

ASX: KIN

ASX Announcement

30 October 2023

SEPTEMBER 2023 QUARTERLY ACTIVITIES REPORT

Cardinia Mineral Resource increases to 1.54Moz l Air-core drilling defines multiple mineralised trends, highlighting further potential l Geological review and targeting exercise commences to optimise exploration strategy l Experienced mining executive Rowan Johnston appointed as Executive Chairman

Kin accepts Genesis Offer for remaining Dacian Shares and receives 15M Genesis Shares

<u>Highlights:</u>

- Mineral Resource Estimate (MRE) for the Cardinia Gold Project near Leonora in WA increased to <u>37.7Mt at 1.27 g/t Au for 1.54 Moz</u> of contained gold.
- This represents an increase of 134koz, or 9.5%, in contained ounces from the previous MRE update published in September 2022.
- Higher confidence Indicated Resources increased by 40koz, and now represent 56% of the Total MRE.
- Significant assay results received from extensional air-core (AC) drilling in the Cardinia Eastern Corridor, with results confirming two new mineralised trends to the north of Rangoon to Collymore, ~2km to the north.
- Further strong assay results have confirmed a third mineralised trend to the west of Rangoon, with a potential linking structure between the Cardinia Hill and Helens-Rangoon mineralised trends. Shallow mineralisation intersected in air-core drilling remains open and untested at depth.
- The encouraging air-core drilling results provide further indications of the potential for further gold mineralisation along the +5km strike extent between Cardinia Hill and Helens in the south to Collymore in the north.
- Independent external review and targeting exercise being undertaken across Kin's extensive Leonora landholdings in order to optimise its exploration strategy and position the Company appropriately in light of ongoing Leonora consolidation and M&A activity.
- Withdrawal notice received from Yilgarn, which returns the Desdemona North JV tenure 100% to Kin Mining.

Corporate

- Highly experienced mining executive Mr Rowan Johnston appointed as Executive Chairman following the resignation of Managing Director, Andrew Munckton. The change was effective from 1 August.
- Cash on hand of \$2.367 million at 30 September 2023.
- After quarter end Kin accepted Genesis's offer to acquire all remaining Dacian's shares. On 26 October Kin received 15.043M liquid Genesis shares valued at \$21.9M (closing price on 26/10/23).



OVERVIEW

Kin Mining NL (**Kin or the Company**) (ASX: **KIN**) is pleased to provide an update on exploration and development activities during the September 2023 Quarter at its 100%-owned 1.54Moz Cardinia Gold Project (CGP or the Project), located in the heart of the Leonora district in Western Australia (Figure 1).

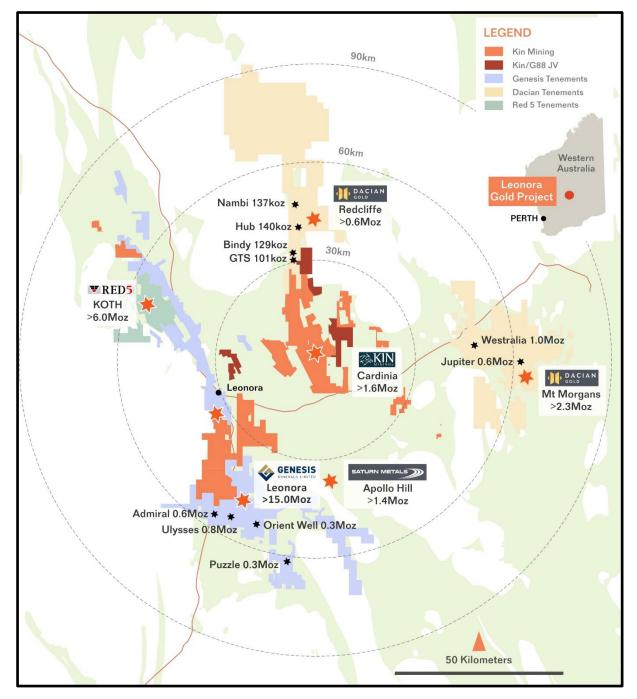


Figure 1: Location of Kin Mining's 777km² 100%-owned tenement package and JV earn-in Projects located in the heart of the Leonora gold district, including major mineral deposits in the region. (Stated size of deposits includes historical production and current Mineral Resources.)



Kin Mining Executive Chairman, Rowan Johnston, said:

"The September Quarter has been a period of strategic and geological reflection for Kin. While the last round of exploration results continues to reinforce the potential for further discoveries along the Eastern Corridor, the recent ongoing consolidation efforts in the region have given the Company reason to pause and consider the possibilities that exist around the Leonora region beyond exploration, discovery and delivering additional Resource growth.

