



2 February 2018



• WINNER OF THE 2017 •
BEST EMERGING COMPANY AWARD

Board of Directors

Trevor Dixon

Chairman

Don Harper

Managing Director

David Sproule

Technical Director

Joe Graziano

Non-Executive Director &
Company Secretary

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Quarterly Activities Report December 2017 - Amended

Defining Quarter Sets Kin on Track for Gold Production & Growth

Quarter Highlights

- Successful completion of the Leonora Gold Project Feasibility Study
- Kin announces decision to mine the Leonora Gold Project (LGP)
- Sprott Resource Lending backs the company with A\$35m to develop the LGP
- \$10 million raising to accelerate exploration
- 6,309m (6,213m of RC and 96m of DD) of resource definition and exploration drilling completed with shallow wide zones of gold mineralisation intersected.

Exploration Success:

Triangle

- 7m @ 16.3 g/t Au from 60m including 1m @ 103.0 g/t Au (TR17RC007)

Helens

- 30m @ 2.8 g/t Au from 72m including 6m @ 3.2 g/t Au and 9m @ 5.0 g/t Au (HE17RC151)
- 13m @ 3.8 g/t Au from 46m, including 7m @ 6.0 g/t Au (HE17RC152)
- 31m @ 2.5 g/t Au from 57m including 10m @ 3.7 g/t Au and 8m @ 4.1 g/t Au (HE17RC154)
- 31m @ 2.0 g/t Au from 71m including 6m @ 3.1 g/t Au (HE17RC153)

Shares on Issue:

221,347,198

Unlisted Options:

40,955,667

ASX: KIN

Kin's Managing Director Don Harper said,

"Kin has delivered on all fronts in the December quarter with the completion of the Leonora Definitive Feasibility Study, outstanding exploration success at Helens, funding an aggressive exploration program for 2018 with new institutional support and achieving Project Funding from Canadian Sprott Resource Lending. The backing of Sprott provides Kin with sufficient funding to carry out the necessary pre-production capital works, including the relocation and upgrade of the Lawlers mill to commence gold production at the LGP. Kin is now on a clear pathway to cash flow, which will enable the company to continue exploration and add further value for our shareholders. We also received significant institutional support during the \$7M placement aimed at accelerating our exploration strategy in 2018 set to commence in February 2018."

Kin Mining NL (ASX: **KIN**) is pleased to report an outstanding December 2017 quarter at its flagship 100% owned Leonora Gold Project (LGP) in Western Australia. The quarter was marked by:

1. Leonora Gold Project ^{1, 2}

The Leonora Gold Project (LGP) is located 30km north-east of Leonora, and approximately 250km north-northwest of the main regional town of Kalgoorlie, Western Australia. The area is well serviced by infrastructure including a network of high-quality roads, an airstrip with regular services to Perth and close proximity to an established mining supply network.

- 100% owned Leonora Gold Project, WA
- Rapid, low-cost road to production
- 1,023,000oz JORC gold Resource ²
- Definitive Feasibility Study and maiden Ore Reserve ¹
- Target production rate +60,000ozpa ¹
- High-grade primary gold discoveries underpin strategy to expand gold production
- Large mineralised shear systems emerging below supergene resources at Cardinia
- Outstanding potential to grow resources, mine life and production

2. Quarter Activities

2.1 Decision to mine

Following the successful completion of the Definitive Feasibility Study (DFS) (see ASX announcement 2 October 2017) and the execution of a binding senior secured credit facility for US\$27m with Canadian based Sprott Private Resource Lending (see ASX announcement 6 December 2017); the Board formally agreed to proceed to develop the Leonora Gold Project (see ASX announcement 8 December 2017).

2.2 Debt Facility

In December 2017, the Company concluded its Project funding process by selecting Sprott Private Resource Lending (Collector), LP ("Sprott") to provide a US\$27m (A\$35m) senior secured credit facility (the "Credit Facility") to be used for the construction of the Leonora Gold Project. Prior to year-end the Company completed all legal and formal documentation and received the first tranche of the facility.

Sprott, a globally recognised leader in natural resource investing, provided a facility that is both competitive and favourable for Kin shareholders. Key terms include:

- First payback 18 months after first drawdown (expected 28 June 2019)
- Annual interest rate of 8.00%, plus the greater of USD 12-month LIBOR or 1.00%
- No cash flow sweep
- No hedging
- No cost overrun facility
- 3,500,000 KIN ordinary shares will be issued to Sprott on closing with the shares to be escrowed for four months
- 1.5% NSR on first 100,000oz gold produced from the LGP
- 3-year loan term

The Credit Facility provides Kin with sufficient funding to carry out the necessary pre-production capital works, including the relocation and upgrade of the Lawlers mill to commence production at the LGP. The Definitive Feasibility Study estimated a pre-production capital cost of \$30M with an 18% contingency of \$5.4M for a total of \$35.4M.

2.3 Capital Raising

The company raised \$7M from a placement in December and commenced a \$3M Rights Issue to existing shareholders that will conclude in February 2018. The Placement and Rights Issue are both priced at \$0.25 per share. The equity funds will allow Kin to accelerate exploration drilling at the Cardinia Mining Centre.

2.4 Permits

During the previous quarter, Kin lodged the approval documentation for Phase 1 of the Leonora Gold Project.

The Phase 1 documents seek approval to construct the Leonora Gold Project processing plant and related infrastructure to dry commissioning in advance of the lodgment of complete operational approvals in Phase 2 for mining and processing activities.

Kin reached an agreement with regulators to conduct a phased approval process to allow the processing plant to commence construction earlier than would have been possible if it had to wait for final project mining approvals.

Kin has received approval for the Mining Proposal that was lodged with the Department of Mines, Industry Regulation and Safety (DMIRS) and expects the Works Approval from the Department of Water and Environmental Regulation (DWER) in the next few weeks.

2.5 Corporate Restructure

In October 2017, Kin initiated a corporate restructure by transferring all of the tenements that were held by the parent entity Kin Mining NL into wholly owned subsidiaries namely Navigator Mining Pty Ltd, Kin East Pty Ltd and Kin West WA Pty Ltd.

Navigator Mining Pty Ltd now holds all tenements that are related to the Leonora Gold Project while Kin East and Kin West separately hold the regional tenements that surround the LGP as follows:

- Kin East holds the Murrin Murrin, Redcastle, Mt Flora and Randwick project tenements while
- Kin West holds the Desdemona, Iron King/Victory, Pig Well and Raeside (non-LGP) project tenements.

The purpose of transferring these tenements to wholly owned subsidiaries was to allow the Company to more effectively manage each of these project groups either by further exploration or transactions with other like-minded resource groups.

2.6 AGM

The Company held an Annual General Meeting on 27 November 2017. All resolutions were passed.

2.7 Research Reports

Petra and Beer and Co conducted separate research reports both of which can be located on the Kin Mining website at <https://www.kinmining.com.au>.

2.8 Heritage Survey

A series of heritage surveys were conducted at the LGP during the quarter. Co-ordinated by anthropologist Daniel De Gand, members of the Traditional Owner Groups were briefed by Kin on the proposed mining operation at the LGP and were shown the areas of proposed mining and infrastructure establishment. The survey was conducted over four days between 20 and 23 December 2017 with a favourable outcome allowing the project to progress.

2.9 Community

Kin is proud to participate in a number of local community development events in and around the Leonora community.

One of these is a combined sponsorship of the Young Indigenous Art and Literacy Award. Kin is pleased to recognise the young artists from around Australia who contributed pieces for this award. Recent winners included Tara Parfitt, from the Laverton schools catchment who won two awards at the recent 2017 Art

Awards. After 4 years of involvement with this program already Kin looks forward to seeing more community success from its continuing participation.

In November Kin also joined with others including the Shire of Leonora to facilitate a “Tough Love” seminar in the local community to address addiction on many levels.

2.10 Marketing & Presentations

As part of the Company’s ongoing marketing objectives, Kin attended the Toronto Mines and Money Conference in October and presented at the Melbourne Precious Metals Symposium in November. Copies of the Precious Metals Symposium presentation were lodged with the ASX and published on the Kin website on 9th November 2017. During the March 2018 quarter, the Company will return to the Fremantle, WA Explorers conference.

3. Exploration

The Company completed 6,309m (6,213m of RC and 96m of DD) of resource definition and exploration drilling programs during the December quarter. A number of additional high-grade targets were also identified within the project area.

Highly significant gold assays were returned from the Cardinia Mining Centre, part of the Leonora Gold Project. The RC drill program has confirmed extensions to the mineralised shoots at Helens Main, Helens Mid and Fiona which now extend beyond the current optimised resource envelopes.

Drilling for the quarter occurred at several locations within the LGP.

- | | |
|---------------|---------------|
| • Helens Main | • Helens East |
| • Helens Mid | • East Lynne |
| • Fiona | • Triangle |

RC drilling has confirmed more than 100m of high-grade gold mineralisation along strike at both Helens and the Helens East deposits.

