


- 
- *Fast tracking to development.*
 - *Leonora Gold Project – transformational acquisition completed*
 - *Mine Planning Underway – exceptional new targets defined*

Seizing the opportunity...

Near-term production and long-term growth at Leonora

October 2015 Hong Kong 121 Mining Investment

Disclaimer



This presentation is not a prospectus nor an offer for securities in any jurisdiction nor a securities recommendation. The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions in connection with any acquisition of securities, investors should rely on their own examination of Kin Mining NL and consult their own legal, business and/or financial advisers.

The information contained in this presentation has been prepared in good faith by Kin Mining NL, however no representation or warranty expressed or implied is made as to the accuracy, correctness, completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation. To the maximum extent permitted by law, Kin Mining NL, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use or reliance on anything contained in or omitted from this presentation.

Certain information in this presentation refers to the intentions of Kin Mining NL, but these are not intended to be forecasts, forward looking statements or statements about future matters for the purposes of the Corporations Act or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may cause Kin Mining NL's actual results, performance or achievements to differ from those referred to in this presentation. Accordingly, Kin Mining NL, its directors, officers, employees and agents do not give any assurance or guarantee that the occurrence of the events referred to in the presentation will actually occur as contemplated.

Competent Persons Statement

The information in this report relates to Exploration Results based on information compiled by Paul Maher who is a member of the AusIMM and an employee of the company and fairly represents this information. Mr Maher has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC Australian code for reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Maher consents to the inclusion in the report of the matters based on information in the form and context in which it appears.

The exploration results and Mineral Reserve/Resources estimates were originally compiled and announced by Navigator Resources Ltd in their 2012 Annual Report utilising parameters from the 2004 JORC Australian code for reporting of Exploration Results, Mineral Resources and Ore Reserves. The exploration results and Mineral Reserve/Resources have since been reviewed and audited by Kin Mining and comply with JORC 2012 reporting standards.

Key Investment Highlights

An emerging gold company in WA's mineral heartland

- Fast track to production, Kin Mining have advanced to emerging gold producer in less than 2 years.
- ***TOTAL GOLD INVENTORY AT THE LEONORA GOLD PROJECT EXCEEDS 1 MILLION OUNCES OF GOLD***
- ***722,000 OUNCES 2012 JORC COMPLIANT RESOURCES***
- ***NEAR-TERM PRODUCTION – BANKABLE FEASIBILITY STUDY COMMENCING 2016***
- ***TOTAL ACQUISITION COSTS EQUATES TO \$2.60 PER OZ***
- Diverse and highly prospective tenement holding in the prolific Leonora region
- Strong team with extensive experience in WA's NE Goldfields
- Outstanding exploration potential for gold, nickel and base metals



Corporate Summary

Tight capital structure, quality share register, strong leverage to growth



Kin Mining NL

ASX: KIN

Listed Shares 60,830,690

Unlisted Options 5,696,000

Top 20 Shareholders 60%

Share Price
(12 Oct 2015) \$0.10

Market Capitalisation
(12 Oct 2015 @ \$ 0.10) ~ \$ 6.08M

Debt

Ordinary debt due Nov 2016

Waterton Global \$1.35 M

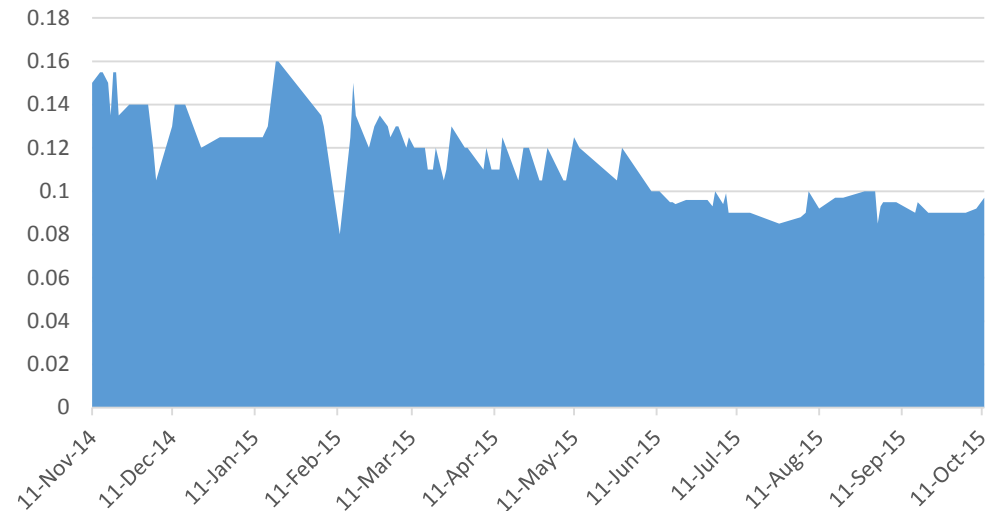
Directors \$1.00 M

Major Shareholders

Directors 27.33%

Waterton Global Value LP 4.13%

KIN Trade History



Tightly held register with Directors having significant "skin in the game". Highly leveraged to growth through acquisition and exploration success.



Experienced Leadership Team

"Experienced Campaigner's with a BIG picture view"



BOARD

Terry Grammer – Chairman (Geologist)

- *Awarded joint 'Prospector of the Year' in 2000 for Jubilee Mines Cosmos Nickel Deposit*

Trevor Dixon – Managing Director (Prospector/Business Manager)

- *30 years' experience in the exploration and mining industry in Western Australia*

Fritz Fitton – Technical Director (Geologist)

- *Distinguished geological mapper and cartographer with 46 years experience in the industry*
- *Involved with discovery of economic mineral deposits at Golden Grove Cu-Zn-Au (WA), Elura Zn-Pb-Ag (NSW) & Harbour Lights Au (WA)*

Joe Graziano – Non-Executive Director & Company Secretary (Chartered Accountant)

