

ASX Announcement

14 April 2020

ASX: KIN



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MARCH 2020 QUARTERLY ACTIVITIES REPORT

Exploration success across multiple new target areas begins to reveal substantial exploration upside at the Cardinia Gold Project, WA

Highlights:

Cardinia Gold Project – Exploration Program

- Mineral Resources increased to **21Mt at 1.40g/t for 945koz gold** – a net increase of 2.8Mt at 1.16g/t Au for 103koz from the July 2019 estimate.
- **Highly encouraging assay results** returned from the December 2019 drilling program, confirming several new exploration prospects.
- New zones of **shallow, high-grade mineralisation identified at Comedy King**:
 - **12m at 14.9g/t Au from 4m**, including **8m at 21.9g/t Au from 8m** (CK19AC070)
 - **4m at 8.3g/t Au from 20m** to EOH (CK19AC037)
 - **8m at 3.0g/t Au from 8m** (CK19AC056)
 - **20m at 2.3g/t Au from surface** (CK19AC113)
 - **12m at 2.7g/t Au from 4m** (CK19AC114)
- Broad alteration zone showing **numerous ore grade intersections** in adjacent holes at Comedy King are indicative of a significant mineralised system.
- **Thick zones of shallow gold mineralisation identified at Lewis East**:
 - **4m at 11.6g/t Au from 8m** (LE19AC012)
 - **53m at 1.27g/t Au from 4m** to bottom of hole (BOH) (LE19AC007)
 - **13m at 1.03g/t Au from 24m** to BOH (LE19AC009)
 - **32m at 1.1g/t Au from surface** (LE19AC036)
 - **16m at 1.3g/t Au from 8m** (LE19AC044)
- New zones of mineralisation at **Cardinia Hill**:
 - **24m at 1.64g/t Au from 32m** to bottom of hole (BOH) (CH19AC018)
 - **24m at 1.34g/t Au from 8m** (CH19AC019)
 - **12m at 1.31g/t Au from 24m** to bottom of hole (BOH) (CH19AC010)
- Narrow zones of mineralisation at **Snowden Well**:
 - **1m at 3.93g/t Au from 38m** (SW19RC001)
 - **3m at 1.15g/t Au from 34m** (SW19RC013)
 - **3m at 1.70g/t Au from 39m** (SW19RC004)
- Positive assay results returned **from 1m split samples** across all prospect areas.
- **Follow-up drilling underway**, with air-core and RC rigs currently operating on site.

Corporate

- **\$2.64M raised through a strongly-supported placement** at \$0.045 per share – a 9.8% premium to Kin's last traded price.
- Funding will be directed towards **an accelerated Phase II drilling program currently underway** at the Cardinia Gold Project to follow-up recent new discoveries.
- **Response to COVID-19 pandemic** implemented to ensure the health and safety of all staff and contractors across the business.

OVERVIEW

During the March 2020 Quarter, Kin Mining NL (Kin or Company) (ASX: KIN) embarked on the first phase of an expanded exploration program aimed at unlocking the broader potential of its flagship 100%-owned Cardinia Gold Project (CGP or the Project) in Western Australia.

The exploration program is designed to build further on the updated global Mineral Resource estimate for the CGP announced during the quarter, totalling 21Mt at 1.40g/t Au for 945koz of contained gold. This represents a net increase of 103koz of contained gold over the previous July 2019 estimate.

Final assay results were received from the December 2019 drilling program at the CGP which targeted a number of newly-identified exploration prospects. These assay results confirmed near-surface high-grade mineralisation at the Comedy King Prospect, while also delivering promising results from Snowden Well, Lewis East and Lewis West.

A Phase II drilling program is now underway to follow-up on these results, initially focused on the Comedy King and Lewis East discoveries.

Also during the Quarter, the Company completed a strongly-supported share placement to raise \$2.64 million. This placement was completed at \$0.045 per share, representing a 9.8% premium to Kin's last traded price. The capital raising received strong support from Kin's four major shareholders – all of whom participated – with the funding to be directed towards the accelerated Phase II drilling program.

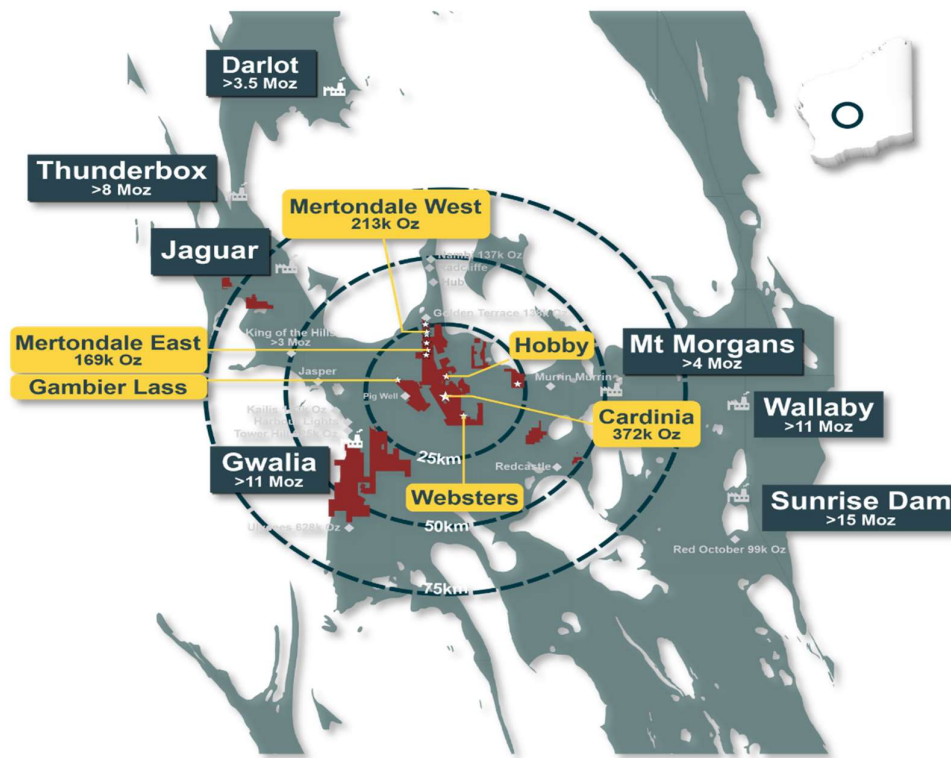


Figure 1. Regional location of the Cardinia Gold Project including major mineral deposits in the region.