Significant recent RC drill intersections include:

- 12m @ 2.8 g/t Au from 60m (Helens), including 2m @ 6.2 g/t Au and 7m @ 1.5 g/t Au from 93m (re-entry from 60m) (HE17RC124)
- 2m @ 18.5 g/t Au from 5m, including 1m @ 35.0 g/t Au, and 2m @ 3.34 g/t Au from 88m to End of Hole (HE17RC128)
- 5m @ 5.0 g/t Au from 80m, 1m @ 15.0 g/t Au (HE17RC132)
- 3m @ 3.7g/t Au from 72m, including 1m @ 8.0 g/t Au (HE17RC133)
- 15m @ 2.6 g/t Au from 36m (Fiona), including 1m @ 5.1 g/t Au and 6m @ 4.3 g/t Au (HE17RC138)
- 30m @ 2.8 g/t Au from 72m (Helens), including 6m @ 3.2 g/t Au and 9m @ 5.0 g/t Au (HE17RC151)
- 13m @ 3.8 g/t Au from 46m, (Helens) including 7m @ 6.0 g/t Au (HE17RC152)

Mineralisation now extends at depth well below the proposed open pit. The results confirm wide ore shoot extensions and the mineralised system remains open both along strike and down plunge.

Regional scout RC drilling at the Triangle and Nevertire Prospects confirmed the presence of high-grade mineralisation below historic workings. Significant drill intersections include:

- 7m @ 16.3 g/t Au from 60m, including 1m @ 103.0 g/t Au (TR17RC007)
- 7m @ 1.4 g/t Au from 14m, including 1m @ 6.3 g/t Au (TR17RC005)
- 6m @ 1.8 g/t Au from 14m (TR17RC004)
- 1m @ 6.5 g/t Au from 14m and 1m @ 9.5 g/t Au from 42m (NT17RC004)

3.1 Helens

The Helens deposit underwent extensive development in 2017. Outstanding drill intercepts earlier in 2017 contributed to an increase in the Helens Resource by some 50% in total ounces, to 1.27 Mt @ 1.5 g/t Au for 61,000 oz (see ASX announcement dated 30 August 2017 “Kin defines +1 million ounces of gold”).

The Helens Main deposit is a coherent sheared basalt-hosted deposit with a 550m-strike length (Figure 1). The interpreted south plunging ore shoot can be traced on multiple sections, with four new holes HE17RC149 to HE17RC152 intersecting the same target lode. Mineralisation appears to be widening at depth well beyond the base of the proposed open pit shell, with the system remaining open along strike and down plunge and interpreted to continue southward into untested areas beyond the southern limit of the proposed pit.

A diamond tail was drilled below HE17RC151, intersecting broad sheared basalt directly below the interpreted main shear structure. Results returned during the quarter for this diamond tail were less than expected, but did highlight the fertile structure continuing at depth (Figure 2).

The mineralisation intersected in HE17RC151 and HE17RC152 was at the southern end of the deposit and is highly significant due to the width and grade and suggests the shoot is widening at depth.

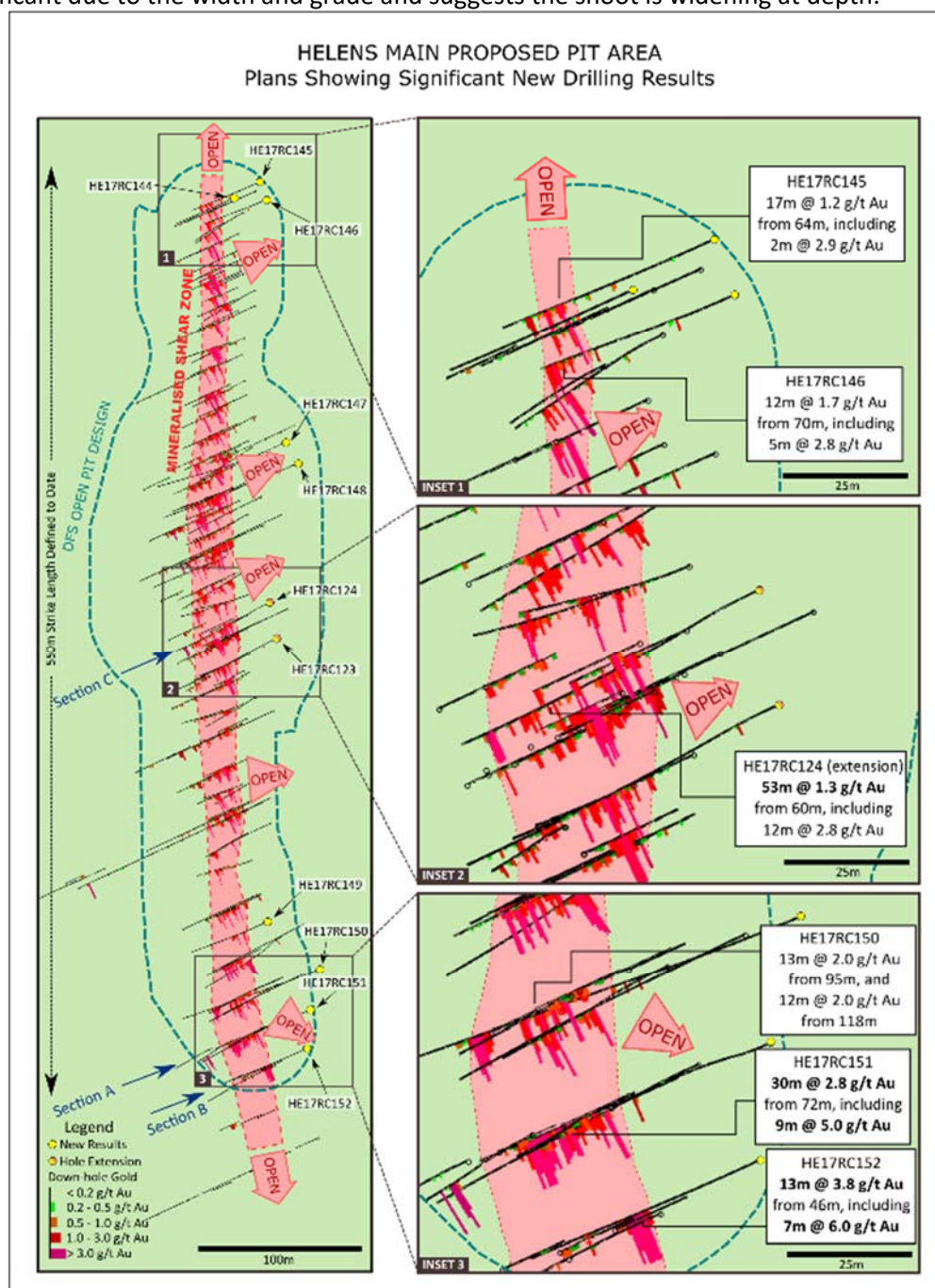


Figure 1: Plan of Helens Main deposit highlighting location of recent RC drill holes and significant drilling results

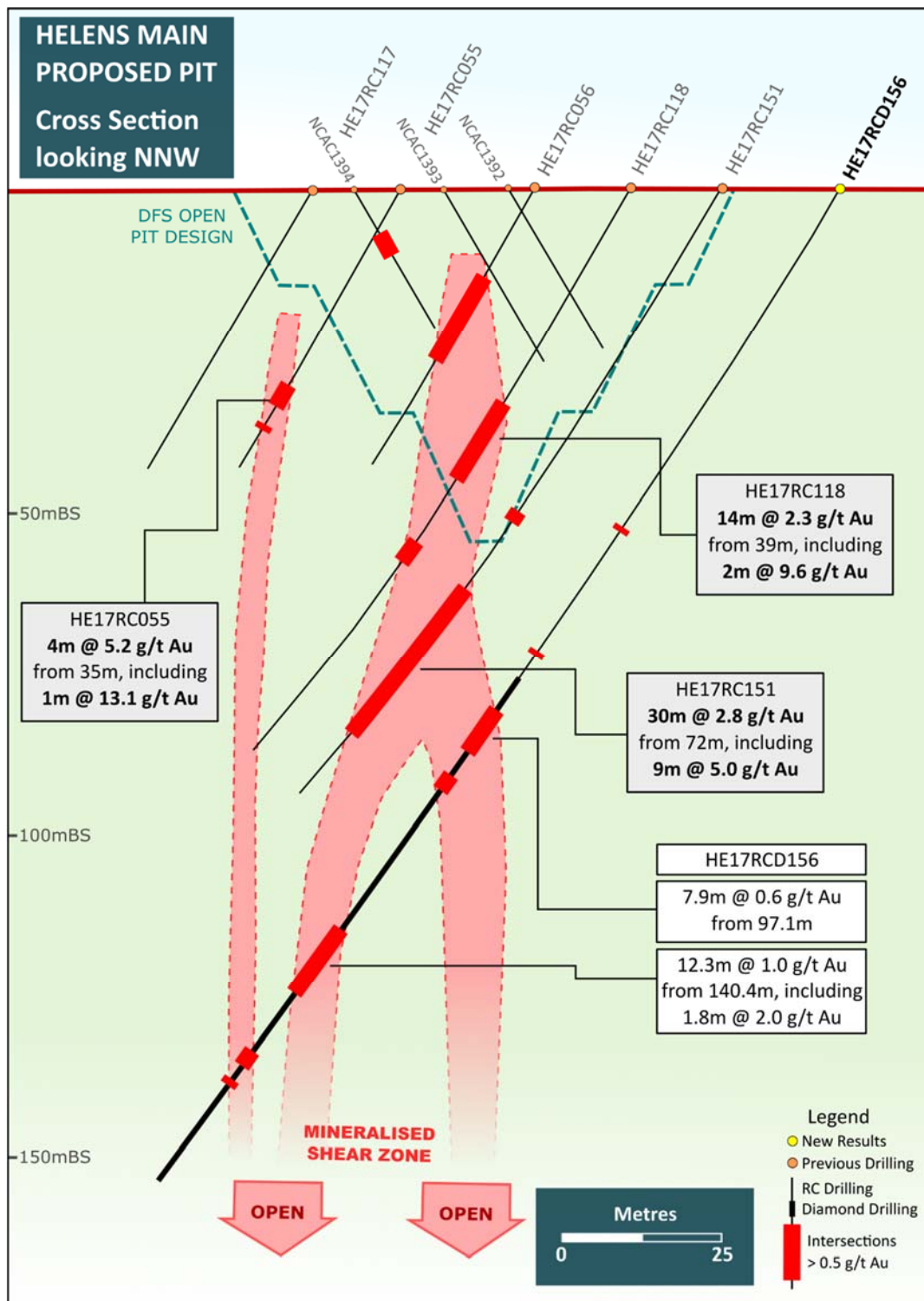


Figure2: Cross Section A of Helens Main deposit highlighting broad mineralization intersections recent RC and diamond drill holes below the designed open pit.

