

**ASX Announcement**

**28 October 2020**

Dear Shareholders,

**KIN MINING NL – GENERAL MEETING OF SHAREHOLDERS**

**Kin Mining NL** (ASX: KIN or “the Company”) advises Shareholders that the Company will hold its general meeting of Shareholders on Wednesday 25 November 2020 at 10am (AWST) (Meeting).

In light of the status of the evolving COVID-19 situation and Government restrictions on public gatherings in place at the time of the Meeting, the Directors have made a decision that the Shareholder meeting will be held entirely virtually via an online meeting platform provided by the Company’s share registry.

**IN THE INTERESTS OF PUBLIC HEALTH AND SAFETY THE COMPANY HAS DECIDED NOT TO ALLOW SHAREHOLDERS TO PHYSICALLY ATTEND THE SHAREHOLDERS MEETING.**

In accordance with subsection 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (NOM). Instead, a copy of the NOM is available through the Company’s ASX Announcements Platform (ASX:KIN) and on its website at <https://www.kinmining.com.au/investors/announcements/>.

**Participation at the Meeting**

Shareholders will be able to participate at the meeting by using the meeting ID and Shareholder ID on the proxy form to login to the meeting at [www.advancedshare.com.au/virtual-meeting](http://www.advancedshare.com.au/virtual-meeting). Please contact Advanced Share Registry on +61 (8) 9389 8033 if you have any queries or problems logging into the Meeting portal.

The Meeting portal will be open to ask questions prior to the Meeting from Wednesday, 18 November 2020 and during the Meeting. Shareholders can also submit any questions in advance of the Meeting by emailing questions to Mr Stephen Jones, Company Secretary at [info@kinmining.com.au](mailto:info@kinmining.com.au) by no later than 5pm (AWST) on Monday, 23 November 2020.

There will be a company presentation delivered at the Meeting which will be available on the Company’s website at [www.kinmining.com.au](http://www.kinmining.com.au).

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**ASX Code: KIN**

Shares on issue: 700.0 million

Market Capitalisation: \$154 million

Cash: \$6.0 million (30 September 2020)

**Kin Mining NL**

342 Scarborough Beach Road  
Osborne Park WA 6017

P: +61 9 9242 2227

E [info@kinmining.com.au](mailto:info@kinmining.com.au)

[kinmining.com.au](http://kinmining.com.au)

## Voting the Meeting

All resolutions at the Meeting will be voted on by poll and Shareholders who are entitled to vote may vote either prior to the meeting by appointing a proxy or by poll during the Meeting (such a poll to be taken electronically).

Shareholders are encouraged to appoint the Chair of the Meeting as their proxy. Shareholders can complete the proxy form to provide specific instructions on how a shareholders vote is to be exercised on each item of business, and the Chair of the Meeting must follow your instructions. Lodgement instructions (which include the ability to lodge proxies electronically) are set out in the Proxy Form. Completed proxy forms should be returned to the address set out below as soon as possible, and in any event, must be received by no later than 10am (AWST) on Monday, 23 November 2020, being no less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Shareholders who wish to vote by poll during the Meeting will be able to submit their online poll votes immediately after the Chair calls for a vote on the Resolutions. Shareholders can do this by clicking the poll button on their screen. The outcome of each Resolution will not be able to be determined until after the conclusion of the meeting to allow the Company Secretary sufficient time to check Poll votes.

Postal address:               Advanced Share Registry  
  PO BOX 1156 Nedlands WA 6909

or

Email address:               admin@advancedshare.com.au

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Advanced Share Registry Services Limited on, 1300 113 258 (within Australia) or +61 8 9389 8033 (overseas) or the Company directly on +61 8 9242 2227.

Queries in regard to lodgement of proxies or logging into the meeting portal should be referred to Advanced Share Registry on plus 61 (8) 9389 8033. Shareholders are encouraged to contact the Company Secretary on +61 (8) 9242 2227 or by email at [s.jones@kinmining.com.au](mailto:s.jones@kinmining.com.au) if they have any other queries.

This announcement is authorised for market release by the Board of Kin Mining NL.

Sincerely,

Stephen Jones

Company Secretary