



DEFINING THE POTENTIAL

DEVELOPING
THE OPPORTUNITIES

DELIVERING
THE OUTCOMES

ASX:KIN

www.kinmining.com.au

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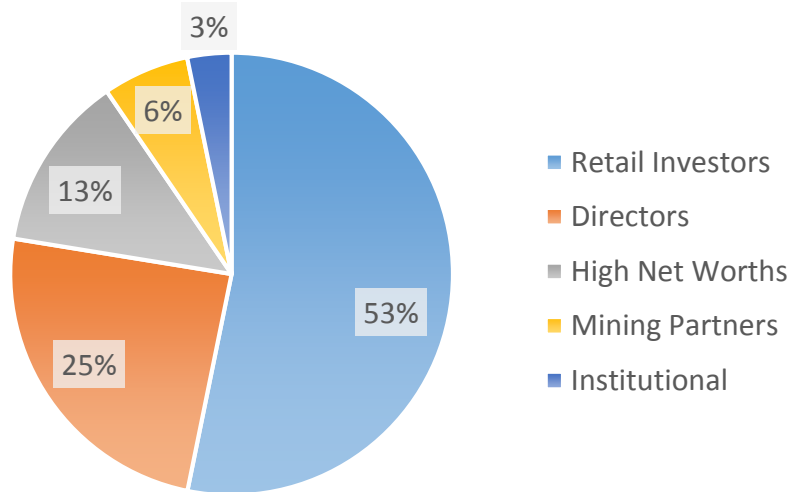
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Competent Persons Statement

The information contained in this report relates to information compiled or reviewed by Mr. Paul Maher who is a member of the (AusIMM) and Mr. Simon Buswell-Smith who is a Member of the Australian Institute of Geoscientists (MAIG), both are employees of the company and fairly represent this information. Mr. Maher and Mr. Buswell-Smith have sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 edition of the "JORC Australian code for reporting of Exploration Results, Mineral Resources and Ore Reserves". Both consent to the inclusion in this report of the matters based on information in the form and context in which it appears.

Corporate Summary

Shareholders



Directors and Management

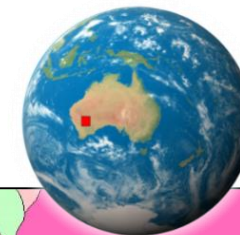
Terry Grammar	Non-Executive Chairman
Trevor Dixon	Executive Director
Fritz Fitton	Technical Director
Joe Graziano	Director/Company Secretary

Corporate Snapshot

ASX Code	KIN
Issued Shares	77,512,890
Unlisted Options	14,925,000
Share Price *	\$ 0.10
Market Cap *	~ \$8M
Cash	\$273,000 (12/04/2016)

* As at 1st May 2016

Kin Mining NL – Who are We?

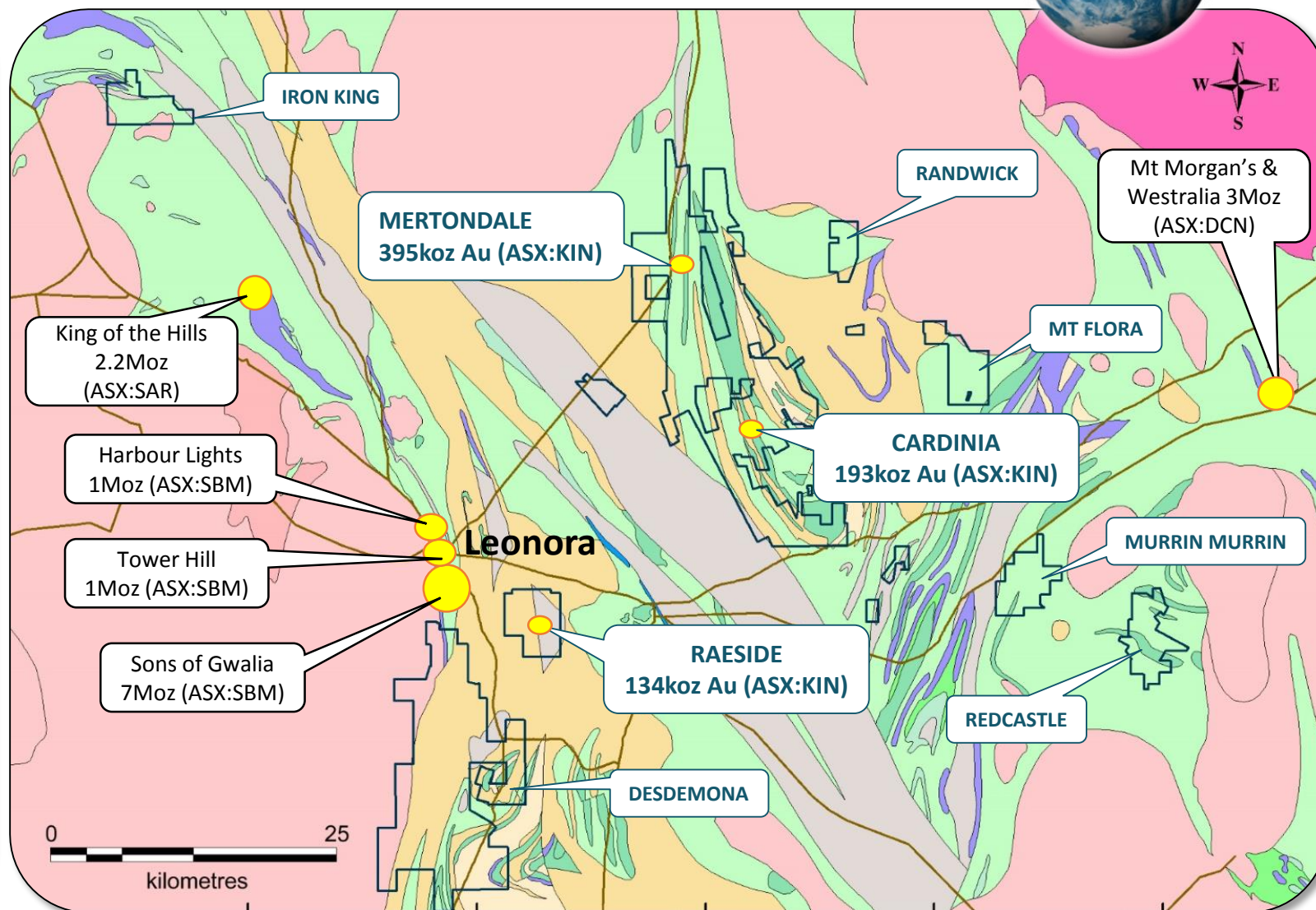


Our Assets

- Total Land Holding of 545sq km
- JORC Resources of 722,300 oz Au
- Untapped Underground Potential
- Infrastructure in place at Leonora
- Holding in a well known Gold Region

Our Strategy

- **Define** Potential
- **Develop** Opportunities
- **Deliver** Outcomes



Transition From Explorer to Producer 722,300oz



- Over 70% of the **722,300 oz** total Resource classified as Indicated (JORC 2012)
- Plus 282,000oz of Resource contained outside existing pit shell designs
- **Pre-Feasibility Study Commenced**

Leonora Gold Project Mineral Resources										
Project Area	Lower cut-off grade	Indicated Resources			Inferred Resources			Total Resources		
	g/t Au	Mt	g/t Au	koz	Mt	g/t Au	koz	Mt	g/t Au	koz
Mertondale*										
Mertondale 3_4	0.7	0.87	2.3	65	0.66	2.1	45	1.53	2.2	110
Merton's Reward	0.7	1.01	2.7	87	0.07	1.7	4	1.08	2.6	91
Tonto	0.7	0.97	1.9	60				0.97	1.9	60
Eclipse (Tonto North)	0.7	0.62	1.8	35	0.25	1.7	14	0.87	1.8	49
Mertondale 5	0.7	0.32	3.2	33	0.16	2.7	13	0.48	3.0	46
Quicksilver (Tonto South)	0.7	0.55	1.8	31	0.11	2.1	8	0.66	1.8	39
Subtotal Mertondale		4.34	2.2	311	1.25	2.1	84	5.59	2.2	395
Cardinia**										
Bruno-Lewis Exploration	0.7	1.04	1.1	37	1.52	1.3	63	2.56	1.2	100
Helen's North	0.7	0.63	1.2	24	0.13	1.1	5	0.76	1.2	29
Kyte	0.7				0.31	1.6	16	0.31	1.6	16
Rangoon	0.7	0.09	1.8	5	0.23	1.3	9	0.31	1.4	14
Lewis Grade Control	0.7	0.29	1.4	13				0.29	1.4	13
Bruno Grade Control	0.7	0.11	1.4	5	0.03	1.1	1	0.15	1.3	6
Helen's South	0.7	0.19	1.8	11	0.01	1.3	0	0.20	1.7	11
Lewis South	0.7				0.10	1.3	4	0.10	1.3	4
Subtotal Cardinia		2.35	1.3	95	2.44	1.3	98	4.79	1.3	193
Raeside										
Michelangelo-Leonardo	0.7	1.28	2.7	111				1.28	2.7	111
Forgotten Four	0.7	0.07	3.0	7	0.10	2.1	7	0.17	2.5	14
Krang	0.7	0.11	2.6	9				0.11	2.6	9
Subtotal Raeside		1.47	2.7	127	0.10	2.1	7	1.57	2.6	134
TOTAL		8.16	2.0	533	3.665	1.6	189	11.825	1.9	722

* Resource estimate by McDonald Speijers, 2009 with Merton's Reward depleted by McDonald Speijers in 2010.

