

11 February 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Share Purchase Plan – Cleansing Notice

As announced on 10 February 2021, Kin Mining NL (**Company**) is proposing to offer eligible shareholders the opportunity to subscribe for shares in the Company under a Share Purchase Plan (**Plan**).

The Company will release a copy of the Offer Booklet for the Plan and details of how to apply tomorrow.

In this regard, the Company provides notice under paragraph 7(f)(ii) of the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**) that:

- (a) the Company will make offers to issue shares under a Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information as defined in subsections 708A(7) and (8) of the Corporations Act.

This notice is dated 11 February 2021 and is given to ASX in the 24 hour period before the offer under the Plan is made by the Company.

A handwritten signature in blue ink, appearing to read "Stephen Jones", with a horizontal line extending to the right.

Stephen Jones
Company Secretary