- *Extensive exposure to mining businesses and corporate compliance*

OPERATIONS

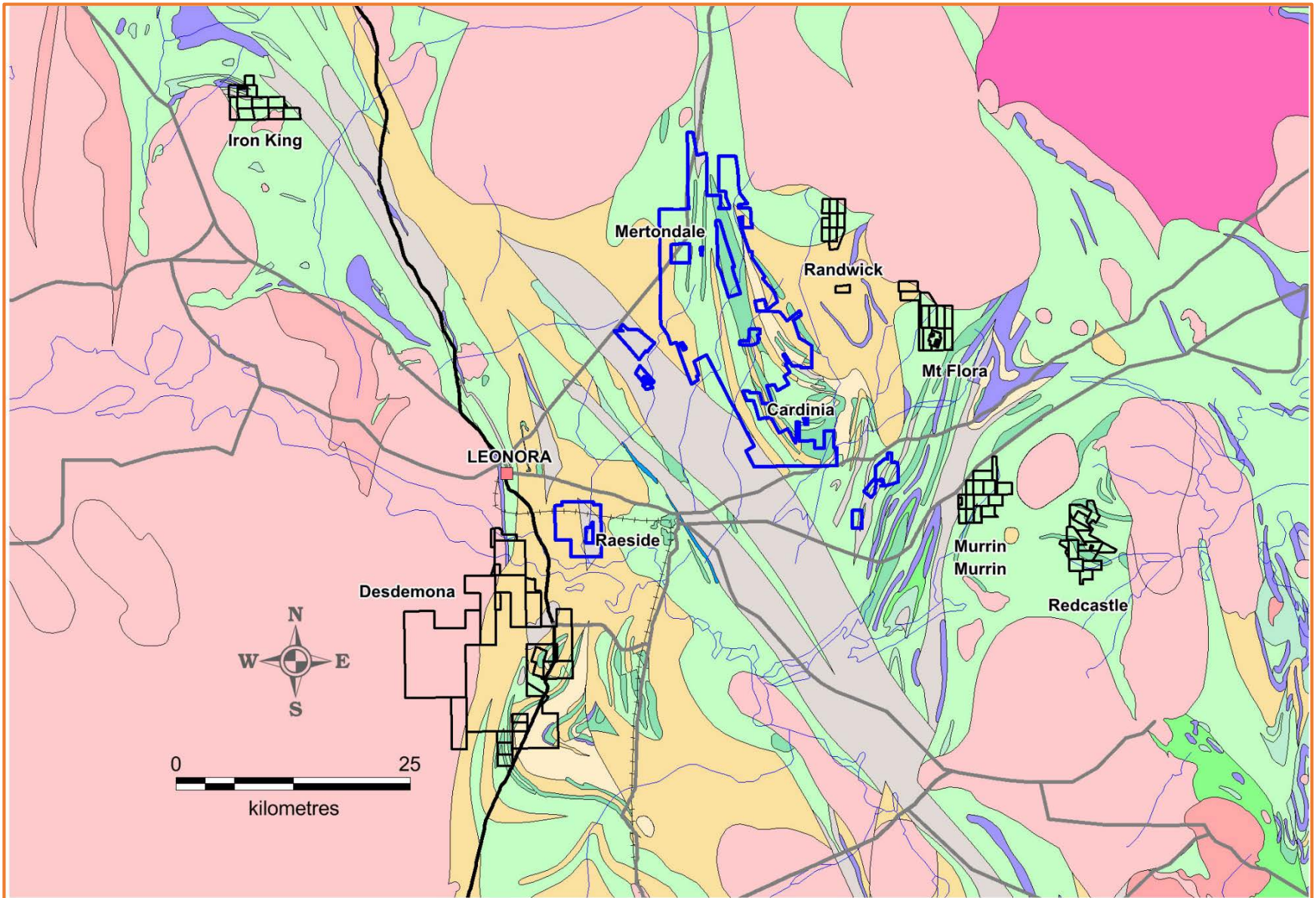
Paul Maher – Senior Geologist (Geologist)

- *30 years as a member of the Australasian Institute of Mining and Metallurgy (MAusIMM)*
- *Extensive Eastern Goldfields exploration experience*

Strong board and management with extensive experience of discovery and development in WA's North-Eastern Goldfields.

Leonora Projects: Tenements and Key Deposits

Focussed on the doorstep of one of WA's great mining centres



Substantial Gold Resources (JORC 2012)

722,000 oz

- Over 70% of the **722,000 oz** total resource classified as Indicated (JORC 2012)
- 282,000oz of resource contained outside existing pit shell designs
- Previous Pre-Feasibility Study demonstrated economically viable project with substantial upside



Leonora Gold Project - JORC (2012) Compliant Mineral Resources

LEONORA GOLD PROJECT

Leonora Gold Project Mineral Resources										
Project Area	Lower cut-off grade	Indicated Resources			Inferred Resources			Total Resources		
	g/t Au	Mt	g/t Au	koz	Mt	g/t Au	koz	Mt	g/t Au	koz
Mertondale*										
Mertondale 3_4	0.7	0.87	2.3	65	0.66	2.1	45	1.53	2.2	110
Merton's Reward	0.7	1.01	2.7	87	0.07	1.7	4	1.08	2.6	91
Tonto	0.7	0.97	1.9	60				0.97	1.9	60
Eclipse (Tonto North)	0.7	0.62	1.8	35	0.25	1.7	14	0.87	1.8	49
Mertondale 5	0.7	0.32	3.2	33	0.16	2.7	13	0.48	3.0	46
Quicksilver (Tonto South)	0.7	0.55	1.8	31	0.11	2.1	8	0.66	1.8	39
Subtotal Mertondale		4.34	2.2	311	1.25	2.1	84	5.59	2.2	395
Cardinia**										
Bruno-Lewis Exploration	0.7	1.04	1.1	37	1.52	1.3	63	2.56	1.2	100
Helen's North	0.7	0.63	1.2	24	0.13	1.1	5	0.76	1.2	29
Kyte	0.7				0.31	1.6	16	0.31	1.6	16
Rangoon	0.7	0.09	1.8	5	0.23	1.3	9	0.31	1.4	14
Lewis Grade Control	0.7	0.29	1.4	13				0.29	1.4	13
Bruno Grade Control	0.7	0.11	1.4	5	0.03	1.1	1	0.15	1.3	6
Helen's South	0.7	0.19	1.8	11	0.01	1.3	0	0.20	1.7	11
Lewis South	0.7				0.10	1.3	4	0.10	1.3	4
Subtotal Cardinia		2.35	1.3	95	2.44	1.3	98	4.79	1.3	193
Raeside										
Michelangelo-Leonardo	0.7	1.28	2.7	111				1.28	2.7	111
Forgotten Four	0.7	0.07	3.0	7	0.10	2.1	7	0.17	2.5	14
Krang	0.7	0.11	2.6	9				0.11	2.6	9
Subtotal Raeside		1.47	2.7	127	0.10	2.1	7	1.57	2.6	134
TOTAL		8.16	2.0	533	3.665	1.6	189	11.825	1.9	722

