



22 August 2016

Board of Directors

Terry Grammer
Chairman

Don Harper
Chief Executive Officer

Trevor Dixon
Executive Director

Fritz Fitton
Technical Director

Joe Graziano
Non-Executive Director &
Company Secretary

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Shares on Issue:
90,662,891

Unlisted Options:
13,775,000

ASX: KIN

**DISPATCH OF NON-RENOUNCEABLE RIGHTS ISSUE
OFFER DOCUMENT**

Kin Mining NL (ASX: KIN) advises that the Offer Document for the pro-rata non-renounceable rights issue of one (1) new share for every four (4) Shares held by eligible shareholders of the Company as at 5:00pm WST on 19 August 2016 at an issue price of \$0.22 per Share has been dispatched today.

Yours Faithfully



Joe Graziano
Company Secretary