



ASX

- AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 30 September 2013**Key topics**

1. Kin Mining NL
2. ASX Code: KIN
3. Quotation Commences:
12:00pm EST (10:00am WST)
on 2 October 2013

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Tonia Oliveira

Contact

Tonia Oliveira

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

KIN MINING NL – COMMENCEMENT OF OFFICIAL QUOTATION

Kin Mining NL (the "Company") was admitted to the official list of ASX Limited on Monday 30 September 2013.

Official quotation of the Company's securities will commence at 12:00pm EST (10:00am WST) on Wednesday 2 October 2013. The Company raised \$2,583,600 under the offer by the issue of 12,918,000 fully paid ordinary shares at an issue price of \$0.20.

<u>Quoted Securities:</u>	23,238,003 fully paid ordinary shares
<u>ASX Code:</u>	KIN
<u>Time:</u>	12:00pm EST (10:00am WST)
<u>Date:</u>	2 October 2013
<u>ITS Abbreviation:</u>	KIN MINING
<u>ISIN:</u>	AU000000KIN8
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	Ground Floor 342 Scarborough Beach Road Osborne Park WA6107 Ph: +61 8 9242 2227 Fax: +61 8 9445 0499
<u>Principal Place of Business:</u>	Ground Floor 342 Scarborough Beach Road Osborne Park WA6107
<u>Company Secretary:</u>	Mr Joe Graziano
<u>Share Registry:</u>	Advanced Share Registry Services 150 Stirling Highway Nedlands WA 6009 Ph: +61 8 9389 8033 Fax: +61 8 9389 7871
<u>Underwriters to the issue:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 128 section 5.11 of the Company's prospectus

<u>Activities:</u>	Exploration for gold, nickel and other base metals in Western Australia
<u>ASX Restricted Securities</u>	13,092,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation 2,192,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 20 September 2013.
<u>Securities not quoted:</u>	N/A

ASX Contact:	Tonia Oliveira
Business Unit	Listings Compliance
Ext. No:	6000
Date:	30 September 2013