The historical drilling covering projected southern shoot extensions is shallow and regarded as ineffective due to the depth of the plunging ore zone, which is well below the existing holes. Areas immediately south of these significant results will be targeted with RC and Diamond drilling testing the continuity of any southern strike extensions to the Helens Main ore body.

Two RC holes in the centre of the Helens Main deposit were extended during the quarter to test if mineralisation at the deepest part of the proposed DFS pit (currently 64m) persisted at depth (Figure 1). HE17RC124 was re-entered from 60m and intersected multiple zones of mineralisation that collectively total 53m @ 1.3 g/t Au. Such a wide intersection demonstrates that the mineralised shear zone has an actual width greater than 30m in places. The highest-grade interval of 12m @ 2.8 g/t Au was intersected

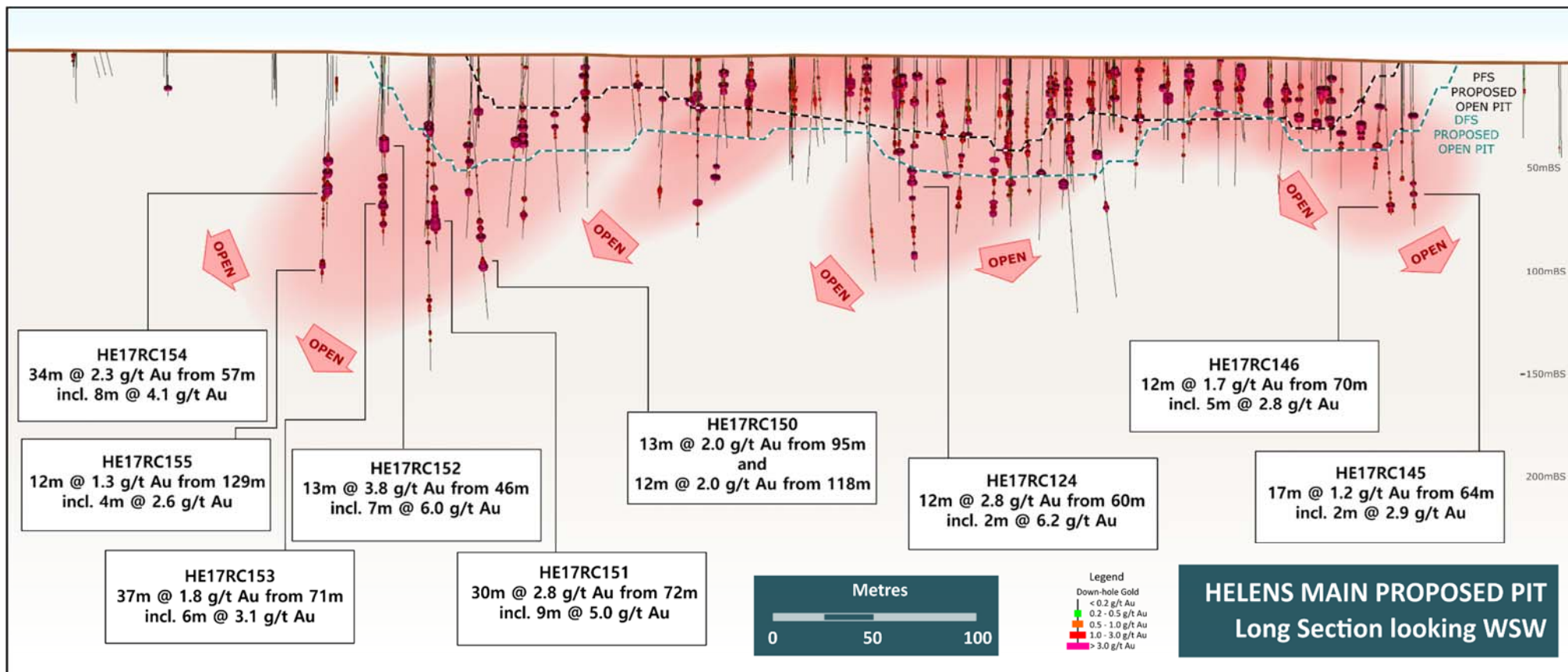


Figure3: Long Projection of Helens Main deposit highlighting the mineralisation remains open below the designed open pit.

directly below the currently designed pit. This mineralisation will likely drive an updated optimisation significantly deeper.

The northern end of the Helens Main deposit was also tested with two holes (Figure 1), HE17RC145 and HE17RC146 which both intersected the sheared lode material with broad intersections, including:

- HE17RC145 17m @ 1.2 g/t Au from 64m including 2m @ 2.9 g/t Au
- HE17RC146 12m @ 1.7 g/t Au from 70m, including 5m @ 2.8 g/t Au

The mineralisation intersected in both of these holes confirms the northern strike extension of the Helens main deposit and further supports the likelihood of pit expansion along strike (Figure 3).

3.2 Fiona

Fiona has progressed from a high-grade discovery in March 2017 to ore reserve (*see ASX announcement dated 2 October 2017 "DFS confirms a high margin gold mine for Kin at the LGP"*). Recent drilling was designed to investigate if mineralisation extends southward towards the Helens Mid deposit. The potential for mineralisation identified at Fiona and Helens Mid to link up is regarded as highly probable, as both deposits now have mineralisation identified below the current pit designs. Rock types and the structural control at both deposits are similar, with the area between the two deposits presenting as a compelling drill target which may delineate a continuous mineralised corridor (Figure 4).

The two intersections at Fiona that demonstrate an excellent south plunge extension include:

- HE17RC138 15m @ 2.6 g/t from 36m including 6m @ 4.3 g/t Au from 41m, and 1m @ 5.1 g/t Au from 38m; and
- HE17RC139 16m @ 1.2 g/t from 44m including 1m @ 5.5 g/t Au from 44m

RC drilling intersected the ore body below the current open pit design, suggesting the mineralised system at Fiona remains open at depth (Figure 5).

Other significant recent RC intersections at Fiona include:

- HE17RC136 11m @ 2.0 g/t Au from 41m, including 7m @ 2.4 g/t Au.
- HE17RC139 16m @ 1.2 g/t Au from 44m, including 1m @ 5.5 g/t Au and 1m @ 4.9 g/t Au.
- HE17RC141 8m @ 1.0g/t Au from 17m, including 3m @ 1.8 g/t Au.

