



22 December 2017



• WINNER OF THE 2017 •
BEST EMERGING COMPANY AWARD

Board of Directors

Trevor Dixon

Chairman

Don Harper

Managing Director

David Sproule

Technical Director

Joe Graziano

Non-Executive Director &
Company Secretary

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 22 December 2017 for the issue of 28,000,000 fully paid ordinary shares ("Placement"), Kin Mining NL (ASX: **KIN**) (or "the **Company**") hereby provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 175,711,398

Placement issue under Listing Rule 7.1 (7,664,000 shares)	3.76%
Placement issue under Listing Rule 7.1A (20,336,000 shares)	9.98%
Total dilution as a result of the Placement	13.74%

Number of shares on issue following the Placement: 203,711,398

Further details of the approximate percentage of the issued capital following the completion of the Placement held by the pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (20,336,000).

Pre-issue shareholders who did not participate in the Placement	0.00%
Pre-issue shareholders who did participate in the Placement	44.06%
Participants in the Placement who were not previously shareholders	55.94%

(b) The Company considered the Placement the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. The Company also considered that there were significant benefits in introducing Institutional and sophisticated investors to promote a more diverse shareholder base.

(c) No underwriting agreements were in place for the Placement; and

(d) The Board of Kin agreed to pay a total fee equivalent to 6% on the funds raised pursuant to the Placement in relation to 28,000,000 shares placed by Petra Capital.

For and on behalf of the Board

Joe Graziano
Director/Company Secretary

Contact Details

Post

PO Box 565
Mount Hawthorn
Western Australia 6915

Office

342 Scarborough Beach Road
Osborne Park
Western Australia 6017

Phone

08 9242 2227

Fax

08 9242 1277

Email

info@kinmining.com.au

Website

www.kinmining.com.au

Shares on Issue:

203,711,398

Unlisted Options:

40,335,750

ASX: KIN

Investor enquiries:

Don Harper
Managing Director, Kin Mining NL
+61 (0)8 9242 2227

Media enquiries:

Kirsty Danby
Platform Communications
+61 413 401 323

About Kin Mining NL

Kin Mining (ASX: KIN) is an emerging gold development company with a significant tenement portfolio in the highly prospective North-Eastern Goldfields region of Western Australia. The Company has completed its Definitive Feasibility Study on the Leonora Gold Project forecasting an average production rate of 55,000oz¹ pa. The Company has also upgraded its resources to 1.02Moz² and released its Maiden Ore Reserve of 373,000oz¹. Kin is seeking to increase shareholder value through continued aggressive exploration on its tenements and achieving gold production in the second half of 2018.

Kin Mining NL were the winning recipient of the Diggers and Dealers Best Emerging Company Award 2017.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcement of 2 October 2017 "Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

²The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

