



29th July 2016

Board of Directors

Terry Grammer

Chairman

Trevor Dixon

Managing Director

Fritz Fitton

Technical Director

Joe Graziano

Non-Executive Director
and Company Secretary

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Shares on Issue:

90,382,891

Unlisted Options:

14,055,000

ASX: KIN

June Quarterly Activities Report for the period ending June 30th 2016.

Kin Mining NL (ASX:KIN) is pleased to present a summary of the Quarterly activities for the three months ending June 30th 2016.

HIGHLIGHTS

- The scoping study for the development of the Leonora Gold Project, released in May 2012, demonstrates an economically and technically viable gold project with considerable upside.
- The scoping study indicated a **revenue of >\$460M** using a conservative gold price of A\$1,500/oz
- Initial ore parcels have been mined from the Lewis open pit operation at Cardinia. Ore is currently being stockpiled on site with the view to toll milling the Lewis ore at the Lakewood Gold Processing Facility near Kalgoorlie-Boulder.
- Merton's Reward RC drilling continues to return high grade gold intersections from T1 and T2 lode targets; all initial drill holes (MR16RC001-014) have intersected multiple zones of gold mineralisation. Significant higher grade drill results within the reporting period include:
 - **27m @ 2.7g/t Au** incl 2m @ 16.47g/t Au and 5m @ 5.54g/t Au (MR16RC04)
 - **15m @ 1.8g/t Au** incl 5m @ 3.78g/t Au (MR16RC005)
 - **22m @ 2.7g/t Au** incl 8m @ 4.7g/t Au (MR16RC011)
- Assay results confirm depth and plunge extensions to the T1 and T2 mineralised ore shoots below the existing Merton's Reward underground workings. The target zones extend down dip and 100m down plunge, deeper than previously modelled, the gold mineralisation remains open at depth.
- The Leonora Gold Project Mineral Resources (JORC 2012) total **11.825Mt @ 1.9g/t Au (722,300oz)**. The recent drilling results have not been incorporated into the existing geological model and a revised resource calculation at Merton's Reward is expected following incorporation of all results (June/July RC drilling) into the data base.

SCOPING STUDY RETURNS POSITIVE RESULTS

The scoping study conducted by Auralia Mining Consultants Pty Ltd on the previously published resources contained within the Leonora Gold Project (11.825Mt @ 1.9g/t Au for 722,300oz) returned a positive outcome with results demonstrating an economically and technically viable gold project with considerable upside.

The study analysed a 1M TPA processing throughput and a multi-source open cut mining scenario. A review of the combined sensitivity outputs for the Leonora Gold project (LGP) show a higher than standard sensitivity to most inputs where for every 10% change in processing and mining costs there is roughly a 10% change in the outputs for the discounted cash flow, total tonnes mined and recovered gold. The sensitivity to fluctuations in the price of gold is more pronounced where a 10% change in the gold price results in an approximate 25% change in the outputs. The higher than standard sensitivity in the Project is anticipated to be caused by the generally shallow nature of the Whittle shells produced.

Key financial parameters are tabled below.

Key Financial Parameter	Base Case A\$1500 oz	A\$1700 oz
NPV (A\$M)	\$56.30	\$105.50
Revenue (A\$M)	\$461.60	\$523.13
Operating Costs (A\$M)	\$318.90	\$318.90
Free Cash flow (A\$M)	\$142.70	\$204.30
Capital Costs (A\$M)	\$55.00	\$55.00
EBITD (A\$M)	\$87.70	\$149.30
C1 Cash Cost (A\$/oz)	\$1,010	\$1,010
AISC (A\$/oz)	\$1,185	\$1,185
IRR (%)	30%	48%
Payback (months)	45	30
* All key parameters based on scoping study inputs and Whittle pit shells and are indicative only		

Scoping Study Parameters – Cautionary Statement

The Scoping Study referred to in this report is based on low accuracy levels of technical and economic assessments, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage; or to provide certainty that the conclusions of the Scoping Study will be realized. There is a low level of geological confidence associated with the Inferred Mineral Resource (approximately 1/3rd of all proposed process material from the Whittle results) and there is no certainty that further exploration work will result in the conversion of Inferred Mineral Resources to Indicated Mineral Resources or that the production target itself will be realised.