** Resource estimate by Runge Limited, 2009 with Bruno Grade Control depleted by Runge in 2010.

Notes: Assay top cuts for Mertondale and Raeside are variable but generally between 10-20g/t Au and are 15g/t Au at Cardinia. No allowance has been made for dilution or ore loss. All resources are constrained by open pit shells optimised at A\$2,000/oz.

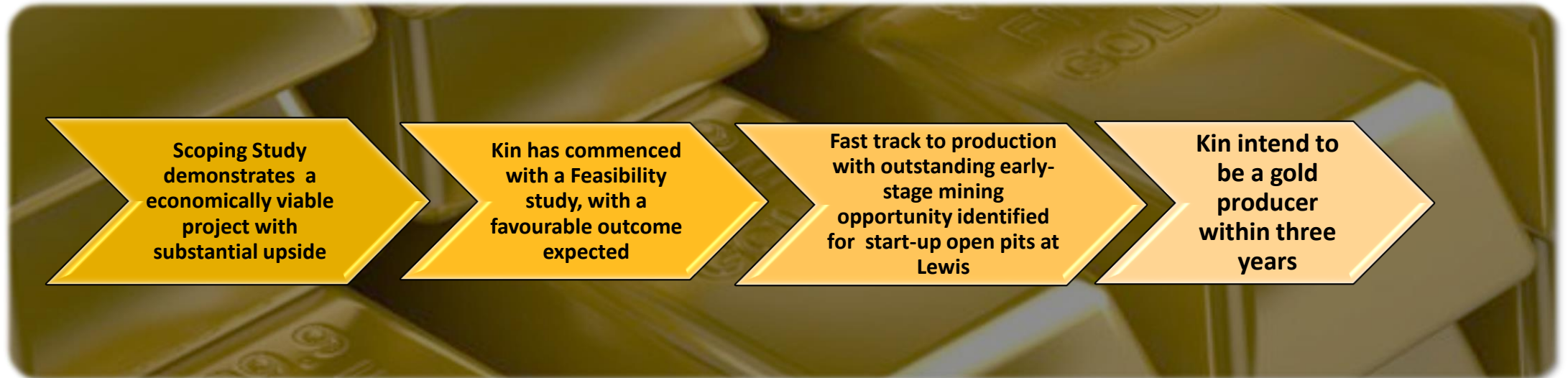
Positive Scoping Study Outcome for the LGP

Key Financial Parameter	Base Case A\$1500 oz	A\$1700 oz
NPV (A\$M)	\$56.3	\$105.5
Revenue (A\$M)	\$461.6	\$523.13
Operating Costs (A\$M)	\$318.9	\$318.9
Free Cashflow (A\$M)	\$142.7	\$204.3
Capital Costs (A\$M)	\$55.0	\$55.0
EBITD (A\$M)	\$87.7	\$149.3
C1 Cash Cost (A\$/oz)	\$1,010	\$1,010
AISC (A\$/oz)	\$1,185	\$1,185
IRR (%)	30%	48%
Payback (months)	45	30
* All key parameters based on scoping study inputs and Whittle pit shells and are indicative only		

Kin Mining NL Development

Plan to become a gold producing company within the next three years




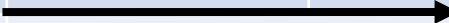
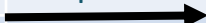


- Acquisition of the Leonora Gold Project provided the Company with a head start against peers with **722,300 oz** of JORC 2012 Resources



- Scoping Study demonstrates a base case development scenario of open cut mines delivering 1Mtpa at 1.7g/t average gold grade to a standalone CIL plant over a 6 year mine life.

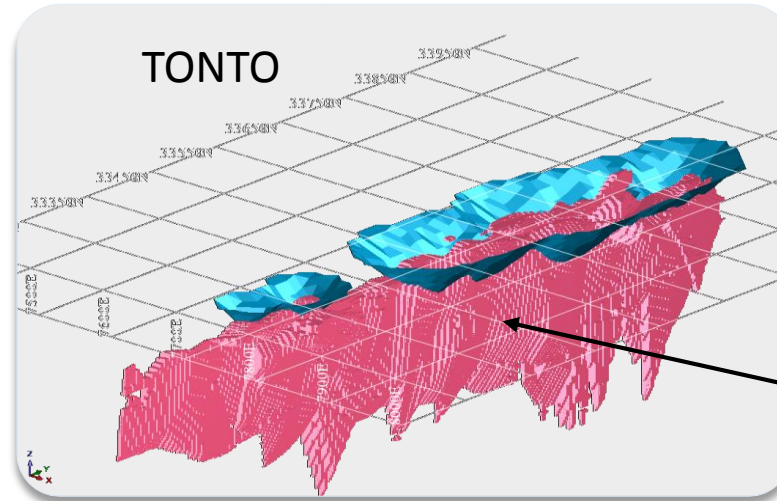
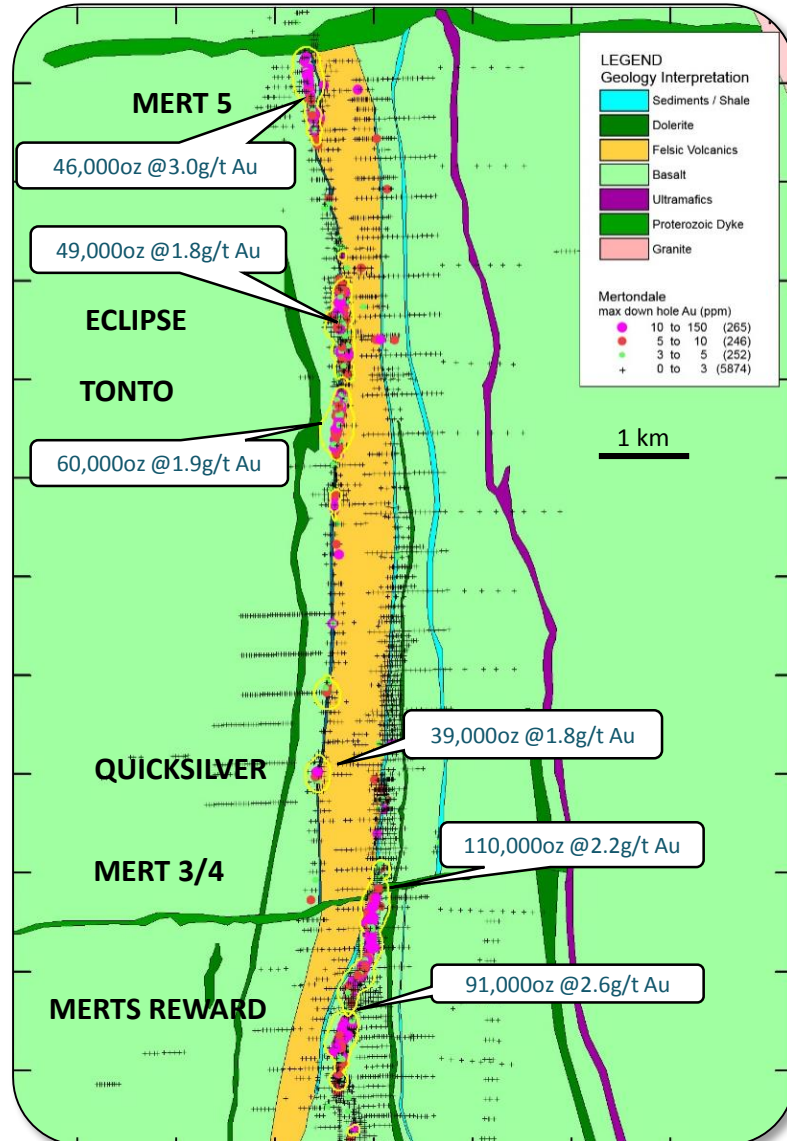
Kin Mining NL Development