UPDATED MINERAL RESOURCE ESTIMATE

The Company calculated an updated Mineral Resource Estimate for the CGP during the Quarter. The upgrade includes new estimates for Mineral Resources completed by previous asset owners and now brings all of Kin's mineral inventory to the same high standard for modelled estimates.

The February 2020 Mineral Resource estimate has been reported for the Fiona, Rangoon, Hobby, Mertondale 5, Eclipse, Quicksilver, Leonardo, Michelangelo, Forgotten Four and Krang deposits. All Mineral Resource estimates are reported within optimised shells using the same stringent criteria and a conservative gold price assumption of A\$2,000/oz.

The updated JORC 2012 Mineral Resource Estimate as at February 2020 is outlined in the tables below, with full details provided in the Company's ASX Announcement dated 17 February 2020.

Cardinia Gold Project: Mineral Resources: February 2020															
Project Area	Resource Gold Price (AUD)	Lower Cut off (g/t Au)	Measured Resources			Indicated Resources			Inferred Resources			Total Resources			Date Announced
			Tonnes (Mt)	Au (g/t Au)	Au (k Oz)	Tonnes (Mt)	Au (g/t Au)	Au (k Oz)	Tonnes (Mt)	Au (g/t Au)	Au (k Oz)	Tonnes (Mt)	Au (g/t Au)	Au (k Oz)	
Mertondale															
Mertons Reward	\$2,000	0.5				0.8	2.30	60	0.4	1.01	15	1.2	1.86	74	17-Apr-19
Mertondale 3-4	\$2,000	0.5				1.2	1.99	75	0.4	1.36	20	1.6	1.82	95	17-Apr-19
Tonto	\$2,000	0.5				1.6	1.19	63	0.8	1.30	32	2.4	1.23	95	17-Feb-20
Mertondale 5	\$2,000	0.5				0.4	1.84	24	0.4	1.36	18	0.8	1.60	42	17-Feb-20
Eclipse	\$2,000	0.5							0.7	1.00	22	0.7	1.00	22	17-Feb-20
Quicksilver	\$2,000	0.5							1.1	1.11	39	1.1	1.11	39	17-Feb-20
Subtotal Mertondale						4.0	1.72	222	3.8	1.17	145	7.9	1.45	367	
Cardinia															
Bruno	\$2,000	0.5				0.9	1.02	28	1.9	1.28	78	2.8	1.20	106	09-Jul-19
Lewis	\$2,000	0.5	0.4	1.04	12	3.6	0.93	108	1.0	1.06	33	4.9	0.97	153	09-Jul-19
Kyte	\$2,000	0.5				0.3	1.57	16	0.0	1.30	2	0.4	1.54	18	17-Apr-19
Helens	\$2,000	0.5				0.7	2.18	47	0.2	1.83	14	0.9	2.09	61	17-Apr-19
Fiona	\$2,000	0.5				0.5	1.41	24	0.2	1.29	7	0.7	1.38	31	17-Feb-20
Rangoon	\$2,000	0.5				0.5	1.26	20	0.3	1.07	11	0.8	1.19	31	17-Feb-20
Hobby	\$2,000	0.5							0.1	2.10	8	0.1	2.10	8	17-Feb-20
Subtotal Cardinia			0.4	1.04	12	6.5	1.17	244	3.8	1.27	153	10.6	1.20	409	
Raeside															
Michaelangelo	\$2,000	0.5				1.1	2.03	72	0.4	2.15	26	1.5	2.06	98	17-Feb-20
Leonardo	\$2,000	0.5				0.4	2.38	30	0.1	1.92	9	0.5	2.26	39	17-Feb-20
Forgotten Four	\$2,000	0.5				0.1	2.11	7	0.1	1.97	6	0.2	2.04	14	17-Feb-20
Krang	\$2,000	0.5				0.3	1.85	16	0.0	1.71	2	0.3	1.84	17	17-Feb-20
Subtotal Raeside						1.9	2.08	125	0.7	2.05	43	2.5	2.07	168	
TOTAL			0.4	1.04	12	12.4	1.49	591	8.3	1.28	341	21.0	1.40	945	

Table 1. Mineral Resource Estimate Table February 2020

Mineral Resources estimated by Jamie Logan of Kin Mining NL, and reported in accordance with JORC 2012 using a 0.5g/t Au cut-off within A\$2,000 optimisation shells

EXPLORATION AND DEVELOPMENT STRATEGY

Following the completion of the Pre-Feasibility Study, Kin has commenced the evaluation of exploration opportunities across its tenement package and its consolidation and strategic options within the region.

Kin has a dominant 414km² land-holding across the under-explored Minerie Greenstone Belt which has yielded multiple gold deposits in recent decades. The CGP area encompasses +45km strike of the entire Minerie Formation sequence which contains large alteration systems related to gold mineralisation.

A program of target generation undertaken since the middle of 2019 resulted in the identification of a number of new target areas, including rock chip sampling around areas of historic workings which returned grades as high as 277g/t and 895g/t gold (refer to ASX announcement dated 4th November 2019).

Results from December 2019 Drilling

In December 2019, a program of 7,881m of air-core (AC) and 880m of Reverse Circulation (RC) drilling was completed across six key target areas (Figure 2). The targets are prospective for gold-rich volcanogenic massive sulphide (VMS) mineralisation and epithermal vein-hosted gold mineralisation (refer ASX announcement 3 December 2019).

Final results from this program were received during the March 2020 Quarter.

