, associates or interests in joint ventures, and the timing of the reversal of the temporary difference can be controlled and it is probable that the temporary difference will not reverse in the foreseeable future.

Deferred income tax assets are recognised for all deductible temporary differences, carry-forward of unused tax assets and unused tax losses, to the extent that it is probable that taxable profit will be available against which the deductible temporary differences and the carry-forward of unused tax credits and unused tax losses can be utilised, except:

- when the deferred income tax asset relating to the deductible temporary difference arises from the initial recognition of an asset or liability in a transaction that is not a business combination and, at the time of the transaction, affects neither the accounting profit nor taxable profit or loss; or
- when the deductible temporary difference is associated with investments in subsidiaries, associates or interests in joint ventures, in which case a deferred tax asset is only recognised to the extent that it is probable that the temporary difference will reverse in the foreseeable future and taxable profit will be available against which the temporary difference can be utilised.

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

The carrying amount of deferred income tax assets is reviewed at each balance date and reduced to the extent that it is no longer probable that sufficient taxable profit will be available to allow all or part of the deferred income tax asset to be utilised.

Unrecognised deferred income tax assets are reassessed at each balance date and are recognised to the extent that it has become probable that future taxable profit will allow the deferred tax asset to be recovered.

Deferred income tax assets and liabilities are measured at the tax rates that are expected to apply to the year when the asset is realised or the liability is settled, based on tax rates (and tax laws) that have been enacted or substantively enacted at balance date.

Income taxes relating to items recognised directly in equity are recognised in equity and not in the statement of financial performance.

Deferred tax assets and deferred tax liabilities are offset only if a legally enforceable right exists to set off current tax assets against current tax liabilities and the deferred tax assets and liabilities relate to the same taxable entity and the same taxation authority.

(m) Critical accounting judgements and key sources of estimation uncertainty

The application of accounting policies requires the use of judgements, estimates and assumptions about carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions are recognised in the period in which the estimate is revised if it affects only that period or in the period of the revision and future periods if the revision affects both current and future periods.

(n) Proforma transactions

The proforma Statement of Financial Position, Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows have been derived from the historical financial information as at 30 June 2013 adjusted to give effect to the following actual or proposed significant events and transactions by the Company subsequent to 30 June 2013:

- i) the issue by the Company pursuant to the Prospectus of 12,500,000 ordinary shares issued at a price of 20 cents each, raising \$2,500,000, or 20,000,000 ordinary shares issued at 20 cents each, raising \$4,000,000 if oversubscriptions of a further 7,500,000 ordinary shares are accepted;
- ii) the write off to the issued capital account of the estimated costs of the Offer not yet paid at 30 June 2013 being an estimated \$185,000; or \$295,000 if oversubscriptions of a further 7,500,000 ordinary shares are accepted, after taking into account costs of the Offer incurred and paid prior to 30 June 2013 and included in the Statement of Financial Position as at that date, as detailed below:

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

(n) Proforma transactions (cont)

	\$2.5M raising \$	\$4.0M raising \$
Investigating accountant's report	16,288	16,288
Independent geologist's report	31,633	31,633
Legal fees	86,840	86,840
Prospectus design and printing	16,800	16,800
ASIC and ASX fees	50,000	55,000
Commissions	175,000	280,000
Other	63,764	63,764
	<u>440,325</u>	<u>550,325</u>
Less: Costs incurred:		
• Prior to 30 June 2012	(56,838)	(56,838)
• During year ended 30 June 2013	(198,487)	(198,487)
	<u>185,000</u>	<u>295,000</u>

iii) upon exercise of the various vendor option agreements, the payment of \$100,500 to vendors, the issue of 6,785,000 ordinary shares in the capital of the Company to vendors (valued at the IPO issue price of 20 cents each), and the payment of estimated stamp duty of \$77,000; and

iv) the transfer of \$198,487 in costs of the Offer incurred and recorded at 30 June 2013 from Other Current Assets to the issued capital account (costs incurred prior to 30 June 2012 have already been applied against the issued capital account).