Leonora Gold Project-Current Schedule

Current Schedule	2016 (1 st Half)	2016 (2 nd Half)	2017 (1 st Half)	2017 (2 nd Half)	2018 (1 st Half)	2018 (2 nd Half)	2019 (1 st Half)	2019 (2 nd Half)
Scoping Study 	Complete Demonstrated a base case scenario of an open cut mine delivering 1Mtpa at 1.7g/t average gold grade to a standalone CIL plant over a 6 year mine life							
Lewis Trial Mine Operation	Approvals granted. Mining commenced in April 	Begin leaching Gold Pour						
Prefeasibility Study	Commenced 		Positive PFS secure funding Move to FS 					
Feasibility Study			Secure funding for plant build 					
Approvals								
Construction								
Operations							Commence Mining 	First Gold⁸ Pour

Mertondale Project

395,000oz of Gold Along the Mertondale Shear Zone... and Growing

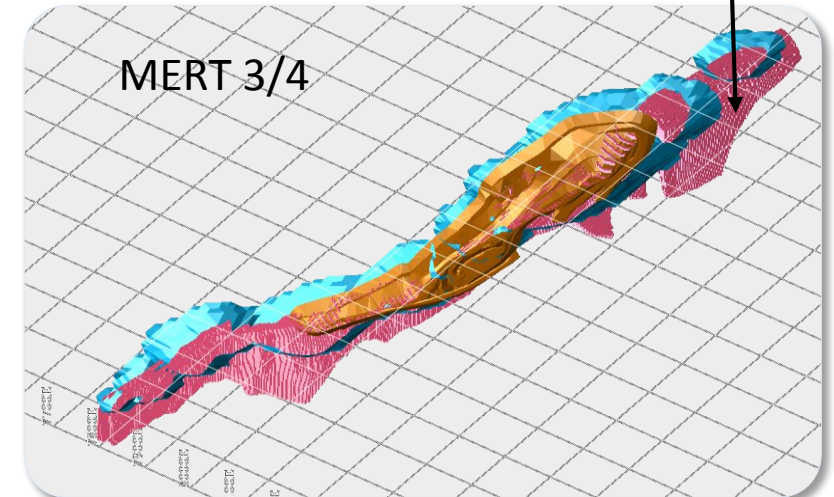


Resource Optimisation (blue shell)

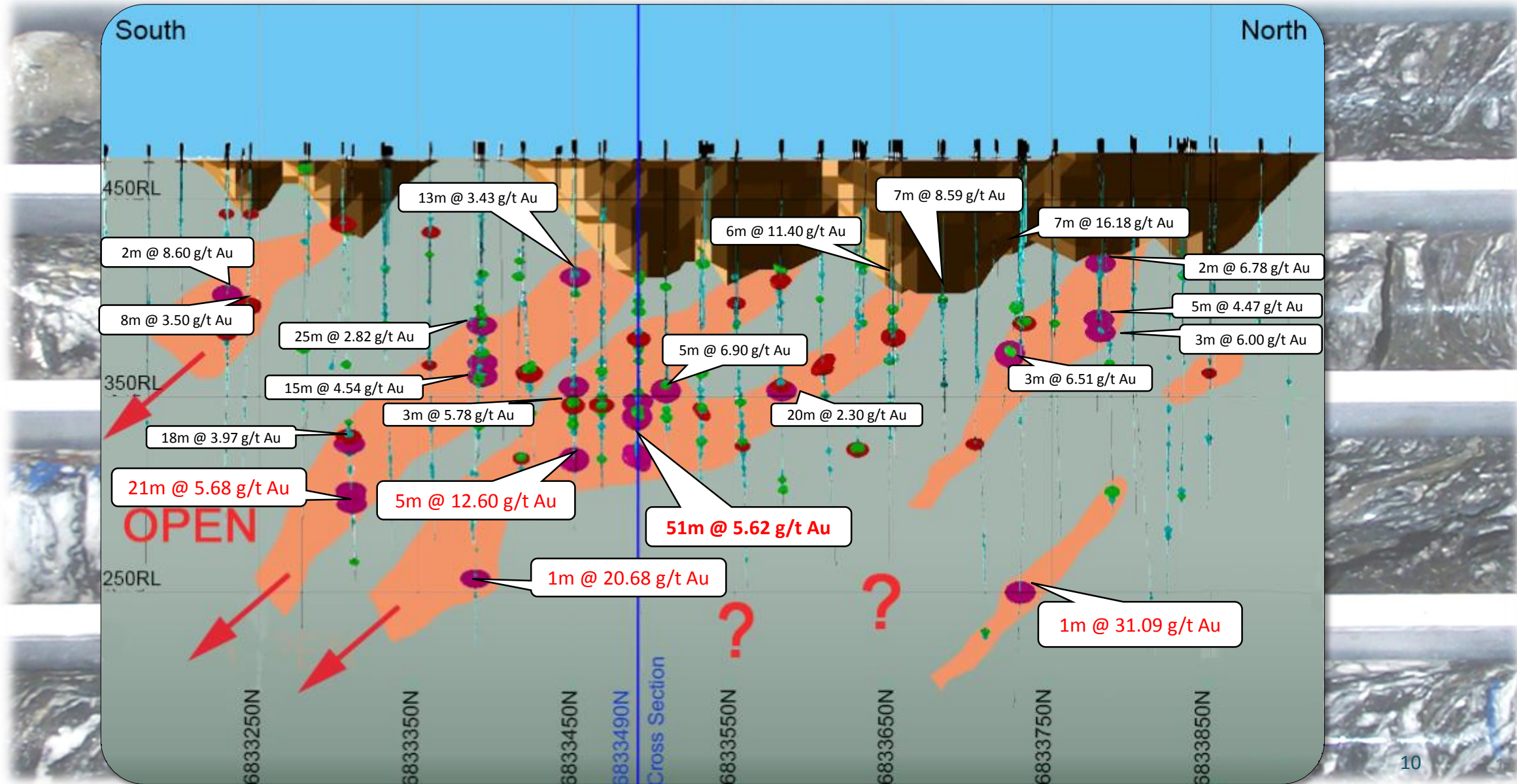
- Multiple open cut Resources creates a flexible mine plan

Mineralisation Outside Current Resource

- Core Asset for the Pre-feasibility Study
- Potential to grow Resources along Shear Zone

