



9 JANUARY 2018

Board of Directors

Trevor Dixon
Chairman

Don Harper
Managing Director

David Sproule
Technical Director

Joe Graziano
Non-Executive Director &
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Shares on Issue:

204,091,481

Unlisted Options:

39,955,667

ASX: KIN

**NON-RENOUCEABLE RIGHTS ISSUE
AMENDED TIMETABLE**

Kin Mining NL (ASX: KIN) advises that it has updated and amended the timetable in relation to the proposed Non-Renounceable Rights Issue as follows:

Announcement of Offer	18 December 2017
Appendix 3B and cleansing notice lodged with ASX	8 January 2018
Offer Document lodged with ASX	8 January 2018
Letter to Option Holders and Shareholders	9 January 2018
"Ex" Date	11 January 2018
Record Date to determine Entitlement to New Shares	12 January 2018
Dispatch of Offer Document and Application Form and announcement that dispatch completed.	15 January 2018
Offer opens for receipt of Applications	18 January 2018
Closing Date for Applications and payment in full	2 February 2018
New Shares quoted on a deferred settlement basis	5 February 2018
ASX notified of under subscriptions	7 February 2018
Dispatch date of holding statements, New Shares entered into the holders' security holdings	9 February 2018
Trading commences for New Shares on a normal basis	12 February 2018

Yours Faithfully



Joe Graziano
Company Secretary