2. CASH AND CASH EQUIVALENTS

	Reviewed \$	Proforma \$2.5M raising \$	Proforma \$4.0M raising \$
Balance as at 30 June 2013	155,306	155,306	155,306
Cash raised pursuant to Prospectus	-	2,500,000	4,000,000
Share issue costs	-	(185,000)	(295,000)
Cash paid to vendors and estimated stamp duty	-	(177,500)	(177,500)
	<u>155,306</u>	<u>2,292,806</u>	<u>3,682,806</u>

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

3. DEFERRED EXPLORATION AND TENEMENT ACQUISITION EXPENDITURE

	Reviewed \$	Proforma \$2.5M raising \$	Proforma \$4.0M raising \$
Balance as at 30 June 2013	314,592	314,592	314,592
Payments to vendors upon exercise of vendor option agreements	-	100,500	100,500
Stamp duty on tenements	-	77,000	77,000
Issue of shares to vendors	-	1,357,000	1,357,000
	314,592	1,849,092	1,849,092

4. ISSUED CAPITAL

Balance as at 30 June 2013	778,115	778,115	778,115
Prospectus issue	-	2,500,000	4,000,000
Issue of shares to vendors	-	1,357,000	1,357,000
Share issue costs	-	(383,487)	(493,487)
	778,115	4,251,628	5,641,628

	\$2.5M raising Number	\$	\$4.0M raising Number	\$
Shares on issue as at 30 June 2013	18,950,003	778,115	18,950,003	778,115
Proforma adjustments:				
Prospectus issue	12,500,000	2,500,000	20,000,000	4,000,000
Issue of shares to vendors	6,785,000	1,357,000	6,785,000	1,357,000
Share issue costs	-	(383,487)	-	(493,487)
	38,235,003	4,251,628	45,735,003	5,641,628

This Fourth Supplementary Prospectus is intended to be read with the prospectus dated 15 August 2012 as modified by the First Supplementary Prospectus dated 12 November 2012 and the Second Supplementary Prospectus dated 8 February 2013 and the Third Supplementary Prospectus dated 7 May 2013 issued by KIN Mining NL

5. CONTINGENCIES AND COMMITMENTS

Details of future planned expenditure commitments are outlined in Section 5.9 of the Original Prospectus as amended by Section 7 of the Fourth Supplementary Prospectus.

6. RELATED PARTY TRANSACTIONS

Details of Directors' interests in the Company's issued capital and transactions with the Company are included in Section 7 of the Original Prospectus as amended by Section 6 of the First Supplementary Prospectus dated 12 November 2012 and Section 6 of the Second Supplementary Prospectus dated 8 February 2013.

KIN MINING NL

ABN 30 150 597 541

APPLICATION FORM

Before completing this application form, you should read the prospectus dated 15 August 2012, the supplementary prospectus dated 12 November 2012, the supplementary prospectus dated 8 February 2013, the supplementary prospectus dated 7 May 2013 and the supplementary prospectus dated 1 August 2013 (together the **Prospectus**) and all instructions on the reverse of this form. No Shares will be issued pursuant to the Prospectus later than 13 months after the date of the Prospectus.

Share Registrars use only

Broker/Dealer stamp only

A Number of Shares applied for

B Total amount payable
cheque(s) to equal this amount

at \$ 0.20 each = A\$

You must apply for a minimum of 10,000 Shares (\$2,000) and thereafter in multiples of 1,000 Shares (\$200)

You may be allocated all of the Shares above or a lesser number by the directors.

C Full name details title, given name(s) (no initials) and surname or company name

Name of applicant 1

Name of joint applicant 2 or <account name>

Name of joint applicant 3 or <account name>

D Tax file number(s)

Or exemption category

Applicant 1/company

Joint applicant 2/ trust

Joint applicant 3/exemption

E Full postal address

Number/street

Suburb/town

State/postcode

F **CHESS HIN** (if applicable)

G **Contact Details**

Contact email address

Contact Name

Contact daytime telephone number

H Cheque payment details

Drawer

Cheque number

BSB number

Account number

Total amount of cheque

Drawer	Cheque number	BSB number	Account number	Total amount of cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Cheques should not be marked "**Not Negotiable**" and made payable "**KIN Mining NL – Share Offer Account**".

DECLARATION AND STATEMENTS:

By lodging this application form:

- I/We declare that all details and statements made by me/us are complete and accurate;
- I/We agree to be bound by the terms and conditions set out in the Prospectus and by the Constitution of company;
- I/We acknowledge that the company will send me/us a paper copy of the Prospectus free of charge if I/We request so during the currency of the Prospectus;
- I/We authorise the company to complete and execute any documentation necessary to effect the issue of Shares to me/us; and
- I/We acknowledge that returning the application form with the application monies will constitute my/our offer to subscribe for Shares in KIN Mining NL and that no notice of acceptance of the application will be provided.

