



24 April 2018

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Acting Managing Director

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

RELEASE OF SHARES FROM ESCROW

Pursuant to ASX Listing Rule 3.10, **Kin Mining NL (ASX: KIN)** advises that 3,500,000 ordinary shares were released from escrow on 24 April 2018 as follows:

- Fidelity Clearing Canada ULC <Sprott Private Resource Lending (Collector) LP A/C> - 3,305,556 Ordinary Fully Paid Shares;
- National Resource Income Investing Limited Partnership – 194,444 Ordinary Fully Paid Shares

The issue of the above securities was in accordance with the Credit Facility provided by Sprott Private Resource Lending (Collector) LP and as outlined in the ASX announcement dated 6 December 2017 "*Sprott Resource Lending Backs Kin With A\$35m to Develop the Leonora Gold Project*". The shares issued were subject to an escrow period of 4 months from completion.

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About Kin Mining

Kin Mining (ASX: KIN) is an emerging gold development Company with a significant tenement portfolio in the highly prospective North-Eastern Goldfields region of Western Australia. The Company completed its Definitive Feasibility Study on the Leonora Gold Project in October 2017. Kin is seeking to increase shareholder value through continued aggressive exploration on its tenements and achieving gold production.

Shares on Issue:
221,638,347

Unlisted Options:
37,335,750

ASX: KIN