

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Dacian Gold Limited

ACN/ARSN 154 262 978

**1. Details of substantial holder (1)**

Name Kin Mining NL

ACN/ARSN (if applicable) 150 597 541

The holder became a substantial holder on 26/10/2022

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	61,500,000	61,500,000	5.05%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kin Mining NL	Holder through nominee account	ordinary shares 61,500,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Kin Mining NL	Argonaut Securities (Nominees) Pty Ltd <ASPL Client No3 A/C>	Kin Mining NL	ordinary shares 61,500,000

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Kin Mining NL	31.08.2022	\$0.0992 per share		ordinary shares 1,047,446
Kin Mining NL	01.09.2022	\$0.0987 per share		ordinary shares 12,210,767
Kin Mining NL	02.09.2022	\$0.0996 per share		ordinary shares 1,520,872
Kin Mining NL	05.09.2022	\$0.0985 per share		ordinary shares 1,351,883
Kin Mining NL	06.09.2022	\$0.0996 per share		ordinary shares 400,001
Kin Mining NL	07.09.2022	\$0.0987 per share		ordinary shares 1,951,141

Kin Mining NL	08.09.2022	\$0.1000 per share		ordinary shares 1,268,968
Kin Mining NL	09.09.2022	\$0.1000 per share		ordinary shares 248,922
Kin Mining NL	28.09.2022	\$0.0800 per share		ordinary shares 3,749,254
Kin Mining NL	29.09.2022	\$0.0882 per share		ordinary shares 3,608,057
Kin Mining NL	30.09.2022	\$0.0896 per share		ordinary shares 3,318,149
Kin Mining NL	03.10.2022	\$0.0920 per share		ordinary shares 744,088
Kin Mining NL	06.10.2022	\$0.0967 per share		ordinary shares 501,596
Kin Mining NL	07.10.2022	\$0.0992 per share		ordinary shares 2,725,854
Kin Mining NL	10.10.2022	\$0.1000 per share		ordinary shares 102,245
Kin Mining NL	11.10.2022	\$0.1000 per share		ordinary shares 27,311
Kin Mining NL	12.10.2022	\$0.1198 per share		ordinary shares 3,984,864
Kin Mining NL	14.10.2022	\$0.1394 per share		ordinary shares 9,906,560
Kin Mining NL	17.10.2022	\$0.1298 per share		ordinary shares 967,223
Kin Mining NL	18.10.2022	\$0.1300 per share		ordinary shares 7,594
Kin Mining NL	19.10.2022	\$0.1394 per share		ordinary shares 1,910,178
Kin Mining NL	20.10.2022	\$0.1400 per share		ordinary shares 12,501
Kin Mining NL	21.10.2022	\$0.1397 per share		ordinary shares 3,312,784
Kin Mining NL	24.10.2022	\$0.1385 per share		ordinary shares 3,800,000
Kin Mining NL	25.10.2022	\$0.1377 per share		ordinary shares 1,000,000
Kin Mining NL	26.10.2022	\$0.1399 per share		ordinary shares 1,911,742

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Argonaut Securities (Nominees)PTY LTD <ASPL Client No3 A/C>	Level 30, Allendale Square 77 St Georges Terrace Perth, WA, 6000
Kin Mining NL	342 Scarborough Beach Road, Osborne Park WA 6017, Australia

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**Signature**

print name      Stephen Jones

capacity      Company Secretary

sign here

date      27/10/2022

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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