"With the departure of our previous Managing Director, the Company is seeking to ensure that its next phase of exploration will maximise the value of Kin to the consolidation story, in whatever form that takes. As a result, we are currently undertaking an external review and targeting exercise on our extensive land-holdings in order to optimise our exploration strategy moving forward. This review is due for completion in the next quarter.

"Once a clear path forward has been established, we can best define the search for a new CEO.

"The Offer from Genesis for all remaining Dacian shares yielding in excess of \$21M for Kin will assist in defining what options that path forward can include."

EXPLORATION AND DEVELOPMENT STRATEGY

Kin is continuing to evaluate exploration opportunities across its tenement package, in conjunction with other consolidation, growth and strategic options within the region. Kin's activities include exploring for additional new, higher-grade deposits, building its Mineral Resources (currently 1.54Moz) and seeking opportunities to develop those deposits through value-adding processing opportunities.

A well-credentialed consultant has been commissioned to review the extensive geological database that has been built up over many years with the aim of generating new targets. These new targets, together with extensions to the known deposits, will help the Company to generate a clear growth plan moving forward.

Kin has a 777km² land-holding which it owns 100% across the under-explored Minerie Greenstone Belt, part of a region which has yielded multiple gold deposits in recent decades (Figures 1 and 2).

The CGP area encompasses a +45km strike length of the Minerie Formation, which contains large alteration systems associated with several significant gold deposits. In addition, the Company has an Earn-in JV covering 120km² with G88, where Kin is earning an initial 60% interest over three years commencing in Q1 2022.

The Company is pursuing a two-pronged approach to unlocking the value of the CGP, comprising a wideranging, multi-disciplinary exploration effort in parallel with near-term mining options.

The Company's JV ownership arrangements are designed to consolidate the area surrounding the CGP while engaging with the strong and successful exploration groups and regional neighbours. Regional consolidation represents a significant opportunity for Kin to grow and also monetise its current and future Mineral Resources.

MINERAL RESOURCE UPGRADE

On 3 July 2023, Kin announced a significant increase in the Mineral Resource Estimate (MRE) for the Cardinia Gold Project to over 1.5 million ounces. The June 2023 MRE has seen overall contained ounces increase by **9.5% to 1.54 million ounces** (37.7 Mt at 1.27 g/t Au), reflecting the success of the drilling programs undertaken by the Company over the past financial year. Of significance is the growth in the higher-grade Mineral Resources at the under-explored Eastern Corridor, which now total 10.4Mt at 1.42g/t for 475koz.

The continued strong growth in the Company's resource base at Cardinia reflects the success of its exploration approach at Cardinia, improving geological knowledge and the potential of the new Eastern Corridor area to deliver significantly higher grades within expanded and optimised pit shells.



The MRE has grown to 37.7Mt @ 1.27g/t Au for 1.54Moz of contained gold (*previously 34.5Mt @ 1.27g/t for 1.41Moz*). The updated MRE includes an additional 5,993m of Reverse Circulation (RC) and 2,473m of diamond drilling completed since August 2022, incorporated into updated geological and mineralisation models for Rangoon, Helens, Helens East and Fiona. This includes all drilling since the previous update in September 2022.

| | Cardinia Gold Project Mineral Resources June 2023 | | | | | | | | | | | |
|--------------|---|---------|--------|-----------|-------|----------|--------|-------|--------|--------|-------|--------|
| | M | leasure | ed | Indicated | | Inferred | | | TOTAL | | | |
| Project Area | Tonnes | Au | Ounces | Tonnes | Au | Ounces | Tonnes | Au | Ounces | Tonnes | Au | Ounces |
| | (Mt) | (g/t) | (k oz) | (Mt) | (g/t) | (k oz) | (Mt) | (g/t) | (k oz) | (Mt) | (g/t) | (M oz) |
| Mertondale | | | | 4.6 | 1.6 | 237.1 | 7.0 | 1.0 | 219.9 | 11.7 | 1.2 | 0.46 |
| Cardinia | 0.8 | 1.2 | 30.8 | 12.0 | 1.2 | 466.7 | 10.2 | 1.2 | 384.8 | 22.9 | 1.2 | 0.88 |
| Raeside | | | | 2.1 | 2.0 | 137.9 | 1.0 | 2.1 | 64.2 | 3.1 | 2.0 | 0.2 |
| Total | 0.8 | 1.25 | 30.8 | 18.7 | 1.40 | 841.7 | 18.2 | 1.15 | 668.8 | 37.7 | 1.27 | 1.54 |

 Table 1: Summary of the June 2023 Mineral Resource Estimate by Project area. Gold price of \$2,600/oz used for all OP optimisation on Measured, Indicated and Inferred material. Cut-off grade of 2.0 g/t used for UG material below the pits. See Table 2 for details of individual deposit Mineral Resource estimates.

