

ASX Announcement

6 February 2023

## RIGHTS ISSUE

Dear Shareholders,

**Kin Mining NL** (ASX: KIN or “the Company”) wishes to provide an update / reminder to Shareholders of the non-renounceable rights issue that is currently underway.

**Kin** announced a **pro rata non-renounceable offer** of ordinary fully paid shares to eligible shareholders on 18 January 2023 and issued the Offer Document to Shareholders on 27 January 2023.

The offer is set to close on 10 February 2023. A copy of the Offer Document is available on the ASX website at [www.asx.com.au](http://www.asx.com.au) (ASX code: KIN) and on the Company's website at [www.kinmining.com.au](http://www.kinmining.com.au).

Personalised entitlement forms have been mailed out and are now available from the Company's share registry website [www.advancedshare.com.au](http://www.advancedshare.com.au) by using the Investor Logon button on the top right of the home page then Simple login (please use your SRN/HIN and your postcode to login). After you are logged in your entitlement form can be found and downloaded via Document Print then Corporate Action Form.

The remaining timetable for the Offer is shown below:

| Event   | Date             |
|---|------------------|
| Closing Date for Applications and payment in full   | 10 February 2023 |
| New Shares quoted on a deferred settlement basis  | 13 February 2023 |
| ASX notified of under subscriptions   | 15 February 2023 |
| Dispatch date of holding statements, New Shares entered into the holders' security holdings | 15 February 2023 |
| Trading commences for New Shares on a normal basis  | 16 February 2023 |

*Note: Subject to the Listing Rules and other applicable laws, the Directors reserve the right to vary these dates.*

This announcement is authorised for market release by the Company Secretary of Kin Mining NL.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Stephen Jones'.

Stephen Jones  
Company Secretary

**ASX Code: KIN**

Shares on issue: 1,048 million

Market Capitalisation: \$58 million

Cash: \$1.6 million (31 December 2022)

**Kin Mining NL**

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