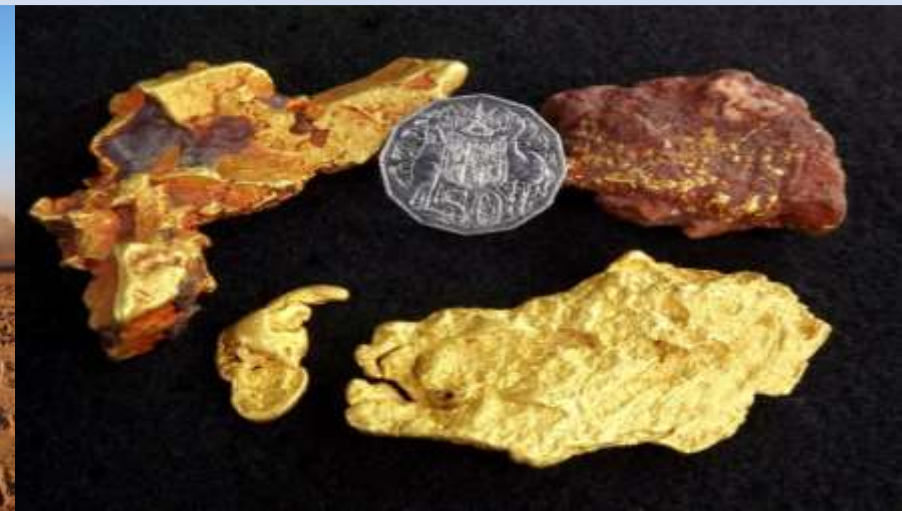




Poised for production and growth in WA's mineral heartland

Investor Presentation – September 2014

ASX Ticker: KIN



Disclaimer

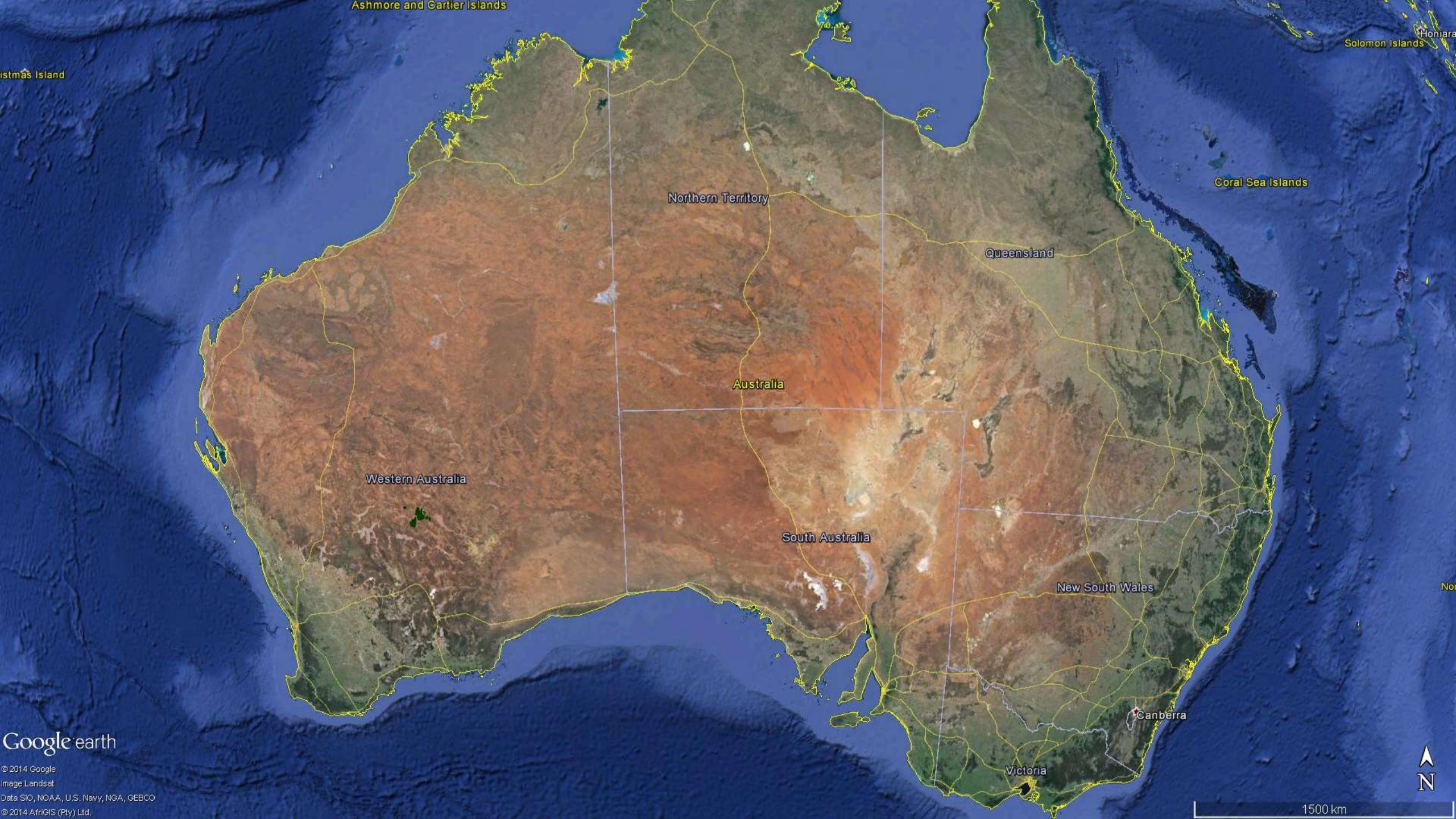
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Competent Persons Statement

The information in this report relates to Exploration Results based on information compiled by Paul Maher who is a member of the AusIMM and an employee of the company and fairly represents this information. Mr Maher has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC Australian code for reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Maher consents to the inclusion in the report of the matters based on information in the form and context in which it appears. The information in this report that relates to the JORC resources was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