The new drilling around the Helens East, Helens and Rangoon deposits within the Eastern Corridor has resulted in the June 2023 MRE growing beyond the previous MRE announced on 17 September 2022, by 134koz of gold. The MRE is reported from within optimised pit shells at a 0.4g/t Au minimum cut-off grade. The MRE also extended into underground mining positions below the open pit optimisation shells using a 2.0g/t Au minimum cut-off grade.

The optimised pit shells for all existing models are developed using standardised parameters and software, a gold price of A\$2,600 and estimated operating cost assumptions. All Open Pit MRE's are reported within optimised shells using the same criteria for costs, recovery and geotechnical parameters as used in the September 2022 MRE for the CGP.

| | | | | Cardi | nia Gold Pr | oject: Mi | neral Reso | | e 2023 | | | | | | | |
|-------------------------|----|-------------------------|---------------------------|----------------|----------------|--------------|----------------|----------------|-----------------|----------------|----------------|--------------|----------------|----------------|--------------|------------------|
| | | | Measured | | Indicated | | Inferred | | Total Resources | | | | | | | |
| Project Area | | ource Gold ice (AUD) | Lower Cut off (g/t Au) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Date Announce |
| vlertondale | | | | | | | | | | | | | | | | |
| Viertons Reward | \$ | 2,600 | 0.4 | | | | 0.9 | 2.1 | 62 | 2.0 | 0.6 | 41 | 2.9 | 1.11 | 103 | 26-Nov-2 |
| /lertondale 3-4 | \$ | 2,600 | 0.4 | | | | 1.3 | 1.8 | 80 | 1.0 | 1.0 | 32 | 2.4 | 1.46 | 112 | 26-Nov-2 |
| onto | \$ | 2,600 | 0.4 | | | | 1.9 | 1.1 | 68 | 1.1 | 1.2 | 45 | 3.0 | 1.17 | 113 | 26-Nov-2 |
| /lertondale 5 | \$ | 2,600 | 0.4 | | | | 0.5 | 1.6 | 27 | 0.9 | 1.2 | 34 | 1.4 | 1.35 | 62 | 26-Nov-2 |
| clipse | \$ | 2,600 | 0.4 | | | | | | | 0.8 | 1.0 | 24 | 0.8 | 0.97 | 24 | 26-Nov-2 |
| luicksilver | \$ | 2,600 | 0.4 | | | | | | | 1.2 | 1.1 | 42 | 1.2 | 1.08 | 42 | 26-Nov-2 |
| /lertondale Underground | | | 2.0 | | | | 0.0 | 2.4 | 1 | 0.0 | 2.7 | 1 | 0.0 | 2.55 | 1 | 18-Oct-2 |
| ubtotal Mertondale | | | | | | | 4.6 | 1.6 | 237 | 7.0 | 1.0 | 220 | 11.7 | 1.22 | 457 | |
| Cardinia | | | | | | | | | | | | | | | | |
| runo/Lewis | \$ | 2,600 | 0.4 | 0.8 | 1.2 | 31 | 7.7 | 1.0 | 257 | 3.6 | 0.9 | 100 | 12.1 | 1.00 | 388 | 17-May- |
| yte | \$ | 2,600 | 0.4 | | | | 0.3 | 1.5 | 17 | 0.1 | 0.9 | 3 | 0.5 | 1.37 | 20 | 26-Nov-2 |
| lelens | \$ | 2,600 | 0.4 | | | | 1.4 | 1.5 | 64 | 1.3 | 1.4 | 57 | 2.7 | 1.41 | 121 | 26-Jun-2 |
| lelens East | \$ | 2,600 | 0.4 | | | | 0.4 | 1.7 | 24 | 1.0 | 1.5 | 46 | 1.4 | 1.57 | 70 | 26-Jun-2 |
| iona | \$ | 2,600 | 0.4 | | | | 0.2 | 1.3 | 10 | 0.1 | 1.1 | 3 | 0.3 | 1.25 | 13 | 26-Jun-2 |
| angoon | \$ | 2,600 | 0.4 | | | | 1.3 | 1.3 | 56 | 1.5 | 1.3 | 65 | 2.8 | 1.32 | 121 | 26-Jun-2 |
| lobby | \$ | 2,600 | 0.4 | | | | | | | 0.6 | 1.3 | 23 | 0.6 | 1.26 | 23 | 17-May- |
| Cardinia Hill | \$ | 2,600 | 0.4 | | | | 0.5 | 2.2 | 38 | 1.6 | 1.1 | 59 | 2.2 | 1.38 | 97 | 26-Jun-2 |
| ardinia Underground | | | 2.0 | | | | 0.0 | 2.6 | 1 | 0.4 | 2.4 | 29 | 0.4 | 2.41 | 29 | 18-Oct-2 |
| ubtotal Cardinia | | | | 0.8 | 1.2 | 31 | 12.0 | 1.2 | 467 | 10.2 | 1.2 | 385 | 22.9 | 1.20 | 882 | |
| laeside | | | | | | | | | | | | | | | | |
| 1ichaelangelo | \$ | 2,600 | 0.4 | | | | 1.2 | 2.0 | 74 | 0.4 | 2.1 | 31 | 1.6 | 2.09 | 105 | 26-Nov-2 |
| eonardo | \$ | 2,600 | 0.4 | | | | 0.4 | 2.4 | 31 | 0.2 | 1.9 | 13 | 0.6 | 1.65 | 44 | 26-Nov-2 |
| orgotten Four | \$ | 2,600 | 0.4 | | | | 0.1 | 2.1 | 7 | 0.1 | 2.1 | 10 | 0.3 | 2.01 | 17 | 26-Nov-2 |
| rang | \$ | 2,600 | 0.4 | | | | 0.4 | 1.6 | 20 | 0.1 | 1.8 | 3 | 0.4 | 0.00 | 23 | 26-Nov-2 |
| aeside Underground | | | 2.0 | | | | 0.1 | 2.6 | 5 | 0.1 | 2.5 | 7 | 0.2 | 2.51 | 13 | 18-Oct-2 |
| ubtotal Raeside | | | | | | | 2.1 | 2.0 | 138 | 1.0 | 2.1 | 64 | 3.1 | 2.04 | 202 | |
| TOTAL | | _ | | 0.8 | 1.25 | 31 | 18.7 | 1.40 | 842 | 18.2 | 1.15 | 669 | 37.7 | 1.27 | 1541 | |