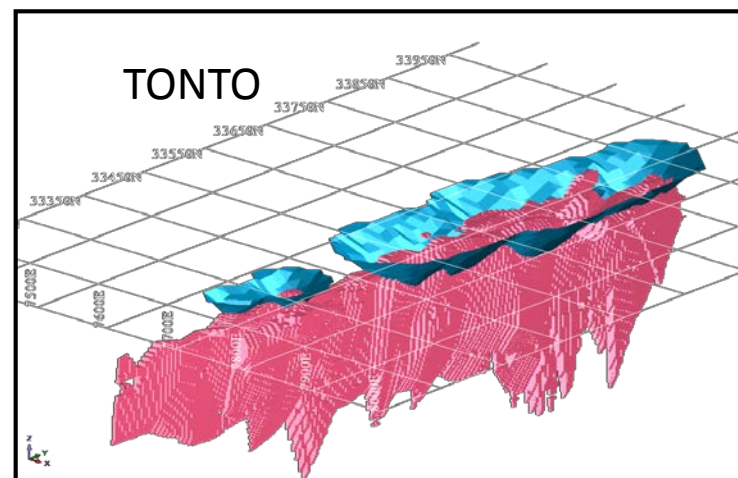
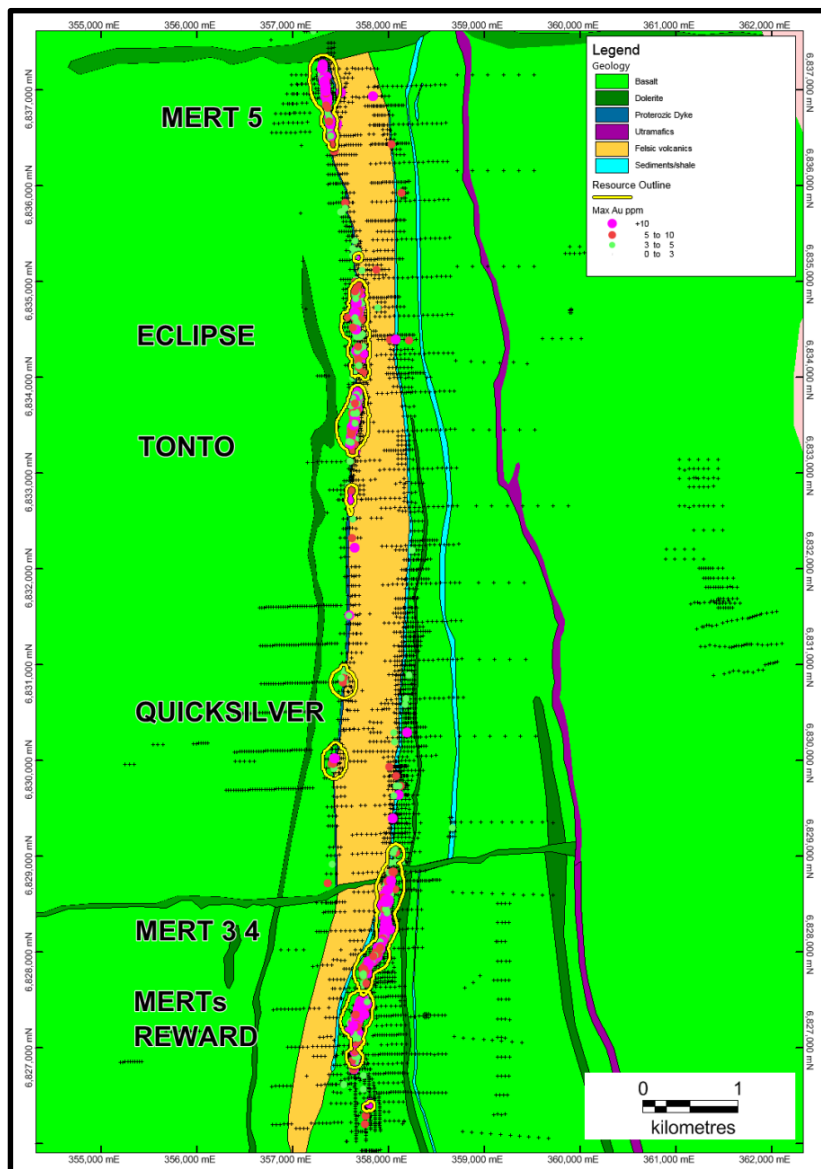
* Resource estimate by McDonald Speijers, 2009 with Merton's Reward depleted by McDonald Speijers in 2010.

** Resource estimate by Runge Limited, 2009 with Bruno Grade Control depleted by Runge in 2010.

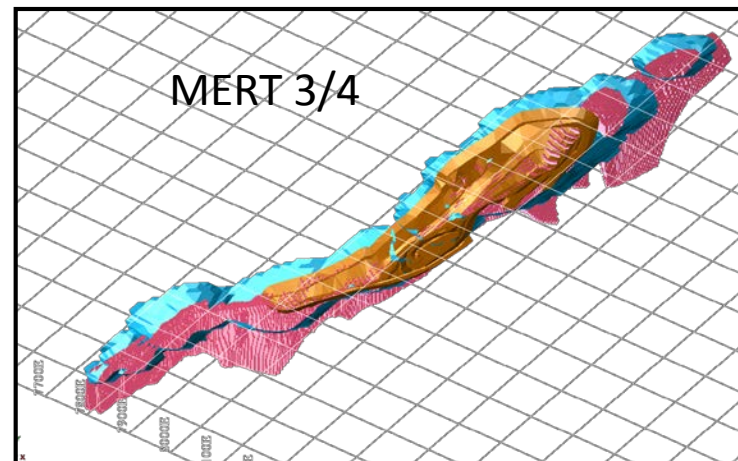
Notes: Assay top cuts for Mertondale and Raeside are variable but generally between 10-20g/t Au and are 15g/t Au at Cardinia. No allowance has been made for dilution or ore loss. All resources are constrained by open pit shells optimised at A\$2,000/oz.

