



# MARKET RELEASE

30 September 2013

## Kin Mining NL

### PRE-QUOTATION DISCLOSURE

Kin Mining NL (the "Company") was admitted to the Official List of ASX Limited on Monday 30 September 2013.

Official Quotation of the Company's securities will commence at 12:00pm EST (10:00am WST) on Wednesday 2 October 2013.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Distribution schedule.
3. Top 20 holders.
4. A copy of the Company's constitution.
5. A Statement confirming completion of the option agreements set out in section 5.8 of the Company's prospectus.
6. A statement setting out the number of securities subject to escrow (including any voluntary escrow) and the escrow period applied to those securities.
7. An updated statement of commitments based on the actual funds raised under the prospectus.
8. An updated pro forma statement of financial position based on actual funds raised under the prospectus.
9. A corporate governance statement.
10. A securities trading policy.
11. A copy of the Company's audited financial report for the year ended 30 June 2012.

Security Codes: KIN

Tonia Oliveira

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