



13th December 2018

Management

Andrew Munckton
Managing Director

Stephen Jones
Chief Financial Officer
and Company Secretary

Glenn Grayson
Exploration Manager

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Board of Directors

Jeremy Kirkwood
Chairman

Joe Graziano
Non-Executive Director

Brian Dawes
Non-Executive Director

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Shares on Issue

439,882,337

Unlisted Options

37,235,750

Drilling Resumes at the Leonora Gold Project

Kin Mining NL (ASX: KIN) is pleased to advise that drilling has resumed at the Lewis Prospect within the Leonora Gold Project (LGP).

The Phase 2 diamond drilling program has been designed to further define the distribution of the recently identified broader zones of low grade epithermal mineralisation and the deeper, higher grade VMS style mineralisation over a strike of 1,200 metres (refer ASX announcement 10 December 2018). The program also aims to extend down dip the mineralisation within the Lewis pit design.

The initial program includes six diamond drill holes, with potential for a further five diamond holes should sufficient mineralised zones be encountered.

Kin Managing Director Andrew Munckton said: "It's pleasing to be back on the ground at the LGP undertaking the follow-up work from the successful Lewis Phase 1 diamond drilling."

"Phase 2 is aimed at confirming the new interpretation of a Epithermal and gold-rich VMS setting for the Lewis mineralisation and extending into fresh rock the gold mineralisation over a strike length of approximately 1,200 metres."

Metallurgical testwork is currently underway for the seven diamond holes completed in the Phase 1 program to determine the amenability of the gold and other metal mineralisation to standard CIL treatment. Further testwork is also planned to assess the preferred treatment approach to the sulphide-rich other metal mineralisation.



Figure 1 and 2: Diamond drilling underway at the Lewis prospect 12 December 2018.

-ENDS-

For further information, please contact:

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COMPETENT PERSONS STATEMENT

The information contained in this report relating to exploration results relates to information compiled or reviewed by Glenn Grayson. Mr Grayson is a member of the Australasian Institute of Mining and Metallurgy and is a full time employee of the company. Mr Grayson has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

Both Mr Logan and Mr. Grayson consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

FORWARD-LOOKING STATEMENTS

This release contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the feasibility and definitive feasibility studies, the Company's' business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and operational expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in the Company's Prospectus dated October 2014.

This list is not exhausted of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law. Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. This announcement has been prepared in compliance with the JORC Code 2012 Edition and the current ASX Listing Rules. The Company believes that it has a reasonable basis for making the forward-looking statements in this announcement, including with respect to any mining of mineralised material, modifying factors and production targets and financial forecasts.