395,000oz Au of hard rock assets along the Mertondale Shear Zone

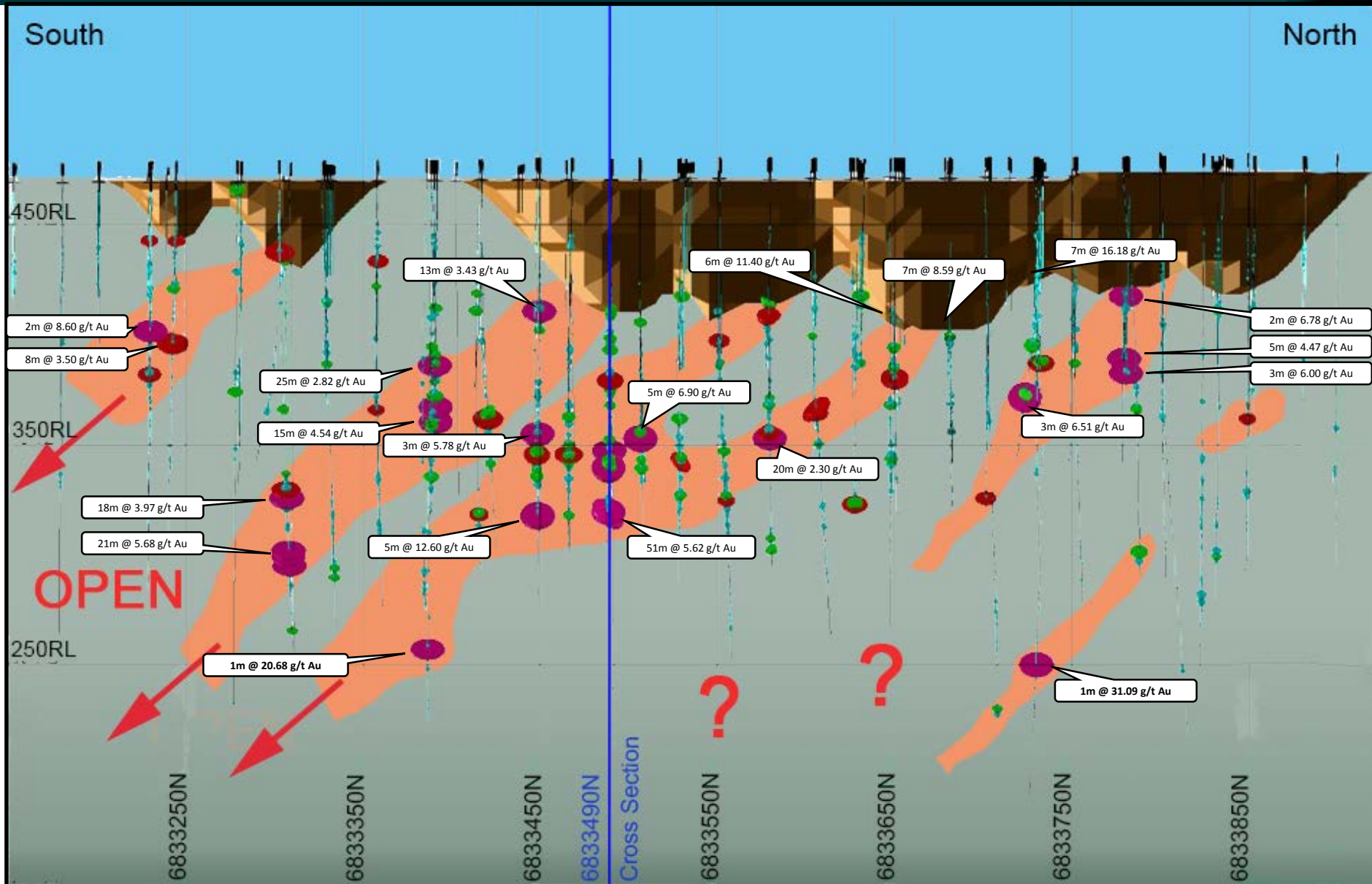
Focus of an upcoming Bankable Feasibility Study



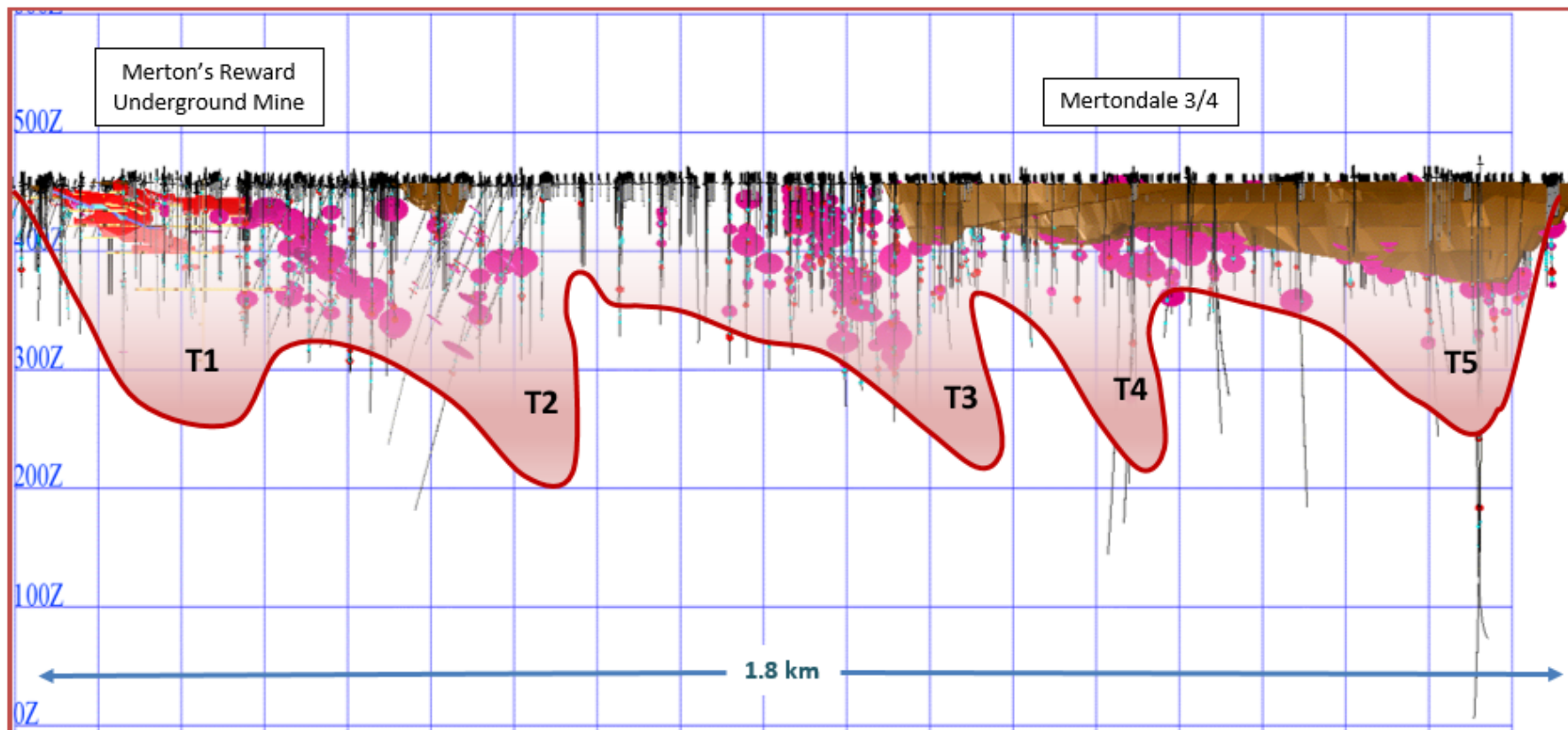
Multiple well defined open cut deposits with potential to grow the resources along the Mertondale Shear Zone