Table 2: Cardinia Gold Project – Open Pit Mineral Resource estimate. Mineral Resources estimated by Jamie Logan and reported in accordance with JORC 2012 using a 0.4 g/t Au cut-off within AUD2,600 optimisation shells. Underground



Resources are reported using a 2.0 g/t cut-ff grade outside AUD2,600 optimisation shells. Note *Cardinia Hill, Hobby and Bruno-Lewis Mineral Resource Estimates completed by Cube Consulting, and also reported in accordance with JORC 2012 using a 0.4 g/t Au cut-off within AUD2,600 optimisation shells.

Full details of the updated MRE were reported in the ASX announcement of 3 July 2023. **EXPLORATION AND RESOURCE DRILLING**

Activities during the quarter included receipt of the final set of assays from the June Quarter AC exploration program within the Eastern Corridor at the Cardinia Gold Project, focused on the areas between Rangoon and Collymore and from East Lynne to Cardinia Hill.

Assay results were reported during the quarter for the final eight lines of AC drilling, with results providing further evidence of an extensive, continuously mineralised corridor spanning the entire 5km strike extent between the Cardinia Hill, Helens, Rangoon and Collymore prospects (see Figures 2 & 3).

Cardinia Gold Project – Eastern Corridor Air-core Drilling

In the previous quarter, Kin commenced and completed a 14,690m AC drilling program across the Eastern Corridor. This drilling program, incorporating 16 lines of AC drilling (see Figure 2), was designed to assess the extent of gold mineralisation in the regolith profile within the Eastern Corridor. The final batch of assays were received in the current quarter as follows.

The new assays reported in the ASX announcement of 6 July 2023 complement previously reported results from AC drilling at Collymore (see ASX announcements 24 August, 12 October and 28 October 2020) and the earlier results from this extensional AC program (see ASX announcements, 1 June and 13 June 2023). They provide further evidence of an extensive, continuously mineralised corridor spanning the entire 5km strike extent between the Cardinia Hill, Helens, Rangoon and Collymore prospects.

The latest results include several significant intercepts which have defined extensions to two parallel mineralised trends north of Rangoon in the Eastern Corridor. Significant assay results include:

- 4m at 0.98g/t Au from 32m (CR23AC349)
- 16m at 0.57g/t Au from 56m (CR23AC415)
- 8m at 0.50g/t Au from 4m (CR23AC416)
- 6m at 0.81g/t Au from 60m to EOH (CR23AC419)

These results have encouraged the Kin geological team by showing continuity of mineralisation with previous AC drilling between Collymore and Rangoon completed in 2020, and initial results from the northern portion of this program reported in the previous quarter. Between Rangoon and Collymore, intercepts such as 16m @ 0.57g/t from 56m (CR23AC415) and 6m at 0.81g/t from 60m to EOH (CR23AC419) confirm the continuity of the mineralised structures between the Rangoon deposit and the Collymore prospect (see Figures 2 and 3).

The assay results have confirmed two new mineralised trends to the north of Rangoon, with continuous mineralisation now delineated to Collymore, approximately 2.0km north. Shallow mineralisation intersected in air-core drilling remains open and untested at depth. The results provide further indications of the potential for further gold mineralisation along the +5km strike extent between Cardinia Hill and Helens in the south to Collymore in the north.