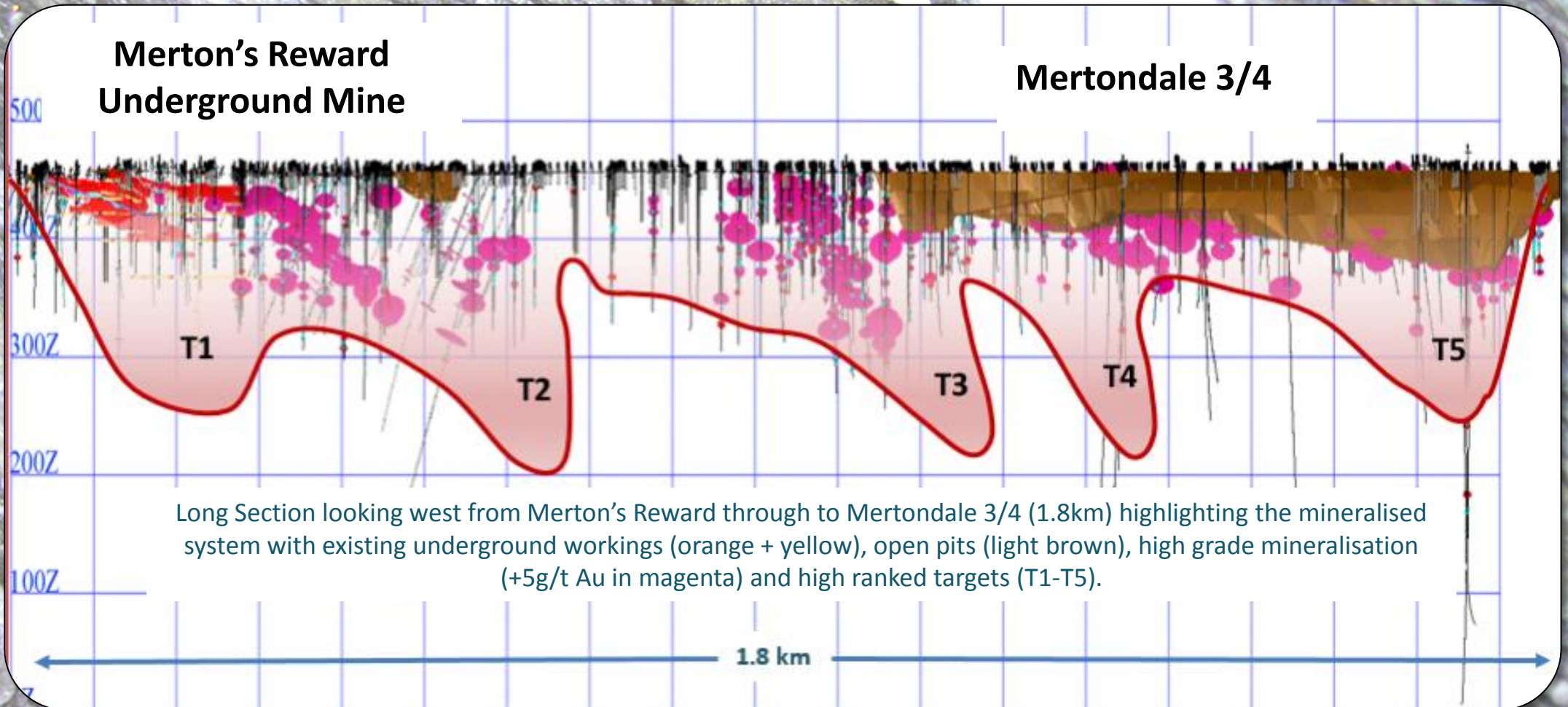


Underground Potential Defined at Tonto

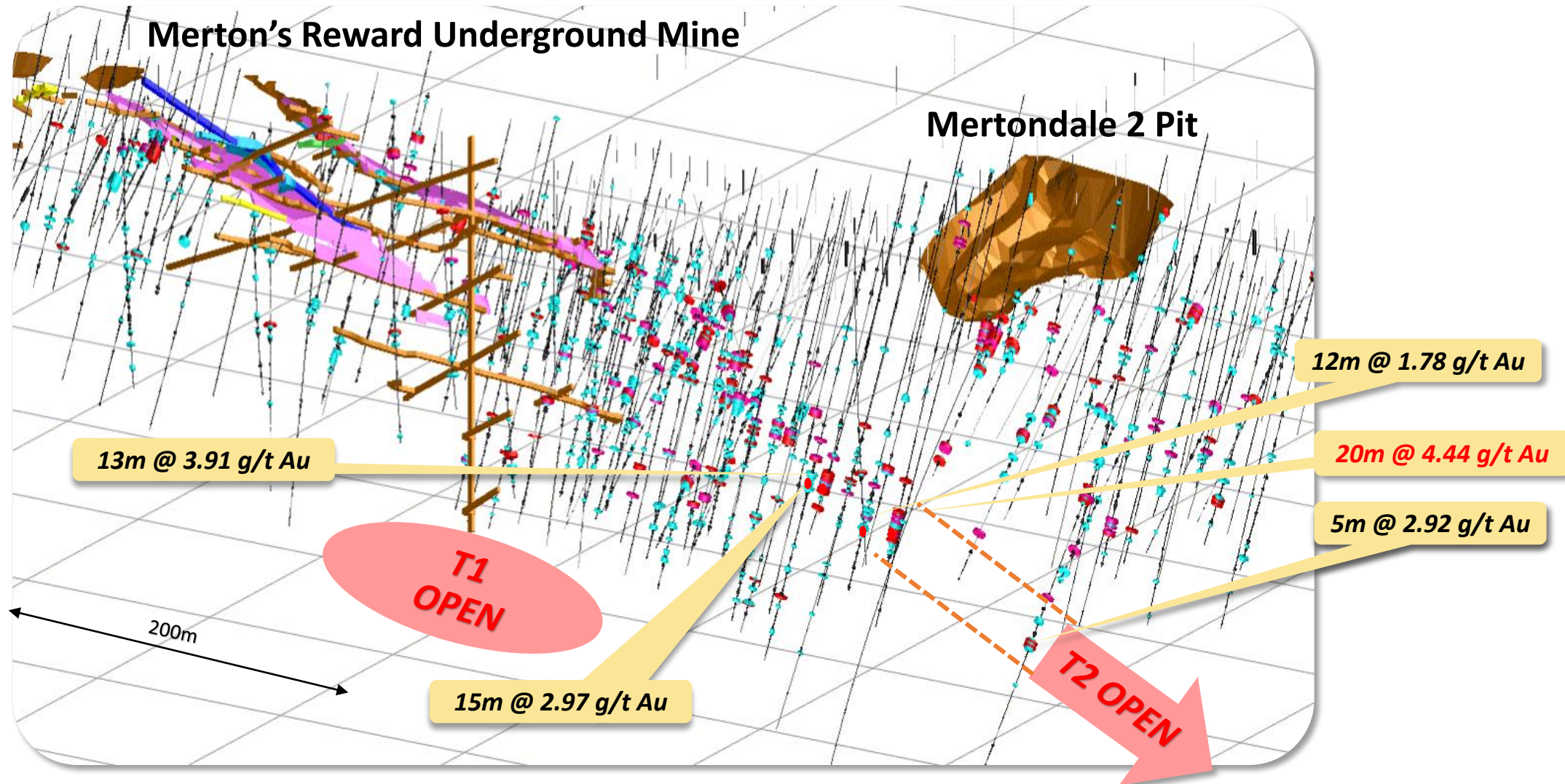


High Ranked Targets

Defined Along the Mertondale Shear Zone



Merton's Reward Underground Targets

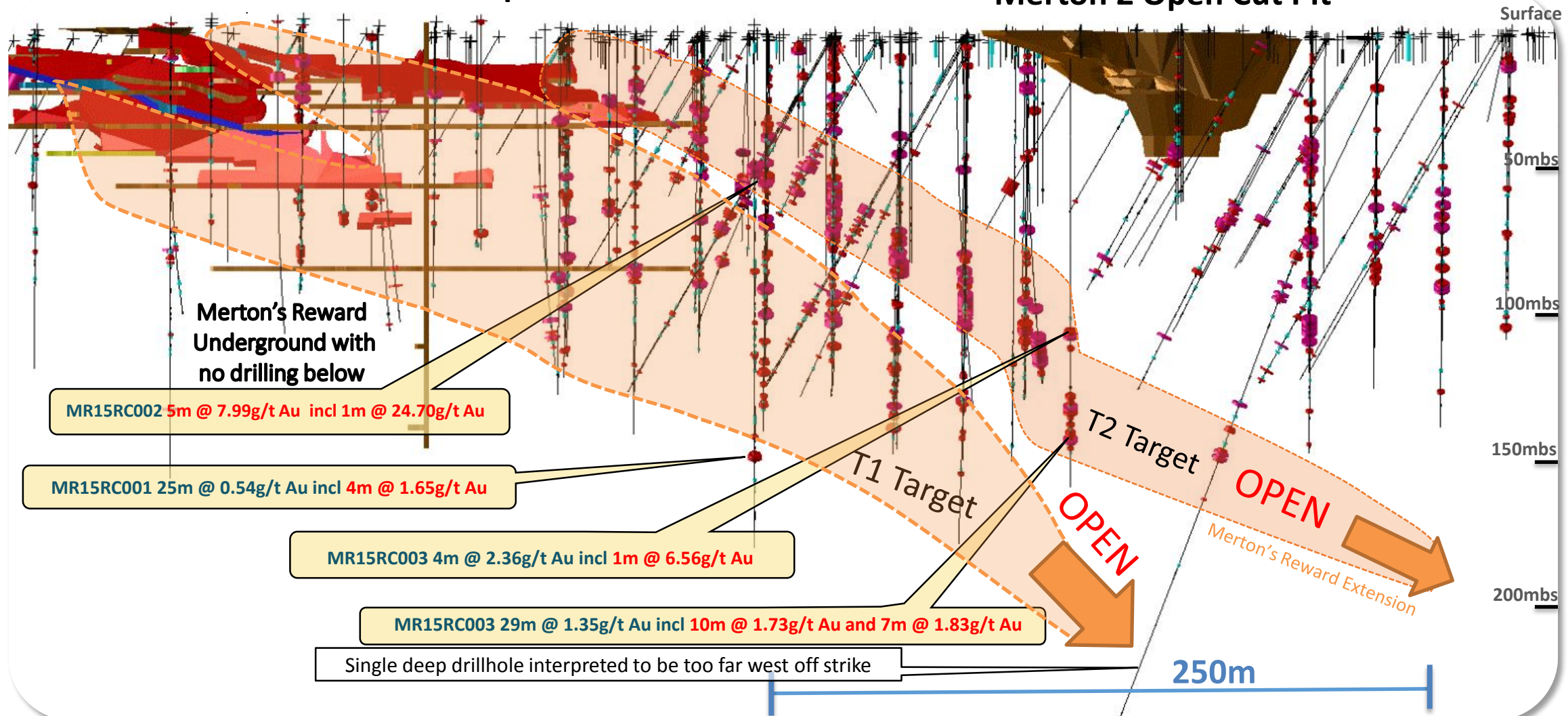


Oblique view of Merton's Reward (looking up along the stope intershear lodes in pink) highlighting the two targets areas (T1+T2) with existing downhole assay data (0.0-1.0 g/t Au=black, 1.0-3.0 g/t Au=cyan, 3.0-5.0 g/t Au=red and >5.0 g/t Au=magenta).