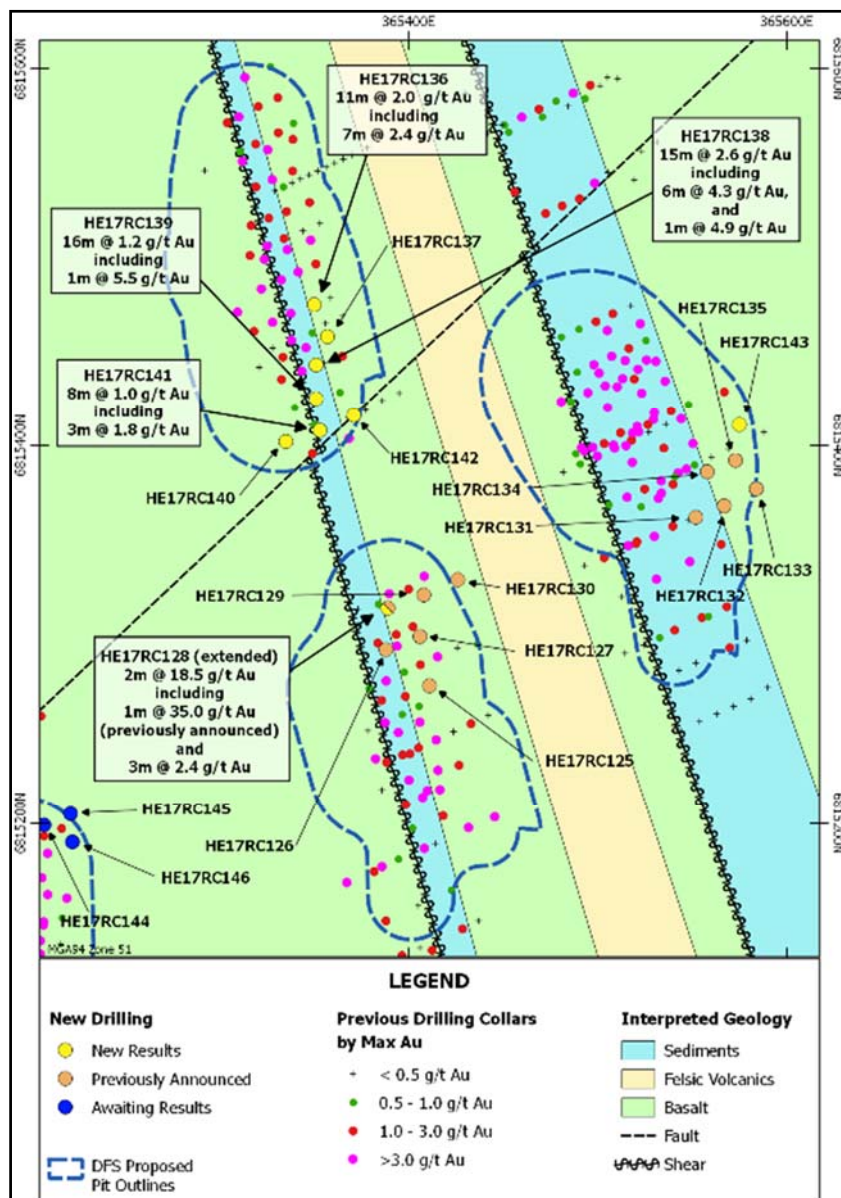


Figure 4: Geological interpretation of the Helens Mid and Fiona area with recent drill hole locations and significant intersections

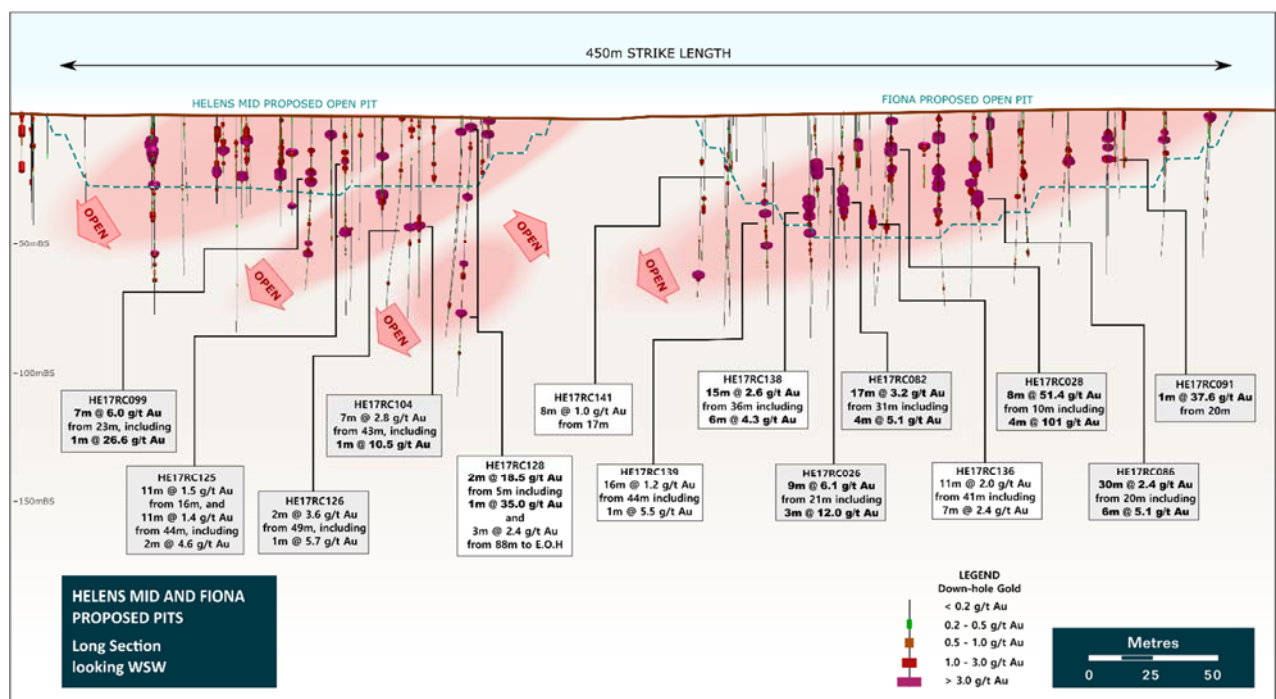


Figure 5: Helens Mid and Fiona Long Projection, showing gold mineralisation open below the currently optimized pit. Note also the lack of drilling between the two deposits.

3.3 Triangle

The Triangle Prospect is located on a line of extensive historic workings over a strike length of approximately 350m. Historic production of 151.9t at an impressive grade of 340 g/t Au was reported. Underground mapping of the workings identified two distinct styles of gold mineralization with north-dipping ferruginous quartz veining in a 340° orientation within a large alteration zone and crosscutting east-west quartz veins. Kin embarked on an eight-hole reconnaissance drill program, testing along strike and underneath the historic workings (Figures 6).

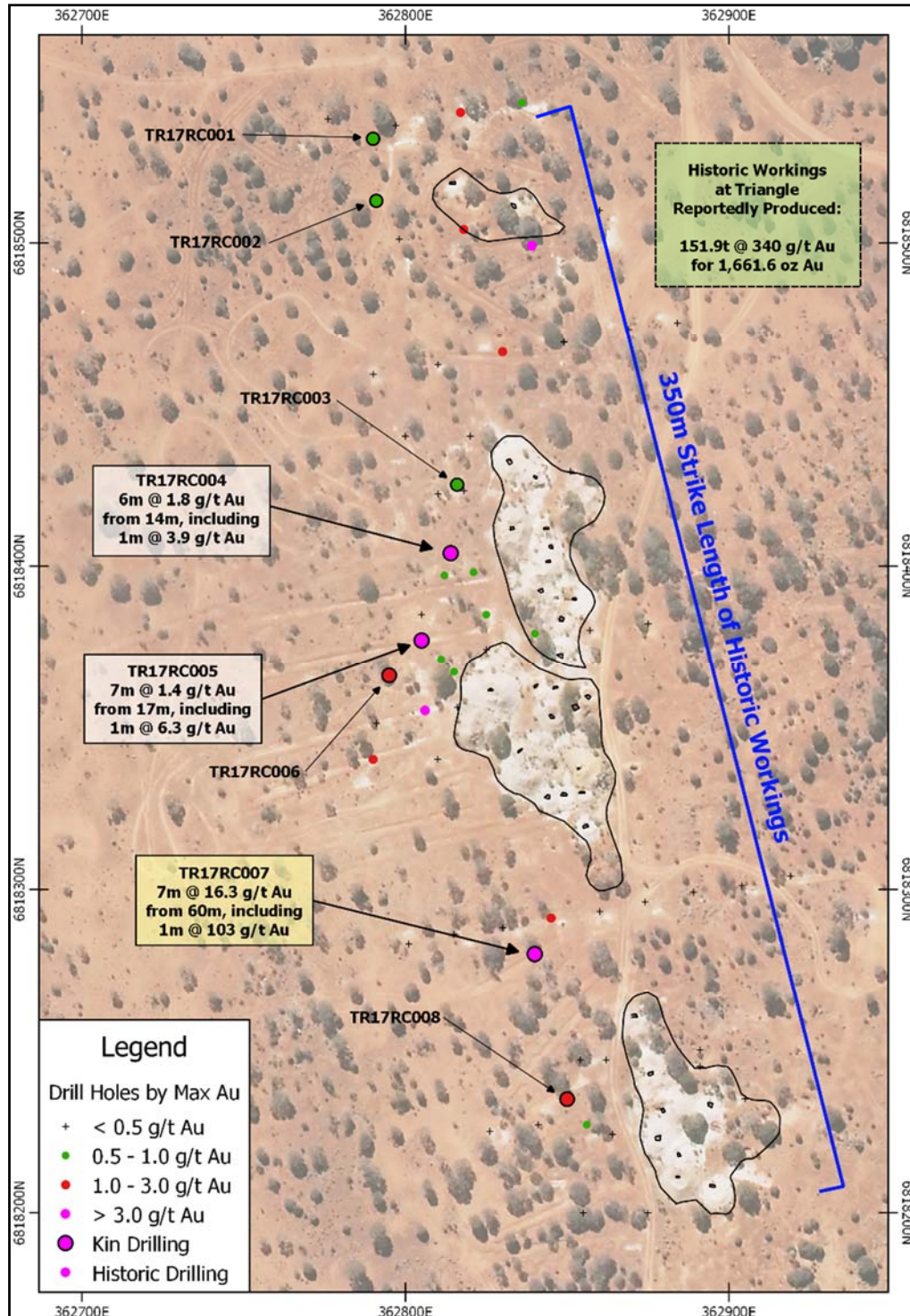


Figure 6: Plan view of recent RC drilling at the Triangle Prospect

Multiple high-grade gold intersections were returned demonstrating that primary gold mineralisation persists well below the historic workings. Mineralisation is hosted in a series of quartz veins within a sheared, highly altered dolerite. Results returned high-grade intersections with the standout intersection of:

- 7m @ 16.3 g/t Au from 60m including 1m @ 103.0 g/t Au (TR17RC007)

Results of the drilling indicate that the extent of the high-grade mineralisation is greater than previous explorers had interpreted, as the high-grade mineralisation intersected in TR17RC007 is approximately 40m below the deepest part of the historic workings. Furthermore, Kin's maiden drill campaign at Triangle intersected the high-grade mineralisation at a depth much deeper than what was achieved in historic drilling by previous explorers.