Underground depth potential at TONTO M37/233

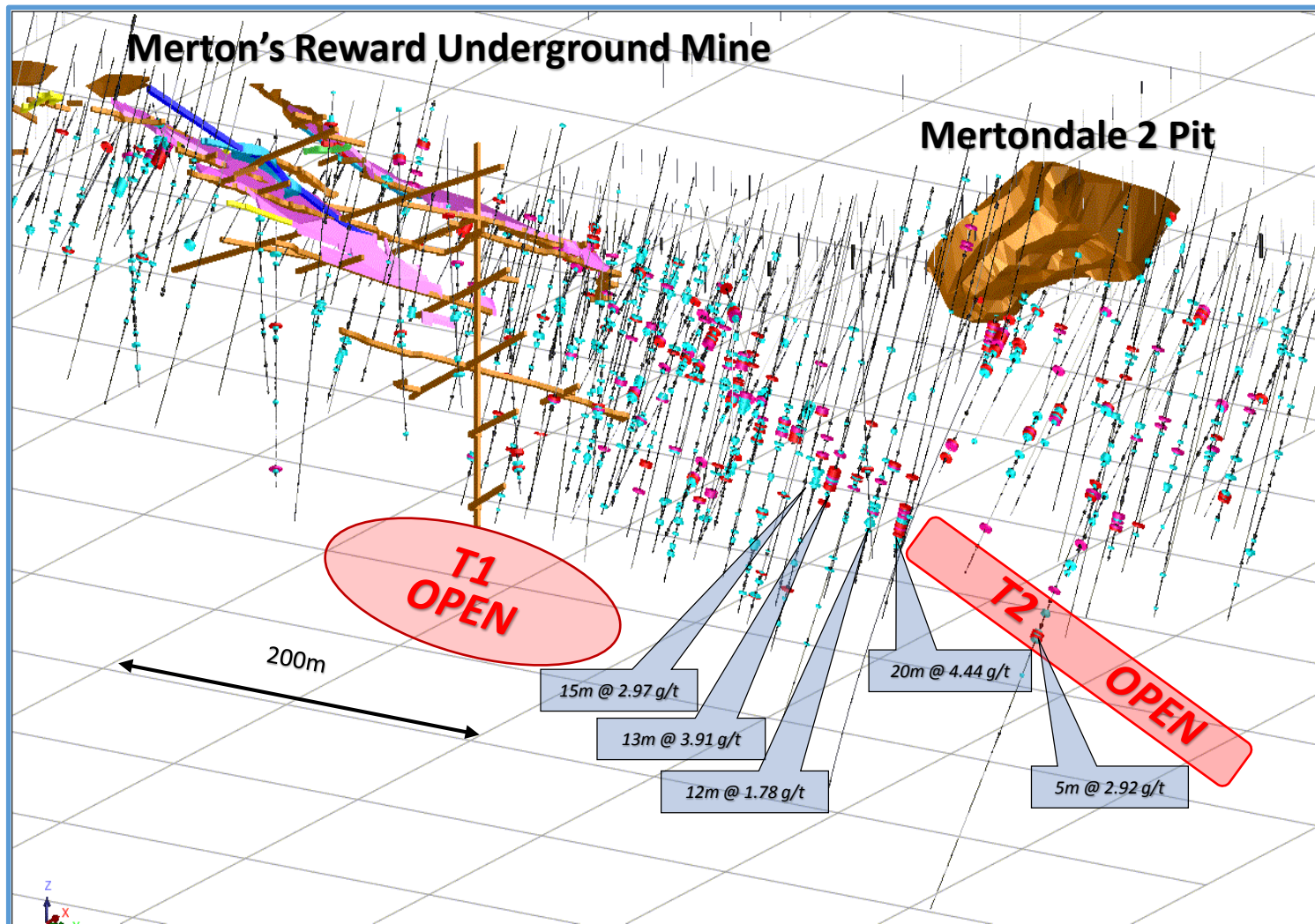


High Ranked Underground Targets along the Mertondale Shear Zone



Long Section looking west from Merton's Reward through to Mertondale 3/4 (1.8km) highlighting the mineralised system with existing underground workings (orange + yellow), open pits (light brown), high grade mineralisation (+5g/t Au in magenta) and high ranked targets (T1-T5).