Prospect	Type	Drilled Metres
Lewis East	AC	1,608
Cardinia Hill	AC	839
Comedy King	AC	4,144
Black Chief South	AC	649
Snowden Well	RC	880
Lewis West	AC	641
Total		8,761

Table 2: Completed drill metres for the December 2019 Cardinia Regional Drilling Program

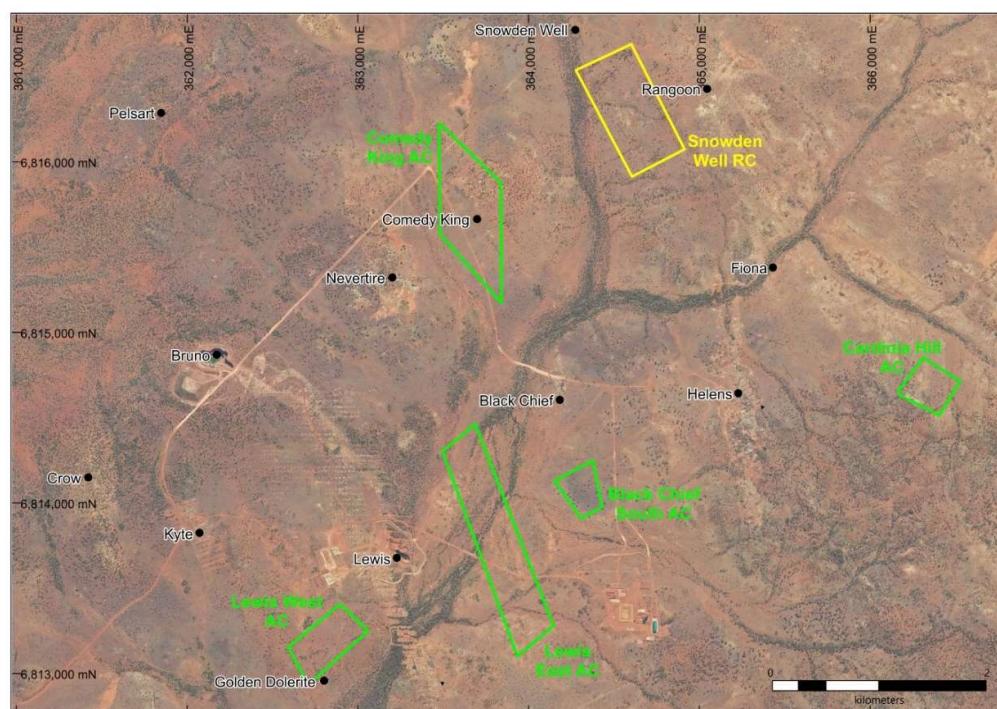


Figure 2: Location of the target areas for the Cardinia Regional drilling program.

Comedy King

The Comedy King prospect hosts historical drill intercepts of 1m at 40g/t and 2m at 10.1g/t gold produced from RC holes drilled towards the east. Recent rock chip sampling results of 895g/t and 277g/t (refer ASX announcement of 4 November 2019) and mapping has shown that most of the historic workings exploited quartz veins dipping moderately to the north.

The December 2019 drilling program comprised four lines of air-core drilling for 4,144m oriented to intersect the north dipping veins. Refer Figure 3.

The prospect is centred on the north-east oriented Lewis Fault which is the focus of gold mineralisation further south at both Lewis and Lewis East prospects. The Comedy King prospect is also cut by an east-west trending Proterozoic Dolerite dyke which post-dates mineralisation.

In the north of the prospect, drilling intersected a number of discrete quartz veins with attendant sulphide mineralisation hosted in Felsic Volcanic rocks. The veins are interpreted to be initiated by the Lewis Faults zone. The veins showed strong gold mineralisation with occasional bonanza grades, generally over 4 metre composite assays

Vein style results include:

- 4m at 8.3g/t Au from 20m to EOH (CK19AC037)
- 4m at 1.7g/t Au from 4m (CK19AC040)
- 12m at 14.9g/t Au from 4m including 8m at 21.9g/t from 8m (CK19AC070)
- 4m at 1.7g/t Au from 4m (CK19AC123)

In the south of the prospect, where previous drilling had targeted historical workings, AC drilling intersected broad areas of disseminated sulphide alteration with fine quartz veining. On the three lines of AC drilling that tested this area each line intersected alteration in a number of adjacent drill holes.

The alteration halo is characterised by disseminated sulphide mineralisation and fine veining in Felsic Volcanic rocks. More substantive quartz veins are also present. The alteration halo appears to be oriented east-west and dip to the north parallel with the quartz vein orientation. The alteration halo also appears to be spatially coincident with the interpreted position of the Lewis Fault zone.

Alteration Halo results include:

- 12m at 1.23g/t Au from 28m (CK19AC055)
- 8m at 3.0g/t Au from 8m (CK19AC056)
- 8m at 1.8g/t Au from 0m (CK19AC105)
- 20m at 2.3g/t Au from 0m (CK19AC113)
- 12m at 2.7g/t Au from 4m (CK19AC114)
- 8m at 1.43Au from (CK19AC115)

The alteration halo mineralisation is approximately 100m wide in the western line as intersected in CK19AC052 to CK19AC056 and remains open to the south, to the west and down dip. The alteration halo mineralisation is approximately 150m wide in the eastern line as intersected in CK19AC105 to CK19AC115 and remains open to the east and down dip.

The geological features of high-grade epithermal veining and sulphide alteration over significant widths associated with a proven fertile shear zone centred on the Lewis Fault are indicative of a large mineralised system operating at Comedy King.

Full details of the Comedy King drilling results were provided in the Company's ASX Announcement dated 3 February 2020.

Comedy King – 1m splits

Subsequent 1m split samples of the drill core from Comedy King confirmed the thickness and overall grade of the original composite assays outlined above. The improved definition available from the 1m split samples highlighted several higher-grade gold mineralised zones associated with north dipping quartz veining within the broader mineralised envelope defined by the original 4m composite assays. Highlights from the 1m splits include:

- 3m at 12.1g/t Au from 21m to end-of-hole including 2m at 17.1g/t from 21m (CK19AC037)
- 6m at 2.25g/t Au from 28m (CK19AC055)
- 8m at 2.04g/t Au from 7m (CK19AC070)
- 3m at 5.45g/t Au from 5m, including 1m at 11.1g/t from 6m (CK19AC113)
- 2m at 6.70g/t Au from 5m, including 1m @ 12.2g/t from 5m (CK19AC114)
- 2m at 5.88g/t Au from 3m (CK19AC105)

Full details of the 1m splits were provided in the Company's ASX Announcements dated 11 March and 26 March 2020.