LEWIS TRIAL MINING

Mining of the Lewis trial open pit has commenced at Cardinia. Ore is currently being stockpiled on site with the intention of trucking the material to the Lakewood Gold Processing Facility located 5km south-east of Kalgoorlie-Boulder. Kin plan to mine approximately 15,000t of ore, as a first stage parcel, from a selected shallow higher grade zone within the larger Bruno-Lewis resource. The Bruno-Lewis Cardinia supergene deposit hosts a resource of 3.4Mt @ 1.3g/t Au (139,400oz).



Mining Fleet mobilised and mining commences at Lewis open cut

The objective of the mining exercise is to generate a positive cash return and also establish accurate mining costs that will assist with the evaluation and mine scheduling of the larger remaining Bruno-Lewis resource. The mining exercise will also determine accurate specific gravity data that can be incorporated into the Cardinia resource model and determine additional metallurgical parameters of the ore zone.

Managing Director Trevor Dixon said “The Lewis mining exercise is another step forward and puts Kin ‘well on the road’ to become a profitable gold producing company. Following a busy quarter Kin Mining is on track to complete the significant milestone of producing gold in a buoyant gold price environment”.

Resource Table for the Leonora Gold Project

Mineral Resources - Mertondale Area										
Project Area	Lower cut-off grade (g/t) Au	Indicated			Inferred			Total Resource		
		Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)
MERTONDALE										
Mertondale 3/4	0.7	870,000	2.3	65,000	660,000	2.1	45,000	1,530,000	2.2	110,000
Merton's Reward	0.7	1,010,000	2.7	87,000	70,000	1.7	4,000	1,080,000	2.6	91,000
Tonto	0.7	970,000	1.9	60,000				970,000	1.9	60,000
Eclipse	0.7	620,000	1.8	35,000	250,000	1.7	14,000	870,000	1.8	49,000
Mertondale 5	0.7	320,000	3.2	33,000	160,000	2.7	13,000	480,000	3	46,000
Quicksilver	0.7	550,000	1.8	31,000	110,000	2.1	8,000	660,000	1.8	39,000
TOTAL		4,340,000	2.2	311,000	1,250,000	2.1	84,000	5,590,000	2.2	395,000
Bruno-Lewis-Kyte Deposits - Cardinia Area										
Project Area	Lower cut-off grade (g/t) Au	Indicated			Inferred			Total Resource		
		Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)
BRUNO - LEWIS - KYTE										
Oxide	0.7	1,405,000	1.2	53,400	1,869,000	1.3	81,100	3,274,000	1.3	134,500
Transition	0.7	35,000	1.1	1,300	57,000	1.2	2,200	92,000	1.2	3,500
Fresh	0.7	1,000	1.5	100	31,000	1.3	1,300	32,000	1.3	1,400
TOTAL		1,441,000	1.2	54,800	1,957,000	1.3	84,600	3,398,000	1.3	139,400
Helen's and Rangoon Deposit - Cardinia Area										
Project Area	Lower cut-off grade (g/t) Au	Indicated			Inferred			Total Resource		
		Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)
HELENS and RANGOON										
Oxide	0.7	382,000	1.3	15,800	245,000	1.2	9,200	627,000	1.2	24,900
Transition	0.7	455,000	1.4	20,800	103,000	1.2	4,100	558,000	1.4	24,900
Fresh	0.7	67,000	1.5	3,300	15,000	1.6	800	82,000	1.5	4,100
TOTAL		904000	1.4	39,900	363000	1.2	14,100	1,267,000	1.3	53,900
Michelangelo – Leonardo, Forgotten Four and Krang Deposits - Raeside Area										
Project Area	Lower cut-off grade (g/t) Au	Indicated			Inferred			Total Resource		
		Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)	Tonnes (t)	Au (g/t)	Au (Ounces)
RAESIDE										
Michelangelo-Leonardo	0.7	1,280,000	2.7	111,000				1,280,000	2.7	111,000
Forgotten 4	0.7	70,000	3	7,000	100,000	2.1	7,000	170,000	2.5	14,000
Krang	0.7	110,000	2.6	9,000				110,000	2.6	9,000
TOTAL		1,470,000	2.7	127,000	100,000	2.1	7,000	1,570,000	2.6	134,000
Reportable Resources (0.7g/t Au cut-off inside \$2,000 per ounce pit shell)										
Combined 2012 JORC compliant Resource of 11.825Mt @ 1.9g/t Au for 722.300 ozs										