Merton's Reward Underground Targets

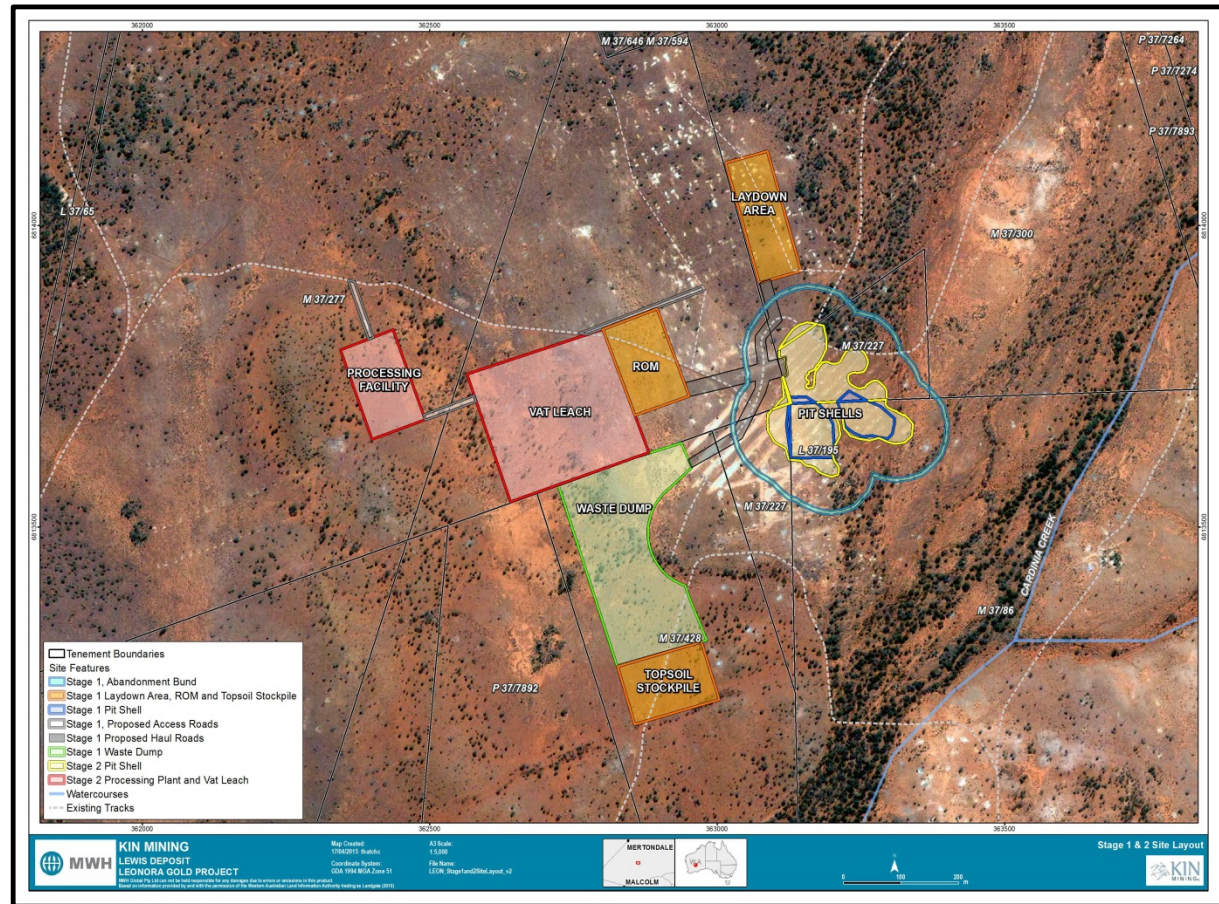


Oblique view of Merton's Reward (looking up along the stope intershear lodes in pink) highlighting the two targets areas (T1+T2) with existing downhole assay data (0.0-1.0 g/t Au=black, 1.0-3.0 g/t Au=cyan, 3.0-5.0 g/t Au=red and >5.0 g/t Au=magenta).

Near Term Production Opportunity Identified at Cardinia in the Leonora Gold Project

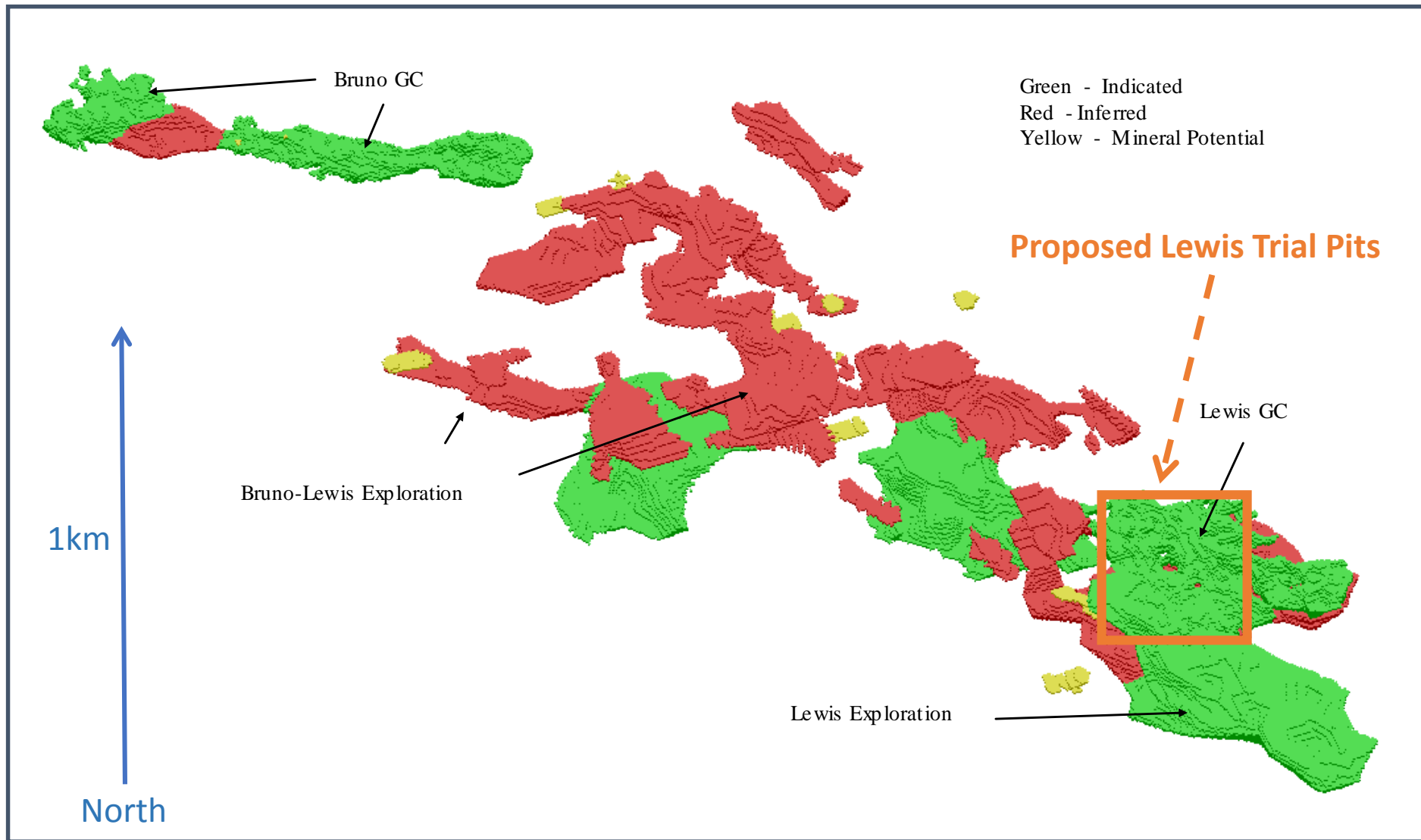
HIGHLIGHTS :

- Outstanding early-stage mining opportunity identified for start-up open pits at Lewis, within the larger +120,000oz Bruno-Lewis Resource.
- Metallurgical test work indicates ~70% gold recovery on coarse material.
- Advanced mine plans and approvals in place, clearing the way for a rapid start-up to mining operations.
- Free dig, shallow supergene ore at Cardinia has potential for inexpensive life-of-mine operating cost



