

## Letter to Kin Mining Shareholders from Kerry Harmanis

Dear Shareholder,

As a long-term investor in Kin Mining, I would like to take this opportunity to express my support for the existing board, and to encourage you to vote in favour of the incumbent directors at the Extraordinary General Meeting scheduled for 9 November.

My original investment in Kin Mining was through pre-IPO seed funding in 2011 at 5 cents per share.

I invested in Kin Mining for two reasons: firstly, because of my personal relationship, spanning more than three decades, with Trevor Dixon - who I know as an experienced minerals explorer and mining person - and his fellow directors; secondly, because of my belief in the underlying value of the Company's WA gold assets and its vision to build a significant gold mining house.

I believe the Board's company-making decision in 2014 to acquire the Leonora Gold Project from the administrators of Navigator Resources was a bold and courageous move that will ultimately pay significant dividends for shareholders.

Against the backdrop of a very difficult market for junior resource companies, Kin Mining has been able to secure 100 per cent unencumbered ownership of the Leonora Gold Project, pay off creditors associated with the project, raise \$5 million through a successful rights issue, attract new cornerstone investors, and commence a Pre-Feasibility Study including a highly successful trial mining exercise.

As a result of these achievements, the Company's market capitalisation has appreciated significantly over the past year; in fact, as of today, my original investment has delivered a significant return and I am confident that there is a lot more to come.

Throughout this entire process, the Company has been able to keep its corporate overheads extremely low and maintain an extremely tight share capital base, with just 113 million shares on issue following the recent equity raising.

That means that we as shareholders now stand to benefit significantly from the value uplift that will inevitably follow as the Company completes the Pre-Feasibility Study, delivers a Feasibility Study and commences development of the Leonora Gold Project next year.

I believe the existing board are to be commended for these achievements, and should be given a chance to execute the clear strategy and vision which they have outlined for the Company - which is to bring the next significant WA gold project into production next year.

I can fully understand why the group of dissident shareholders who have requisitioned the shareholder meeting may wish to get control of Kin Mining's assets. They have no doubt identified the same exciting value and growth proposition that the Directors, I, and others, have.

However, if they wish to gain control of these assets, they should pay a significant premium for them, not acquire them in the manner in which they now seek.

As someone who has had direct experience of what it takes to build a successful mining company, as a long-standing investor in the resource sector, and as a significant shareholder of Kin Mining, I have every confidence in the future of the company - and in the ability of the existing board to unlock its inherent value.

So, in short, I am a very happy shareholder. I intend to vote in favour of the existing Directors and against the nominees proposed by the dissident shareholder group at the upcoming EGM. I urge you to do the same- either by attending the meeting in person or by lodging your proxy form prior to the meeting.

Yours faithfully

Kerry Harmanis

Investor and Kin Mining Shareholder