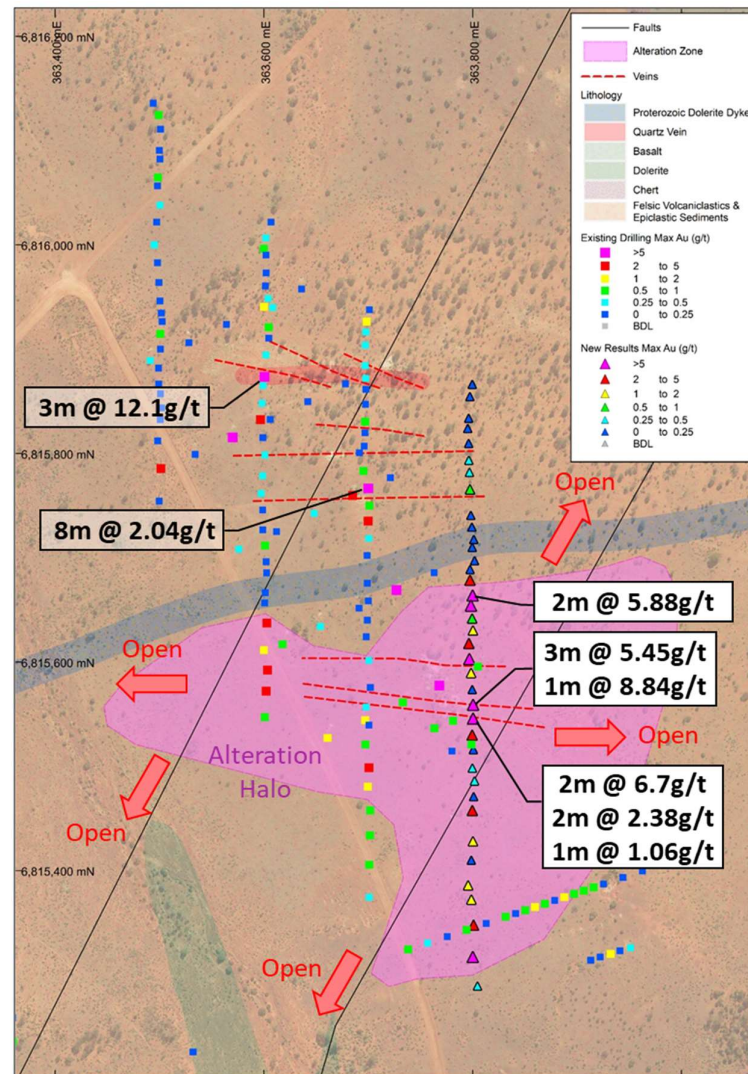


Figure 3: 1m split assay results from the Comedy King air-core drilling program.

Lewis East

The Lewis East prospect is highlighted by a 1.4km-long surface gold anomaly, defined by shallow (2-3m) historic RAB and vacuum drilling. It is situated just 1km from the proposed Cardinia processing plant and 300m to the east of the proposed Lewis Pit.

The December 2019 AC drilling consisted of a number of lines with drilling oriented to target the northeast-dipping lodes observed in the nearby Lewis Trial pit. A total of 47 holes were completed, with results reported during the Quarter including:

- 4m at 11.6g/t Au from 8m (LE19AC012)
- 53m at 1.27g/t Au from 4m to bottom of hole (BOH) (LE19AC007)
- 13m at 1.03g/t Au from 24m to BOH (LE19AC009)
- 28m at 0.67g/t Au from 8m (LE19AC034)
- 32m at 1.10g/t Au from 0m (LE19AC036)
- 7m at 1.53g/t Au from 28m to BOH (LE19AC039)
- 16m at 1.33g/t Au from 8m (LE19AC044)

In light of the recent AC drill results, historical drilling results have been re-interpreted into a number of northeast dipping lode structures similar to those encountered at Bruno, Lewis and Comedy King. The northeast dipping lodes are associated with the northeast trending Lewis Fault structure.

Historical intersections include:

- 1m at 34g/t Au from 15m (NBAC002)
- 9m at 2.5g/t Au from 30m (NRB089)
- 2m at 6.6g/t Au from 4m (CRA1252)
- 21m at 1.70g/t Au from 19m (C363)
- 9m at 1.7g/t Au from 9m (CRR1610)

Mineralisation is associated with potassic alteration and disseminated sulphides in Felsic Volcanic rocks, similar in appearance to other potassic altered zones encountered at the Bruno Lewis deposit to the west.

Full details of the Lewis East drilling results were provided in the Company's ASX Announcements dated 13 January 2020 and 7 February 2020.

Lewis East – 1m splits

The results from the 1m split samples at Lewis East confirmed the thickness and overall grade of the original composite assays announced on 13 January and 7 February 2020. The improved definition available from the 1m split samples has highlighted several higher-grade gold mineralised zones within the broader mineralised envelope defined by the original 4m composite assays.

Highlights from the 1m splits included:

- 11m at 5.28g/t Au from 20m including 4m at 12.4g/t from 26m (LE19AC007)
- 8m at 2.04g/t Au from 27m (LE19AC009)
- 1m at 33.8g/t Au from 10m (LE19AC012)
- 11m at 3.85g/t Au from 24m, including 8m at 5.00g/t from 24m (LE19AC036)
- 6m at 3.63g/t Au from 9m, including 2m at 9.27g/t from 10m (LE19AC044)
- 19m at 1.04g/t Au from 14m, including 5m at 2.28g/t from 26m (LE19AC034)

Full details of the 1m splits from Lewis East were provided in the Company's ASX Announcements dated 11 March 2020 and 2 April 2020.