Merton's Reward Maiden Drilling Delivered

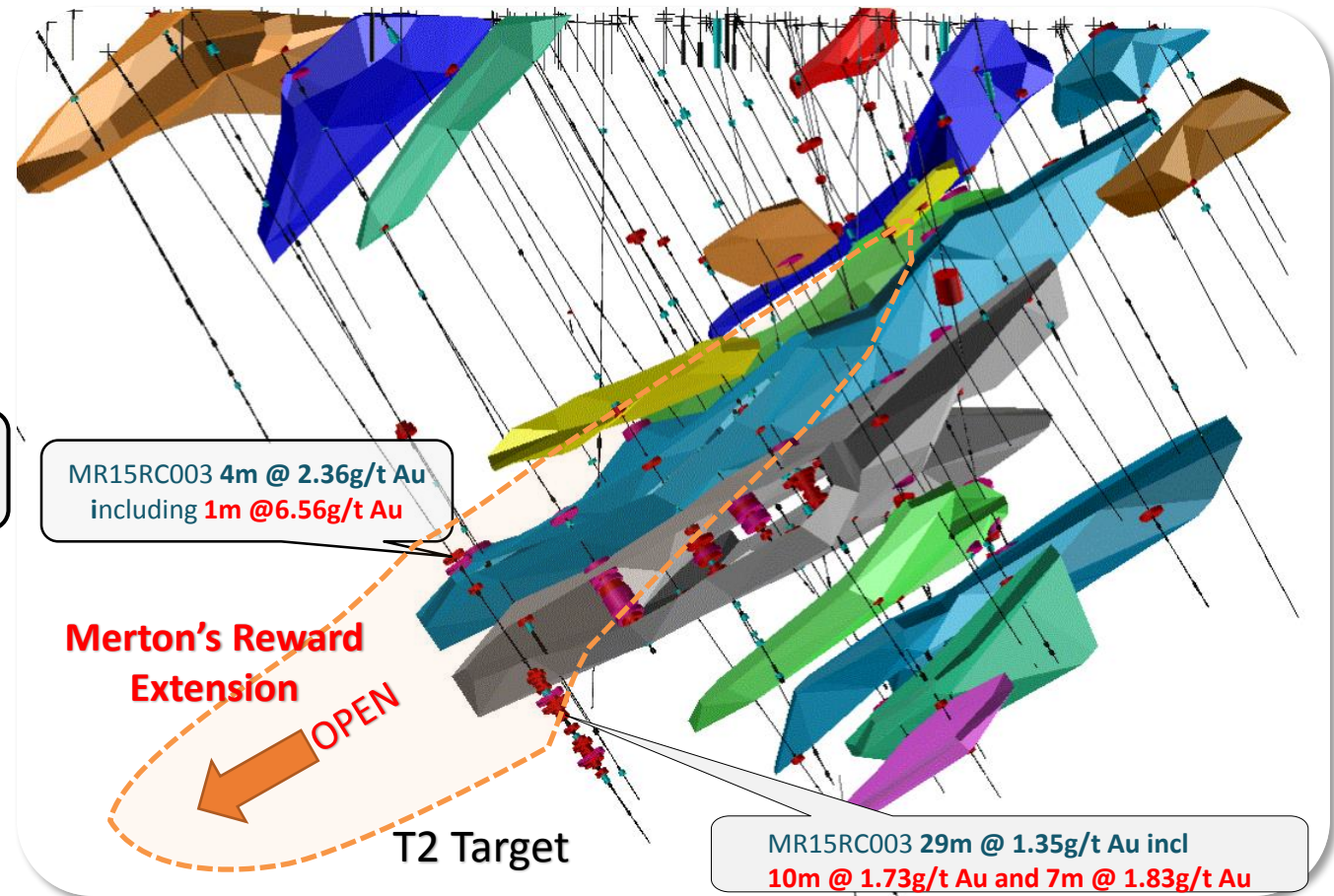
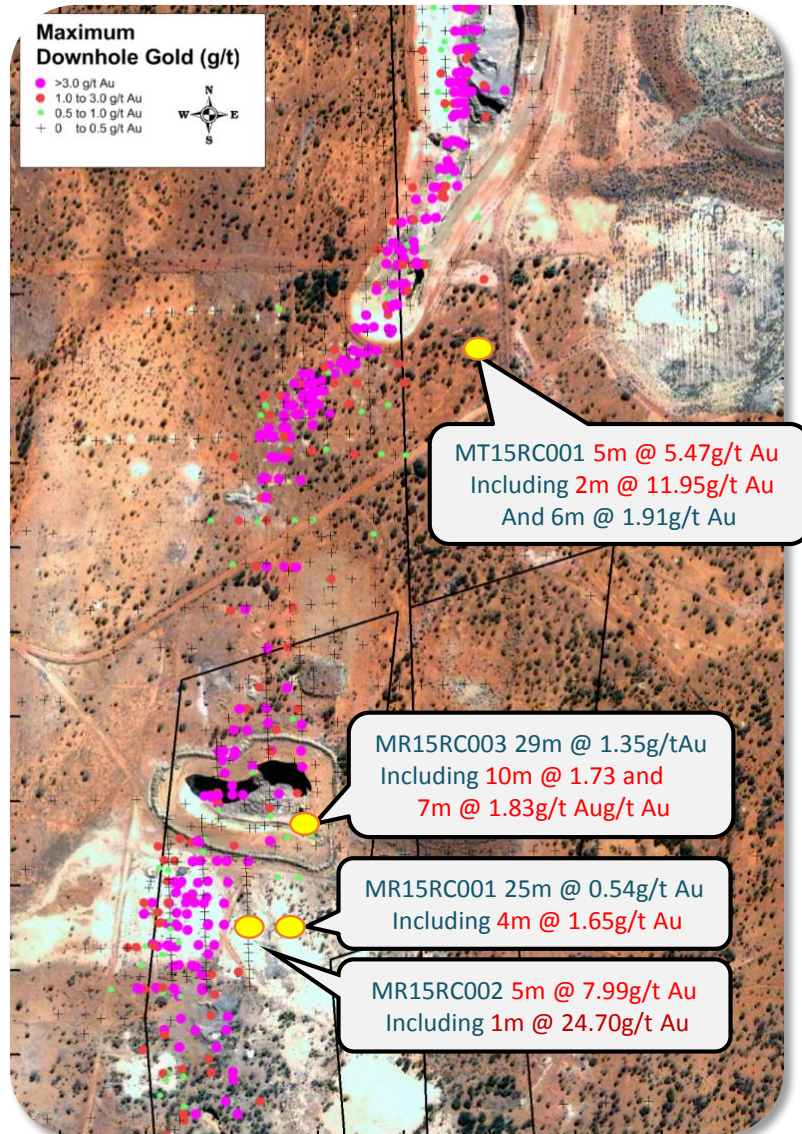
Merton's Reward Mined Stopes

Merton 2 Open Cut Pit



Long Section looking west, highlighting Merton's Reward Underground workings with recently announced drill intercepts (blue and red text). Interpreted extension of the Merton's Reward north plunging ore shoot (T2 target, dashed orange). With all resource drilling (0-0.5g/t Au= Black, 0.5-1g/t Au= Cyan, 1-3g/t Au= Red and >3g/t Au = Magenta)

