



Announcement Summary

Entity name

KIN MINING NL

Announcement Type

New announcement

Date of this announcement

Tuesday September 13, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KIN	ORDINARY FULLY PAID	52,487,569	14/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KIN MINING NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

30150597541

1.3 ASX issuer code

KIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Aug-2022 09:51	New - Proposed issue of securities - KIN	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 89,802,995 shortfall shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KIN : ORDINARY FULLY PAID

Issue date

14/9/2022

Issue details

Number of +securities to be quoted

52,487,569

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted

Entitlement shares



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KIN : ORDINARY FULLY PAID	1,048,521,516

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KINAD : OPTION EXPIRING 15-SEP-2022 EX \$1.25	4,000,000
KINAE : OPTION EXPIRING 02-DEC-2023 EX \$0.24	2,000,000