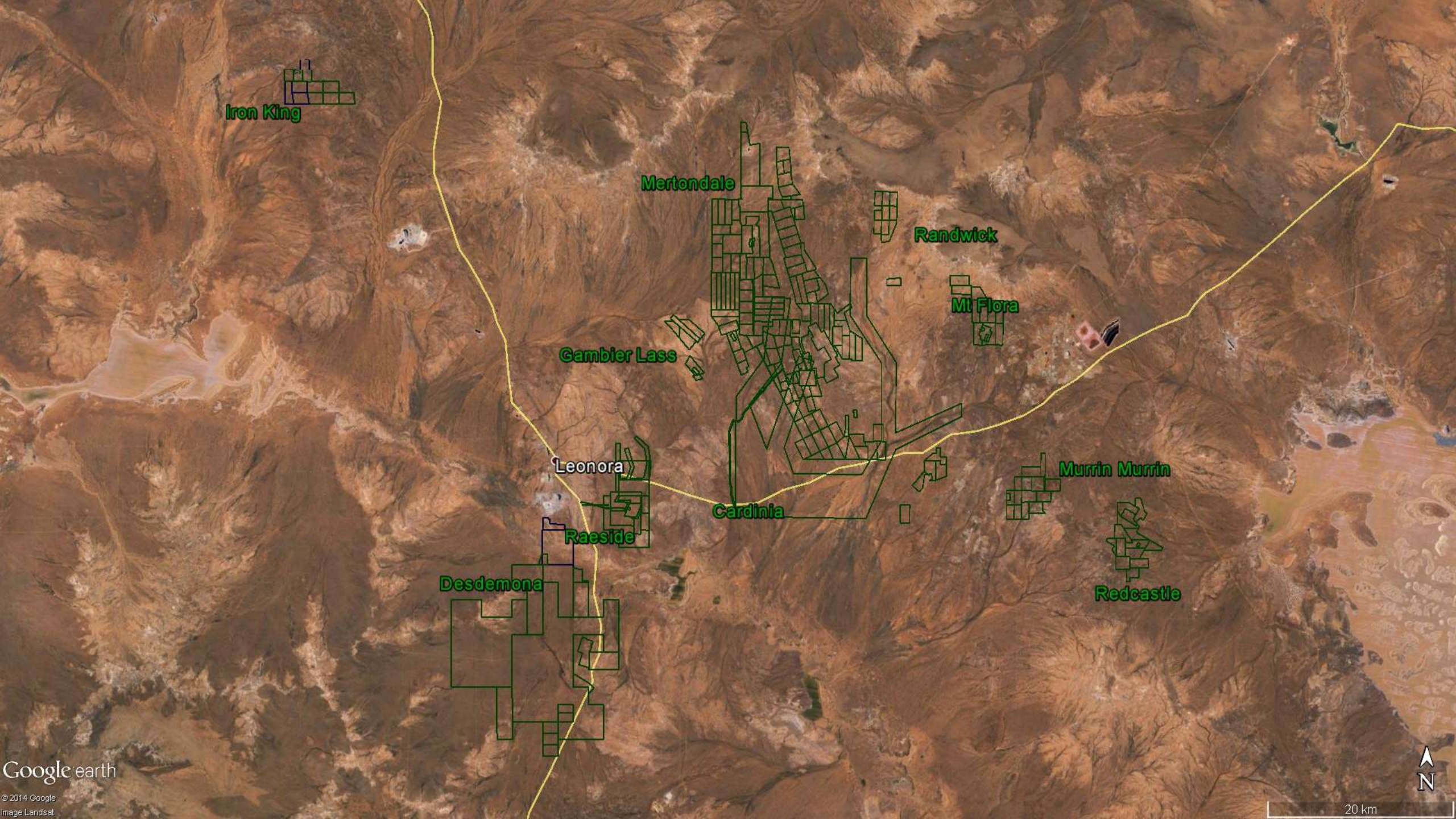


Google earth

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1500 km



Iron King

Mertondale

Randwick

Mt Flora

Gambier Lass

Leonora

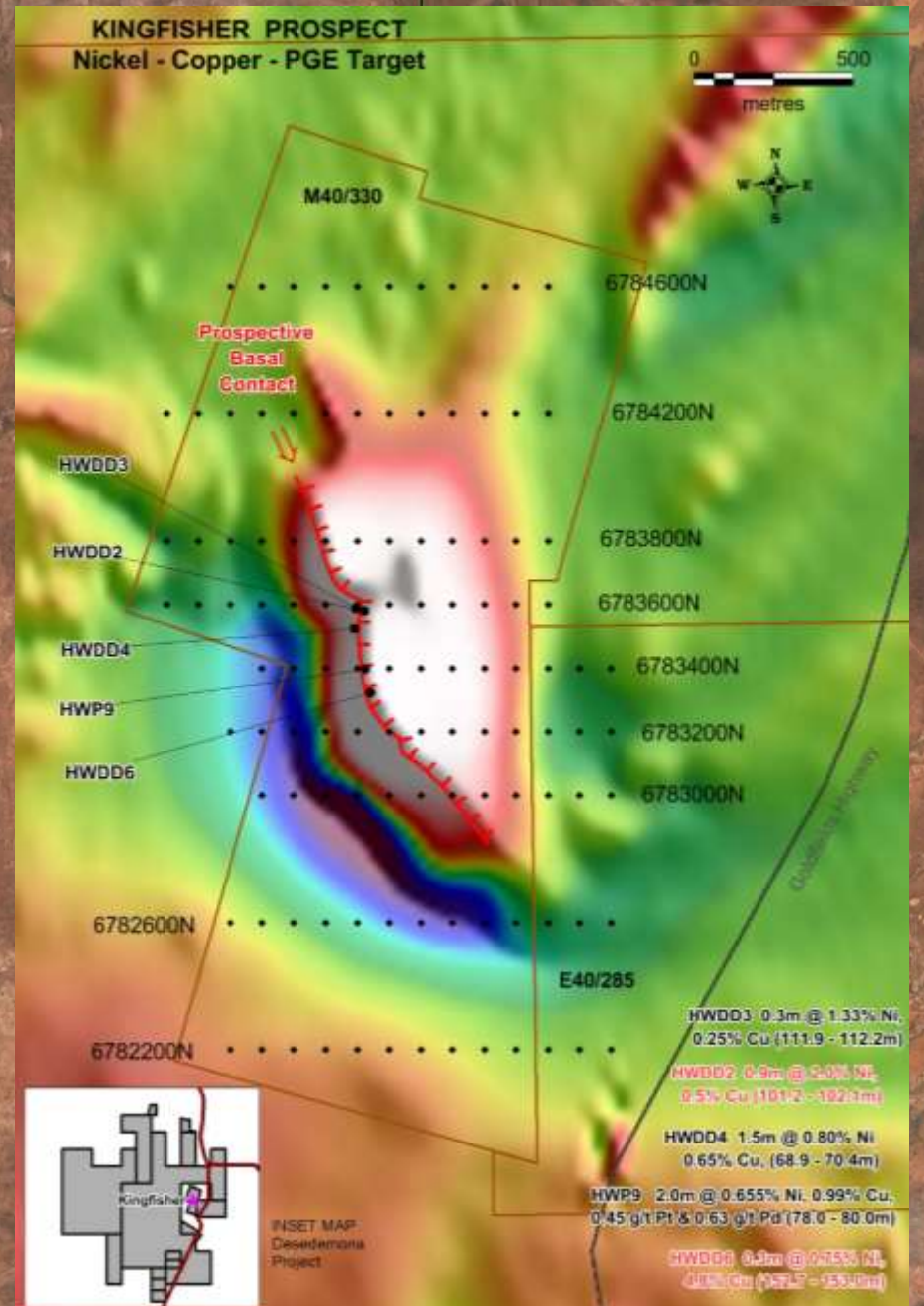
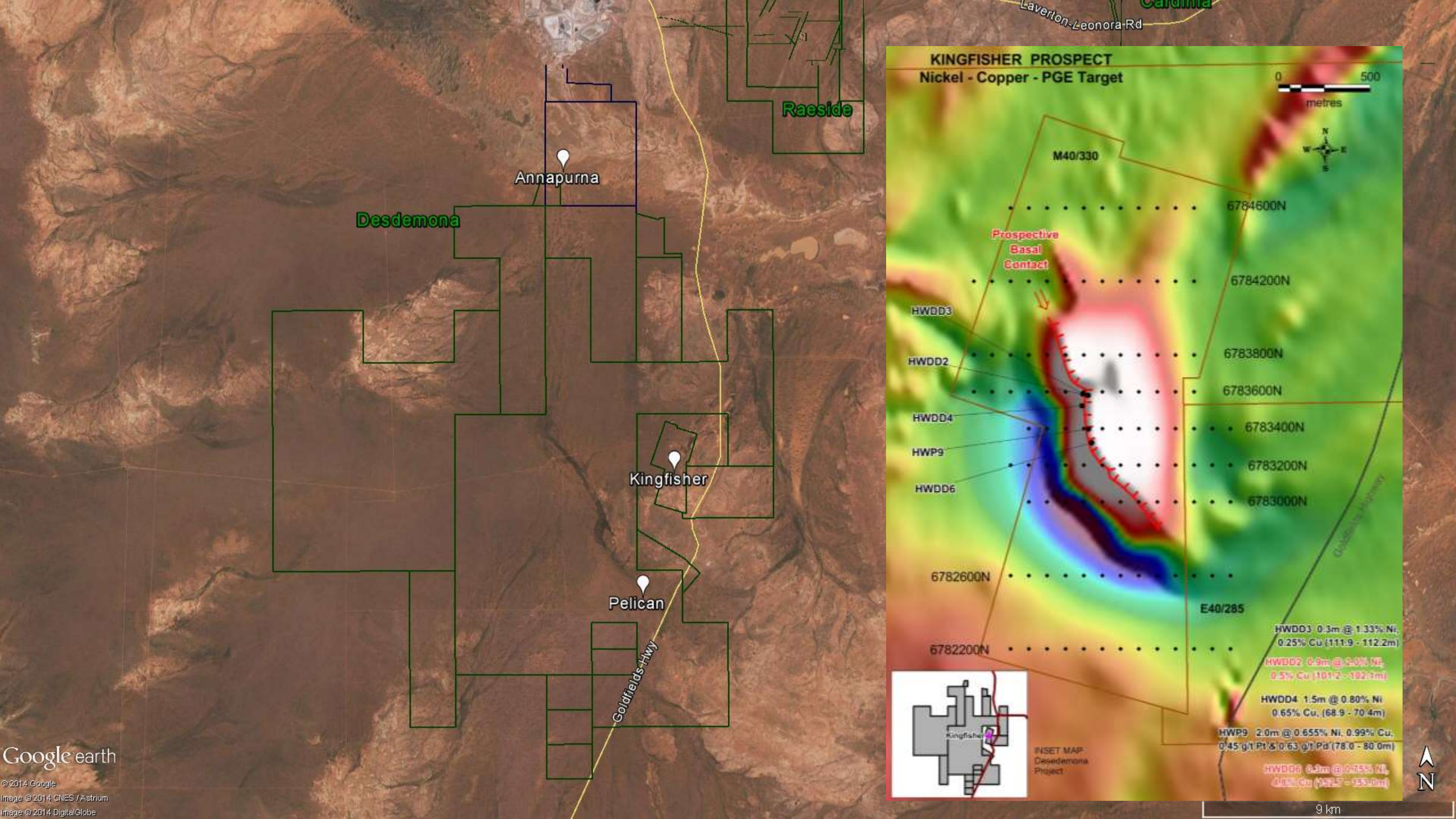
Cardinia