Merton's Reward Maiden Drilling Delivered

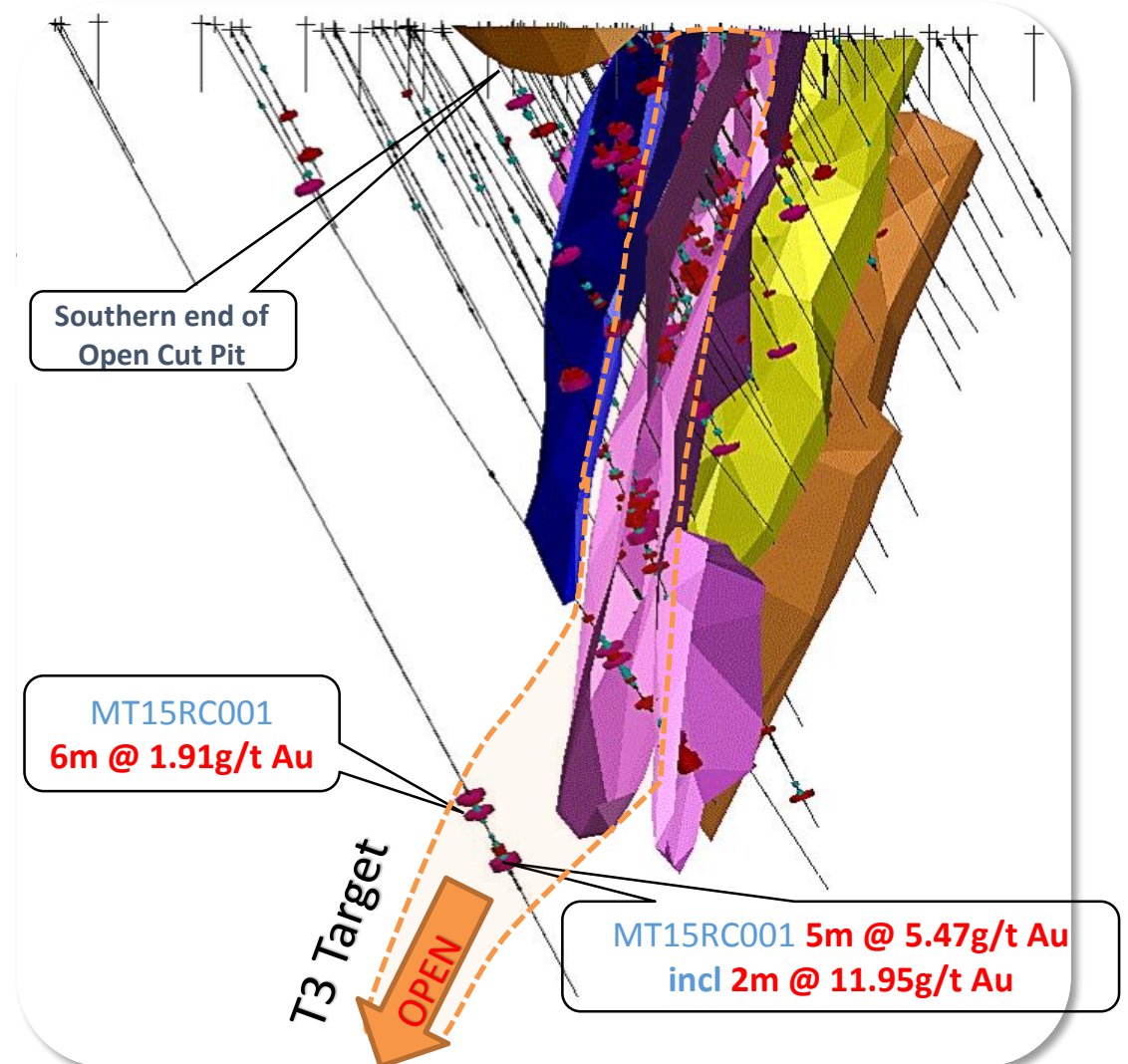
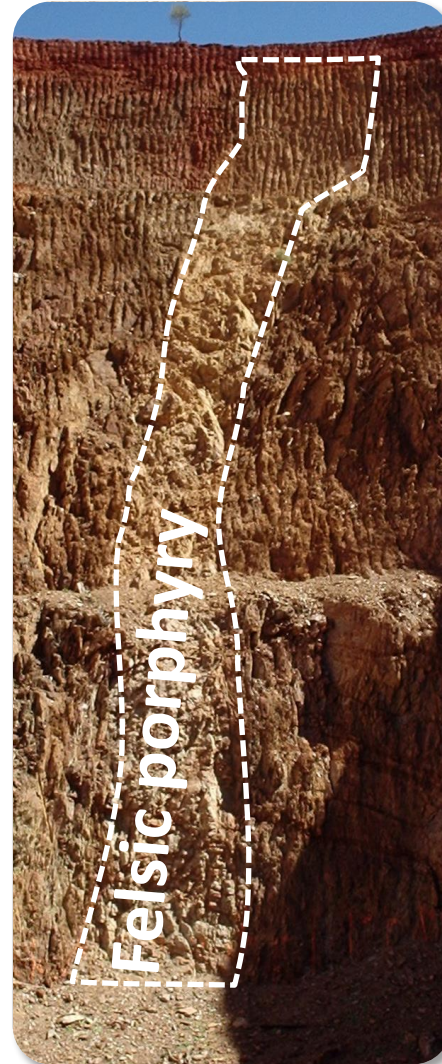


Recent drill intersections sit outside current Resource model and have delivered gold mineralisation below and along strike of the current Mertondale Resource