3.4 Nevertire

The Nevertire prospect historically produced some of the highest grades within the Cardinia area with a large amount of gold ore being dollied onsite (1,416.9 oz). Gold mineralisation is associated with quartz veins with limonite and goethite weathering. The veins are shear hosted, within host lithologies of felsic sediments and intermediate to acid intrusives.

The historic workings are extensive, and a seven-hole scout drill program was carried out, testing below numerous old workings. Drilling intersected multiple alteration zones and quartz veining. Significant intersections were returned in a number of holes which include;

- 1m @ 3.6 g/t Au from 82m (NT17RC002)
- 1m @ 6.5 g/t Au from 21m and 1m @ 9.5 g/t Au from 42m (NT17RC004)
- 1m @ 2.0 g/t Au from 37m and 2m @ 2.0 g/t Au from 155m (NT17RC007)

The mineralisation correlates well with the interpreted extensions of the old workings suggesting that the mineralisation at Nevertire is not closed off and warrants follow-up drilling.

3.5 East Lynne

A seven hole drill program was completed at the East Lynne Prospect to follow-up on results from early in the year which included exceptionally high gold grades from the surface with assays of up to 622g/t Au (see 8 March 2017 ASX Announcement). Historic mining at the East Lynne Prospect recorded production of 1,242t @ 47.5g/t Au between 1897-1906, and in 1942, for a total of 1,896oz Au (including dollied material).

Previous high-grade results could not be repeated; however, hole EL17RC011 intersected mineralisation directly underneath a portion of the East Lynne workings.

- 2m @ 2.0 g/t Au from 82m including 1m @ 3.2 g/t Au and 3m @ 1.0g/t Au from 89m (EL17RC011)

The mineralisation in hole EL17RC011 is significant as it demonstrates the mineralised system extends into the fresh rock and remains open. Further drilling targeting extensions to the high-grade mineralisation is planned for the coming year.

-ENDS-

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About Kin Mining

Kin Mining (ASX: KIN) is an emerging gold development company with a significant tenement portfolio in the highly prospective North-Eastern Goldfields region of Western Australia. The Company has completed its Definitive Feasibility Study on the Leonora Gold Project forecasting an average production rate of 55,000oz¹ pa. The Company has also upgraded its resources to 1.02Moz² and released its Maiden Ore Reserve of 373,000oz¹. Kin is seeking to increase shareholder value through continued aggressive exploration on its tenements and achieving gold production in the second half of 2018.

Kin Mining NL were the winning recipient of the Diggers and Dealers Best Emerging Company Award 2017.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcement of 2 October 2017 "Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

²The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

Competent Persons Statement

The information contained in this report relates to information compiled or reviewed by Paul Maher who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Maher is an employee of the company and fairly represents this information. Mr. Maher has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 edition of the "JORC Australian code for reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Maher consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Hole ID	Depth (m)	Easting (MGA94)	Northing (MGA94)	Dip/Azi	From (m)	To (m)	Width (m)	Grade (g/t Au)
Helens								
HE17RCD156 [#]	185.0	365265	6814701	-60/245	97.1	105.0	7.9	0.6
					109.0	111.8	2.8	0.6
					140.4	152.7	12.3	1.0
					161.5	164.0	2.5	1.2
					166.6	167.6	1.0	1.3

[#] HE17RCD156 is an RC precollar with a diamond tail. The RC precollar was drilled to 89.0m. Results for the RC portion of the hole were previously reported.

Appendix A

JORC 2012 TABLE 1 REPORT Leonora Gold Project

Helens

SECTION 1 – Sample Techniques and Data

Criteria	Commentary
<i>Sampling techniques</i>	<p>The sample data, subject of this report, is obtained from HE17RCD156 a diamond tail drillhole carried at the Helens Main Project within the Leonora Gold Project (LGP) extending HE17RC156 for an advance of 96m. Data was obtained exclusively from HQ3 (Ø 61-64mm) diamond core ('Diamond' or 'DD') drilling.</p> <p>All the exploration data was acquired from a single diamond drill hole.</p> <p>Diamond drill core (HQ3) samples collected for analysis were longitudinally cut in half, and then in quarters, using a powered diamond core saw blade centered over a cradle holding the core in place. Quarter core (and on occasion half core) samples were collected for analysis. Cut sample intervals varied from 0.15 to 1.2m, but were predominantly taken over 1m intervals, or at geological contacts, whichever was least. The remaining core was retained in their respective core trays and securely stored in KIN's yard in Leonora for future reference.</p> <p>Drilling, sample collection and sampling handling procedures were conducted and/or supervised by KIN geology personnel to today's industry standards. QA/QC procedures were implemented during each drilling program to industry standards.</p>
<i>Drilling techniques</i>	<p>Diamond drilling was carried out by drilling contractor Orbit Drilling Pty Ltd ("Orbit Drilling") with a truck-mounted Hydco 1200H drill rig, using industry standard 'Q' wireline techniques, HQ3 (Ø 61-64mm). Drill core is retrieved from the inner tubes and placed in plastic core trays. At the end of each core run, the driller placed core blocks in the tray, marked with the hole ID number and depth.</p> <p>Core orientation was obtained for each core run where possible, using an electronic core orientation tool (e.g. Reflex EZ-ORI) and the 'bottom of core' marked accordingly.</p> <p>Drillhole deviation was measured at regular downhole intervals, typically at 10m from surface, thence every 30m to bottom of hole, using electronic multi-shot downhole survey tools (e.g. Reflex EZI-TRAC).</p>
<i>Drill sample recovery</i>	<p>Core recovery was recorded at the end of each run by measuring total length of core retrieved against the downhole interval actually drilled.</p> <p>Diamond core recoveries were recorded in the database, and averaged >95%. Diamond drill core recoveries were maximised by the driller and core recoveries were consistently excellent. In general any core loss was minimal.</p> <p>No indication of sample bias is evident nor has it been established. That is, no relationship has been observed to exist between sample recovery and grade.</p>
<i>Logging</i>	<p>KIN's logging of diamond drill core was conducted at the Company's Leonora Yard and entered onto a portable computer, by sample intervals and/or geological contacts. Data recorded included lithology, alteration, structure, texture, mineralisation, sulphide content, weathering and other features.</p> <p>Drillhole collar coordinates, azimuth, dip, depth and sampling intervals are also recorded in the drill logs. The entire length of the diamond core is logged in full from start of core run to end of hole.</p> <p>Qualitative logging includes classification and description of lithology, weathering, oxidation, colour, texture and grain size. Quantitative logging includes identification and percentages</p>

Criteria	Commentary
	<p>of mineralogy, sulphides, mineralisation, veining, in addition, logging of diamond drilling included geotechnical data, RQD and core recoveries.</p> <p>At the end of each day KIN geological personnel retrieved the core trays from the drill site and transported them to KIN's yard in Leonora. Drill core was photographed in the field or at the Leonora yard prior to cutting.</p> <p>All geological information collected was entered directly into laptop computers or tablets, and transferred to the database to be validated.</p> <p>The level of logging detail is considered appropriate for exploration and to support appropriate mineral resource estimation, mining studies and metallurgical studies.</p> <p>Drill core photographs are recorded, stored and available.</p>
<i>Sub-sampling techniques and sample preparation</i>	<p>Diamond drill core samples (HQ3) collected for analysis were longitudinally cut in half and quarters, using a powered diamond core saw blade centered over a cradle holding the core in place. Core sample intervals varied from 0.15m to 1.20m, but were predominantly taken over 1m intervals, or at geological contacts, whichever was least. The remaining core was retained for future reference.</p> <p>All sub-sampling techniques and sample preparation procedures conducted and/or supervised by KIN geology personnel are to standard industry practice. Sub-sampling and sample preparation techniques used are considered to maximise representivity of the material being drilled. QA/QC procedures implemented during each drilling program are to industry standard practice.</p> <p>Samples sizes are considered appropriate for this style of gold mineralisation, and is an industry accepted method for evaluation of gold deposits in the Eastern Goldfields of Western Australia</p>
<i>Quality of assay data and laboratory tests</i>	<p>Sample analysis was conducted by SGS Australia Pty Ltd.'s ("SGS") Kalgoorlie laboratory. Sample preparation included oven drying (105°C), crushing when required (2-6mm), pulverising (P85% -75µm) and riffle split to obtain a 50 gram catchweight. Analysis for gold only was carried out by Fire Assay fusion technique with AAS finish (SGS Lab Code FAA505).</p> <p>KIN regularly insert Certified Reference Material (CRM) standards in each sample batch at a ratio of at least 1:10. CRM standards assay results are within acceptable limits for this style of gold mineralisation.</p> <p>SGS also include blanks and CRM's as part of their internal QA/QC procedure for sample preparation and analysis, as well as regular assay repeats. Sample pulp assay repeatability, and internal blank and CRM standards assay results are within acceptable limits.</p> <p>Fire Assay is considered to be a total extraction technique.</p> <p>No other analysis techniques have been used to determine gold assays.</p>
<i>Verification of sampling and assaying</i>	<p>Significant drill intersections have been verified by KIN's company geologists.</p> <p>The diamond drilling conducted by KIN was a single hole, an extension of an existing RC hole HE17RC156. There is no material difference observed between historical drilling information and the recent KIN drilling information. The diamond hole was principally drilled for structural data and the samples were assayed for gold.</p> <p>There has been no adjustments or calibrations made to the assay data recorded in the database.</p>
<i>Location of data points</i>	<p>The RC drill hole collar was located and recorded in the field by a contract surveyor using RTK-DGPS (with a horizontal and vertical accuracy of ±50mm). Location data was collected and plotted in the GDA94 Zone51 grid coordinate system.</p> <p>Downhole surveying during KIN's drilling programs was predominantly carried out by the drilling contractor at intervals of approximately every 30m.</p>