Raeside

Murrin Murrin

Desdemona

Redcastle

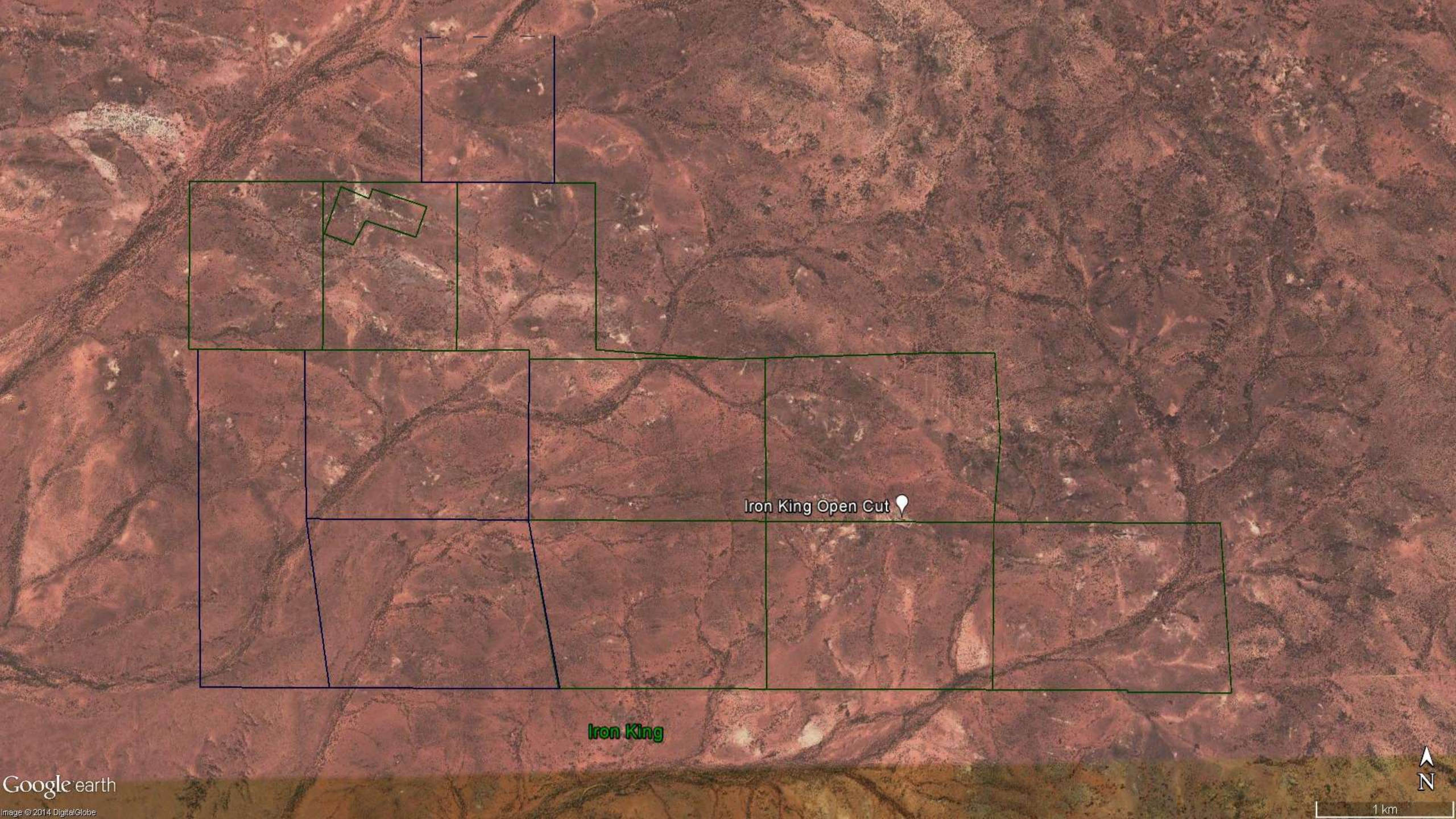




Leonora

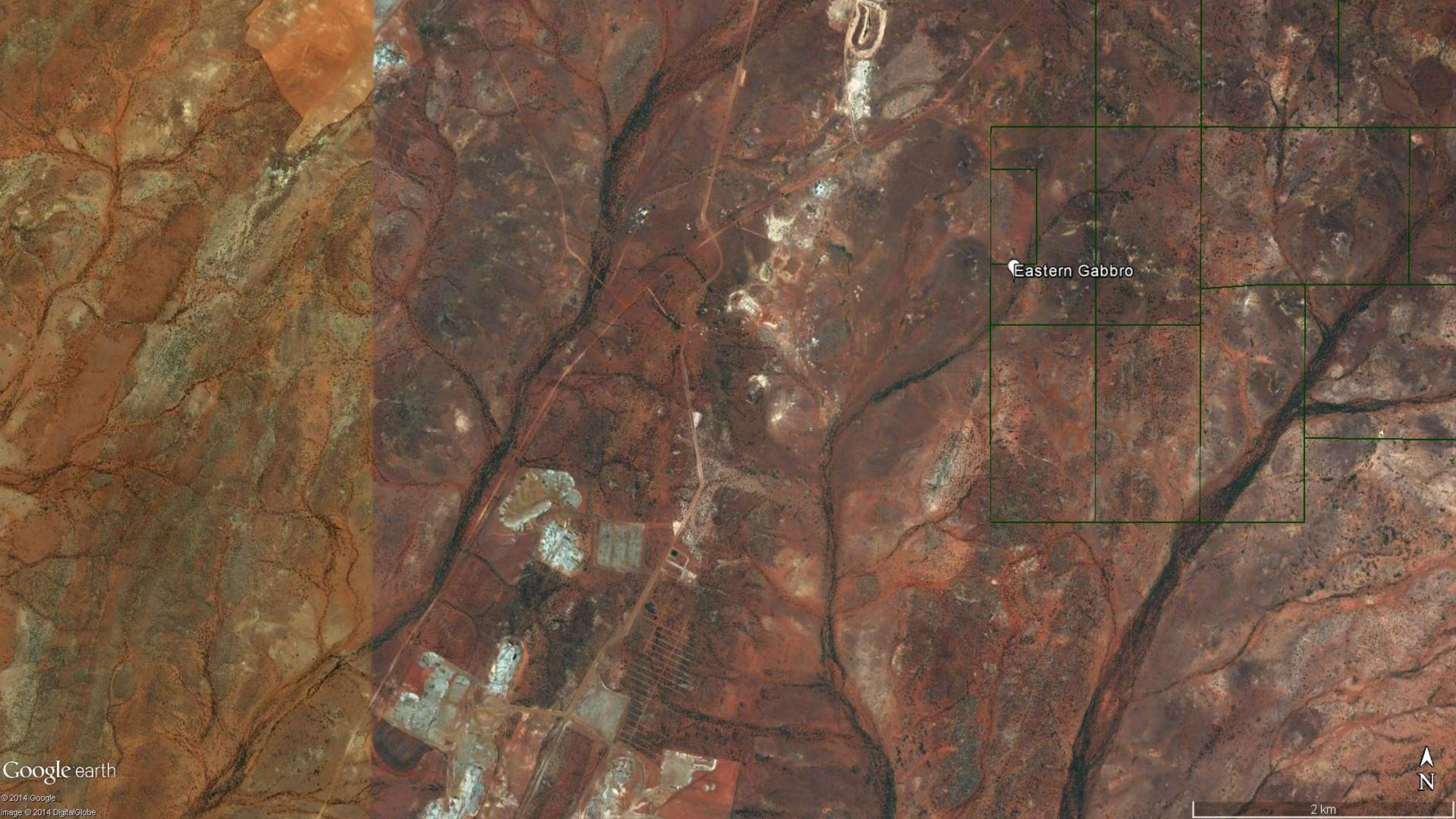
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Goldfields Hwy

