



6 September 2016

EXTENSION OF NON-RENOUNCEABLE RIGHTS ISSUE CLOSING DATE

Kin Mining NL (ASX: KIN) refers to its Offer Document dated 22 August 2016 and wishes to advise that at the request of shareholders it has extended the closing date under its offer document until 5:00pm (WST) on Wednesday 28 September 2016 due to postage delays and enquiries received by the Company.

As a result, the revised timetable for the rights issue will now be as follows:

Event	Date
Offer Closing Date 5.00pm (WST)	28 September 2016
Securities quoted on a deferred settlement basis	29 September 2016
ASX notified of under subscriptions	3 October 2016
Issue date and deferred settlement trading ends	5 October 2016
Dispatch of Holding Statements	5 October 2016
Trading of New Shares expected to commence	6 October 2016

Yours Faithfully

Joe Graziano Company Secretary

For further information, please contact:

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About Kin Mining NL

Kin Mining (ASX: KIN) is an emerging gold development company with a significant tenement portfolio in the Eastern Goldfields of Western Australia. Through exploration success and selective acquisition, the Company aims to become a profitable, high-margin Australian gold producer. The immediate focus of the Company is completing an updated pre-feasibility study at its flagship Leonora Gold Project (100%), containing a JORC resource of 722koz, by the end of the calendar year.

Kin's exploration is targeting near-mine and prospects within the transport corridor linking further discovery to a proposed independent processing plant located at the Leonora Gold Project. Kin aims to fund its regional exploration at its extensive and highly prospective project portfolio with an ongoing focus of limiting dilution.

Directors:

Terry Grammer Trevor Dixon Fritz Fitton Joe Graziano

Chairman Executive Director Technical Director Non-Exec Director & Co. Sec.

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