



Completion of Due Diligence

29 April 2014

Board of Directors

Terry Grammer

Chairman

Trevor Dixon

Managing Director

Fritz Fitton

Technical Director

Joe Graziano

Non-Executive Director &
Company Secretary

Kin Mining NL ("**Kin**" or the "**Company**") is pleased to advise that in accordance with the term sheet dated 2 April 2014 ("**Term Sheet**") that the Company has provided written confirmation to the Deed Administrator of Navigator Resources Limited (Subject to Deed of Company Arrangement) ("**Navigator**") that the conditions relating to completion of technical and financial due diligence have been satisfied. Furthermore, creditors of Navigator and Navigator Mining Pty Ltd (Subject to Deed of Company Arrangement) have approved the proposed transaction.

Accordingly under the Term Sheet Kin has paid a non-refundable deposit of \$200,000 to the Deed Administrator of Navigator.

Contact Details

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The proposed acquisition remains conditional upon Kin obtaining all shareholder approvals required under the ASX Listing Rules and completion of a fundraising of at least \$5,000,000. The Company will update shareholders on progress with these conditions in due course.



JOE GRAZIANO

Company Secretary

For further information contact:

Trevor Dixon – Managing Director

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Shares on Issue:

38,653,003 (KIN)

ASX: KIN