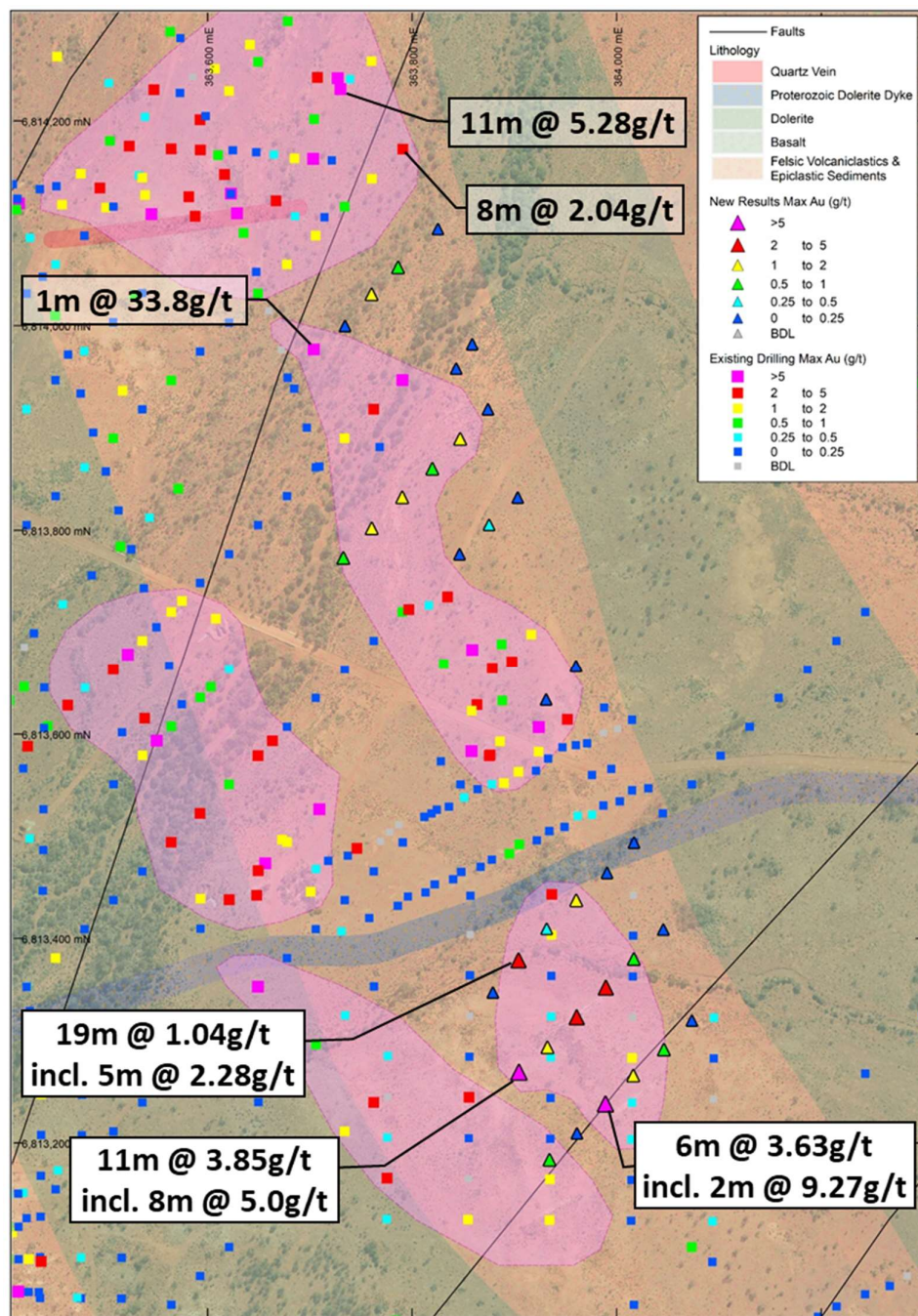


Figure 4: 1m split assay results from the Lewis East air-core drilling program.

Cardinia Hill

The Cardinia Hill prospect featured a single line of historical drilling with attractive grades, including 7m @ 6g/t Au associated with sheared, sulphide-rich sediments and cherts.

A total of 24 AC holes were completed in December 2019, with significant results including:

- 24m at 1.64g/t Au from 32m to bottom of hole (BOH) (CH19AC018)
- 20m at 1.42g/t Au from 8m to 28m (CH19AC019)
- 12m at 1.31g/t Au from 24m to BOH (CH19AC010)

Mineralisation has been intersected over 240m of strike length and remains open along strike to the northwest and particularly to the southeast. A second parallel zone of mineralisation further to the northeast was intersected in CH19AC010. It should be noted that several holes were completed in mineralisation and are referred to as intersections at BOH.

The intersections confirm the presence of significant mineralisation at the prospect and defines a steeply southwest-dipping zone coincident with a logged pyritic chert unit.

Further drilling is required to assess the detailed orientation of both the geological strata and a potential cross-cutting structural feature. Further AC drilling is planned to test the extent of the mineralisation along strike. RC drilling will be utilised to test the depth potential below 50 metres, the maximum AC drilling penetration depth.

Full details of the Cardinia Hill drilling results were provided in the Company's ASX Announcement dated 13 January 2020.

Cardinia Hill – 1m Splits

Results from the 1m split samples at Cardinia Hill have confirmed the thickness and overall grade of the original composite assays reported on 13 January 2020.

Highlights from the 1m splits include:

- 9m at 3.05g/t Au from 46m including 1m at 11.7g/t from 51m (CH19AC018)
- 8m at 2.17g/t Au from 19m including 1m at 7.80g/t from 19m (CH19AC019)
- 6m at 1.87g/t Au from 29m (CH19AC010)

The improved definition available from the 1m split samples has highlighted several higher grade gold mineralised zones within the broader mineralised envelope defined by the original 4m composite assays. See Figure 5.

Full details of the 1m splits from Cardinia Hill were provided in the Company's ASX Announcement dated 18 February 2020.