Geological logging indicates that the mineralisation is associated with quartz veining, pyrite and alteration located on the margins of felsic and mafic volcanic units. The mineralisation style and host rocks are analogous to the high-grade gold mineralisation encountered at other locations such as Helens, Helens East, Cardinia Hill and Rangoon.



Steep-dipping structures are an important feature of the Eastern Corridor mineralisation and host significant Mineral Resources at Helens (121koz at 1.41g/t), Helens East (70koz at 1.57g/t) and Cardinia Hill (97koz at 1.38g/t).

The mineralised trends defined to date are strongly associated with the mapped NNW trending geological contacts between mafic and felsic volcanic rock units, along with apparent mineralised splays from the Helens-Rangoon Fault (Figure 2 and Figure 3).

Felsic volcanic geological units are marked by a significant gravity-low lineament, as illustrated in Figure 4. This association, coupled with the geological features logged in the AC drill chips, provides strong evidence that similar mapped felsic rock units with coincident gravity features across the greater Cardinia area may host mineralised structures and deposits similar to those identified within the emerging Eastern Corridor area.

Full details of these assay results were reported to the ASX on 6 July 2023.

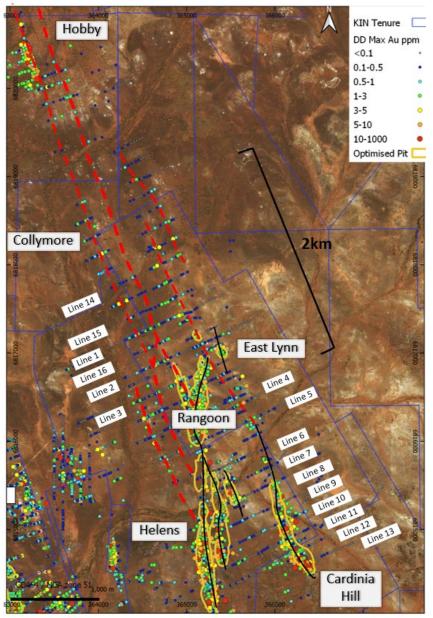


Figure 2: Overview of the 2023 Eastern Corridor AC program at Cardinia. Black solid lines indicate confirmed mineralised trends, Red dashed lines indicate the interpreted mineralised trends within the Eastern Corridor, which remains open to the north, south and down-dip. Optimised pit designs from Announcement 3 July 2023. Note the location of the Collymore, Rangoon, Helens, East Lynne and Cardinia Hill deposits within the strongly mineralised Eastern Corridor.



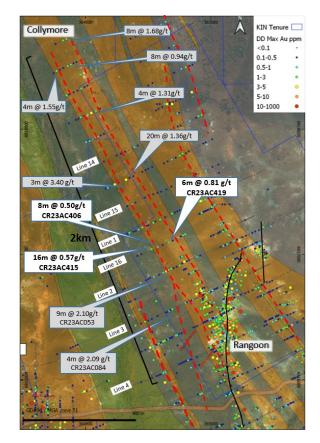


Figure 3: Location of assays results from recent AC drilling. Black solid lines indicate confirmed mineralised trends, Red dashed lines indicate the interpreted mineralised trends within the Eastern Corridor, which remains open to the north, south and down-dip. White labels refer to results from this announcement. Grey labels refer to results reported on 1 June and 13 June 2023.

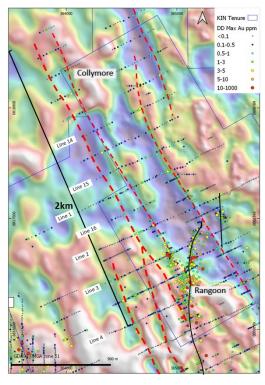


Figure 4: AC drilling lines 1-4 and 14-16 showing results received as max gold in hole, along with previous drilling results, over gravity image. Black solid lines indicate confirmed mineralised trends, Red dashed lines indicate the interpreted mineralised trends within the Eastern Corridor, which remains open to the north, south and down-dip. Note the coincidence of mineralised trends with the boundary of gravity lows (blue green colours) with gravity highs (red white colours).



Cardinia Gold Project – Eastern Corridor Air-core Drilling

During the quarter The Company received a Withdrawal Notice from Yilgarn Exploration Ventures Pty Ltd (**YEV** or **Yilgarn**, Yilgarn Exploration Ventures is owned 100% by Sensore Ltd) advising that Yilgarn does not wish to proceed further with the earn-in to the Desdemona North JV, 40km south-west from the CGP.