Criteria	Commentary
<i>Data spacing and distribution</i>	<p>Drill hole spacing patterns vary considerably throughout the Project area, and are deposit specific, depending on the nature and style of target being tested. The diamond hole 'was primarily drilled for structural information and the core was assayed for gold. Drill hole and sample interval spacing, when combined with the existing database, is sufficient to establish an acceptable degree of geological and grade continuity appropriate for mineral resource estimations and classifications applied.</p> <p>The data base contains a large volume of drill data including historic Diamond, Reverse Circulation and Aircore drilling, the current program were designed to complement the existing database.</p>
<i>Orientation of data in relation to geological structure</i>	<p>The sheared Cardinia greenstone sequence displays a NNW to North trend. The tenement package is contiguous. The Helens Main mineralisation is within M37/317. The drilling and sampling program was designed to provide, as best as practicable, an unbiased location of drill sample data.</p> <p>The chance of sample bias introduced by sample orientation is considered minimal. No orientation sampling bias has been identified in the data thus far.</p> <p>The vast majority of historical drilling and this campaign is orientated at approximately 245°/-60° (WSW) generally orthogonal to the strike of the mineralisation.</p> <p>Gold mineralisation at Helens occurs in a sheared, brecciated, carbonated, sulphidic mafic (Basalt). Primary mineralisation has been identified at depth. Gold mineralisation appears to be shear related and associated with sulphide mineralisation and quartz carbonate veining. The deposit is deeply weathered and open at depth. Originally the deposit was Aircore drilled on a nominal 20m x 40m grid pattern by Navigator Resources. Kin Mining have infilled the grid pattern with RC drilling.</p>
<i>Sample security</i>	<p>KIN's diamond drill samples/core trays were collected daily from the drill rig site. The core was photographed, orientated, marked for sampling, cut and logged at KIN's secure yard in Leonora. The processed (cut, bagged and numbered) samples were transported to Kalgoorlie (via SGS).</p> <p>There was no perceived opportunity for the samples to be compromised from collection of samples at the drill site, to delivery to the laboratory. At the SGS laboratory samples were stored in their secure compound, and made ready for processing.</p> <p>On receipt of the samples, the laboratory independently checked the sample submission form to verify samples received, and readied the samples for sample preparation. SGS's sample security protocols are of industry acceptable standards.</p>
<i>Audits or reviews</i>	<p>Sampling methodologies and assay techniques used in this drilling program are considered to be mineral exploration industry standard and any audits or reviews are not considered necessary at this particular exploration stage. No audits or reviews have been conducted apart from internal reviews and field quality controls</p>

SECTION 2 – Reporting of Exploration Results

Criteria	Commentary
<i>Mineral tenement and land tenure status</i>	<p>The diamond drill program was conducted on the Helens prospect on tenement M37/317 at Helens Main; the general area is referred to as the Cardinia Mining Centre. The tenements are held in the name of Navigator Mining Pty Ltd, a wholly owned subsidiary of Kin Mining NL. The tenements are managed, explored and maintained by Kin Mining NL. The drilled tenement represents a small portion of the larger Cardinia-Mertondale Project which hosts the 22.3Mt @ 1.43 g/t Au (1.02Moz) Leonora Gold Project (LGP) Resources. The tenement is located within the Shire of Leonora in the Mt Margret Mineral Field in the centre of the North Eastern Goldfields of Western Australia. The Cardinia area is located</p>

Criteria	Commentary
	<p>approximately 30km ENE of Leonora.</p> <p>There are no known native title interests, historical sites, wilderness areas, national park or environmental impediments over the resource areas, and there are no current impediments to obtaining a licence to operate in the area.</p>
<i>Exploration done by other parties</i>	<p>The Cardinia deposits have been extensively explored and drilled by a number of companies including Mt Edon, Sons of Gwalia and in more recent times Navigator. A review of the collar file data reveals the following companies: Navigator (NAV), NR (Normandy Resources?), MET (Metana), SGW (Sons of Gwalia), CIM (Centenary), AZT (Aztec) and HLM (Harbour Lights) have all contributed to drill programmes at several sites at various times, however the vast majority of recent exploration at Helens was conducted by Navigator. A test parcel of ore was mined by NAV from the nearby Bruno pit (100,000t) grade and recoveries exceeded expectations. Navigator commissioned Runge Limited to complete a Mineral Resource estimate for the Cardinia deposits in January 2009. The resource was recently re-evaluated (2017) by independent mining consultant Carras Mining Pty Ltd who calculated a new resource estimate of 1.27Mt @ 1.5 g/t Au for 61,000 ozs. at Helens.</p> <p>Existing historical drilling was previously conducted in the immediate area surrounding the Kin drill holes by Navigator. The data base has been interrogated and scrutinised to a level where the LGP gold resources are JORC 2012 compliant (ASX announcement 30th August 2017). Visual validation, using 3D software, has been conducted as well as cross referencing with historic plans and reports. Mineralisation between cross sections is cohesive and robust, suggesting that the data is valid.</p>
<i>Geology</i>	<p>The regional geology comprises a suite of NNE-North trending greenstones positioned on the Mertondale Shear Zone (MSZ), a splay limb of the Kilkenny Lineament. The MSZ denotes the contact between Archaean felsic volcanoclastic and sediment sequences (west) and Archaean mafic volcanics (east). Proterozoic dykes and Archaean felsic porphyries have intruded the altered mafic basalt/felsic volcanoclastic/sedimentary sequence of the MSZ.</p> <p>Locally within the Cardinia project area the stratigraphy consists of intermediate mafic and felsic volcanics and intrusive lithologies with locally derived epiclastic sediments which strike NNW with a sub vertical attitude. Structural foliation of the stratigraphy generally dips moderately to the west. The central area is dominated by strongly weathered NW trending basalts with intercalated beds of felsic rocks and minor shales.</p> <p>At Helens Main the stratigraphy comprises a sequence of sheared intermediate mafic volcanic lithologies. The basalt host rock is sheared, altered, carbonated, bleached, brecciated and mineralised.</p> <p>Gold distribution can be highly variable and closely spaced drilling is required to confidently delineate the mineralised zones. Primary gold mineralisation is associated with increased shearing accompanying the host lithology. Disseminated pyrite, silicified quartz veining and carbonate-chloritic alteration zones are adjacent to and associated with the gold mineralisation.</p> <p>At the Helens deposit the mineralisation trends either NNW or NS, with a sub vertical eastern attitude. The mineralised shear zones are confined to the mafic stratigraphy where it's associated with increased shearing, intense alteration and disseminated sulphides.</p>
<i>Drill hole Information</i>	<p>The location of the drill hole collar, orientation and significant gold intersections is presented as part of the significant intersection table in the body of this report</p> <p>All hole depths refer to down hole depth in metres. All hole collars are surveyed and</p>

Criteria	Commentary
	MGA94 Zone51 DGPS positioned. Elevation (R.L.) is recorded as part of the surveyed collar pick up. Drill holes are measured from the collar of the hole to the bottom of the hole.
<i>Data Aggregation methods</i>	<p>No averaging of the raw assay data was applied; the raw data was used to determine the location and width of gold intersections and anomalous gold trends. Geological assessment and interpretation was used to determine the relevance of the plotted intersections with respect to the sampled medium.</p> <p>Individual grades are reported as down hole length weighted averages. Only diamond drilling intersections greater than or close to 0.5g/t are regarded as significant. Anomalous intersections are tabled in the body of this report. Reported mineralised zones have a cut-off grade of 0.5g/t Au with no more than 2m of internal dilution (<0.1g/t Au). There is no reporting of metal equivalent values.</p>
<i>Relationship Between Mineralisation widths and intercept lengths</i>	The orientation, down hole widths and geometry of the mineralisation has been determined by interpretation of historic drilling and confirmed by Kin's recent drill programs. The Drilling at Helens was on an Azimuth of 245° and an angle of -60° which is considered to be the optimum drill orientation to intersect the targeted mineralisation. The drill hole orientation may not be at an optimal angle to the mineralised structure however the holes are orientated in the same direction as the historic Navigator drilling. Since the mineralisation is steeply dipping to the east the intersections are reported as down hole widths and not true widths. The reported mineralised intercepts are outside and south of the confines of the existing proposed open cut pit at Helens Main. They have not yet been incorporated into the current parameters of the Helens resource calculation.
<i>Diagrams</i>	Relevant diagrams of the drill tested areas are included in the main body of the report.
<i>Balanced Reporting</i>	<p>Public reporting of exploration results by KIN are considered balanced and include representative widths of both low and high grade assay results. Only the significant gold results are discussed and reported.</p> <p>In the case of the existing LGP resource calculation there is always an area of technical risk associated with resource tonnage and grade estimations.</p>
<i>Other Substantive exploration data</i>	<p>There is no other new substantive data acquired for the resource areas being reported on.</p> <p>All meaningful and material information is or has been previously reported.</p>
<i>Further work</i>	The potential to increase the existing resources is viewed as probable. Further work does not guarantee that an upgrade in the resources would be achieved; however KIN intend to drill more holes at Helens with the intention of increasing the LGP resources and also converting the existing Inferred portions of the resources to the Indicated category.

