



28 February 2018



• WINNER OF THE 2017 •
BEST EMERGING COMPANY AWARD

Board of Directors

Jeremy Kirkwood

Chairman

Trevor Dixon

Managing Director

Joe Graziano

Non-Executive Director &
Company Secretary

Brian Dawes

Non-Executive Director

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Shares on Issue:

221,347,198

Unlisted Options:

37,335,750

ASX: KIN

FURTHER RESTRUCTURE OF KIN BOARD

Kin Mining NL (ASX: KIN) is pleased to announce the appointment of Mr Jeremy David Kirkwood to its Board as Independent Non-Executive Chairman. The current Chairman, Mr Trevor John Dixon, will become interim Managing Director, at the request of the Board, while the Company undertakes a process to appoint a suitably qualified applicant for the role of Managing Director. Thereafter, Mr Dixon will remain on the Board as a Non-Executive Director.

The appointment of Mr Kirkwood further strengthens the Board on its path to production.

Mr Kirkwood has extensive experience in corporate strategy, investment banking and global capital markets, and will provide invaluable strategic input and guidance to the Company's board and management team.

Mr Kirkwood is a principal of Pilot Advisory Group and is the current non-executive chairman of Talisman Mining Ltd and was previously a managing director at Credit Suisse, Morgan Stanley and Austock. He has primarily worked in public markets, undertaking mergers and acquisitions and capital raisings for companies principally in the metals and mining, energy and infrastructure sectors. He also serves as a Director of ASX listed Zenitas Ltd (formerly BGD Corporation) and is the current chairman of Geelong Grammar School, a Trustee of The RE Ross Trust and a Director of Independent Schools Victoria.

Upon his appointment, Mr Kirkwood said *"I am pleased to join the Kin Board and honoured to be appointed Chairman by my colleagues. I believe the company has an exciting future with excellent assets, a near term, strongly cash generative project and strong growth prospects. The Board's immediate focus is to develop the Leonora Gold Project, appoint a new Managing Director and generate shareholder value."*

Kin's outgoing Chairman, Trevor Dixon, said: *"We are very excited to welcome Jeremy to our Board. He brings critical expertise in relation to strategy, investment banking and global capital markets. His contribution will be invaluable as we continue to develop the Leonora Gold Project to production and cashflow."*

Furthermore, the Board advises that Mr David Sproule has resigned as a Director effective immediately. The Board thanks him for his service to the Company.

-ENDS-

For further information, please contact:

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About Kin Mining

Kin Mining (ASX: KIN) is an emerging gold development company with a significant tenement portfolio in the highly prospective North-Eastern Goldfields region of Western Australia. The Company has completed its Definitive Feasibility Study on the Leonora Gold Project forecasting an average production rate of 55,000oz¹ pa. The Company has also upgraded its resources to 1.02Moz² and released its Maiden Ore Reserve of 373,000oz¹. Kin is seeking to increase shareholder value through continued aggressive exploration on its tenements and achieving gold production in the second half of 2018.

¹The 2 October 2017 DFS included the proposed 3.75% West Australian Government Gold Tax. This proposal has since been rejected with the revised AISC now A\$1,018/oz. The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcement of 2 October 2017 "Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed. For Reference see ASX Announcement 2/10/2017 *Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project*

²The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.