

ASX Announcement

4 November 2021

RIGHTS ISSUE TO CLOSE ON MONDAY 8 NOVEMBER

Dear Shareholders,

Kin Mining NL (ASX: KIN or “the Company”) wishes to remind all Shareholders that the current **pro rata non-renounceable offer** will close as previously announced on Monday 8 November 2021.

A copy of the Offer Document is available on the ASX website at www.asx.com.au (ASX code: KIN) and on the Company's website at www.kinmining.com.au.

Personalised entitlement forms have been mailed out and are now available from the Company's share registry website www.advancedshare.com.au accessible as follows:

1. www.advancedshare.com.au
2. Investor login
3. Simple login (please use your SRN/HIN and your postcode to login)
4. Document print
5. Corporate Action form

The remaining timetable for the Offer is shown below:

Event	Date
Closing Date for Applications and payment in full	8 November 2021
New Shares quoted on a deferred settlement basis	9 November 2021
ASX notified of under subscriptions	10 November 2021
Dispatch date of holding statements, New Shares entered into the holders' security holdings	12 November 2021
Trading commences for New Shares on a normal basis	15 November 2021

Note: Subject to the Listing Rules and other applicable laws, the Directors reserve the right to vary these dates.

This announcement is authorised for market release by the Board of Kin Mining NL.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Stephen Jones'.

Stephen Jones
Company Secretary

ASX Code: KIN

Shares on issue: 799.6 million

Market Capitalisation: \$96 million

Cash: \$3.5 million (30 September 2021)

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