

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Name of entity

Kin Mining NL

ABN

30 150 597 541

Quarter ended ("current quarter")

30 September 2017

Consolidated statement of cash flows	Current quarter \$A'000	Full Year \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(2,002)	(2,002)
(b) development	-	-
(c) production	-	-
(d) staff costs	(199)	(199)
(e) administration and corporate costs	(558)	(558)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	17	17
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)		
- Other	2	2
- Net GST (paid)/refunded	96	96
1.9 Net cash from / (used in) operating activities	(2,644)	(2,644)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(1,332)	(1,332)
(b) tenements (see item 10)	(270)	(270)

Consolidated statement of cash flows	Current quarter \$A'000	Full Year \$A'000
(c) investments	-	-
(d) other non-current assets	-	-
2.2 Proceeds from the disposal of:		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(1,602)	(1,602)

3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	2,156	2,156
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	-
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	(324)	(324)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material) Proceeds from rights issue held in trust. Shares were issued on 3 October 2016.	-	-
3.10 Net cash from / (used in) financing activities	1,832	1,832

Consolidated statement of cash flows		Current quarter \$A'000	Full Year \$A'000
4.	Net increase / (decrease) in cash and cash equivalents for the period	(2,414)	(2,414)
4.1	Cash and cash equivalents at beginning of period	6,654	6,654
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,644)	(2,644)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,602)	(1,602)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,832	1,832
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	4,240	4,240

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	4,240	6,654
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	4,240	6,654

6. Payments to directors of the entity and their associates

6.1 Aggregate amount of payments to these parties included in item 1.2

6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

6.1 - Directors' fees and salaries and entitlements in normal course of trading and consulting fees paid to Directors' and related parties

**Current quarter
\$A'000**

259

-

7. Payments to related entities of the entity and their associates	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	-
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	2,188	2,188

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

Loans from previous directors \$0.988M earns interest at 14%pa.

Vendor Finance for purchase of equipment of \$1.200M s not interest bearing.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	1,702
9.2 Development	-
9.3 Production	-
9.4 Staff costs	145
9.5 Administration and corporate costs	350
9.7 Total estimated cash outflows	2,197

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10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	P37/7275 P37/7276 P37/7697 P37/7698 P37/7699 P37/7700 P37/7701 P37/7702 P37/7703 P37/7704 P37/7705 P37/7706 P37/7707 P37/7708 P37/7711 P37/7716 P37/7736 P37/7737 P37/7738 P37/8934 P37/7171	Converted to M37/1323 Converted to M37/1323 Expired 22/07/2017 Expired 22/07/2017 Surrendered 05/09/2017 Surrendered 06/09/2017 Surrendered 06/09/2017 Surrendered 05/09/2017 Surrendered 05/09/2017 Surrendered 05/09/2017 Surrendered 05/09/2017 Surrendered 06/09/2017 Surrendered 06/09/2017 Surrendered 06/09/2017 Surrendered 05/09/2017 Surrendered 05/09/2017 Surrendered 06/09/2017 Surrendered 06/09/2017 Surrendered 06/09/2017 Withdrawn 17/07/2017 Expired 31/08/17	100% -	0% 0%
10.2	Interests in mining tenements and petroleum tenements acquired or increased	M37/1315 M37/1318 M37/1319 M37/1320 M37/1323 M37/1328 M37/1329 M37/1330 E37/1326 E40/369 M39/1121 M39/1108 M39/1119 E37/1300 M37/1325 P37/8795	Granted 06/07/2017 Granted 07/07/2017 Granted 06/07/2017 Granted 13/07/2017 Granted 06/07/2017 Tenement Application Tenement Application Tenement Application Tenement Application Tenement Application Tenement Application Granted 06/07/2017 Tenement Application Granted 14/08/2017 Granted 31/08/2017 Granted 10/07/2017	0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0%	100% 100% 100% 100% 100% 0% 0% 0% 0% 0% 0% 100% 0% 100% 100% 100%

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here: Date: 31 October 2017
(Director/Company secretary)

Print name:Joe Graziano.....

Notes

- 1. The quarterly report provides a basis for informing the market how the entity’s activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- 3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.