KIN MINING NL TENEMENT SCHEDULE
December Quarter 2017
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

DESDEMONA
20 kms South of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1152	0%	Transferred to Kin West
E37/1156	0%	Transferred to Kin West
E37/1201	0%	Transferred to Kin West
E37/1203	0%	Transferred to Kin West
P37/8500	0%	Transferred to Kin West
P37/8504	0%	Transferred to Kin West
E40/283	0%	Transferred to Kin West
E40/285	0%	Transferred to Kin West
E40/323	0%	Transferred to Kin West
M40/330	0%	Transferred to Kin West
P37/8350	0%	Transferred to Kin West
P37/8390	0%	Transferred to Kin West
P40/1263	0%	Transferred to Kin West
P40/1283	0%	Transferred to Kin West
E40/366	0%	Transferred to Kin West
E37/1315	0%	Transferred to Kin West
E37/1326	0%	Transferred to Kin West
E40/369	0%	Transferred to Kin West
P40/1458	0%	Transferred to Kin West
P40/1464	0%	Transferred to Kin West

MURRIN MURRIN
50 kms East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/279	0%	Transferred to Kin East
P39/4980	0%	Transferred to Kin East
P39/5112	0%	Transferred to Kin East
P39/5113	0%	Transferred to Kin East
P39/5164	0%	Transferred to Kin East
P39/5165	0%	Transferred to Kin East
P39/5176	0%	Transferred to Kin East
P39/5177	0%	Transferred to Kin East
P39/5178	0%	Transferred to Kin East
P39/5179	0%	Transferred to Kin East
P39/5180	0%	Transferred to Kin East
M39/1121	0%	Transferred to Kin East
P39/5861	0%	Transferred to Kin East
P39/5862	0%	Transferred to Kin East
P39/5863	0%	Transferred to Kin East
P39/5864	0%	Transferred to Kin East

MT FLORA
50 kms East North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
P39/4617	0%	Transferred to Kin East
P39/4618	0%	Transferred to Kin East
P39/4619	0%	Transferred to Kin East
P39/4620	0%	Transferred to Kin East
P39/4621	0%	Transferred to Kin East
P39/4912	0%	Transferred to Kin East
P39/5181	0%	Transferred to Kin East
P39/5182	0%	Transferred to Kin East
P39/5183	0%	Transferred to Kin East
P39/5185	0%	Transferred to Kin East
P39/5463	0%	Transferred to Kin East
M39/1118	0%	Transferred to Kin East
P39/5859	0%	Transferred to Kin East
P39/5860	0%	Transferred to Kin East

PIG WELL
25 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8948	0%	Transferred to Kin West
P37/8949	0%	Transferred to Kin West
P37/8950	0%	Transferred to Kin West
P37/8951	0%	Transferred to Kin West
P37/8952	0%	Transferred to Kin West
P37/8953	0%	Transferred to Kin West
P37/8954	0%	Transferred to Kin West
P37/8955	0%	Transferred to Kin West
P37/8956	0%	Transferred to Kin West
P37/8957	0%	Transferred to Kin West
P37/8958	0%	Transferred to Kin West
P37/8959	0%	Transferred to Kin West
P37/8960	0%	Transferred to Kin West
P37/8961	0%	Transferred to Kin West
P37/8962	0%	Transferred to Kin West
P37/8963	0%	Transferred to Kin West
P37/8964	0%	Transferred to Kin West
P37/8974	0%	Transferred to Kin West
P37/8975	0%	Transferred to Kin West
P37/8976	0%	Transferred to Kin West
P37/8977	0%	Transferred to Kin West
P37/8978	0%	Transferred to Kin West

IRON KING / VICTORY
45 kms North North West of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1134	0%	Transferred to Kin West
P37/7175	0%	Transferred to Kin West
P37/7176	0%	Transferred to Kin West
P37/7177	0%	Transferred to Kin West
P37/7194	0%	Transferred to Kin West
P37/7195	0%	Transferred to Kin West
P37/7196	0%	Transferred to Kin West
P37/7197	0%	Transferred to Kin West
P37/7198	0%	Transferred to Kin West
P37/8359	0%	Transferred to Kin West
P37/8414	0%	Transferred to Kin West
P37/8415	0%	Transferred to Kin West
P37/8455	0%	Transferred to Kin West
P37/8458	0%	Transferred to Kin West
P37/8459	0%	Transferred to Kin West
P37/8460	0%	Transferred to Kin West
P37/8461	0%	Transferred to Kin West
P37/8491	0%	Transferred to Kin West
M37/1327	0%	Transferred to Kin West

REDCASTLE

65 kms South West of Laverton

Tenement ID	Ownership at end of Quarter	Change During Quarter
P39/4834	0%	Transferred to Kin East
P39/5097	0%	Transferred to Kin East
P39/5098	0%	Transferred to Kin East
P39/5099	0%	Transferred to Kin East
P39/5100	0%	Transferred to Kin East
P39/5101	0%	Transferred to Kin East
P39/5102	0%	Transferred to Kin East
P39/5103	0%	Transferred to Kin East
P39/5105	0%	Transferred to Kin East
P39/5267	0%	Transferred to Kin East
M39/1114	0%	Transferred to Kin East
M39/1108	0%	Transferred to Kin East
M39/1119	0%	Transferred to Kin East
P39/5866	0%	Transferred to Kin East

RANDWICK

45 kms North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/7806	0%	Transferred to Kin East
P37/7995	0%	Transferred to Kin East
P37/7996	0%	Transferred to Kin East
P37/7997	0%	Transferred to Kin East
P37/7998	0%	Transferred to Kin East
P37/7999	0%	Transferred to Kin East
P37/8000	0%	Transferred to Kin East
P37/8001	0%	Transferred to Kin East
M37/1316	0%	Transferred to Kin East
P37/8965	0%	Transferred to Kin East
P37/8966	0%	Transferred to Kin East
P37/8967	0%	Transferred to Kin East
P37/8968	0%	Transferred to Kin East
P37/8969	0%	Transferred to Kin East
P37/8970	0%	Transferred to Kin East
P37/8971	0%	Transferred to Kin East
P37/8972	0%	Transferred to Kin East
P37/8973	0%	Transferred to Kin East

CARDINIA / MERTONDALE

35 kms East & North East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
L37/226	0%	Transferred to Navigator
P37/8737	0%	Transferred to Navigator
P37/8738	0%	Transferred to Navigator
P37/8739	0%	Transferred to Navigator
P37/8740	0%	Transferred to Navigator
P37/8741	0%	Transferred to Navigator
P37/8742	0%	Transferred to Navigator
P37/8743	0%	Transferred to Navigator
P37/8744	0%	Transferred to Navigator
M37/1325	0%	Transferred to Navigator
P37/8795	0%	Transferred to Navigator
P37/8536	0%	Transferred to Navigator
P37/8537	0%	Transferred to Navigator
P37/8538	0%	Transferred to Navigator
P37/8539	0%	Transferred to Navigator
P37/8540	0%	Transferred to Navigator
P37/8541	0%	Transferred to Navigator
P37/8542	0%	Transferred to Navigator
P37/8543	0%	Transferred to Navigator

RAESIDE

8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1300	0%	Transferred to Kin West

NAVIGATOR MINING PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

CARDINIA / MERTONDALE
35 kms East & North East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
L37/106	100%	
L37/127	100%	
L37/128	100%	
L37/195	100%	
L37/196	100%	
L37/65	100%	
L37/226	100%	Transferred From Kin
M37/1284	100%	
M37/223	100%	
M37/227	100%	
M37/231	100%	
M37/232	100%	
M37/233	100%	
M37/277	100%	
M37/299	100%	
M37/300	100%	
M37/316	100%	
M37/317	100%	
M37/422	100%	
M37/428	100%	
M37/487	100%	
M37/594	100%	
M37/646	100%	
M37/720	100%	
M37/81	100%	
M37/82	100%	
M37/86	100%	
M37/88	100%	
P37/7712	0%	Expired 24/11/17
P37/7713	0%	Expired 24/11/17
P37/7714	0%	Expired 24/11/17
P37/7715	0%	Expired 24/11/17
P37/7756	100%	
P37/7757	100%	
P37/7758	100%	
P37/7759	100%	
P37/7760	100%	
P37/7761	100%	
P37/7892	100%	
P37/7953	100%	
P37/7954	100%	
P37/7969	100%	
P37/7970	100%	
P37/7971	100%	
P37/7972	100%	
P37/7973	100%	
P37/7974	100%	
P37/7975	100%	
P37/7976	100%	
P37/7977	100%	
P37/7978	100%	
P37/7979	100%	
P37/8007	100%	
P37/8196	100%	
P37/8199	100%	
P37/8209	100%	
P37/8210	100%	