MERTONS REWARD

An RC drilling campaign for an advance of 1,892m (MR16RC004-MR16RC014) was conducted at Merton's Reward during the Quarter. The programme followed on from significant mineralised intersections of:

- 5m @ 8.0g/t Au including 1m @ 24.7g/t Au (MR16RC002)
- 29m @ 1.4g/t Au including 10m @ 1.7g/t Au and 7m @ 1.8g/t Au (MR16RC003).

Significant gold drill intersections surrounded by mineralised halos include:

- 27m @ 2.7g/t Au incl 2m @ 16.5g/t Au and 5m @ 5.5g/t Au (MR16RC004)
- 15m @ 1.8g/t Au incl 5m @ 3.8g/t Au (MR16RC005)
- 1m @ 16.7g/t Au and 1m @ 8.09g/t Au (MR16RC006)
- 5m @ 1.7g/t Au (MR16RC007)

- 1m @ 10.7g/t Au and 7m @ 1.08g/t Au (MR16RC008)
- 8m @ 1.18g/t Au (MR16RC009)
- 9m @ 2.2g/t Au incl 4m @ 3.7g/t Au and 7m @ 1.9g/t Au incl 1m @ 7.5g/t Au (MR16RC010)
- 22m @ 2.7g/t Au incl 8m @ 4.7g/t Au (MR16RC011)
- 6m @ 1.6g/t Au incl 1m @ 5.8g/t Au and 6m @ 2.5g/t Au incl 1m @ 9.5g/t Au (MR16RC014)

The targeted T1 and T2 lodes extend down plunge from the historic Merton's Reward underground workings (historic production 90,000t @ 21g/t Au for +60,000oz). The assay results received to date correlate very well with the geological model and the spatial position of the projected lodes.

