



04 December 2018

Management

Andrew Munckton
Managing Director

Stephen Jones
Chief Financial Officer
and Company Secretary

Glenn Grayson
Exploration Manager

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Board of Directors

Jeremy Kirkwood
Chairman

Joe Graziano
Non-Executive Director

Brian Dawes
Non-Executive Director

Contact Details

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Shares on Issue

439,882,337

Unlisted Options

37,235,750

NON-RENOUNCEABLE RIGHTS ISSUE UNDERWRITING COMPLETED

Kin Mining N.L. (**ASX: KIN or the Company**) is pleased to advise that in accordance with the Announcement dated 19 November 2018 that the Company has completed the partially underwritten shortfall component of the Non-Renounceable Rights Issue which closed on 14 November 2018.

The Company has issued **66,289,610** new shares raising **\$5,303,169**. An appendix 3B has been lodged to confirm the issue of shares.

Accordingly, this leaves a shortfall following the underwriting of **14,740,470** new shares. The Directors reserve the right, subject to the requirements of the Corporations Act and ASX Listing Rules, to place any shortfall shares within 3 months after the closing date at the Directors discretion and at a price not less than the offer price.

On the completion of the allotment of the remaining shortfall, the total funds raised will be approximately A\$10.4m before costs.

For further information please contact the Company Secretary on +61 8 9242 2227.

For further information, please contact:

Investor enquiries

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About Kin Mining N.L.

Kin Mining N.L. (ASX: KIN) is a West Australian based gold development and exploration company. Kin's focus is its 100% owned Leonora Gold Project (LGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The LGP has a +1Moz¹ gold Mineral Resource defined in both supergene and deeper primary mineralisation with considerable potential to grow this resource with further drilling.

¹Other than the update to the Helens Resource in the ASX Announcement of 10 September 2018 "Helens Mineral Resource Update", the company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcements continue to apply and have not materially changed.