

29 September 2020

ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A (5)(e) of the Corporations Act

This notice is given by Kin Mining NL ("**Company**") under section 708A (5) (e) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), as notionally modified by ASC Instrument 2016/84.

On the 12 June 2020 the Company announced that it is undertaking a non-renounceable rights issue ("**Rights Issue**") of one fully paid ordinary share ("**New Shares**") in the Company for every seven ordinary fully paid shares held at the record date to eligible shareholders at an issue price of \$0.11 per New Share.

Pursuant to the Rights Issue, the Company issued 55,147,263 New Shares at an issue price of \$0.11 each to raise \$6,066,199 before costs.

On 21 July 2020 the Company issued an Appendix 2A for the issue of 12,546,610 New Shares issued as shortfall from the Rights Issue noting that a further 2,329,639 New Shares would be issued at a later date following receipt of FIRB and other regulatory approvals. All required approvals have now been received to issue these additional 2,329,639 New Shares and accordingly these New Shares have been issued.

As at the date of this notice the Company advises as follows:

- a) this notice is given under section 708A(5)(e) of the Corporations Act;
- b) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Corporations Act;
- c) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- d) the Company has complied with section 674 of the Corporations Act being the requirement to meet its continuous disclosure obligations under the ASX Listing Rules; and
- e) there is no "excluded information" within the meaning of sections 708A (7) and 708A (8) of the Corporations Act which is required to be disclosed under this notice.

If you have any questions in relation to the issue of these New Shares, please do not hesitate to contact the Company on (08) 9242 2227.

A handwritten signature in blue ink, appearing to read "Stephen Jones". The signature is stylized with a prominent vertical stroke and a horizontal line extending to the right.

Stephen Jones
Company Secretary