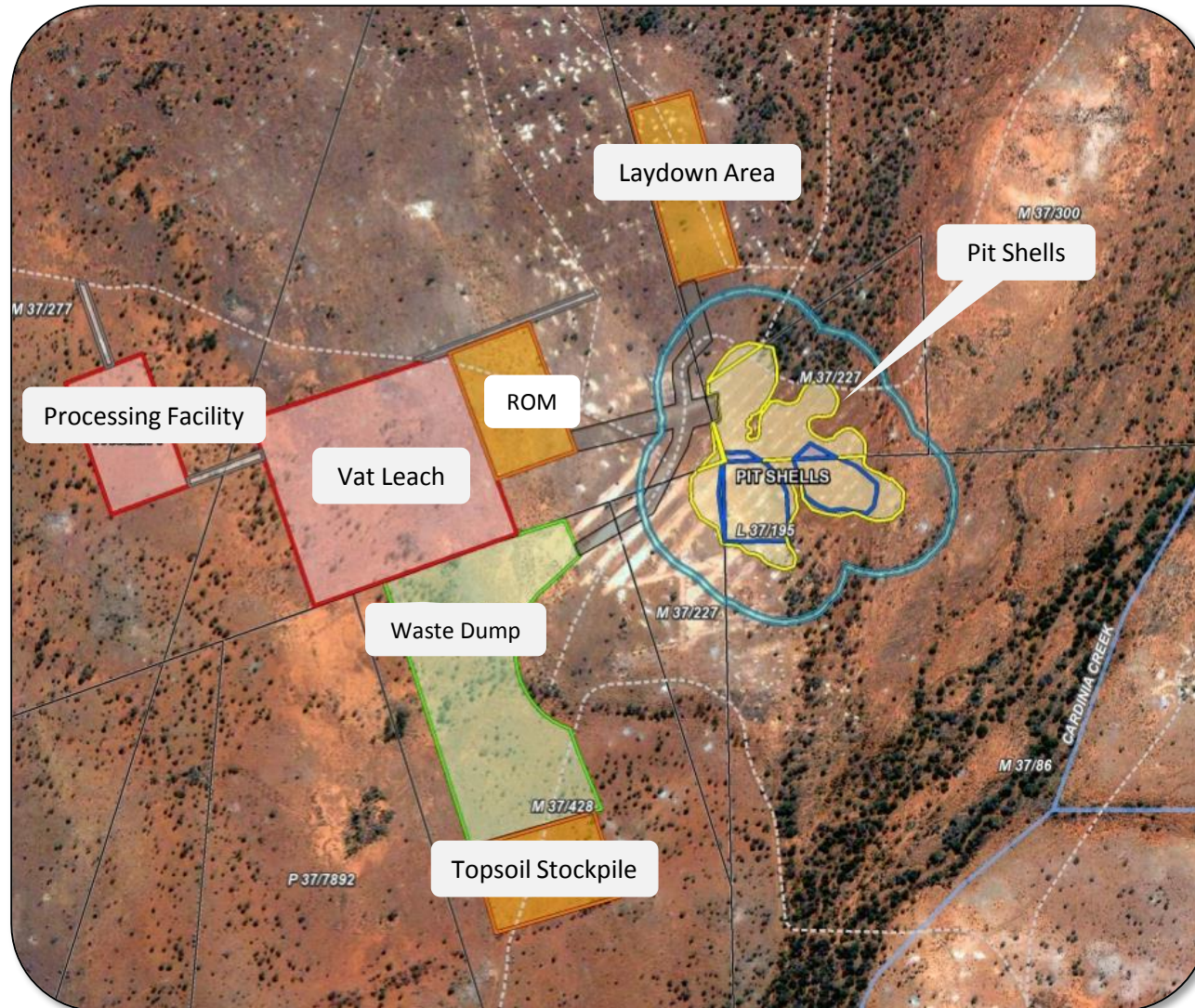
Mertondale 3

Underground Potential Beginning to Grow

- Large portion of mineralisation sits below current open pit Resource at Mertondale 3
- Recent drilling confirms mineralisation persists at depth
- Mineralisation is concentrated within and at the margins of a distinct felsic porphyry
- Focus of potential underground development



Near Term Production Opportunity Identified at Cardinia



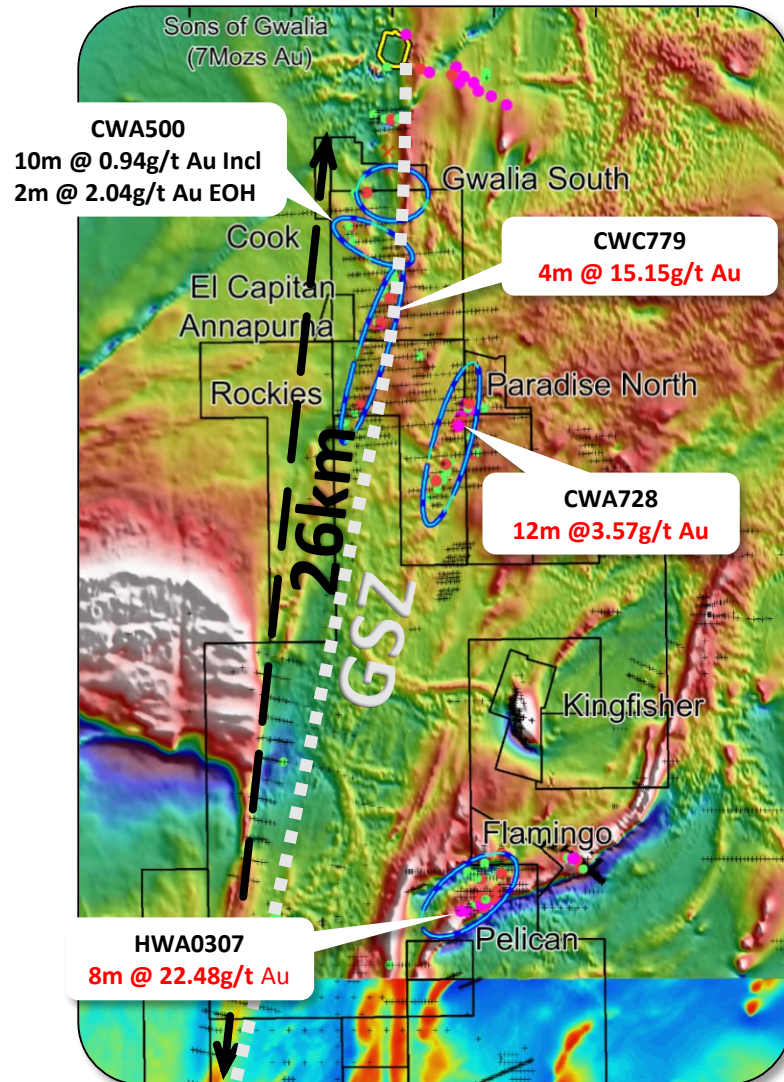
HIGHLIGHTS :

- Outstanding early-stage mining opportunity identified with low cost start-up open pits at Lewis, within the larger +120,000oz Bruno-Lewis Resource.
- Advanced mine plans and approvals completed, clearing the way for a rapid start-up to mining operations.
- Free dig, shallow supergene ore at Cardinia has potential for inexpensive life-of-mine operating cost