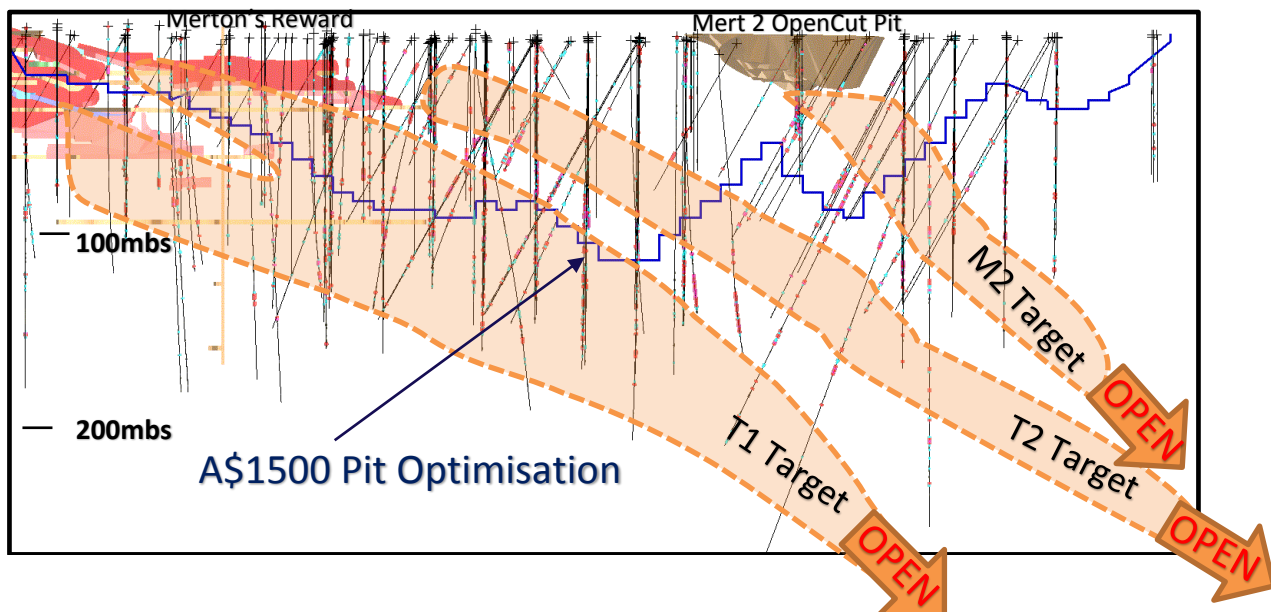


RC drilling rig at Merton's Reward drilling MR16RC005

The mineralised system has only been partially tested below 150m and potential to extend the lodes at depth (>150m) remains high. An additional RC drill campaign for approximately 1,000m targeting the T1 and T2 lodes at depth has been completed and was announced to the market on July 22nd 2016.

The latest results complement previously announced intersections confirming the geometry of the geological model and extending the known mineralised lodes below the previously established limits.

A new resource calculation with the intention of expanding the current Merton's Reward resource of 1.08Mt @ 2.6g/t (91,000oz) is scheduled following compilation of drill results (MR16RC015-MR16RC021) received subsequent to the end of the Quarter.



Merton's Reward long section highlighting projected ore shoots below the A\$1,500 pit optimisation shell

CORPORATE

The Company's cash position as at 30th June was \$1,289,566.

On the 11th and 12th of May the Company attended the RIU Sydney Resources Round-up 2016 where it presented to a large contingent of private investors and stockbrokers. The Company also had an exhibitor's booth at the conference and connected with many investment groups and other resource executives.

During the Quarter KIN issued 12,000,001 shares through a private placement to sophisticated and professional investors raising a total of \$1,680,000. The funds will be utilised to complete Phase 2 of the Merton's Reward RC drill programme and prepare a revised resource calculation at Merton's Reward. Additionally, funding is also assigned to the commencement of the Feasibility Study and the commencement of mining of the Lewis trial pit.

AMENDMENTS TO TERM SHEET – ACN 112 940 057 Pty Ltd

Subsequent to quarter end:

On 24 February 2015, the Company announced it had signed a Binding Term Sheet for an investment of \$1,000,000 via a convertible note with ACN 112 940 057 Pty Ltd (Investor) to assist with the development of the "Lewis Prospect" within the Cardinia Project Area.

While the Company secured shareholder approval for the transaction on 3 September 2015 at a General Meeting of Shareholders it was unable to meet all the conditions precedent to formally execute the transaction.

The Company has been working closely with the Investor to secure its additional investment in the Company as we see them aligned with the future strategy and supportive of the development of the Leonora Gold Project.

The Company is pleased to advise that it has executed an amended term sheet which provides for a subscription in shares rather than a convertible note as previously announced and which will be subject to shareholder approval.

A summary of the terms agreed are provided herewith:

Investment & Subscription	<p>\$1,000,000 in three tranches as follows:</p> <p><i>Tranche 1</i> – Placement of 833,333 Ordinary Shares @ \$0.12c for an Investment of \$100,000 which was completed on 31 March 2015.</p> <p><i>Tranche 2</i> – Placement of 714,286 Ordinary Shares @ \$0.14c for an Investment of \$100,000 which was completed as part of a private placement on 1 June 2016.</p> <p><i>Tranche 3</i> – Subscription for \$800,000 new shares calculated at an issue price being a 25% discount to the 30 day VWAP for the period prior to 30 June 2016. The Third Tranche Placement will be subject to 12 months escrow.</p>
Incentive Options	<p>The investor will receive 5,000,000 options (Incentive Options) to acquire shares with an exercise price of \$0.20 and an expiry date of 31 August 2017. The Incentive Options will have a capped realisable value of \$2,200,000. If the capped realisable value is not achieved by the 31st August 2017 a new series of options will be issued with an exercise price of \$0.20 and an expiry date of 31 August 2020. If the capped realisable value is not achieved by 31st August 2020 a final series of options will be issued with an exercise price of \$0.20 and an expiry date of 31 August 2023.</p> <p>If at any time the share price exceeds \$0.45 for a period of 10 days or more then the Investor would have achieved the capped realisable value and Kin will have no further obligations.</p>