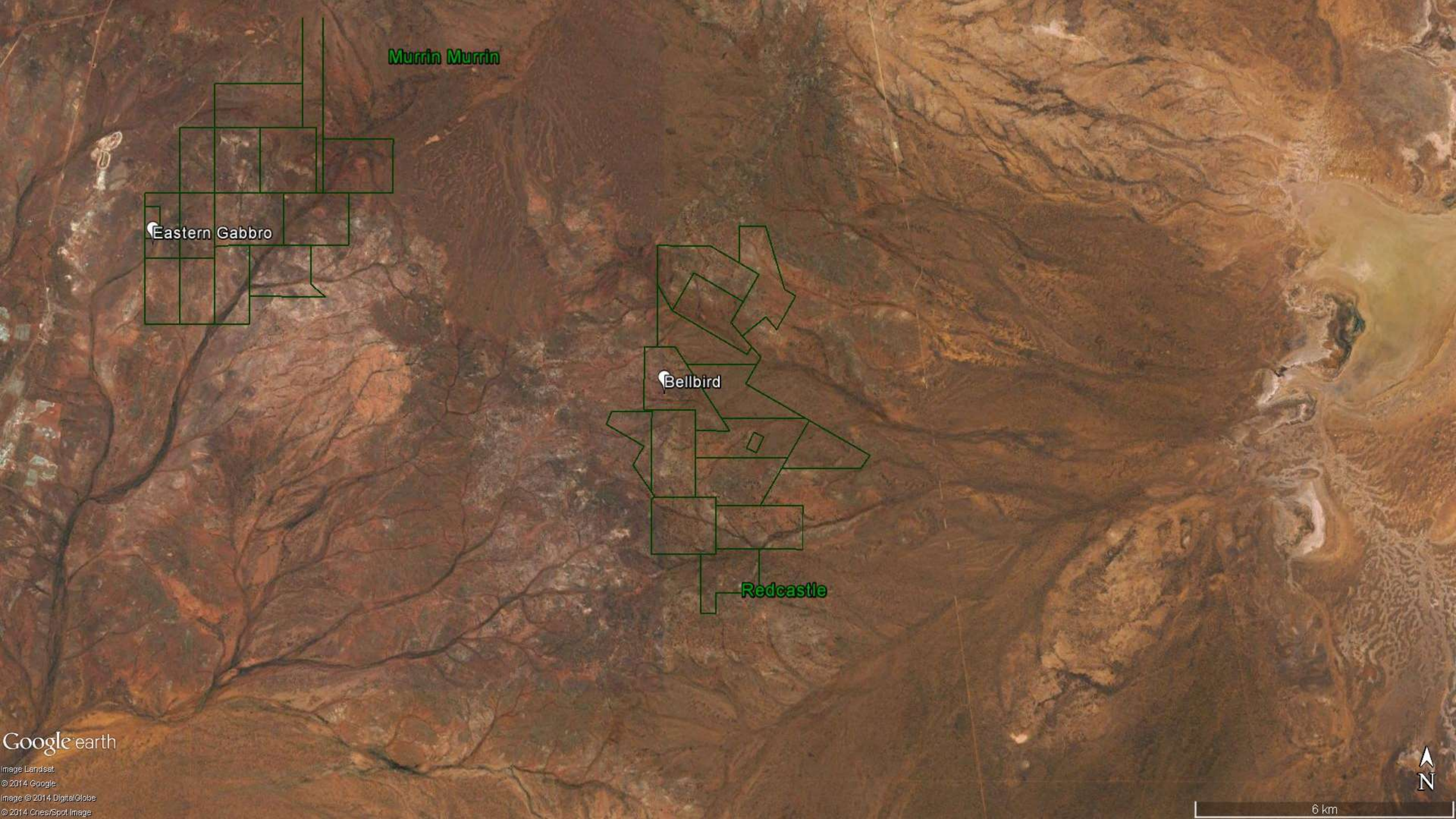


Iron King Open Cut

Iron King



Eastern Gabbro



Murrin Murrin

Eastern Gabbro

Bellbird

Redcastle



Mt Flora

Rorke's Drift

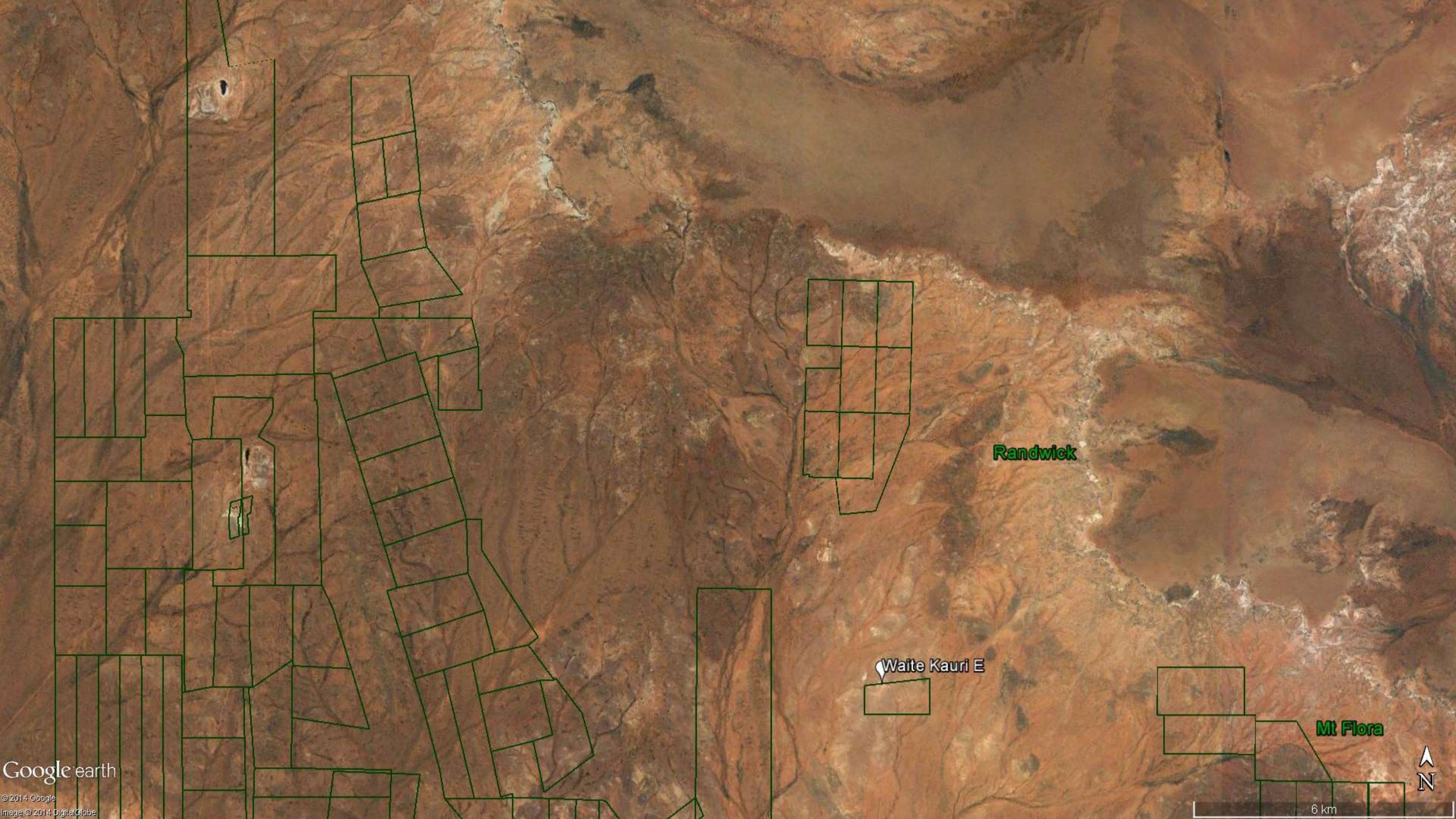
Laverton-Leonora Rd

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N

6 km



Randwick