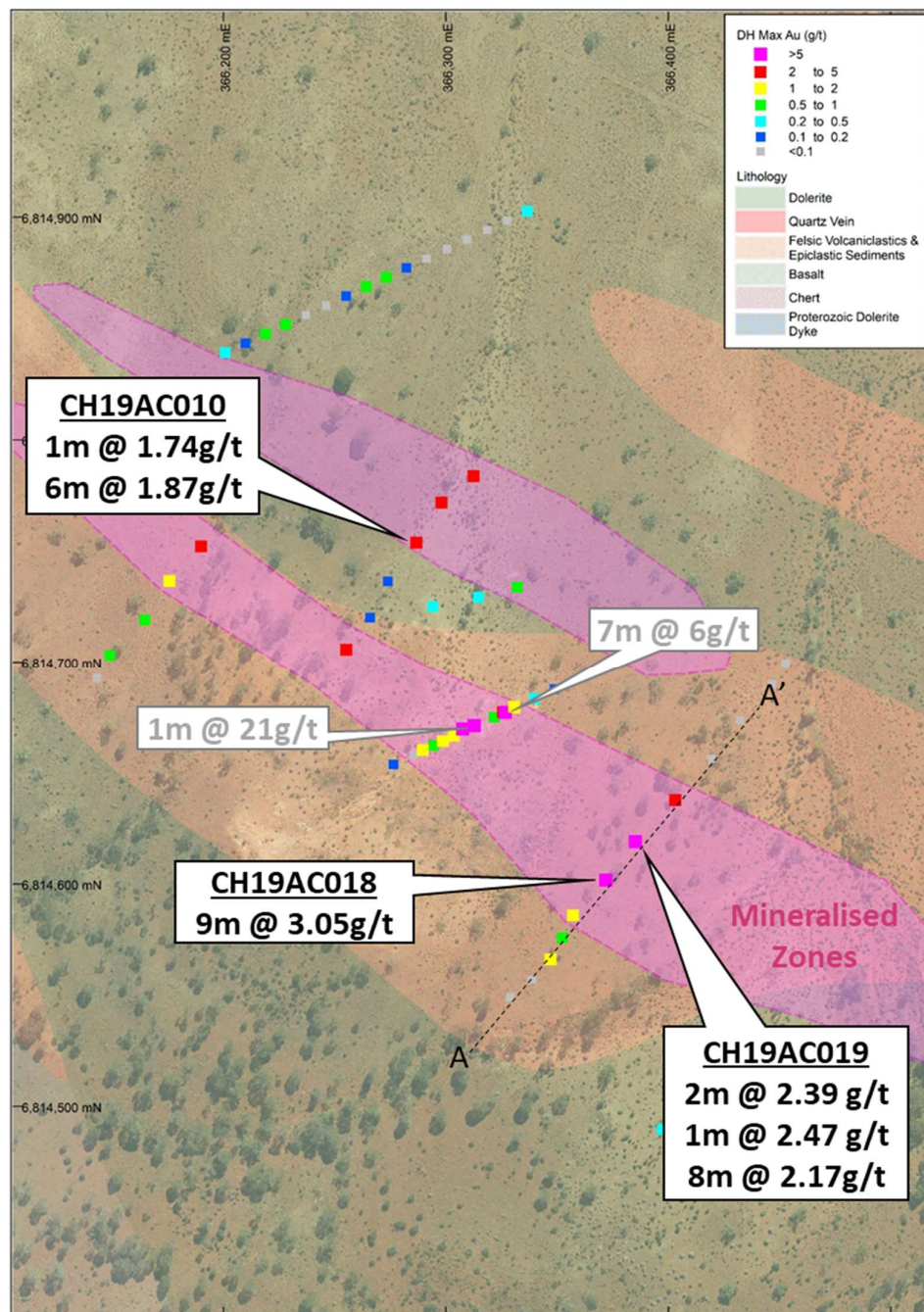


Figure 5: 1 metre split assay results from the Cardinia Hill aircore drilling program

Lewis West

The Lewis West prospect is a large gold in soil anomaly west of the Lewis deposit. Limited historical drilling has produced intercepts including 1m at 22g/t gold.

It is interpreted that the soil anomalism is situated above northeast-dipping lodes, similar to those seen at Bruno, Lewis and Lewis East.

The Kyte deposit features similar lodes and is located along strike of Lewis West. Two lines of AC drilling totalling 43 holes for 641m was completed beneath the extensive soil anomaly. Results include:

- 16m at 0.38g/t Au from 0m (LW19AC012)
- 16m at 0.35g/t Au from 0m (LW19AC013)
- 16m at 0.30g/t Au from 0m (LW19AC014)
- 12m at 0.31g/t Au from 0m (LW19AC015)
- 4m at 0.93g/t Au from 8m to BOH (LW19AC031)

Geological logging shows a broad alteration halo with narrow zones of quartz veining and alteration in mafic rocks. Adjacent to the December 2019 AC drill hole locations are historical, high grade drilling intersections and high-grade rock chips associated with the Golden Dolerite surface workings.

Rock chip results from Golden Dolerite included 21.2g/t Au and 11.3g/t Au from the 0.5m wide expression of the quartz sulphide vein in old workings.

On the eastern side of the AC drilling, historical drilling results have been re-interpreted into a northeast dipping lode structure similar to those encountered at Bruno, Lewis and Lewis East. The northeast dipping zone is associated with the northeast trending Lewis Fault structure. Historical intersections include:

- 3m at 3.6g/t Au from 18m (CRR1597)
- 1m at 9.6g/t Au from 83m (CRC1639)
- 6m at 4.2g/t Au from 9m (CRR1590)

Full details of the Lewis West drilling results were provided in the Company's ASX Announcement dated 7 February 2020.

Lewis West – 1m Splits

The 1m split assays at Lewis West confirmed the original 4m composite assays. These produced wide low-grade intercepts (<0.5g/t Au) including 16m @ 0.38g/t (LW19AC012) and 16m @ 0.35g/t (LW19AC013). The 1m splits identified narrow higher-grade zones within these low grade zones, including 1m @ 3.24g/t from 10m (LW19AC031). The results highlight a clear zone of anomalism located along a structure related to the Lewis Fault system. This suggests the faults play an important role in focusing fluid flow before gold is deposited in favourable settings.

Full details of the 1m splits from Lewis West were provided in the Company's ASX Announcement dated 2 April 2020.

No further drilling at Lewis West is currently planned. Follow up work on the higher grade historical drill intersections to the east of the air-core drilling will be completed in due course.

