

KIN MINING NL ACN 150 597 541

(ASX: KIN)

CLARIFICATION STATEMENT

Non-Renounceable Rights Issue Extension of Closing Date

26 August 2014

Kin Mining NL ("Kin" or "the Company") advises that it has extended the closing date for its current non-renounceable rights issue offer from 29 August 2014 to 3 October 2014.

The revised timetable is presented below:

Closing Date For Acceptances	3 October 2014
Securities Quoted on a Deferred Settlement Basis	7 October 2014
ASX Notified of Under Subscriptions	9 October 2014
Allotment and Issue of New Shares and Dispatch of Holding Statements	10 October 2014
Trading of New Shares Expected to Commence	13 October 2014