



2 June 2016

Board of Directors

Terry Grammer

Chairman

Trevor Dixon

Managing Director

Fritz Fitton

Technical Director

Joe Graziano

Non-Executive Director &
Company Secretary

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Shares on Issue:

89,512,891

Unlisted Options:

14,925,000 @ \$0.20
Expiring 31/08/17

ASX: KIN

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 2 June 2016 for the issue of 12,000,001 fully paid ordinary shares ("Placement"), Kin Mining NL (ASX: **KIN**) (or "the **Company**") hereby provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 77,512,890

Placement issue under Listing Rule 7.1 (4,721,104 shares)	5.27%
Placement issue under Listing Rule 7.1A (7,278,897 shares)	8.13%
Total dilution as a result of the Placement	13.40%

Number of shares on issue following the Placement: 89,512,891

Further details of the approximate percentage of the issued capital following the completion of the Placement held by the pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (7,278,897).

Pre-issue shareholders who did not participate in the Placement	91.87%
Pre-issue shareholders who did participate in the Placement	0.00%
Participants in the Placement who were not previously shareholders	8.13%

(b) The Company considered the Placement the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. The Company also considered that there were significant benefits in introducing sophisticated investors to promote a more diverse shareholder base.

(c) No underwriting agreements were in place for the Placement; and

(d) The Board of Kin agreed to pay a total fee equivalent to 6% on the funds raised pursuant to the Placement in relation to 10,821,429 shares placed by external parties.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Joe Graziano", written in a cursive style.

Joe Graziano
Director/Company Secretary