Tenement ID	Ownership at end of Quarter	Change During Quarter
M37/1303	100%	
M37/1304	100%	
M37/1315	100%	
M37/1318	100%	
M37/1319	100%	
M37/1320	100%	
M37/1323	100%	
P37/8938	100%	Granted 15/11/2017
P37/8939	100%	Granted 15/11/2017
P37/8940	100%	Granted 15/11/2017
P37/8941	100%	Granted 15/11/2017
P37/8942	100%	Granted 15/11/2017
P37/8943	100%	Granted 15/11/2017
P37/8944	100%	Granted 15/11/2017
P37/8945	100%	Granted 15/11/2017
P37/8946	100%	Granted 15/11/2017
P37/8947	100%	Granted 15/11/2017
P37/8988	0%	
P37/8989	0%	
P37/8990	0%	
P37/8991	0%	
P37/8992	0%	
P37/8993	0%	
P37/8994	0%	
P37/8995	0%	
P37/8996	0%	
P37/8997	0%	
P37/8998	0%	
P37/8999	0%	
P37/9000	0%	
P37/9001	0%	
P37/9002	0%	
P37/9003	0%	
P37/9004	0%	
M37/1328	0%	
M37/1329	0%	
M37/1330	0%	
M37/1331	0%	Tenement Application
M37/1332	0%	Tenement Application
M37/1333	0%	Tenement Application
P37/8737	100%	Transferred From Kin
P37/8738	100%	Transferred From Kin
P37/8739	100%	Transferred From Kin
P37/8740	100%	Transferred From Kin
P37/8741	100%	Transferred From Kin
P37/8742	100%	Transferred From Kin
P37/8743	100%	Transferred From Kin
P37/8744	100%	Transferred From Kin
M37/1325	100%	Transferred From Kin
P37/8795	100%	Transferred From Kin
P37/8536	100%	Transferred From Kin
P37/8537	100%	Transferred From Kin
P37/8538	100%	Transferred From Kin
P37/8539	100%	Transferred From Kin
P37/8540	100%	Transferred From Kin
P37/8541	100%	Transferred From Kin
P37/8542	100%	Transferred From Kin
P37/8543	100%	Transferred From Kin

RAESIDE
8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1103	100%	
E37/868	100%	
L37/125	100%	
L37/77	100%	
M37/1298	100%	

KIN EAST PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

MURRIN MURRIN
50 kms East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/279	66.66%	Transferred from Kin
P39/4980	100%	Transferred from Kin
P39/5112	100%	Transferred from Kin
P39/5113	100%	Transferred from Kin
P39/5164	100%	Transferred from Kin
P39/5165	100%	Transferred from Kin
P39/5176	100%	Transferred from Kin
P39/5177	100%	Transferred from Kin
P39/5178	100%	Transferred from Kin
P39/5179	100%	Transferred from Kin
P39/5180	100%	Transferred from Kin
M39/1121	0%	Transferred from Kin
P39/5861	0%	Tenement Application, Transferred From Kin
P39/5862	0%	Tenement Application, Transferred From Kin
P39/5863	0%	Tenement Application, Transferred From Kin
P39/5864	0%	Tenement Application, Transferred From Kin

REDCASTLE
65 kms South West of Laverton

Tenement ID	Ownership at end of Quarter	Change During Quarter
P39/4834	100%	Transferred from Kin
P39/5097	100%	Transferred from Kin
P39/5098	100%	Transferred from Kin
P39/5099	100%	Transferred from Kin
P39/5100	100%	Transferred from Kin
P39/5101	100%	Transferred from Kin
P39/5102	100%	Transferred from Kin
P39/5103	100%	Transferred from Kin
P39/5105	100%	Transferred from Kin
P39/5267	100%	Transferred from Kin
M39/1114	0%	Transferred from Kin
M39/1108	100%	Transferred from Kin
P39/5866	0%	Transferred from Kin

RANDWICK
45 kms North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/7806	100%	Transferred from Kin
P37/7995	100%	Transferred from Kin
P37/7996	100%	Transferred from Kin
P37/7997	100%	Transferred from Kin
P37/7998	100%	Transferred from Kin
P37/7999	100%	Transferred from Kin
P37/8000	100%	Transferred from Kin
P37/8001	100%	Transferred from Kin
M37/1316	100%	Transferred from Kin
P37/8965	100%	Granted 30/11/17, transferred from Kin
P37/8966	100%	Granted 30/11/17, transferred from Kin
P37/8967	100%	Granted 30/11/17, transferred from Kin
P37/8968	100%	Granted 30/11/17, transferred from Kin
P37/8969	0%	Transferred from Kin
P37/8970	0%	Transferred from Kin
P37/8971	100%	Granted 30/11/17, transferred from Kin
P37/8972	100%	Granted 30/11/17, transferred from Kin
P37/8973	100%	Granted 30/11/17, transferred from Kin

MT FLORA
50 kms East North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
P39/4617	100%	Transferred From Kin
P39/4618	100%	Transferred From Kin
P39/4619	100%	Transferred From Kin
P39/4620	100%	Transferred From Kin
P39/4621	100%	Transferred From Kin
P39/4912	100%	Transferred From Kin
P39/5181	100%	Transferred From Kin
P39/5182	100%	Transferred From Kin
P39/5183	100%	Transferred From Kin
P39/5185	100%	Transferred From Kin
P39/5463	100%	Transferred From Kin
M39/1118	0%	Transferred From Kin
P39/5859	0%	Tenement Application, Transferred From Kin
P39/5860	0%	Tenement Application, Transferred From Kin

KIN WEST WA PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

DESDEMONA

20 kms South of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1152	100%	Transferred from Kin
E37/1156	100%	Transferred from Kin
E37/1201	100%	Transferred from Kin
E37/1203	100%	Transferred from Kin
P37/8500	100%	Transferred from Kin
P37/8504	100%	Transferred from Kin
E40/283	100%	Transferred from Kin
E40/285	100%	Transferred from Kin
E40/323	100%	Transferred from Kin
M40/330	100%	Transferred from Kin
P37/8350	100%	Transferred from Kin
P37/8390	100%	Transferred from Kin
P40/1263	100%	Transferred from Kin
P40/1283	100%	Transferred from Kin
E40/366	0%	Transferred from Kin
E37/1315	0%	Transferred from Kin
E37/1326	0%	Transferred from Kin
E40/369	0%	Transferred from Kin
P40/1458	0%	Tenement Application, Transferred From Kin
P40/1464	0%	Tenement Application, Transferred From Kin

IRON KING / VICTORY

45 kms North North West of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1134	100%	Transferred from Kin
P37/7175	100%	Transferred from Kin
P37/7176	100%	Transferred from Kin
P37/7177	100%	Transferred from Kin
P37/7194	100%	Transferred from Kin
P37/7195	100%	Transferred from Kin
P37/7196	100%	Transferred from Kin
P37/7197	100%	Transferred from Kin
P37/7198	100%	Transferred from Kin
P37/8359	100%	Transferred from Kin
P37/8414	100%	Transferred from Kin
P37/8415	100%	Transferred from Kin
P37/8455	100%	Transferred from Kin
P37/8458	100%	Transferred from Kin
P37/8459	100%	Transferred from Kin
P37/8460	100%	Transferred from Kin
P37/8461	100%	Transferred from Kin
P37/8491	100%	Transferred from Kin
M37/1327	0%	Transferred from Kin

PIG WELL

25 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8948	100%	Granted15/11/17, transferred from Kin
P37/8949	100%	Granted15/11/17, transferred from Kin
P37/8950	100%	Granted15/11/17, transferred from Kin
P37/8951	100%	Granted15/11/17, transferred from Kin
P37/8952	100%	Granted15/11/17, transferred from Kin
P37/8953	100%	Granted15/11/17, transferred from Kin
P37/8954	100%	Granted15/11/17, transferred from Kin
P37/8955	100%	Granted15/11/17, transferred from Kin
P37/8956	100%	Granted15/11/17, transferred from Kin
P37/8957	100%	Granted15/11/17, transferred from Kin
P37/8958	100%	Granted15/11/17, transferred from Kin
P37/8959	100%	Granted15/11/17, transferred from Kin
P37/8960	100%	Granted15/11/17, transferred from Kin
P37/8961	100%	Granted15/11/17, transferred from Kin
P37/8962	100%	Granted15/11/17, transferred from Kin
P37/8963	100%	Granted15/11/17, transferred from Kin
P37/8964	100%	Granted15/11/17, transferred from Kin
P37/8974	100%	Granted 30/11/17, transferred from Kin
P37/8975	100%	Granted 30/11/17, transferred from Kin
P37/8976	100%	Granted 30/11/17, transferred from Kin
P37/8977	100%	Granted 30/11/17, transferred from Kin
P37/8978	100%	Granted 30/11/17, transferred from Kin

RAESIDE

8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1300	100%	Transferred from Kin