Waite Kauri E

Mt Flora

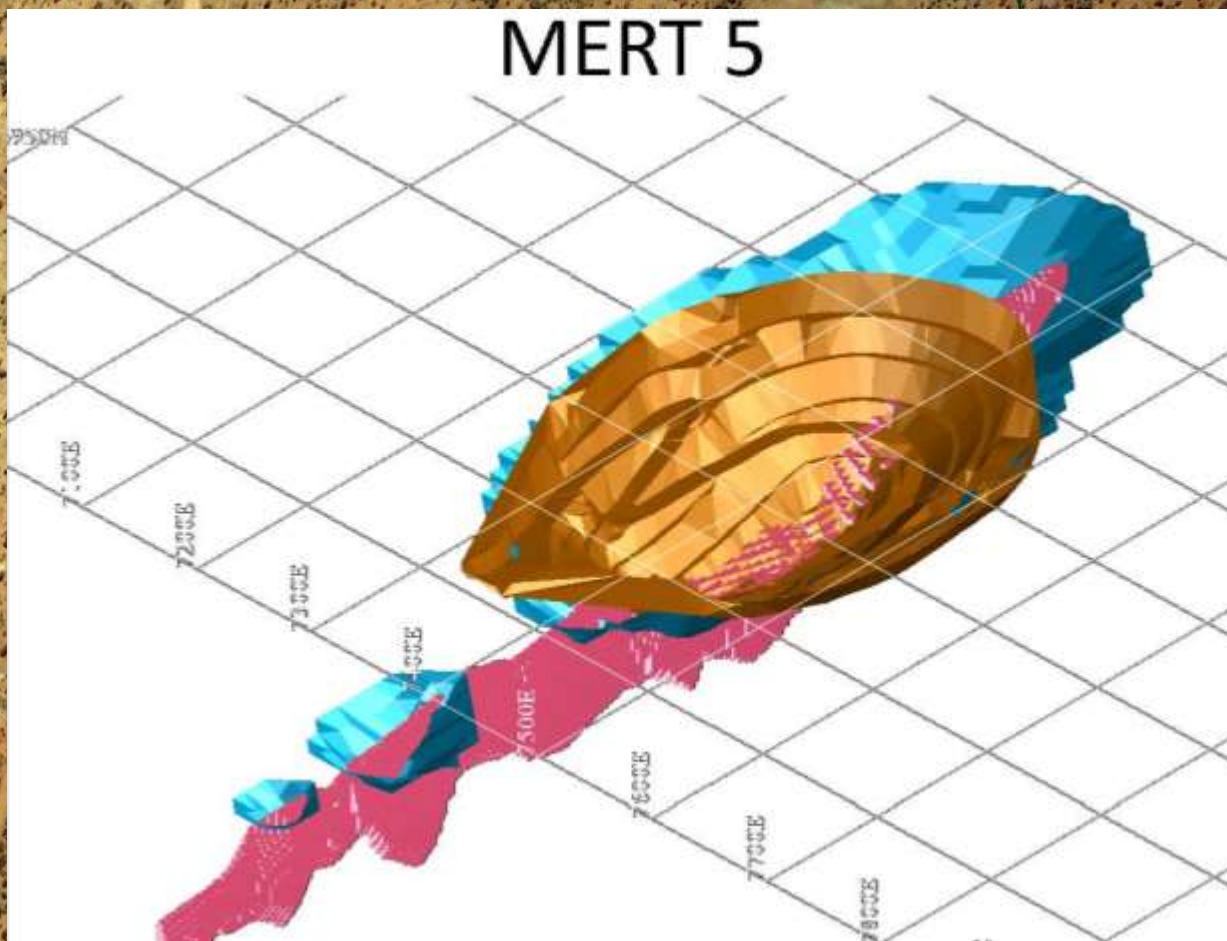
6 km



Mertondale

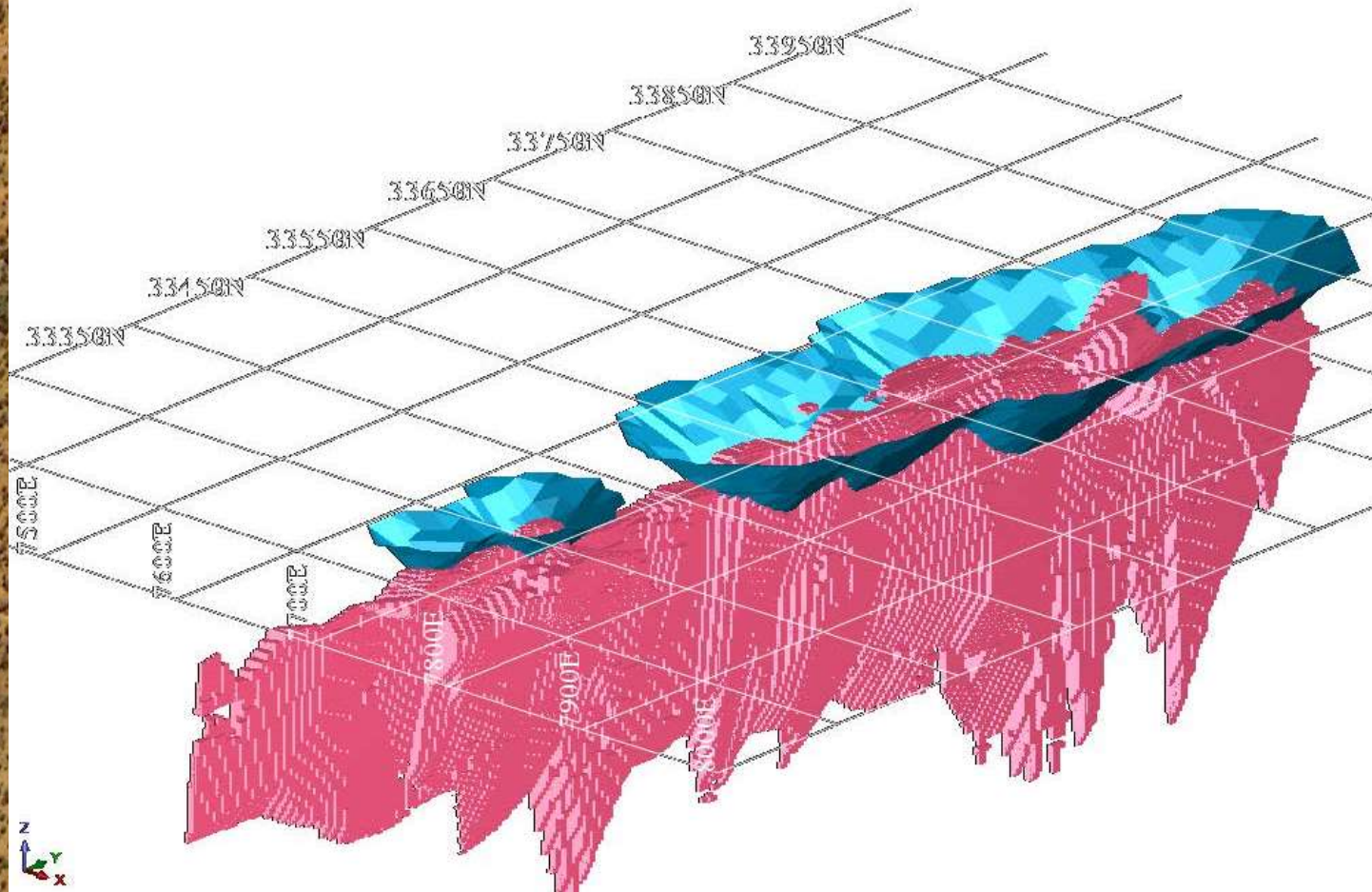


Mertondale 5 Pit



Tonto

TONTO

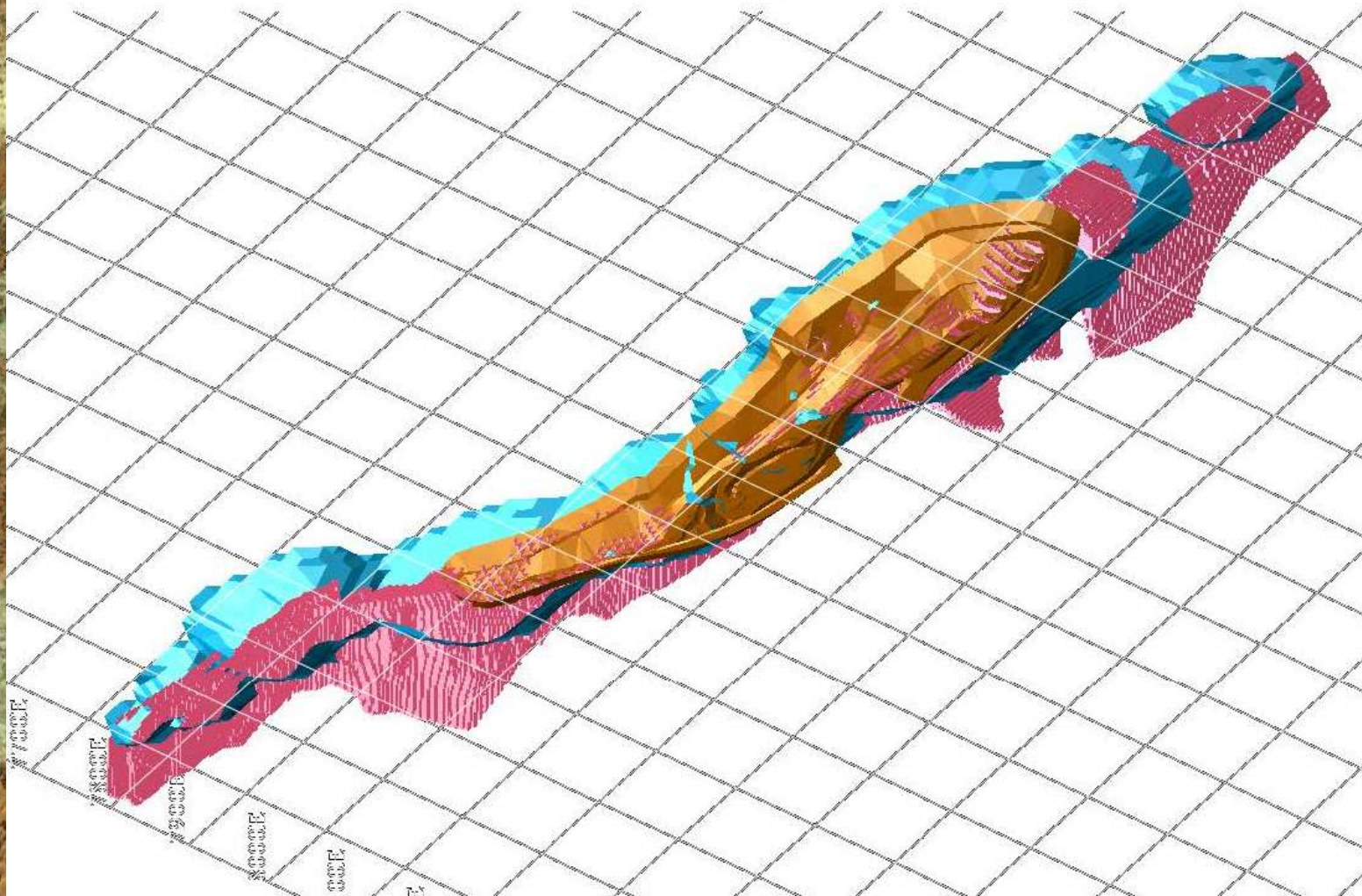


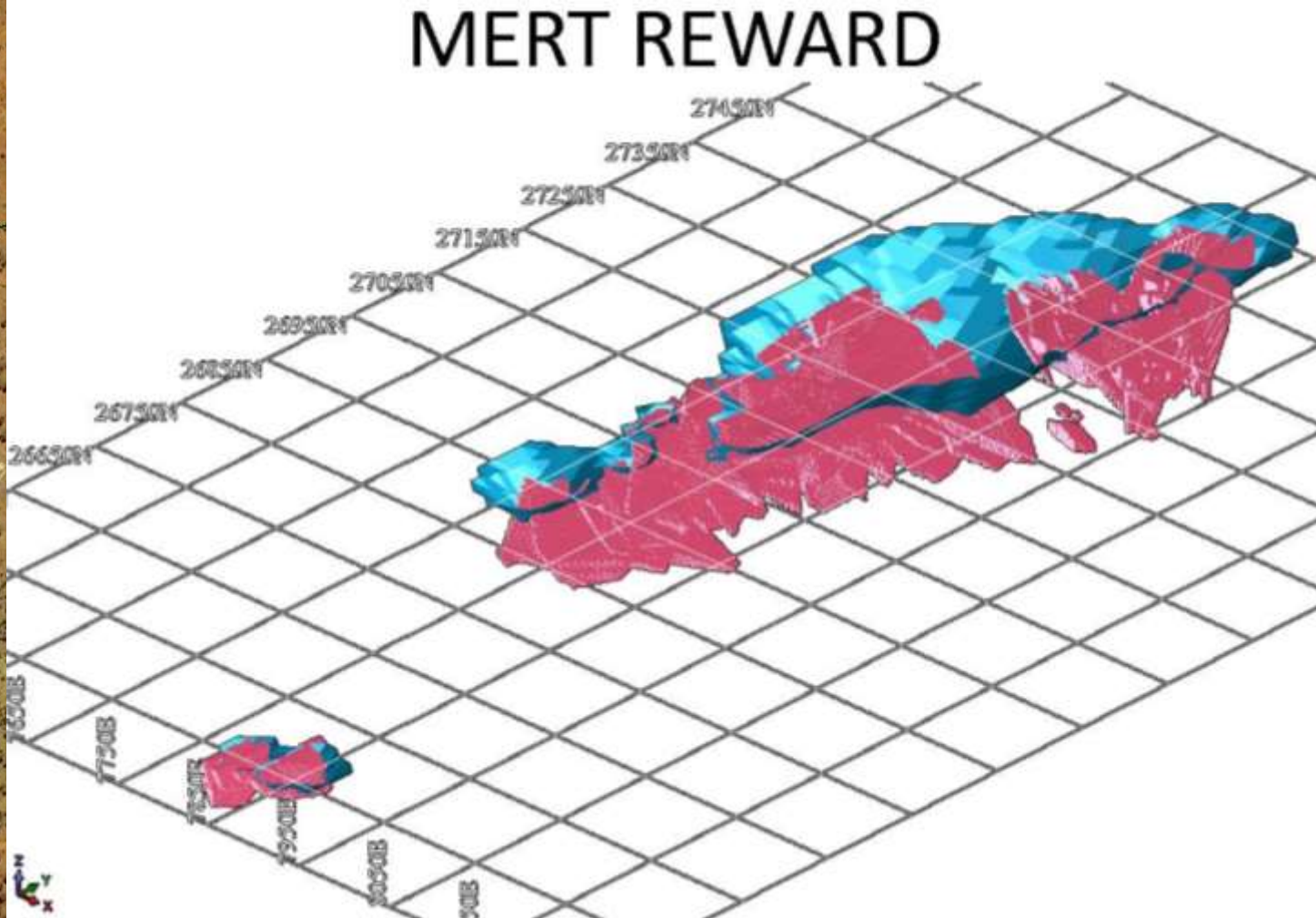
Leonora-Nambij Rd



Mertondale 3/4 Pit

MERT 3/4

