

ASX Announcement

27 October 2021

**RIGHTS ISSUE AND
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders,

Kin Mining NL (ASX: KIN or “the Company”) wishes to provide an update / reminder to Shareholders of the two corporate actions that are currently underway.

Firstly, the Company is undertaking a **pro rata non-renounceable offer** of ordinary fully paid shares to eligible shareholders. The offer is set to close on 8 November 2021. A copy of the Offer Document is available on the ASX website at www.asx.com.au (ASX code: KIN) and on the Company’s website at www.kinmining.com.au.

Personalised entitlement forms have been mailed out and are now available from the Company’s share registry website www.advancedshare.com.au by using the Investor Logon button on the top right of the home page then Simple login (please use your SRN/HIN and your postcode to login). After you are logged in your entitlement form can be found and downloaded via Document Print then Corporate Action Form.

The remaining timetable for the Offer is shown below:

Event	Date
Closing Date for Applications and payment in full	8 November 2021
New Shares quoted on a deferred settlement basis	9 November 2021
ASX notified of under subscriptions	10 November 2021
Dispatch date of holding statements, New Shares entered into the holders’ security holdings	12 November 2021
Trading commences for New Shares on a normal basis	15 November 2021

Note: Subject to the Listing Rules and other applicable laws, the Directors reserve the right to vary these dates.

Secondly, you are reminded that the Company will hold the **virtual AGM** of Shareholders on Thursday 25 November 2021 at 10am (AWST). A copy of the Notice of Meeting is available on the Company’s website at <https://www.kinmining.com.au/investors/announcements/>.

Shareholders will be able to participate at the meeting by using the meeting ID and Shareholder ID on the proxy form to login to the meeting at www.advancedshare.com.au/virtual-meeting. Personalised Proxy Forms have been mailed out and are now available from the Company’s share registry website www.advancedshare.com.au by using the Investor Logon button on the top right of the home page and your personal HIN or SRN.

Event	Date
Completed proxy forms should be returned by	10 am, 23 November 2021
Submission of prior questions closes	5pm, 23 November 2021
AGM	10am, 25 November 2021

This announcement is authorised for market release by the Board of Kin Mining NL.

Sincerely,



Stephen Jones
Company Secretary

ASX Code: KIN

Shares on issue: 799.6 million

Market Capitalisation: \$95 million

Cash: \$3.5 million (30 September 2021)

Kin Mining NL

342 Scarborough Beach Road

Osborne Park WA 6017

P: +61 9 9242 2227

E info@kinmining.com.au

kinmining.com.au