

22 December 2017

Australian Securities Exchange Limited
40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Dawn James
By email only: dawn.james@asx.com.au

Dear Madam,

SECTION 708A CLEANSING NOTICE

This notice is given by Kin Mining NL (**the Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- a) Today, the Company has issued 28,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.25 (25 cents) per Share to Sophisticated and Professional Investors pursuant to the Capital Raising announced 18 December 2017.
- b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- d) As at the date of this notice the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- e) As at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company other than as set out below in paragraph (f)
- f) As announced to the market on the 6th December 2017, legal due diligence and documentation is ongoing with Sprott Private Resource Lending with respect to the project funding for the Leonora Gold Project and definitive documents have not as yet been executed.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Joe Graziano", written over a white background.

Joe Graziano
Company Secretary