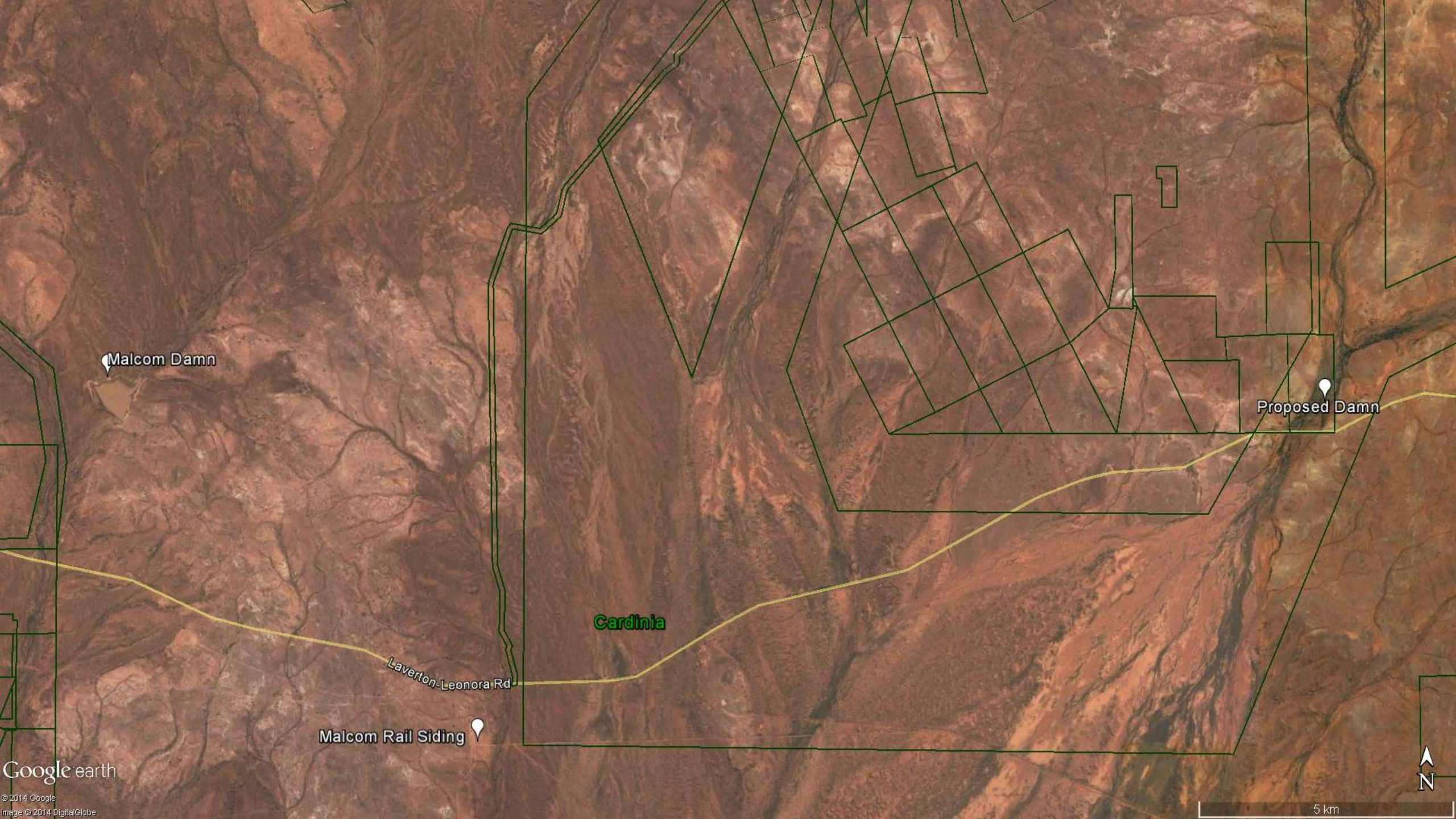






Bruno

Lewis



Malcom Dam

Proposed Dam

Cardinia

Laverton-Leonora Rd

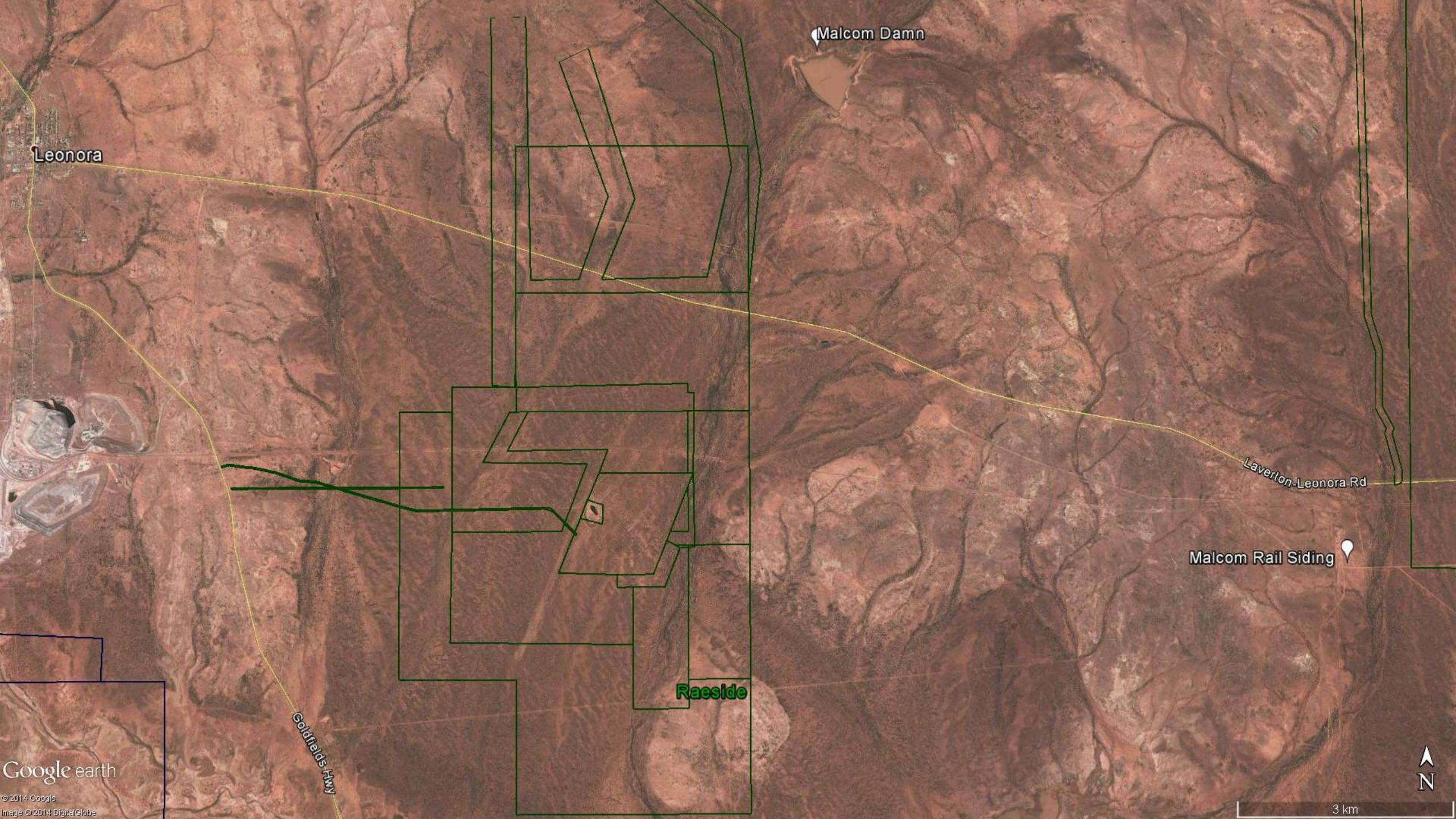
Malcom Rail Siding

Google earth

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N

5 km



Leonora

Malcom Dam

Laverton-Leonora Rd

Malcom Rail Siding