Snowden Well

A total of 13 RC holes for 880m were drilled along four separate sections at Snowden Well. The target sulphidic chert and sediments were intersected in all holes. Assay results include:

- 1m at 3.93g/t Au from 38m (SW19RC001)
- 3m at 1.15g/t Au from 34m (SW19RC013)
- 3m at 1.70g/t Au from 39m (SW19RC004)

These intersections are all associated with iron rich chert and sediments mapped at surface as the westernmost of three mineralised units that recently returned high grade rock chip results.

Drilling has demonstrated geological continuity over 600m of strike length of this mineralised western unit. Deeper drilling is planned to determine the extent of the higher-grade mineralisation.

Full details of the Snowden Hill drilling results were provided in the Company's ASX Announcement dated 3 February 2020.

Black Chief

The December 2019 program consisted of two AC lines to test below recent rock chip samples that mark the southern continuation of the Black Chief mineralisation.

A total of 12 holes for 649m of AC drilling was completed. One significant intersection was returned:

- 4m at 2.16g/t Au from 20m to 24m in BC19AC004

Assays from the 1m split samples of the Black Chief air-core program produced intercepts of 3m at 3.47g/t Au from 47m and 3m at 2.55g/t from 18m (refer ASX announcement 13 January 2020 for original drill hole details).

These intercepts are hosted with a ferruginous sediment with significant quartz veining. The geological setting is comparable to the mineralisation at the Black Chief workings located approximately 300m to the north. The mineralisation intersected in the recent aircore drilling is interpreted to represent the southern continuation of this mineralisation.

Further drilling is planned to the north and south to assess the extent of the mineralisation and its relationship to the main Black Chief surface workings.

Full details of the 1m splits from Black Chief were provided in the Company's ASX Announcement dated 18 February 2020.

Next Steps at the CGP

Following the completion of the successful \$2.64 million Placement during the Quarter (see Corporate section below), the Company has commenced a Phase II drilling program to follow-up the successful results delivered from the December 2019 exploration program.

Air-core (AC) drilling conducted by KTE Mining Services has recommenced at Cardinia Hill to extend the recent new discovery along strike to both the north and the south, as well as a large area of prospective stratigraphy to the west. At the completion of drilling at Cardinia Hill, a comprehensive step out program is planned at Comedy King and Lewis East. Up to 22,000m of AC drilling has been planned.

A program of up to 5,000m of Reverse Circulation (RC) drilling also commenced in late March, focused on delineating the new areas of gold mineralisation discovered in the December 2019 drilling. RC drilling is being conducted by Swick Mining Services and is planned at Cardinia Hill, Comedy King, Lewis East and Black Chief.

CORPORATE

Capital Raising

During the Quarter, Kin completed a Placement to raise a total of \$2.64 million through the issue of 58.667 million ordinary fully paid shares (Shares) priced at \$0.045 per share, a 9.8% premium to the last traded price of Kin shares on 13 March 2020.

The Placement was completed (in part) by the issue of 42.667 million Shares to Kin's existing four major shareholders: Delphi Unternehmensberatung AG (Delphi UA), Harmanis Holdings, Mostia Dion and the Canci Group.

Kin has also agreed to issue a further 16.000 million Shares to Delphi UA to fund the Phase II exploration program. The issue of these Shares is expected to take place on or around 23 April 2020 once Delphi UA is permitted to increase its shareholding in accordance with Chapter 6 of the Corporations Act.

The issue of all Shares under the Placement will be completed within Kin's existing capacity under ASX Listing Rule 7.1.

Funds will be used to progress the current Phase II exploration program consisting of AC and RC drilling at a range of targets and recent discoveries at the CGP (see Table 1).

Table 1. Use of Proceeds

Activity	Budget (\$'000)
Phase II exploration	1,940
General working capital	700
Total	2,640

Response to COVID-19

Kin has implemented a number of new procedures in response to the COVID-19 pandemic which are designed to ensure the health and safety of all staff and contractors and play our part in reducing the risk of transmission while still maintaining an effective and productive workforce to advance our activities. This includes measures designed to support social distancing including having the majority of Perth-office staff working from home, minimising interaction on site and restricting all non-essential travel by staff and contractors.

The current AC and RC drilling program is planned to continue through April 2020 to completion.

During this program and assessment of its results, Kin will continually evaluate the operating environment and any restrictions in place due to the COVID-19 pandemic before determining the next steps in the exploration program at the CGP.

At the end of the March quarter 2020, Kin had \$2.849 million cash on hand.

-ENDS-

Authorised by the Board of Kin Mining NL

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About Kin Mining NL

Kin Mining NL (ASX: KIN) is a West Australian based gold development and exploration company. Kin's key focus is its 100% owned Cardinia Gold Project (CGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The CGP has a 945koz¹ gold Mineral Resource defined in both oxide and deeper primary mineralisation with considerable potential to grow this resource with further drilling.

¹ The company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 17 February 2020 "CGP Mineral Resource Estimate Upgrade to 945koz", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

COMPETENT PERSON'S STATEMENT

The information contained in this report relating to exploration results relates to information compiled or reviewed by Glenn Grayson. Mr. Grayson is a member of the Australasian Institute of Mining and Metallurgy and is a full-time employee of the company. Mr. Grayson has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

Mr. Grayson consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

KIN MINING NL TENEMENT SCHEDULE
March Quarter 2020

KIN EAST PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

MURRIN MURRIN

50 kms East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/279	66.66%	
M39/1121	100%	
M39/1136	0%	
P39/5112	100%	
P39/5113	100%	
P39/5176	100%	
P39/5177	100%	
P39/5178	100%	
P39/5179	100%	
P39/5180	100%	
P39/5861	100%	
P39/5862	100%	
P39/5863	100%	
P39/5864	100%	
M39/1141	0%	Tenement Application

REDCASTLE

65 kms South West of Laverton

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/1108	100%	
M39/1119	0%	Withdrawn 25/02/20
P39/5267	100%	
P39/6118	100%	Granted 19/02/20

