

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

¹
To Company Name/Scheme Kin Mining N.L. (KIN)
ACN/ARSN 150 597 541

1. Details of substantial holder (1) The persons listed in **Annexure A**
Name _____
ACN/ARSN (if applicable) _____

The holder became a substantial holder on 19 / 10 / 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date of the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	16,582,548	16,582,548	5.17%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kamjoh Pty Limited (ACN 152 558 551)	Legal and beneficial holder of shares	ordinary shares, 4,000,002
Meadowhead Investments Pty Ltd ACN (003 122 870)	Legal and beneficial holder of shares	ordinary shares, 4,000,000
Windsong Valley Pty Ltd (ACN 124 801 369)	Legal and beneficial holder of shares	Ordinary shares, 3,225,000
Polymetals Group Pty Ltd (ACN 613 590 284)	Legal and beneficial holder of shares	Ordinary shares, 984,091
Steven Lionel Tate & Sharlene Norma Tate	Legal and beneficial holder of shares	Ordinary shares, 2,505,079
Stephen Charles Stuart Watts	Legal and beneficial holder of shares	Ordinary shares, 533,500
Donald Charles Gray & Robyn Shirley Gray	Legal holder of shares and power of voting and disposal	Ordinary shares, 322,251
Emily Grace Sproule	Legal and beneficial holder of shares	Ordinary shares, 1,012,625

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Kamjoh Pty Limited (ACN 152 558 551)	Kamjoh Pty Limited (ACN 152 558 551)	Kamjoh Pty Limited (ACN 152 558 551)	ordinary shares, 4,000,002
Meadowhead Investments Pty Ltd ACN (003 122 870)	Meadowhead Investments Pty Ltd ACN (003 122 870)	Meadowhead Investments Pty Ltd ACN (003 122 870)	ordinary shares, 4,000,000
Windsong Valley Pty Ltd (ACN 124 801 369)	Windsong Valley Pty Ltd (ACN 124 801 369)	Windsong Valley Pty Ltd (ACN 124 801 369)	Ordinary shares, 3,225,000
Polymetals Group Pty Ltd (ACN 613 590 284)	Polymetals Group Pty Ltd (ACN 613 590 284)	Polymetals Group Pty Ltd (ACN 613 590 284)	Ordinary shares, 984,091
Steven Lionel Tate & Sharlene Norma Tate	Steven Lionel Tate & Sharlene Norma Tate	Steven Lionel Tate & Sharlene Norma Tate	Ordinary shares, 2,505,079
Stephen Charles Stuart Watts	Stephen Charles Stuart Watts	Stephen Charles Stuart Watts	Ordinary shares, 533,500
Donald Charles Gray & Robyn Shirley Gray	Donald Charles Gray & Robyn Shirley Gray	Donald Charles Gray & Robyn Shirley Gray	Ordinary shares, 322,251
Emily Grace Sproule	Emily Grace Sproule	Emily Grace Sproule	Ordinary shares, 1,012,625

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Kamjoh Pty Limited (ACN 152 558 551)	11 October 2018	\$0.074		202,143 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The persons listed in Annexure A	The parties have become associated by reaching an understanding to nominate directors for election at Kin's next AGM as well as to requisition a meeting under Section 249D to replace Kin's board such, nominations and requisition having been executed and lodged with KIN on 18 October 2018.

7. Addresses

The addresses of persons named in this form are as follows:

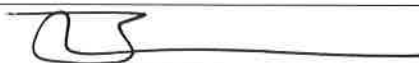
Name	Address
	See Annexure A
Other persons named in this form	

Signature

print name John Kamara

capacity Authorised to sign on behalf of all Substantial Holders in Annexure A

sign here



date

19th October 2018.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one-class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

THIS IS ANNEXURE A OF ONE PAGE REFERRED TO IN FORM 603, NOTICE OF INITIAL SUBSTANTIAL HOLDER SIGNED BY ME AND DATED 18/10/2018

SIGNATURE



FULL NAME John Kamara

CAPACITY As representative for all Substantial Holders listed in Annexure A

SUBSTANTIAL HOLDERS OF KIN MINING N.L.

NAME	ACN/COMPANY NUMBER	ADDRESS
Kamjoh Pty Limited	152 558 551	Hassos & Associates Pty Ltd C/- Hassos & Associate 310-318 Bong Bong Street Bowral NSW 2576
Meadowhead Investments Pty Ltd	003 122 870	72 Marom Creek Road Meerschaum Vale NSW 2477
Windsong Valley Pty Ltd	124 801 369	PO BOX 316 ARMADALE WA 6992
Polymetals Group Pty Ltd	613 590 284	627 Stafford Road Stafford QLD 4053
Steven Lionel Tate & Sharlene Norma Tate		PO BOX 237 HIGHFIELDS QLD 4352
Stephen Charles Stuart Watts		GPO BOX 1243 ADELAIDE SA 5001
Donald Charles Gray & Robyn Shirley Gray		PO BOX 107 KINGSVILLE VIC 3012
Emily Grace Sproule		72 Marom Creek Road Meerschaum Vale NSW 2477