Raeside

Godfields Hwy

Google earth

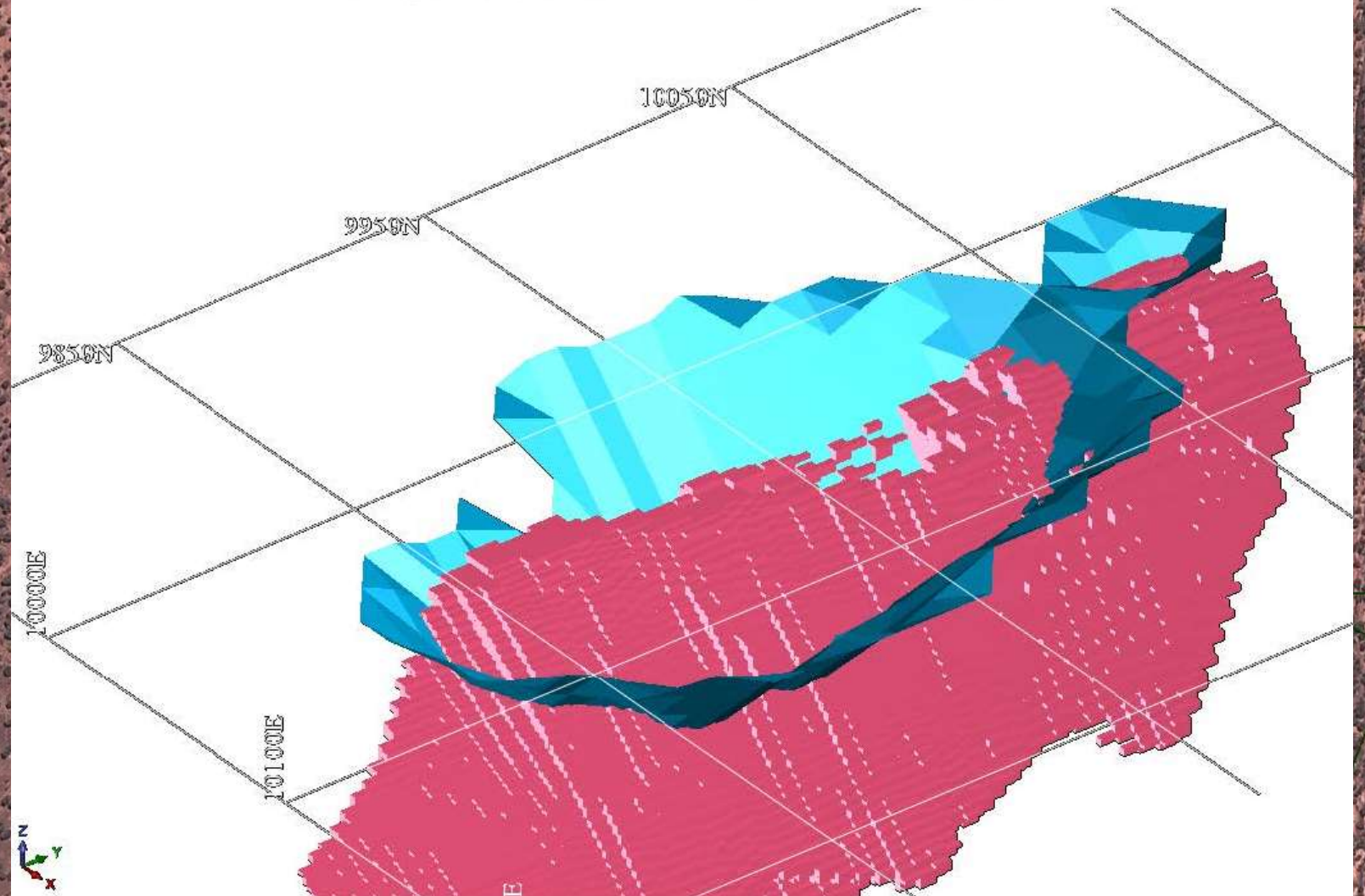
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3 km

Forgotten Four Pit

FORGOTTEN FOUR



Google earth

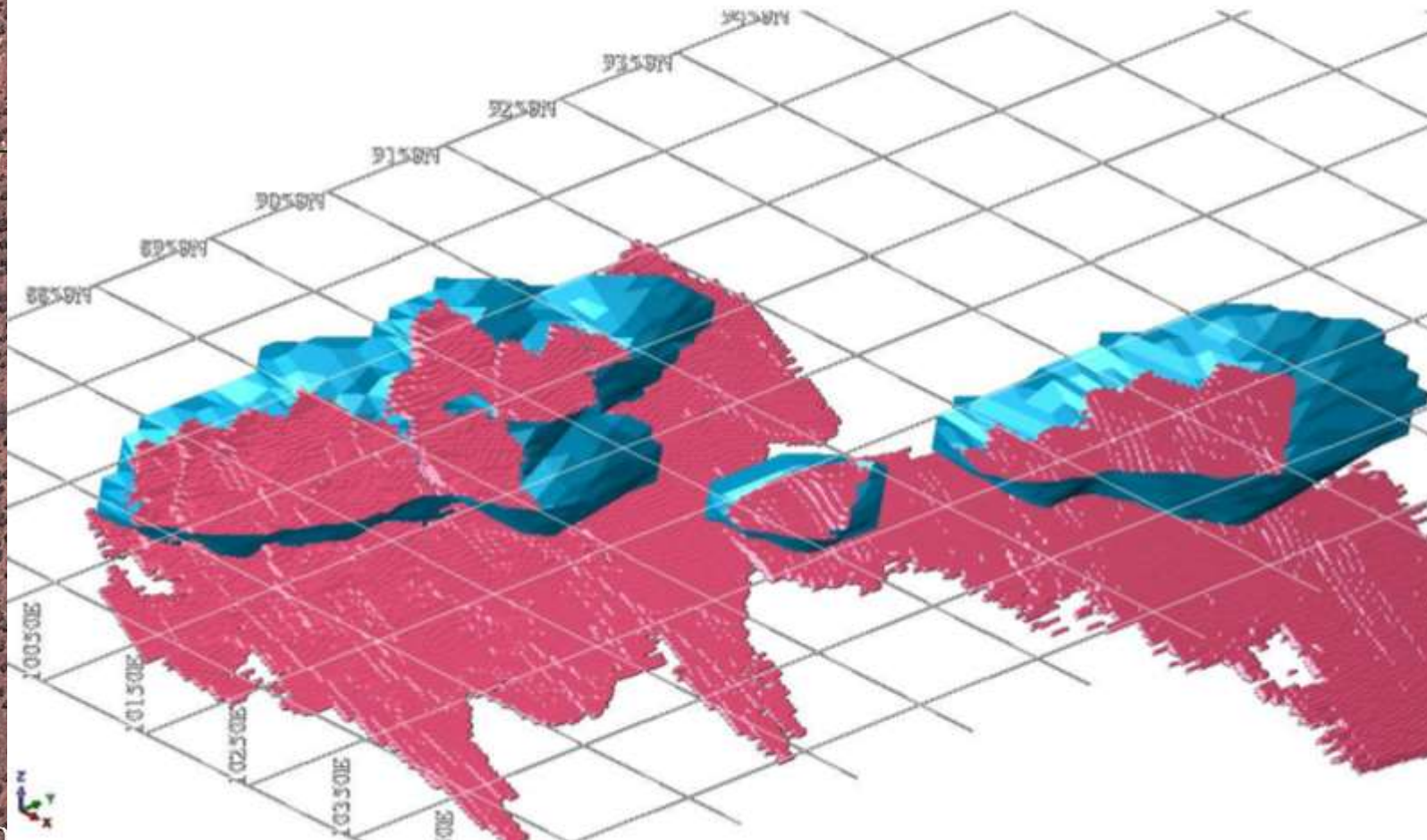
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Michaelangelo