The Desdemona North JV tenure sat immediately to the north and west of Kin's Desdemona and Raeside projects and along strike from Genesis Minerals' Gwalia mine. Yilgarn's withdrawal from this package of tenure leaves Kin as the sole holder of the tenure that links the Genesis Minerals Limited at Gwalia with their tenure further south at Ulysses.

CORPORATE

Appointment of Executive Chairman and Resignation of Managing Director

On 10 July, Kin announced the appointment of highly experienced mining executive Mr Rowan Johnston as Executive Chairman. This role has been created following the resignation of Managing Director Andrew Munckton. This change became effective on 1 August 2023.

Mr Johnston is an experienced mining engineer whose resources industry career spans more than 40 years, including significant experience as a company director in both executive and non-executive roles. Mr Johnston is currently a Non-Executive Director of ASX-listed PNX Metals and Non-Executive Chairman of Spartan Resources (previously Gascoyne Resources). The Company expects the Executive Chairman position to be temporary and will come to an end when a suitable CEO replacement is found to lead the Company forward.

Mr Joe Graziano will step aside as Chairman but will remain as a Non-Executive Director.

Related Party payments

As set out in item 6.1 of the Appendix 5B for the September quarter, payments to related parties consisted of remuneration paid to the Managing Director, Executive Chairman, Executive Director – Business Development and payment of non-executive director and consulting fees totalling \$0.336 million.

Cash Position

At the end of the September Quarter 2023, Kin had \$2.367 million cash on hand.

Genesis Offer to acquire all remaining Dacian Shares

On 16 October 2023 Genesis Minerals Limited (ASX:GMD) ("Genesis") made a conditional off-market takeover offer for all remaining Dacian Gold Limited (ASX: DCN) ("Dacian") shares including Kin's 7.34% shareholding in Dacian ("Offer"). The Base Offer Consideration is 0.1685 GMD shares for each DCN share but will be increased to 0.1935 GMD shares for each DCN share if GMD achieve 95.1% ownership of DCN via the Offer.

On 17 October 2023 Kin directors resolved to accept the Genesis Offer which will result in Kin receiving Genesis shares valued between \$20.979M and \$24.104M depending on the number of acceptances that Genesis receive (refer to Genesis' ASX announcement 16 October 2023 and Kin's ASX announcement 17 October 2023).

ON 26 October 2023 Kin received 15,042,918 GMD Shares (Base Offer Consideration) valued at \$21.9M (closing price on 26/10/23). On 27 October 2023 GMD announced that they had achieved 94.75% ownership of DCN. Should GMD achieve 95.1% ownership of DCN Kin will receive a further 2.232M GMD shares.

While not technically within the period of this quarterly this event has significant bearing on the future of the Company and has been included in the details of this quarterly accordingly.

-ENDS-

Authorised by the Board of Kin Mining NL



For further information, please contact:

Investor enquiries

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|-----------------------------------|--|
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About Kin Mining NL

Kin Mining NL (ASX: KIN) is a West Australian based gold development and exploration company. Kin's key focus is its 100% owned Cardinia Gold Project (CGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The CGP has a 1.54Moz gold Mineral Resource (see Table 1) defined in both oxide and deeper primary mineralisation with considerable potential to grow this resource with further drilling. Kin's exploration effort is the systematic program of exploration across the Cardinia Mining Centre that seeks to advance a number of targets in parallel while developing a pipeline of exploration targets for ongoing Mineral Resource expansion.

COMPETENT PERSON'S STATEMENT

The information contained in this report relating to exploration results relates to information compiled or reviewed by Leah Moore. Ms Moore is a member of the Australian Institute of Geoscientists and is a full-time employee of the company. Ms Moore has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

Ms Moore consents to the inclusion in this report of the matters based on information in the form and context in which it appears.



KIN MINING NL TENEMENT SCHEDULE September Quarter 2023

KIN EAST PTY LTD TENEMENT SCHEDULE (a wholly owned subsidy of Kin Mining NL) TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

MURRIN MURRIN

RANDWICK ms North East of Leonora

| | 50 kms East of Leonor | а | |
|-------------|-----------------------|----------------|-------------|
| Tenement ID | Ownership | Change | Tenement II |
| | at end of Quarter | During Quarter | |
| M39/279 | 66.66% | | M37/1316 |
| M39/1121 | 100% | | M37/1343 |
| M39/1136 | 0% | | P37/8965 |
| M39/1141 | 0% | | P37/8966 |
| P39/5112 | 100% | | P37/8967 |
| P39/5113 | 100% | | P37/8968 |
| P39/5176 | 100% | | P37/8969 |
| P39/5177 | 100% | | P37/8970 |
| P39/5178 | 100% | | P37/8971 |
| P39/5179 | 100% | | P37/8972 |
| P39/5180 | 100% | | P37/8973 |
| P39/5861 | 100% | | P37/9320 |
| P39/5862 | 100% | | P37/9321 |
| P39/5863 | 100% | | P37/9322 |
| P39/5864 | 100% | | P37/9323 |
| | | | P37/9324 |