Conditions Precedent	<p>The Third Tranche Placement, the granting of the Incentive Options and the grant of the new Incentive Options is conditional upon:</p> <ul style="list-style-type: none"> (a) The parties entering into a formal subscription agreement on the terms and conditions set out in the term sheet; and (b) Kin receiving shareholder approval to issue the shares under the third tranche placement and the Incentive Options pursuant to the ASX Listing Rules.
Board Nominee	<p>Kin agrees that upon the investor having a relevant interest in 15% or more of the shares on issue that it will appoint a nominee of the investor as a non-executive director of the company.</p>

TENEMENT UPDATE

An application for the conversion of four PL's (Prospecting Licences) into two ML's (Mining Leases) has been accepted by the Department of Mines and Petroleum (DMP).

Four tenements within the Cardinia tenement package at Nevertire (PL37/7264, PL37/7891 and PL37/78930) and Black Chief (PL37/7274) have been submitted for ML approval (MLA37/1303 and MLA37/1304 respectively) however at this stage grant of the Mining Leases is still pending.

The Cardinia Prospecting Licences are sandwiched between several adjoining contiguous Mining Leases that host the Bruno-Lewis-Kyte and the Helens-Rangoon mineral resources. The conversion consolidates Kin's ground position in the region.

The degree of mineralisation within the holding is highlighted by several recently collected high grade rock chip results. Samples were collected from mullock dumps and old workings, and then fire assayed (50 gram charge) for gold only at SGS. The peak result from auriferous lode material returned an assay of 25.1g/t Au, additionally several significant results were returned from target areas within the holding.

Competent Persons Statement

The information contained in this report relates to information compiled or reviewed by Mr. Paul Maher who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM) and Mr. Simon Buswell-Smith who is a Member of the Australian Institute of Geoscientists (MAIG), both are employees of the company and fairly represent this information. Mr. Maher and Mr. Buswell-Smith have sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 edition of the "JORC Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Both consent to the inclusion in this report relating to the matters based on information in the form and context in which it appears.

Forward Looking Statements

Certain information in this document refers to the intentions of Kin Mining NL, but these are not intended to be forecasts, forward looking statements or statements about future matters for the purposes of the Corporations Act or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may cause Kin Mining NL's actual results, performance or achievements to differ from those referred to in this announcement. Accordingly, Kin Mining NL, its directors, officers, employees and agents do not give any assurance or guarantee that the occurrence of the events referred to in this announcement will actually occur as presently contemplated.

KIN MINING NL TENEMENT SCHEDULE

TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

DESDEMONA		
20 kms South of Leonora Townsite		
Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1152	100%	
E37/1156	100%	
E37/1201	100%	
E37/1203	100%	
P37/8500	100%	
P37/8504	100%	
E40/283	100%	
E40/285	100%	
E40/323	100%	
M40/330	100%	
P37/8350	100%	
P37/8390	100%	
P40/1263	100%	
P40/1283	100%	
P40/1284	100%	
P40/1285	100%	
P40/1286	100%	
P40/1287	100%	

MURRIN MURRIN		
50 kms East of Leonora		
Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/279	66.66%	
P39/4913	100%	
P39/4914	100%	
P39/4915	100%	
P39/4916	100%	
P39/4980	100%	
P39/5112	100%	
P39/5113	100%	
P39/5164	100%	
P39/5165	100%	
P39/5176	100%	
P39/5177	100%	
P39/5178	100%	
P39/5179	100%	
P39/5180	100%	

MT FLORA		
50 kms East North East of Leonora		
Tenement ID	Ownership at end of Quarter	Change During Quarter
P39/4617	100%	
P39/4618	100%	
P39/4619	100%	
P39/4620	100%	
P39/4621	100%	
P39/4912	100%	
P39/4960	100%	
P39/4961	100%	
P39/5181	100%	
P39/5182	100%	
P39/5183	100%	
P39/5185	100%	
P39/5463	100%	