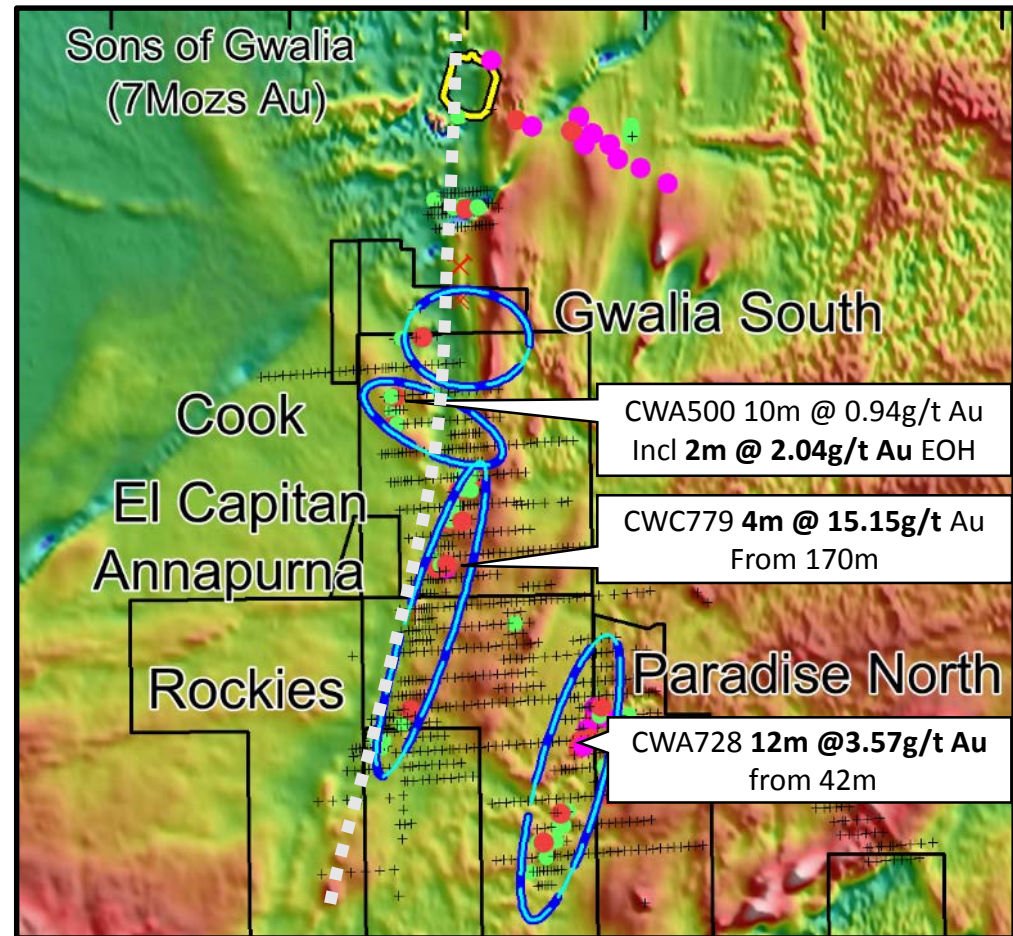
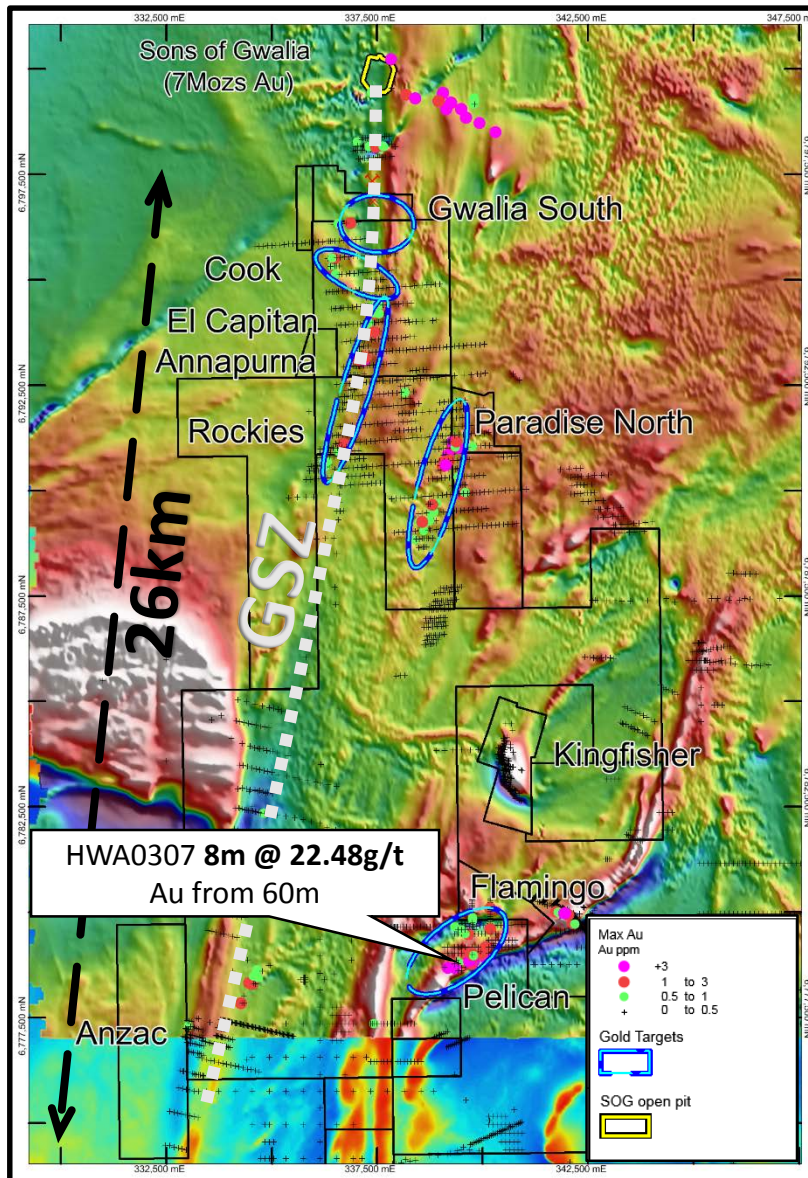
120,000oz Bruno-Lewis Block Model Coloured by Category

