

20 September 2013

Ms Tonia Oliveira
ASX Compliance Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth, WA 6000

Dear Tonia

COMPLETION OF OPTION AGREEMENTS

KIN Mining NL (the *Company*) confirms that completion has occurred under the following agreements:

- 1 Sale and purchase option agreement dated May 2012 entered into between the Company and Wayne Craig Blitterswyk for the option to acquire a 25% interest in ML40/330.
- 2 Sale and purchase option agreement dated May 2012 entered into between the Company and Wayne Vincent Halloran for the option to acquire a 25% interest in ML40/330.
- 3 Sale and purchase option agreement dated 7 May 2012 entered into between the Company and Trevor Dixon for the option to acquire interests in 40 prospecting licences, 2 mining leases and 2 exploration licences.
- 4 Sale and purchase option agreement dated July 2012 entered into between the Company and Ross Frederick Crew for the option to acquire a 100% interest in 3 prospecting licences and a 33.33% interest 5 prospecting licences.
- 5 Sale and purchase option agreement dated July 2012 entered into between the Company and Christopher Crew for the option to acquire a 33.33% interest 5 prospecting licences.
- 6 Sale and purchase option agreement dated July 2012 entered into between the Company and Robert Lee Griffiths for the option to acquire a 100% interest in 6 prospecting licences.
- 7 Sale and purchase option agreement dated July 2012 entered into between the Company and Kazoo Nominees Pty Ltd for the option to acquire a 100% interest in prospecting licence 39/5180.
- 8 Sale and purchase option agreement dated July 2012 entered into between the Company and Steven Colin Caporn for the option to acquire a 100% interest in

prospecting licence 39/4980.

- 9 Sale and purchase option agreement dated July 2012 entered into between the Company and Oro Del Sur Pty Ltd for the option to acquire up to a 90% interest in prospecting licence 39/4930.
- 10 Sale and purchase option agreement dated July 2012 entered into between the Company and Ronald James Woods for the option to acquire a 100% interest in prospecting licence 37/7806.
- 11 Sale and purchase option agreement dated July 2012 entered into between the Company and Lachlan Charles Forsyth for the option to acquire a 100% interest in 7 prospecting licences.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Joe Graziano", is written over a light blue horizontal line.

Joe Graziano

Director and Company Secretary

