

RESULTS OF ANNUAL GENERAL MEETING

**HELD AT HERITAGE BOARD ROOM, THE MELBOURNE HOTEL, CNR HAY & MILLIGAN
 STREETS, PERTH, WESTERN AUSTRALIA, ON
 Monday 3rd November 2014 at 11.00am**

Kin Mining N.L. hereby advises that all resolutions detailed in the Notice of Annual General Meeting dated 6 October 2014 and put forward at the meeting held on Monday 3rd November 2014 were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act we advise details of the Resolutions and valid Proxies received in respect of each Resolution.

The Company also advises that Resolutions 1 to 4 were withdrawn as a result of the Termination of the Subscription agreement by Geolord Resources Pty Ltd on 1 November 2014 as previously announced to the market.

Proxy voting for each of the resolutions detailed in the Notice of General Meeting was as follows:

Resolution	For	Against	Chairman's Discretion	Abstain	Total
Resolution 5 – Approval of Share Issue	14,977,323	10,000	-	10,000	14,997,323
Resolution 6 – Approval for Future Issue of Shares	14,977,323	10,000	-	10,000	14,997,323
Resolution 7 – Adoption of Remuneration Report	14,987,323	10,000	-	-	14,997,323
Resolution 8 – Re-election of Director (Mr Giuseppe (Joe) Paolo Graziano)	14,987,323	10,000	-	-	14,997,323
Resolution 9 – Approval of Additional 10% Placement Capacity	14,987,323	10,000	-	-	14,997,323