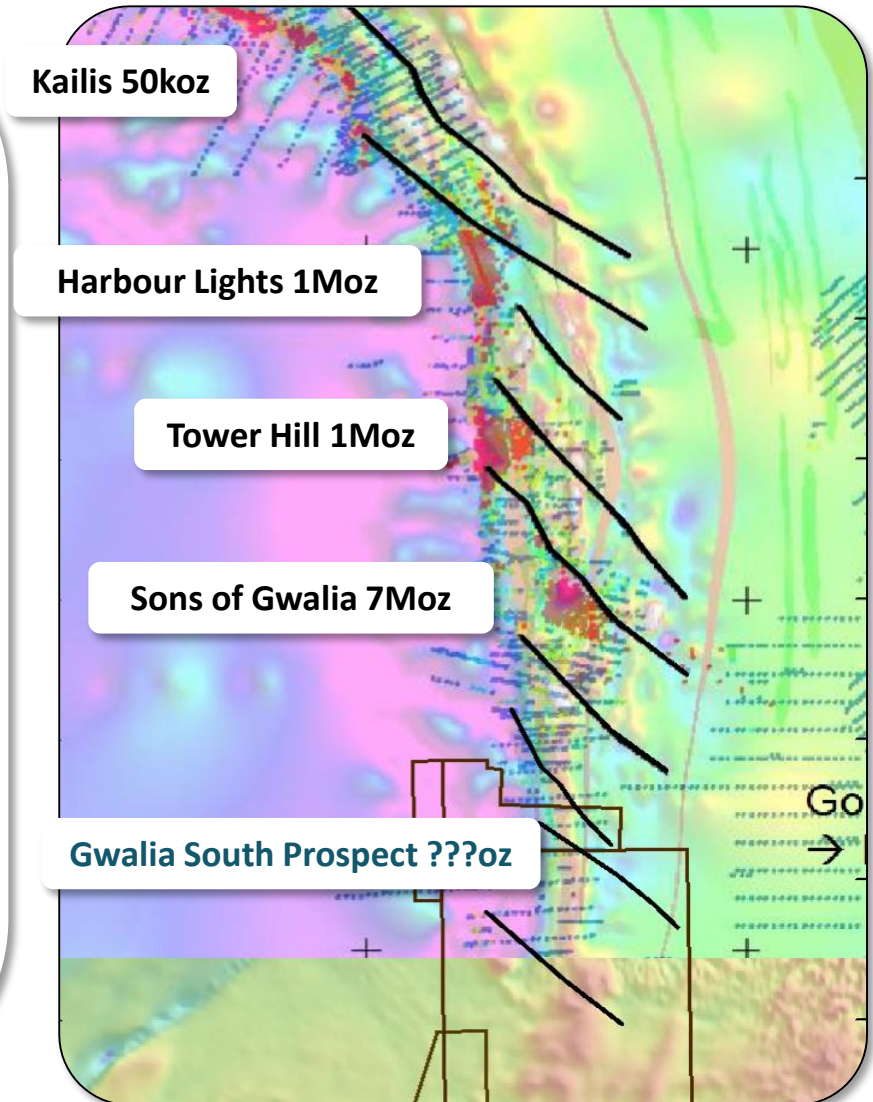


Desdemona Project Camp Scale Targets

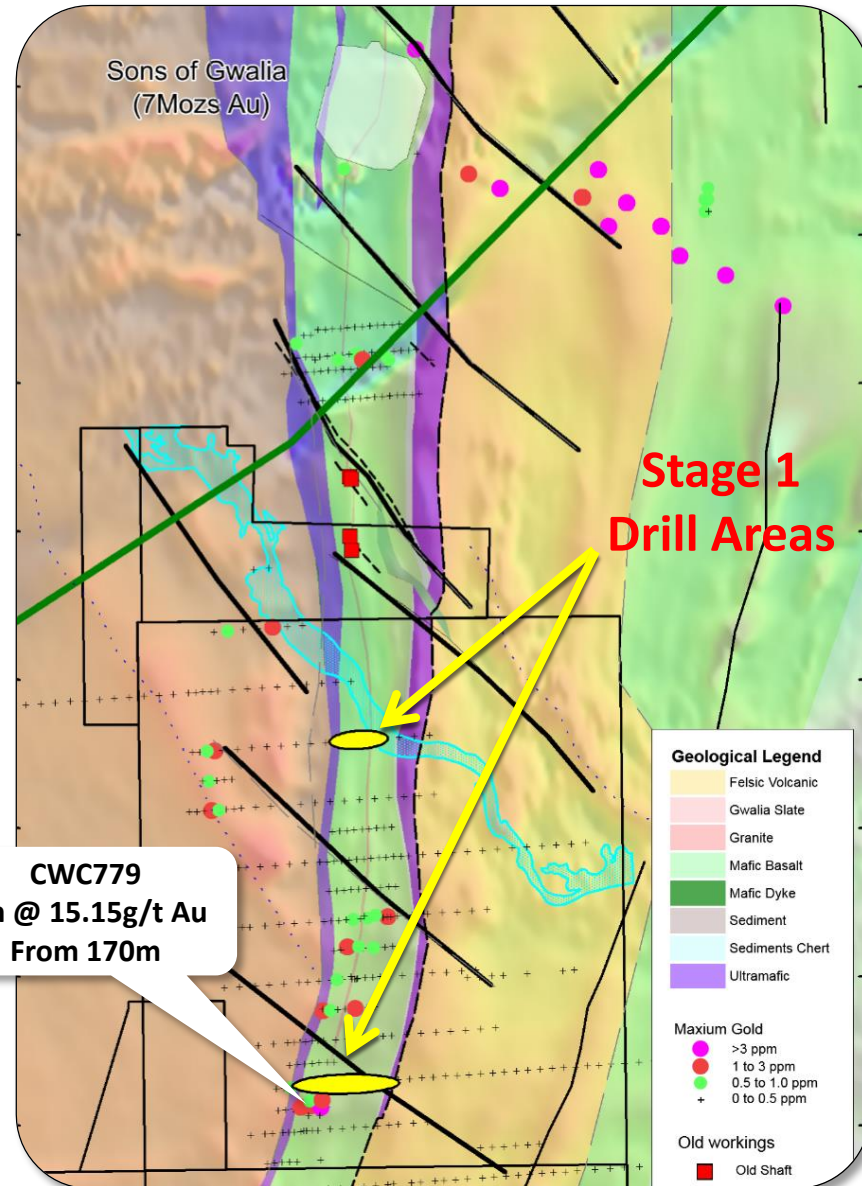
Unlocking the Potential along the World Class Gwalia Shear Zone



- Gwalia Shear Zone hosts Multiple World Class Gold Deposits
- Kin Mining's Gwalia Shear Zone coverage is now 26 strike kilometers commencing immediately south of the Sons of Gwalia mine
- Multiple gold targets identified along the newly acquired Gwalia South corridor
- Gold hosting geology and structural sequence continues through into Kin's tenure



Gwalia South Camp Scale Target



- 2.5km south of Sons of Gwalia (7Moz) Mine
- Same geological sequence
- Same structural regime that is found at multiple Million ounce deposits
- Poorly tested due to predominately vertical shallow aircore drilling by previous owners
- 1600m Stage 1 drill programme is planned to commence during 2016
- Drilling planned near historic Annapurna Prospect CWC779
4m @ 15.15g/t Au



Active Project Portfolio Advancing to Production

Production

Scoping Study complete PFS commenced, Production 2019 underground and open cut scenarios

Resources JORC 2012

Open along strike and at depth
Leonora Gold Project 11.825Mt @ 1.9g/t Au

Advanced Projects

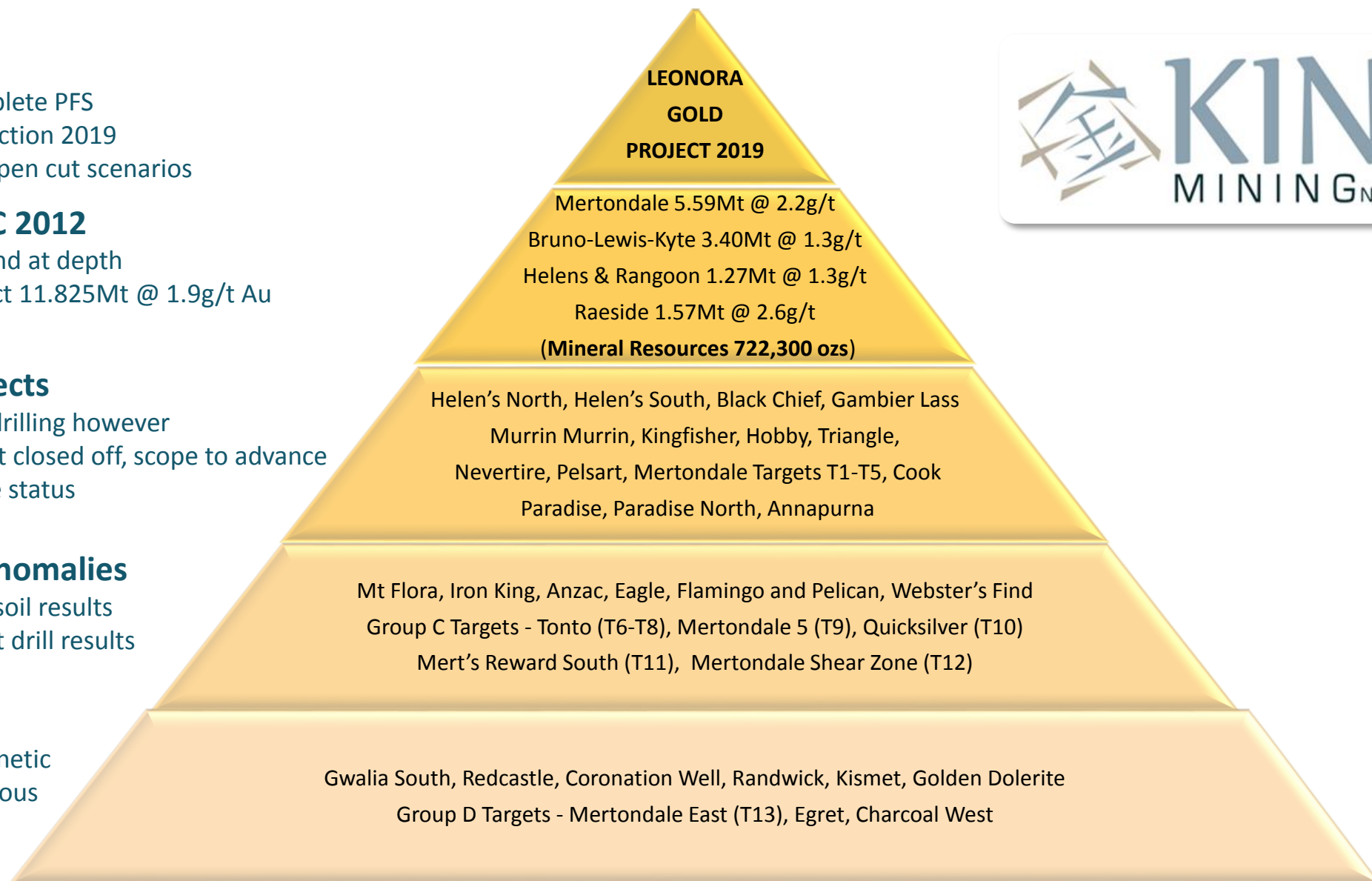
Targets with some drilling however mineralisation is not closed off, scope to advance projects to resource status

Geochemical Anomalies

Anomalous gold-in-soil results and some significant drill results

Targets

Structural and Magnetic Anomalies, Anomalous Rock chip sampling



Why Invest in Kin Mining?

Quality team. Quality projects. Clear Pathway to Production and Growth

- Kin Mining are on the path to an early cash flow.
- Outstanding tenement package within the prolific Leonora region.
- Strong board and management with track record of making discoveries and running successful mining operations.
- Acquisition of the Leonora Gold Project provides an outstanding, low risk pathway to production:
 - *Near-term production opportunity at Cardinia - Lewis*
 - *Scoping Study complete PFS commenced*
- Numerous exciting exploration opportunities within broader project portfolio.
- Highly leveraged to growth through acquisition and exploration success – market cap of ~\$8 Million (@ 0.10 cents).





Thank You



Define ... Develop ... Deliver

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