



Loyalty Options

December 17 2013

Board of Directors

Terry Grammer

Chairman

Trevor Dixon

Managing Director

Fritz Fitton

Technical Director

Joe Graziano

Non-Executive Director &
Company Secretary

Kin Mining NL (The Company) is pleased to announce that it proposes to offer shareholders the opportunity to participate in a pro-rata non-renounceable issue of loyalty options as a token of appreciation to shareholders for their continued support in accordance with the commitment made by the company in the IPO prospectus (Loyalty Option Issue).

The entitlement to options will be on the basis of one free attaching option for every two shares held. The exercise price of the free attaching option will be \$0.30 and the expiry date of the options will be 12 months from the date that the options are granted.

The record date of the Loyalty Option Issue will be announced in due course.

However, due to the festive and holiday season, the record date will not be on the three month anniversary of the date of admission of the Company to the official list as set out in the IPO prospectus as that date is the 30th December 2013.

Rather, the Company will commence preparation shortly of a prospectus for the Loyalty Option Issue for lodgement with the Australian Securities and Investment Commission and ASX in the second week of January 2014. It is anticipated that the record date for the Loyalty Option Issue will be in late January 2014. The Company does not intend to apply for quotation of the Loyalty Options.

Further information in relation to the timetable will be provided by the company in due course.

Contact Details

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Shares on Issue:

38,653,003 (KIN)

ASX: KIN

Joe Graziano

Director/Company Secretary