



5 February 2018

Board of Directors

Trevor Dixon

Chairman

Don Harper

Managing Director

David Sproule

Technical Director

Joe Graziano

Non-Executive Director &
Company Secretary

Phase 1 statutory approval paves the way for process plant construction to commence at the LGP

HIGHLIGHTS

- **All statutory approvals granted for Phase 1 covering environment, water, waste management and safety**
- **Approval allows finalisation of the process plant construction schedule**
- **Phase 2 approval process for mining well underway**
- **Gold production remains on schedule for the second half of 2018**

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Kin Mining (**ASX: KIN**) is pleased to advise that it has secured all statutory approvals documentation for Phase 1 – Process Plant Construction to commence at its 100% owned Leonora Gold Project (LGP) located in the North-Eastern goldfields of Western Australia. The regulatory sign off marks another important step towards gold production, forecast for the second half of 2018.

A Mining Proposal has been approved by the Department of Mines, Industry Regulation and Safety (DMIRS) and a Works Approval has been approved by the Department of Water and Environmental Regulation (DWER).

Kin reached an agreement with the regulators to conduct a phased approval process (refer ASX announcement 17 August 2017 , *Kin Lodges Phase 1 Works Approval for Leonora Project*). This has resulted in the construction of the processing plant commencing earlier than would have been possible if it had to wait for final project mining parameters. Phase 2 applications will be lodged in this half of the year for the balance of activities required to commence gold production.

The Company also confirms that all proposed mining operations and infrastructure locations relating to the construction, commissioning and gold production of the LGP are located on granted mining leases and granted miscellaneous licenses.

Managing Director Don Harper said,

“Phase 1 Approval is a major milestone achievement by the Kin team. Our focus is now on dismantling and relocating the Lawlers process plant and commencing construction of the LGP process plant.”

Shares on Issue:

221,347,198

Unlisted Options:

40,955,667

ASX: KIN

-ENDS-

For further information, please contact:

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About Kin Mining

Kin Mining (ASX: KIN) is an emerging gold development company with a significant tenement portfolio in the highly prospective North-Eastern Goldfields region of Western Australia. The Company has completed its Definitive Feasibility Study on the Leonora Gold Project forecasting an average production rate of 55,000oz¹ pa. The Company has also upgraded its resources to 1.02Moz² and released its Maiden Ore Reserve of 373,000oz¹. Kin is seeking to increase shareholder value through continued aggressive exploration on its tenements and achieving gold production in the second half of 2018.

¹The 2 October 2017 DFS included the proposed 3.75% West Australian Government Gold Tax. This proposal has since been rejected with the revised AISC now A\$1,018/oz. The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcement of 2 October 2017 "Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed. For Reference see ASX Announcement 2/10/2017 *Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project*

²The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.