200 m

Forgotten Four Pit

MICHEALANGELO/LEONARDO



Leonardo

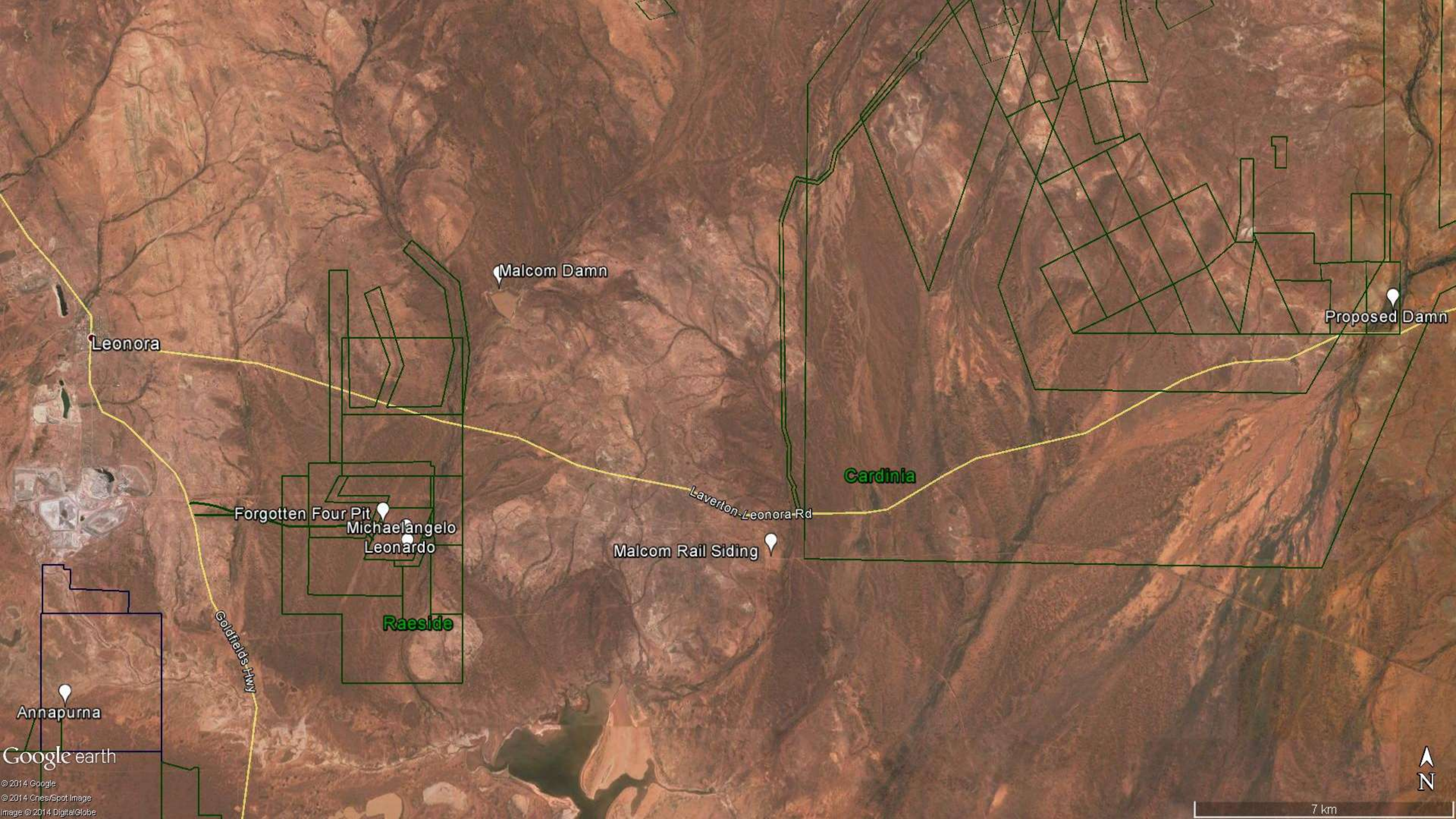
Michaelangelo



200 m

Google

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Leonora

Malcom Dam

Proposed Dam

Cardinia

Laverton-Leonora Rd

Malcom Rail Siding

Forgotten Four Pit

Michaelangelo

Leonardo

Raeside

Goldfields Hwy

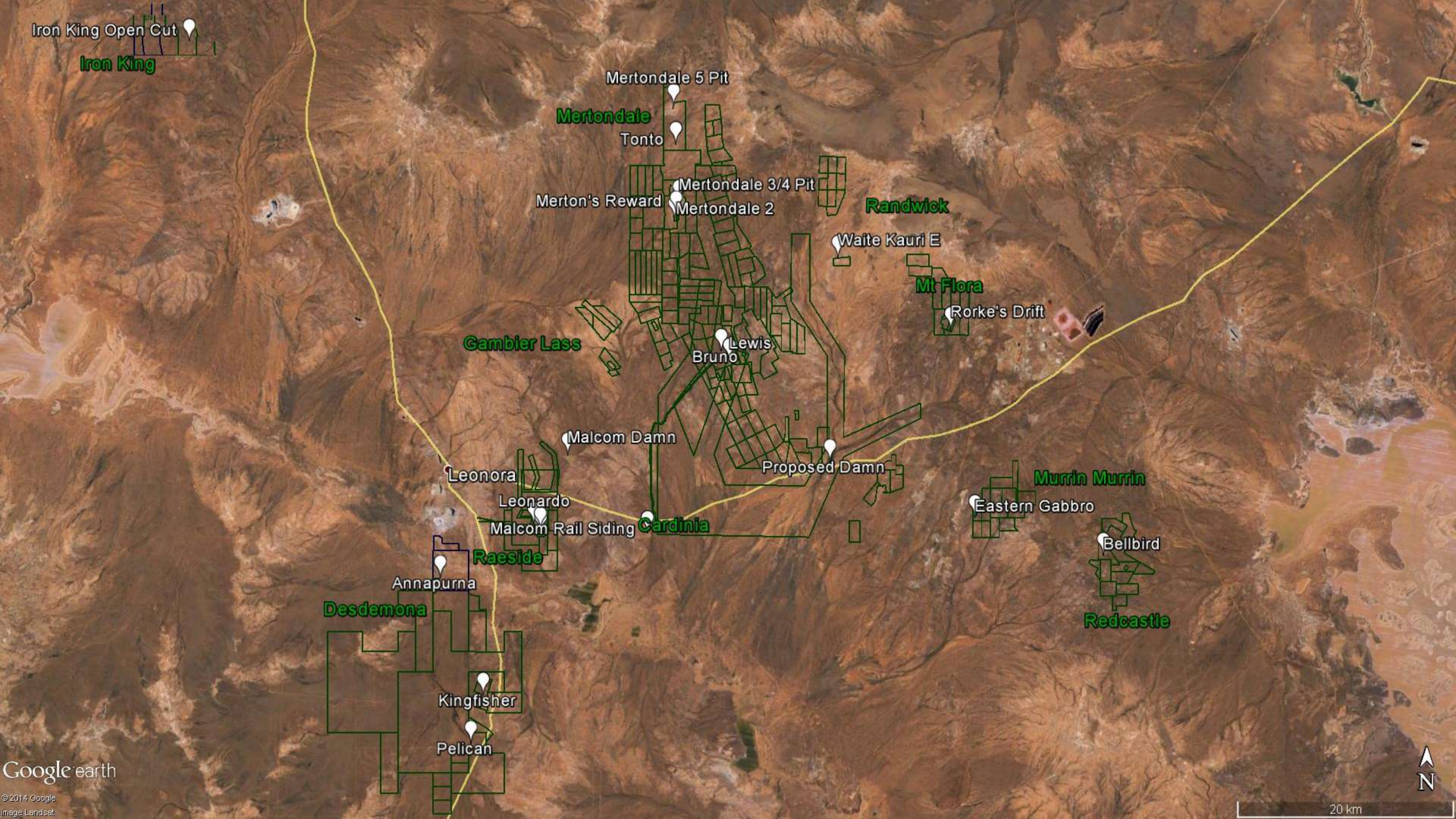
Annapurna

Google earth

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N

7 km



Iron King Open Cut
Iron King

Mertondale 5 Pit

Mertondale

Tonto

Mertondale 3/4 Pit
Merton's Reward
Mertondale 2

Randwick

Waite Kauri E

Mt Flora

Rorke's Drift

Gambier Lass

Lewis
Bruno

Malcom Dam

Proposed Dam

Leonora

Leonardo

Malcom Rail Siding

Cardinia

Raeside

Annapurna

Desdemona

Kingfisher

Pelican

Murrin Murrin

Eastern Gabbro

Bellbird

Redcastle

Summary and Outlook

- Outstanding tenement package within the prolific Leonora region
- Strong board and management with track record of making discoveries and running successful mining operations
- Acquisition of the Leonora Gold Project nearing completion
- Strong upcoming news flow - major resource drilling program to commence immediately upon completion of Leonora acquisition
- Genuine near-term production opportunity – BFS commencing early 2015 with Decision to Mine by October 2015
- Numerous exciting exploration opportunities within broader project portfolio
- Highly leveraged to growth through acquisition and exploration success – market cap of less than \$8 million





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