TO MEET THE REQUIREMENTS OF THE CORPORATIONS ACT 2001, THIS FORM MUST NOT BE HANDED TO ANY PERSON UNLESS IT IS ATTACHED TO OR ACCOMPANIED BY THE PROSPECTUS DATED 15 AUGUST 2012, THE SUPPLEMENTARY PROSPECTUS DATED 12 NOVEMBER 2012, THE SUPPLEMENTARY PROSPECTUS DATED 8 FEBRUARY 2013, THE SUPPLEMENTARY PROSPECTUS DATE 7 MARCH 2013 AND THE SUPPLEMENTARY PROSPECTUS DATED 1 AUGUST 2013.

Guide to KIN Mining NL Application Form

This Application Form relates to the offer of 12,500,000 fully paid ordinary shares ("Shares") in KIN Mining NL at \$0.20 per Share and oversubscriptions of up to a further 7,500,000 Shares at \$0.20 per Share pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of the Company and it is advisable to read these documents before applying for Shares. A person who gives another person access to this Application Form must at the same time and by the same means give the other person access to the Prospectus. While the Prospectus is current, the Company will send paper copies of the Prospectus and an Application Form, on request and without charge.

Please complete all relevant sections of the Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form. Further particulars and the correct forms of registrable titles to use on the Application Form are contained below.

- A** Insert the number of Shares you wish to apply for.
- B** Insert the relevant amount of Application monies. To calculate your Application monies, multiply the number of Shares applied for by the sum of \$0.20.
- C** Write the full name you wish to appear on the statement of holdings. This must be either your own name or the name of the company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that is presently registered in the CHES system.
- D** Enter your Tax File Number (TFN) or exemption category. Where applicable, please enter the TFN for each joint Applicant. Collection of TFN(s) is authorised by taxation laws. Official Quotation of your TFN is not compulsory and will not affect your Application.
- E** Please enter your postal address for all correspondence. All communications to you from the share registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- F** The Company will apply to ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of Australian Stock Exchange Limited.
If you are a CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertificated form on the CHES sub-register, complete Section G or forward your Offer Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section G blank and on allotment you will be sponsored by the Company and an SRN will be allocated to you. For further information refer to section 8.11 of the Prospectus.
- G** Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- H** Please complete cheque details as requested:
Make your cheque payable to "**KIN Mining NL – Share Offer Account**" in Australian currency and cross it "Not Negotiable". Your cheque must be drawn on an Australian Bank. The amount should agree with the amount shown in Section B. Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.
- I** Before completing the Offer Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Application Form, the Applicant(s) agrees that this Application is for Shares in the Company upon and subject to the terms of this Prospectus agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Offer Application Form.
Privacy – Please refer to Section 12.2 of the Prospectus for details about the collection, holding and use of your personal information. If you do not provide the information required on this Offer Application Form, the Company may not be able to accept or process your Application.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual Use names in full, no initials	<i>Mr John Alfred Smith</i>	<i>JA Smith</i>
Minor (a person under the age of 18) Use the name of a responsible adult; do not use the name of a minor.	<i>John Alfred Smith</i> <i><Peter Smith></i>	<i>Peter Smith</i>
Company Use company title, not abbreviations	<i>ABC Pty Ltd</i>	<i>ABC P/L</i> <i>ABC Co</i>
Trusts Use trustee(s) personal name(s), do not use the name of the trust	<i>Mrs Sue Smith</i> <i><Sue Smith Family A/C></i>	<i>Sue Smith Family</i> <i>Trust</i>
Deceased Estates Use executor(s) personal name(s), do not use the name of the deceased	<i>Ms Jane Smith</i> <i><Est John Smith A/C></i>	<i>Estate of late John Smith</i>
Partnerships Use partners personal names, do not use the name of the partnership	<i>Mr John Smith and Mr Michael Smith</i> <i><John Smith and Son A/C></i>	<i>John Smith and Son</i>

Return your completed Application Form to:

By Post to

KIN Mining NL
C/- Advanced Share Registry Ltd
PO Box 1156
Nedlands WA 6909

Or Delivered to

Advanced Share Registry Ltd
Unit 2
150 Stirling Hwy
Nedlands WA 6009

Application Forms must be received no later than 5.00 pm WST time on 4 September 2013