| | NANDWICK | |
|-------------|-------------------------|----------------|
| | 45 kms North East of Le | eonora |
| Tenement ID | Ownership | Change |
| | at end of Quarter | During Quarter |
| M37/1316 | 100% | |
| M37/1343 | 100% | |
| P37/8965 | 100% | |
| P37/8966 | 100% | |
| P37/8967 | 100% | |
| P37/8968 | 100% | |
| P37/8969 | 100% | |
| P37/8970 | 100% | |
| P37/8971 | 100% | |
| P37/8972 | 100% | |
| P37/8973 | 100% | |
| P37/9320 | 100% | |
| P37/9321 | 100% | |
| P37/9322 | 100% | |
| P37/9323 | 100% | |
| P37/9324 | 100% | |
| P37/9325 | 100% | |

MT FLORA

50 kms East North East of Leonora

| Tenement ID | Ownership | Change |
|-------------|-------------------|----------------|
| | at end of Quarter | During Quarter |
| M39/1118 | 100% | |
| P39/5859 | 100% | |
| P39/5860 | 100% | |



KIN WEST WA PTY LTD TENEMENT SCHEDULE (a wholly owned subsidy of Kin Mining NL) TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

DESDEMONA

20 kms South of Leonora Townsite

PIG WELL

| Tenement ID | Ownership | Change | Ten |
|-------------|-------------------|----------------|-----|
| Tenement iD | at end of Quarter | During Quarter | |
| E37/1152 | 100% | | P3 |
| E37/1156 | 100% | | P3 |
| E37/1201 | 100% | | P3 |
| E37/1203 | 100% | | P3 |
| E37/1315 | 100% | | P3 |
| E37/1326 | 100% | | P3 |
| E40/283 | 100% | | P3 |
| E40/323 | 100% | | P3 |
| E40/366 | 100% | | PB |
| E40/369 | 100% | | P3 |
| M37/1380 | 0% | | P3 |
| M40/330 | 100% | | P3 |
| M40/346 | 100% | | P3 |
| P37/8500 | 100% | | P3 |
| P37/8504 | 100% | | P3 |
| P37/9657 | 0% | | P3 |
| P37/9658 | 0% | | P3 |
| P40/1464 | 100% | | P3 |
| P40/1525 | 100% | | P3 |
| P40/1526 | 100% | | P3 |
| P40/1527 | 100% | | P3 |
| P40/1540 | 0% | | PS |

| Tenement ID | Ownership | Change |
|-------------|-------------------|----------------|
| | at end of Quarter | During Quarter |
| P37/8948 | 100% | |
| P37/8949 | 100% | |
| P37/8950 | 100% | |
| P37/8951 | 100% | |
| P37/8952 | 100% | |
| P37/8953 | 100% | |
| P37/8954 | 100% | |
| P37/8955 | 100% | |
| P37/8956 | 100% | |
| P37/8957 | 100% | |
| P37/8958 | 100% | |
| P37/8959 | 100% | |
| P37/8960 | 100% | |
| P37/8961 | 100% | |
| P37/8962 | 100% | |
| P37/8963 | 100% | |
| P37/8964 | 100% | |
| P37/8974 | 100% | |
| P37/8975 | 100% | |
| P37/8976 | 100% | |
| P37/8977 | 100% | |
| P37/8978 | 100% | |

IRON KING / MT FOURACRE 45 kms North North West of Leonora

| Tenement ID | Ownership at end of Quarter | Change During Quarter |
|-------------|--------------------------------|--------------------------|
| E37/1134 | 100% | |
| M37/1327 | 100% | |
| M37/1364 | 0% | |
| P37/8359 | 100% | |
| P37/9612 | 100% | |



NAVIGATOR MINING PTY LTD TENEMENT SCHEDULE (a wholly owned subsidy of Kin Mining NL) TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

