



1 NOVEMBER 2016

REVOCATION OF NOTICE OF GENERAL MEETING PURSUANT TO SECTION 249F OF THE CORPORATIONS ACT

Kin Mining NL (ASX: KIN) advises that it received correspondence yesterday from the convening shareholders GBM Investments No1 Pty Ltd, Botsis Holdings Pty Ltd and Hay Street Property Pty Ltd referring to the Notice of General Meeting dated 5 October 2016.

The Convening shareholders have advised KIN that they no longer intend to proceed with the General Meeting called pursuant to section 249F of the Corporations Act which was to be held on the 9th November 2016 and furthermore confirm that the Notice of General Meeting is therefore revoked.

A copy of the letter dated 25 October 2016 and received by the company on 31 October 2016 via email has been attached herewith for the information of shareholders.

The Company will write to shareholders confirming that the General Meeting will not proceed in accordance with the attached letter.

Should shareholders have any queries concerning this matter, please contact KIN's offices for further information.

Yours Faithfully,

Joe Graziano
Company Secretary

For further information, please contact:

Trevor Dixon
Executive Director

Joe Graziano
Director/Company Secretary

Kin Mining NL
+61 8 9242 2227

About Kin Mining NL

Kin Mining (ASX: KIN) is an emerging gold development company with a significant tenement portfolio in the Eastern Goldfields of Western Australia. Through exploration success and selective acquisition, the Company aims to become a profitable, high-margin Australian gold producer. The immediate focus of the Company is completing an updated pre-feasibility study at its flagship Leonora Gold Project (100%), containing a JORC resource of 722koz, by the end of the calendar year.

Kin's exploration is targeting near-mine and prospects within the transport corridor linking further discovery to a proposed independent processing plant located at the Leonora Gold Project.

Directors:

Terry Grammer
Chairman

Trevor Dixon
Executive Director

Fritz Fitton
Technical Director

Joe Graziano
Non-Exec Director & Co. Sec.

Contact:

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The Directors
Kin Mining NL
Level 1
342 Scarborough Beach Road
Osborne Park WA 6017

25 October 2016

Dear Sirs

Revocation of Notice of General Meeting

We refer to the Notice of General Meeting dated 5 October 2016 in respect of a general meeting of KIN Mining NL (KIN) shareholders called pursuant to section 249F of the Corporations Act and to be held on 9 November 2016.

We hereby confirm that we no longer intend to proceed with the general meeting and the Notice of General Meeting is therefore revoked.

We intend to write to KIN shareholders confirming that the general meeting will not proceed, and we request an updated copy of the KIN share register (in electronic format) for this purpose. If you do not propose to provide a copy of the register, please let us know and we will request one pursuant to section 173 of the Corporations Act.

Yours faithfully

GBM INVESTMENTS NO1 PTY LTD ACN 612 513 176



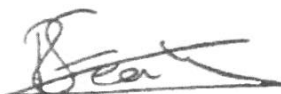
Mr Gregory Martin
Sole Director and Sole Company Secretary

BOTSIS HOLDINGS PTY LTD ACN 008 893 641



Mr Simeon Botis
Director

HAY STREET PROPERTY PTY LTD ACN 111 261 520



Ms Rosie Featherby
Sole Director and Sole Company Secretary