IRON KING / VICTORY		
45 kms North North West of Leonora		
Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/7175	100%	
P37/7176	100%	
P37/7177	100%	
P37/7194	100%	
P37/7195	100%	
P37/7196	100%	
P37/7197	100%	
P37/7198	100%	
P37/8455	100%	
P37/8458	100%	
P37/8459	100%	
P37/8460	100%	
P37/8461	100%	

REDCASTLE		
65 kms South West of Laverton		
Tenement ID	Ownership at end of Quarter	Change During Quarter
P39/4550	100%	
P39/4593	100%	
P39/4834	100%	
P39/4839	100%	
P39/5097	100%	
P39/5098	100%	
P39/5099	100%	
P39/5100	100%	
P39/5101	100%	
P39/5102	100%	
P39/5103	100%	
P39/5105	100%	
P39/5267	100%	

RANDWICK		
45 kms North East of Leonora		
Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/7283	100%	
P37/7284	100%	
P37/7806	100%	
P37/7995	100%	
P37/7996	100%	
P37/7997	100%	
P37/7998	100%	
P37/7999	100%	
P37/8000	100%	
P37/8001	100%	

MERTONDALE		
35 kms East & North East of Leonora Townsite		
Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/7171	100%	
M37/1308	0%	Tenement Application

NAVIGATOR MINING PTY LTD TENEMENT SCHEDULE (a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

CARDINIA / MERTONDALE

35 kms East & North East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
L37/106	100%	
L37/127	100%	
L37/128	100%	
L37/195	100%	
L37/196	100%	
L37/65	100%	
M37/1284	100%	
M37/223	100%	
M37/227	100%	
M37/231	100%	
M37/232	100%	
M37/233	100%	
M37/277	100%	
M37/299	100%	
M37/300	100%	
M37/316	100%	
M37/317	100%	
M37/422	100%	
M37/428	100%	
M37/487	100%	
M37/594	100%	
M37/646	80%	
M37/720	100%	
M37/81	100%	
M37/82	100%	
M37/86	100%	
M37/88	100%	
P37/7241	100%	
P37/7242	100%	
P37/7243	100%	
P37/7244	100%	
P37/7245	100%	
P37/7246	100%	
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P37/7254	100%	
P37/7255	100%	
P37/7256	100%	
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P37/7260	100%	
P37/7261	100%	
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P37/7274	80%	
P37/7275	80%	
P37/7276	80%	
P37/7277	100%	
P37/7655	100%	
P37/7656	100%	
P37/7657	100%	
P37/7658	100%	
P37/7659	100%	
P37/7660	100%	
P37/7661	100%	
P37/7662	100%	
P37/7663	100%	

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/7664	100%	
P37/7665	100%	
P37/7666	100%	
P37/7667	100%	
P37/7668	100%	
P37/7669	100%	
P37/7670	100%	
P37/7671	100%	
P37/7672	100%	
P37/7673	100%	
P37/7674	100%	
P37/7675	100%	
P37/7697	100%	
P37/7698	100%	
P37/7699	100%	
P37/7700	100%	
P37/7701	100%	
P37/7702	100%	
P37/7703	100%	
P37/7704	100%	
P37/7705	100%	
P37/7706	100%	
P37/7707	100%	
P37/7708	100%	
P37/7711	100%	
P37/7712	100%	
P37/7713	100%	
P37/7714	100%	
P37/7715	100%	
P37/7716	100%	
P37/7736	100%	
P37/7737	100%	
P37/7738	100%	
P37/7756	100%	
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P37/7758	100%	
P37/7759	100%	
P37/7760	100%	
P37/7761	100%	
P37/7805	100%	
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P37/7893	100%	
P37/7953	100%	
P37/7954	100%	
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P37/7971	100%	
P37/7972	100%	
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P37/7974	100%	
P37/7975	100%	
P37/7976	100%	
P37/7977	100%	
P37/7978	100%	
P37/7979	100%	
P37/8007	100%	
P37/8196	100%	
P37/8199	100%	
P37/8209	100%	
P37/8210	100%	
M37/1303	0%	
M37/1304	0%	

RAESIDE

8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
M37/1298	100%	
E37/1103	100%	
E37/868	100%	
L37/125	100%	
L37/77	100%	