



KIN MINING NL
ACN 150 597 541

(ASX: KIN)

ASX RELEASE

Amended Appendix 5B

30 October 2015

The company hereby submits an amended Appendix 5B for the quarter ended 30 September 2015. A subsequent review identified an allocation error. The amount allocated at 1.8(b) has been corrected and recorded at 1.14.

Yours Faithfully

A handwritten signature in black ink, appearing to read "J. Graziano", written in a cursive style.

JOE GRAZIANO
Company Secretary



Appendix 5B (Amended)

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

Kin Mining NL

ABN

30 150 597 541

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from product sales and related debtors		
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(190) (60) (224)	(190) (60) (224)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	(83)	(82)
1.6	Income taxes paid	(8)	(8)
1.7	Other (provide details if material) - Net GST (paid)/refunded	8	8
	Net Operating Cash Flows	(557)	(557)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	(47) - -	(47) - -
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	- - -	- - -
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
	Net investing cash flows	(47)	(47)
1.13	Total operating and investing cash flows (carried forward)	(604)	(604)

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(604)	(604)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	755	755
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings	(129)	(129)
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)		
	- Capital Raising Costs	-	-
	Net financing cash flows	626	626
	Net increase (decrease) in cash held	22	22
1.20	Cash at beginning of quarter/year to date	118	118
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	140	140

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	115
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Directors' fees and salaries in normal course of trading and consulting fees paid to Directors' and related parties

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

Note: The Company has received shareholder approval on 3 September 2015 in relation to accessing Convertible Notes totalling \$900,000 to assist with the development of the early stage mining operations at the Lewis Prospect. The company is finalising other conditions in relation to the proposed convertible notes. These funds will assist with the estimated cash outflows for the next quarter as shown below at 4.1 to 4.4. Furthermore, the company is still in the process of raising shortfall capital from the Share Purchase Plan to assist with other working capital requirements.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	10	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	250
4.2 Development	150
4.3 Production	
4.4 Administration	150
Total	550

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	140	118
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	140	118

+ See chapter 19 for defined terms.

Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	P37/8043 Cardinia/ Mertondale	Navigator Mining Tenement expired	100%	0%
	P37/8044 Cardinia/ Mertondale	Navigator Mining Tenement Expired	100%	0%
	P37/8045 Cardinia/ Mertondale	Navigator Mining Tenement Expired	100%	0%
	P39/5172 Cardinia/ Mertondale	Navigator Mining Tenement Expired	100%	0%
	E40/320 Desdemona	Kin Mining NL Tenement Forfeited	100%	0%
	P39/4528 Redcastle	Kin Mining NL Tenement Expired	100%	0%
6.2 Interests in mining tenements and petroleum tenements acquired or increased				

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities <i>(description)</i>	N/A	N/A	N/A	N/A
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity and oil and gas exploration entity quarterly report

7.3	+Ordinary securities	60,830,690	60,830,690	N/A	Fully Paid
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	7,746,000	7,746,000	\$0.10c	Fully Paid
7.5	+Convertible debt securities <i>(description)</i>	N/A	N/A	N/A	N/A
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options <i>(description and conversion factor)</i>	-	-	<i>Exercise price</i>	<i>Expiry date</i>
7.8	Issued during quarter	5,856,000	-	\$0.20	31/08/2017
7.9	Exercised during quarter				
7.10	Expired during quarter	-	-	-	-
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes <i>(totals only)</i>				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.



Sign here:
 (Director/Company secretary)

Date: 29 October 2015

+ See chapter 19 for defined terms.

Print name: Joe Graziano

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

== == == == ==