CARDINIA / MERTONDALE 35 kms East & North East of Leonora Townsite

| | | 35 kms East & North East of | Leonora Townsite | | |
|----------------------|-------------------|-----------------------------|----------------------|-------------------|----------------|
| Tenement ID | Ownership | Change | Tenement ID | Ownership | Change |
| 10-1100 | at end of Quarter | During Quarter | | at end of Quarter | During Quarter |
| L37/106 | 100% | | P37/8945 | 100% | |
| L37/127 | 100% | | P37/8946 | 100% | |
| L37/128 | 100% | | P37/8947 | 100% | |
| L37/195 | 100% | | P37/8988 | 100% | |
| L37/196 | 100% | | P37/8989 | 100% | |
| L37/226 | 100% | | P37/8990 | 100% | |
| L37/232 | 100% | | P37/8991 | 100% | |
| L37/241 | 100% | | P37/8992 | 100% | |
| L37/242 | 100% | | P37/8993 | 100% | |
| L37/243 | 100% | | P37/8994 | 100% | |
| L37/244 | 100% | | P37/8995 | 100% | |
| M37/81 | 100% | | P37/8996 | 100% | |
| M37/82 | 100% | | P37/8997 | 100% | |
| M37/86 | 100% | | P37/8998 | 100% | |
| M37/88 | 100% | | P37/8999 | 100% | |
| M37/223 | 100% | | P37/9000 | 100% | |
| M37/227 | 100% | | P37/9001 | 100% | |
| M37/231 | 100% | | P37/9002 | 100% | |
| M37/232 | 100% | | P37/9003 | 100% | 1 |
| M37/232 M37/233 | 100% | | P37/9004 | 100% | |
| M37/255 | 100% | | P37/9004 P37/9008 | 100% | |
| M37/299 | 100% | | | 100% | |
| | | | P37/9009 | | <u> </u> |
| M37/300 | 100% | | P37/9010 | 100% | |
| M37/316 | 100% | | P37/9122 | 100% | |
| M37/317 | 100% | | P37/9123 | 100% | |
| M37/422 | 100% | | P37/9124 | 100% | |
| M37/428 | 100% | | P37/9125 | 100% | |
| M37/487 | 100% | | P37/9126 | 100% | |
| M37/594 | 100% | | P37/9127 | 100% | |
| M37/646 | 100% | - | P37/9128 | 100% | |
| M37/720 | 100% | | P37/9129 | 100% | |
| M37/1284 | 100% | | P37/9130 | 100% | |
| M37/1303 | 100% | | P37/9131 | 100% | |
| M37/1304 | 100% | _ | P37/9132 | 100% | |
| M37/1315 | 100% | | P37/9133 | 100% | |
| M37/1318 | 100% | | P37/9134 | 100% | |
| M37/1319 | 100% | | P37/9135 | 100% | |
| M37/1323 | 100% | | P37/9136 | 100% | |
| M37/1325 | 100% | | P37/9137 | 100% | |
| M37/1328 | 100% | | P37/9158 | 100% | 1 |
| M37/1328 | 0% | | P37/9166 | 100% | |
| M37/1329 M37/1330 | 0% | | , | 100% | |
| - | | | P37/9170 | 100% | |
| M37/1331 | 100% | | P37/9171 | | <u> </u> |
| M37/1332 | 100% | | P37/9172 | 100% | |
| M37/1333 | 100% | | P37/9173 | 100% | |
| M37/1340 | 100% | | P37/9221 | 100% | |
| M37/1342 | 100% | | P37/9222 | 100% | |
| M37/1345 | 100% | | P37/9223 | 100% | |
| M37/1358 | 100% | Granted 18/08/2023 | P37/9224 | 100% | |
| M37/1383 | 0% | New Tenement Application | P37/9225 | 100% | |
| M37/1384 | 0% | New Tenement Application | P37/9226 | 100% | |
| P37/8223 | 100% | Expired 18/08/2023 | P37/9227 | 100% | |
| P37/8536 | 100% | | P37/9228 | 100% | |
| P37/8537 | 100% | | P37/9229 | 100% | |
| P37/8538 | 100% | | P37/9230 | 100% | |
| P37/8539 | 100% | | P37/9231 | 100% | |
| P37/8540 | 100% | | P37/9232 | 100% | |
| P37/8541 | 100% | | P37/9326 | 100% | 1 |
| P37/8542 | 100% | | P37/9320 | 100% | |
| P37/8543 | 100% | | P37/9327 P37/9328 | 100% | |
| | | | - | | |
| P37/8737 | 100% | | P37/9411 | 100% | |



| P37/8738 | 100% | |
|----------|------|--|
| P37/8739 | 100% | |
| P37/8740 | 100% | |
| P37/8741 | 100% | |
| P37/8742 | 100% | |
| P37/8743 | 100% | |
| P37/8744 | 100% | |
| P37/8795 | 100% | |
| P37/8938 | 100% | |
| P37/8939 | 100% | |
| P37/8940 | 100% | |
| P37/8941 | 100% | |
| P37/8942 | 100% | |
| P37/8943 | 100% | |
| P37/8944 | 100% | |

| P37/9509 | 100% | 1 |
|----------|------|---|
| P37/9510 | 100% | |
| P37/9511 | 100% | |
| P37/9541 | 100% | |

| RAESIDE 8 kms East of Leonora Townsite | | |
|--|-------------------|----------------|
| Tenement ID | Ownership | Change |
| | at end of Quarter | During Quarter |
| L37/77 | 100% | |
| L37/125 | 100% | |
| M37/1298 | 100% | |
| E37/1402 | 100% | |