Grade Control (GC) areas drilled out on a 5m x 8m pattern



Desdemona Project

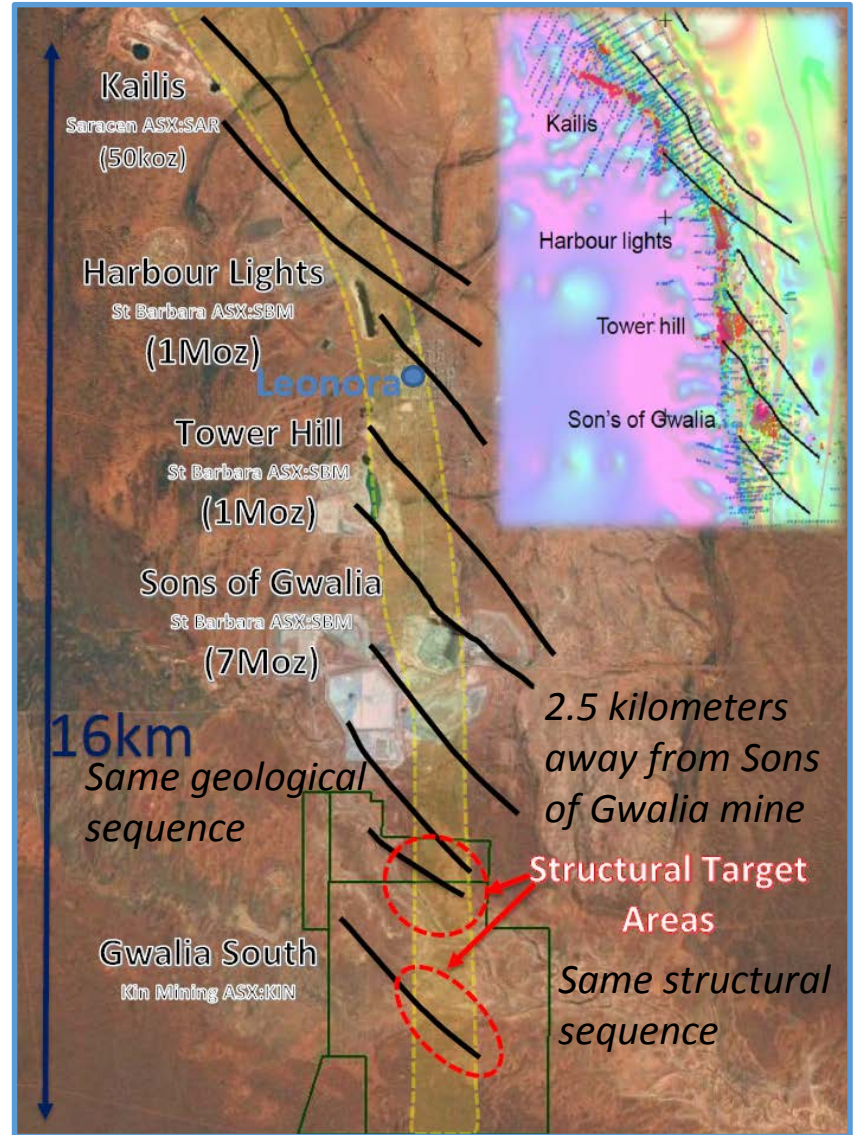
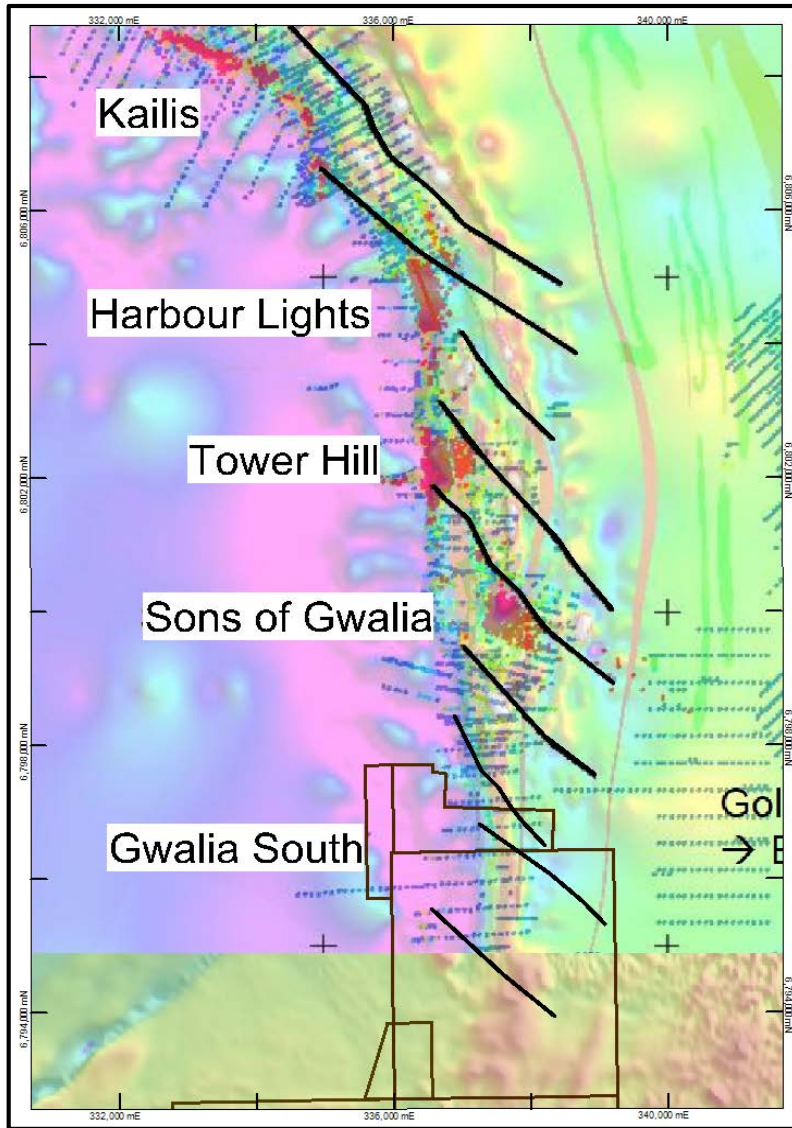
Consolidated land holding along the Gwalia Shear Zone



- Multiple gold targets identified along the newly acquired Gwalia South corridor
- Gwalia Shear Zone (GSZ) coverage now 26 strike kilometers commencing immediately south of the Sons of Gwalia mine

Gwalia South

On the doorstep of world class gold deposits



Summary: the Kin Mining Proposition

Quality team, quality projects, clear pathway to production and growth

- Kin Mining are on the path to an early cash flow
- Outstanding tenement package within the prolific Leonora region
- Strong board and management with track record of making discoveries and running successful mining operations
- Acquisition of the Leonora Gold Project provides an outstanding, low risk pathway to production:
 - *Near-term production opportunity at Cardinia - Lewis*
 - *BFS commencing 2016*
- Strong upcoming news flow – as technical team scrutinize the Leonora Gold Project database
- Numerous exciting exploration opportunities within broader project portfolio
- Highly leveraged to growth through acquisition and exploration success – market cap of ~\$6 million (@ 0.10 cents)



“Define” “Develop” “Deliver”



Thank You



www.kinmining.com.au

ABN: 30 150 597 541

Phone: (08) 9242 2227

Email: info@kinmining.com.au

Kin Mining NL Office
342 Scarborough Beach Road
Osborne Park, WA 6017

Mailing Address
PO Box 565
Mount Hawthorn, WA 6915