RANDWICK

45 kms North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M37/1316	100%	
M37/1343	0%	
P37/8000	100%	
P37/8965	100%	
P37/8966	100%	
P37/8967	100%	
P37/8968	100%	
P37/8969	100%	
P37/8970	100%	
P37/8971	100%	
P37/8972	100%	
P37/8973	100%	
P37/9320	0%	
P37/9321	0%	
P37/9322	0%	
P37/9323	0%	
P37/9324	0%	
P37/9325	0%	

MT FLORA

50 kms East North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/1118	100%	
P39/5859	100%	
P39/5860	100%	

KIN WEST WA PTY LTD TENEMENT SCHEDULE

(a wholly owned subsidiary of Kin Mining NL)

TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

DESDEMONA

20 kms South of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1152	100%	
E37/1156	100%	
E37/1201	100%	
E37/1203	100%	
E37/1315	100%	
E37/1326	100%	
E40/283	100%	
E40/285	100%	
E40/323	100%	
E40/366	100%	
E40/369	100%	
M40/330	100%	
M40/346	100%	
P37/8350	100%	
P37/8390	100%	
P37/8500	100%	
P37/8504	100%	
P40/1283	100%	
P40/1464	100%	

PIG WELL

25 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8948	100%	
P37/8949	100%	
P37/8950	100%	
P37/8951	100%	
P37/8952	100%	
P37/8953	100%	
P37/8954	100%	
P37/8955	100%	
P37/8956	100%	
P37/8957	100%	
P37/8958	100%	
P37/8959	100%	
P37/8960	100%	
P37/8961	100%	
P37/8962	100%	
P37/8963	100%	
P37/8964	100%	
P37/8974	100%	
P37/8975	100%	
P37/8976	100%	
P37/8977	100%	
P37/8978	100%	

IRON KING / MT FOURACRE

45 kms North North West of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1134	100%	
M37/1327	100%	
P37/8359	100%	
P37/8414	100%	
P37/8415	100%	
P37/8455	100%	
P37/8458	100%	
P37/8459	100%	
P37/8460	100%	
P37/8461	100%	
P37/8491	100%	

RAESIDE

8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1300	100%	

NAVIGATOR MINING PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

CARDINIA / MERTONDALE
35 kms East & North East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
L37/106	100%	
L37/127	100%	
L37/128	100%	
L37/195	100%	
L37/196	100%	
L37/226	100%	
L37/232	100%	
L37/241	100%	
L37/242	100%	
L37/243	100%	
L37/244	100%	
M37/81	100%	
M37/82	100%	
M37/86	100%	
M37/88	100%	
M37/223	100%	
M37/227	100%	
M37/231	100%	
M37/232	100%	
M37/233	100%	
M37/277	100%	
M37/299	100%	
M37/300	100%	
M37/316	100%	
M37/317	100%	
M37/422	100%	
M37/428	100%	
M37/487	100%	
M37/594	100%	
M37/646	100%	
M37/720	100%	
M37/1284	100%	
M37/1303	100%	
M37/1304	100%	
M37/1315	100%	
M37/1318	100%	
M37/1319	100%	
M37/1320	100%	
M37/1323	100%	
M37/1325	100%	
M37/1328	100%	
M37/1329	0%	
M37/1330	0%	
M37/1331	100%	
M37/1332	100%	
M37/1333	100%	
M37/1340	100%	Granted 25/03/2020
M37/1342	0%	
M37/1345	0%	
P37/7878	0%	Replaced by M37/1340
P37/8007	100%	
P37/8196	100%	
P37/8199	100%	
P37/8209	100%	
P37/8210	100%	
P37/8223	100%	
P37/8536	100%	
P37/8537	100%	
P37/8538	100%	
P37/8539	100%	
P37/8540	100%	
P37/8541	100%	
P37/8542	100%	
P37/8543	100%	
P37/8737	100%	
P37/8738	100%	
P37/8739	100%	
P37/8740	100%	
P37/8741	100%	
P37/8742	100%	
P37/8743	100%	
P37/8744	100%	
P37/8795	100%	
P37/8938	100%	
P37/8939	100%	
P37/8940	100%	

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8941	100%	
P37/8942	100%	
P37/8943	100%	
P37/8944	100%	
P37/8945	100%	
P37/8946	100%	
P37/8947	100%	
P37/8988	100%	
P37/8989	100%	
P37/8990	100%	
P37/8991	100%	
P37/8992	100%	
P37/8993	100%	
P37/8994	100%	
P37/8995	100%	
P37/8996	100%	
P37/8997	100%	
P37/8998	100%	
P37/8999	100%	
P37/9000	100%	
P37/9001	100%	
P37/9002	100%	
P37/9003	100%	
P37/9004	100%	
P37/9008	100%	Acquired 12/03/2020
P37/9009	100%	Acquired 12/03/2020
P37/9010	100%	Acquired 12/03/2020
P37/9122	100%	
P37/9123	100%	
P37/9124	100%	
P37/9125	100%	
P37/9126	100%	
P37/9127	100%	
P37/9128	100%	
P37/9129	100%	
P37/9130	100%	
P37/9131	100%	
P37/9132	100%	
P37/9133	100%	
P37/9134	100%	
P37/9135	100%	
P37/9136	100%	
P37/9137	100%	
P37/9058	100%	Acquired 12/03/2020
P 37/9166	100%	
P 37/9170	100%	
P 37/9171	100%	
P 37/9172	100%	
P 37/9173	100%	
P37/9221	100%	Granted 29/01/2020
P37/9222	100%	Granted 29/01/2020
P37/9223	100%	Granted 29/01/2020
P37/9224	100%	Granted 29/01/2020
P37/9225	100%	Granted 29/01/2020
P37/9226	100%	Granted 29/01/2020
P37/9227	100%	Granted 29/01/2020
P37/9228	100%	Granted 29/01/2020
P37/9229	100%	Granted 29/01/2020
P37/9230	100%	Granted 29/01/2020
P37/9231	100%	Granted 29/01/2020
P37/9232	100%	Granted 30/01/2020
P37/9326	0%	
P37/9327	0%	
P37/9328	0%	

RAESIDE
8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
L37/77	100%	
L37/125	100%	
M37/1298	100%	