



24 September 2013

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

DETAILS OF ESCROW ARRANGEMENTS

KIN Mining NL (the *Company*) confirms that following admission to trading of the shares of the Company on the ASX, the following securities will be subject to escrow for the periods outlined below.

ASX escrow

Restriction period	Securities
24 months restriction from the date of official quotation of the securities of the Company	13,092,500
12 months restriction from date of issue of the securities	2,192,500
Total	15,285,000

Voluntary escrow

Restriction period	Securities
6 months restriction from the Company's admission to the official list	6,120,000

Yours sincerely

A handwritten signature in blue ink, appearing to read "T. J. Dixon", is written over a light blue circular stamp.

Trevor Dixon
Director